

No.: B220221 Vancouver Registry

## IN THE SUPREME COURT OF BRITISH COLUMBIA IN BANKRUPTCY AND INSOLVENCY

IN THE MATTER OF THE BANKRUPTCY AND INSOLVENCY ACT, R.S.C. 1985, C. B-3, AS AMENDED

AND IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF MEDIPURE HOLDINGS INC., OF THE CITY OF VANCOUVER, IN THE PROVINCE OF BRITISH COLUMBIA

## ORDER MADE AFTER APPLICATION

BEFORE THE HONOURABLE	)	Thursday, the 24 <sup>th</sup> day of June, 2022
JUSTICE WALKER	)	

THE APPLICATION of the applicant Medipure Holdings Inc., coming on for hearing by MS Teams on this day, AND UPON HEARING Martin C. Sennott and Shaun C. Driver, counsel for Medipure Holdings Inc., David Gruber, counsel for SHP Capital, LLC; Mary Buttery, Q.C., counsel for HFS Management Inc., GCB Capital LLC and Christopher Condon, Christopher Ramsay counsel, for Deloitte Restructuring Inc. and on reading the material filed;

## THIS COURT ORDERS that:

- 1. any time limits may be abridged such that the application may be heard;
- 2. the application of Medipure Holdings Inc. for an extension of the stay of proceedings and the time for the filing of a proposal by the Applicants is extended to August 9, 2022;
- 3. the hearing set for June 27, 2022 at 9:00 am shall no longer proceed.
- 4. the application of Medipure Holdings Inc. shall be adjourned to August 9, 2022 at 10:00 am for a full day, and all further terms adjourned to August 19, 2022 at 10:00 am for a full day by MS Teams.
- 5. the debtor-in possession-financing ("**DIP**") in the amount of \$1,360,000.000 CAD is approved;
- 6. an order of granting a director's charge against the property in the maximum amount of \$65,000 is granted;

7.	the application of SHP Capital, LLC and all other matters are adjourned to August
	9 <sup>th</sup> and August 19, 2022 at 10:00 am for a full day by MS teams; and

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	By the Court		
		Registrar	
APPROVED AS TO FORM:			
Counsel for Medipure Holdings Inc. Martin C. Sennott			
Counsel for SHP Capital, LLC. David Gruber/Mia Laity			
Counsel for GCB Capital LLC and Christopher Condon Mary Buttery			
Counsel for Deloitte Restructuring Inc. Christopher Ramsay			