

District of: Alberta  
Division No. 01 - Edmonton  
Court No. 24-2283215  
Estate No. 24-2283215

Original  Amended

Notice of Bankruptcy, Reconvened First Meeting  
of Creditors


In the matter of the bankruptcy of  
Tri State Community Ltd.  
of the City of Edmonton, in the Province of Alberta

Take notice that:

1. Tri State Community Ltd. was deemed bankrupt on the 11th day of October 2018, and the reconvened first meeting of creditors of the bankrupt will be held on the 14th day of November 2018, at 11:30 AM, at the office of Deloitte Restructuring Inc., at King Edward Conference Room, 3rd Flr Manulife Place, 10180-101 Street, Edmonton, AB, T5J 4E4.
2. To be entitled to vote at the meeting, a creditor must lodge with the Trustee, before the meeting, a proof of claim and, where necessary, a proxy.
3. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims showing the amounts of their claims.
4. Creditors must prove their claims against the estate of the Bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Edmonton in the Province of Alberta, this 19th day of October 2018.

Deloitte Restructuring Inc. - Licensed Insolvency Trustee

  
\_\_\_\_\_  
1500 Manulife Place, 10180 - 101 Street  
Edmonton AB T5J 4K1  
Phone: (780) 401-3913 Fax: (780) 421-3782

District of: Alberta  
 Division No. 01 - Edmonton  
 Court No. 24-2283215  
 Estate No. 24-2283215

Original  Amended

- Form 78 -  
 Statement of Affairs (Business Bankruptcy) made by an entity  
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

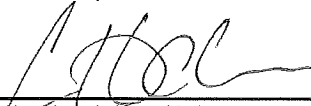
In the matter of the bankruptcy of  
 Tri State Community Ltd.  
 of the City of Edmonton, in the Province of Alberta


To the bankrupt:  
 You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 11th day of October 2018. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

| LIABILITIES<br>(as stated and estimated by the officer)          | ASSETS<br>(as stated and estimated by the officer)               |
|--|--|
| 1. Unsecured creditors as per list "A" .....                     | 1. Inventory .....   |
| 985,810.82   | 0.00   |
| Balance of secured claims as per list "B" .....                  | 2. Trade fixtures, etc. ....                                     |
| 2.00   | 0.00   |
| Total unsecured creditors .....                                  | 3. Accounts receivable and other receivables, as per list "E"    |
| 985,812.82   | Good .....   |
|  | 0.00   |
| 2. Secured creditors as per list "B" .....                       | Doubtful .....   |
| 1.00   | 0.00   |
| 3. Preferred creditors as per list "C" .....                     | Bad .....  |
| 0.00   | 27,000.00  |
| 4. Contingent, trust claims or other liabilities as per list "D" | Estimated to produce .....                                       |
| estimated to be reclaimable for .....                            | 3.00   |
| 0.00   | 4. Bills of exchange, promissory note, etc., as per list "F" ... |
| Total liabilities .....  | 0.00   |
| 985,813.82   | 5. Deposits in financial institutions .....                      |
| Surplus .....  | 0.00   |
| NIL  | 6. Cash .....  |
|  | 0.00   |
|  | 7. Livestock .....   |
|  | 0.00   |
|  | 8. Machinery, equipment and plant .....                          |
|  | 0.00   |
|  | 9. Real property or immovable as per list "G" .....              |
|  | 0.00   |
|  | 10. Furniture .....  |
|  | 0.00   |
|  | 11. RRSPs, RRIFs, life insurance, etc. ....                      |
|  | 0.00   |
|  | 12. Securities (shares, bonds, debentures, etc.) .....           |
|  | 0.00   |
|  | 13. Interests under wills .....                                  |
|  | 0.00   |
|  | 14. Vehicles .....   |
|  | 0.00   |
|  | 15. Other property, as per list "H" .....                        |
|  | 6.00   |
|  | If bankrupt is a corporation, add:                               |
|  | Amount of subscribed capital .....                               |
|  | 0.00   |
|  | Amount paid on capital .....                                     |
|  | 0.00   |
|  | Balance subscribed and unpaid .....                              |
|  | 0.00   |
|  | Estimated to produce .....                                       |
|  | 0.00   |
|  | Total assets .....   |
|  | 9.00   |
|  | Deficiency .....   |
|  | 985,804.82   |

I, Arash Vahdaty, of the City of Edmonton in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 18th day of October 2018 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)  
 before me at the City of Edmonton in the Province of Alberta, on this 18th day of October 2018.

  
 \_\_\_\_\_  
 Garrett Chan, Commissioner of Oaths  
 For the Province of Alberta  
 Expires January 20, 2020

  
 \_\_\_\_\_  
 Arash Vahdaty

District of: Alberta  
 Division No. 01- Edmonton  
 Court No. 24-2283215  
 Estate No. 24-2283215

FORM 78 – Continued

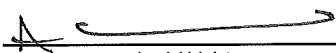
List "A"  
 Unsecured Creditors

Tri State Community Ltd.

| No. | Name of creditor  | Address  | Unsecured claim | Balance of claim | Total claim |
|-----|---|--|-----------------|------------------|-------------|
| 1   | 1344952 Alberta Inc. o/a J & J Coatings   | 15016 Miller Blvd<br>Edmonton AB T6Y 2Z9   | 1,260.00        | 0.00             | 1,260.00    |
| 2   | 1826463 Alberta Ltd.  | 22019-95 Avenue<br>Edmonton AB T5T 1N2   | 105.00          | 0.00             | 105.00      |
| 3   | 474588 Alberta Ltd. O/A Riteway Vacuum  | 3745 - 73 Avenue NW<br>Edmonton AB T6B 2T8   | 426.93          | 0.00             | 426.93      |
| 4   | 621494 Alberta Ltd. o/a Zeebee's Siding   | 11241-224 Street<br>Edmonton AB T5S 0C5  | 157.50          | 0.00             | 157.50      |
| 5   | A & A Site Maintenance and Greenscaping   | 1500, 10180-101 Street<br>Edmonton AB T8A 0K8  | 3,312.17        | 0.00             | 3,312.17    |
| 6   | Big Johns Foundations   | 110, 50507 RR 233<br>Leduc County AB T4X 0L4   | 1,037.13        | 0.00             | 1,037.13    |
| 7   | Built With Pride Construction   | 10, 23329 S.H. 651<br>Sturgeon County AB T0A 1N6   | 210.00          | 0.00             | 210.00      |
| 8   | Caprus Janitorial Services  | 2932-39 Avenue NW<br>Edmonton AB T6T 1L2   | 4,908.75        | 0.00             | 4,908.75    |
| 9   | City of St. Albert<br>Attn: Diane McCordle  | City Hall<br>5 St-Anne Street<br>St. Albert AB T8N 3Z9   | 1.00            | 0.00             | 1.00        |
| 10  | CRA - Tax - Prairies<br>832430334RT0001   | Surrey National Verification and Collection Centre<br>9755 King George Blvd<br>Surrey BC V3T 5E1 | 12,805.04       | 0.00             | 12,805.04   |
| 11  | Dentons Canada LLP  | 2900 Manulife Place<br>10180 - 101 St<br>Edmonton AB T5J 3V5                                     | 1.00            | 0.00             | 1.00        |
| 12  | Direct Energy Regulated Services<br>Attn: Credit & Collections Centre<br>7605742753/760502145245/76531022 | PO Box 1520<br>639-5 Avenue SW<br>Calgary AB T2P 5R6   | 470.68          | 0.00             | 470.68      |
| 13  | Douglas C. Smythe Professional Corp.  | 10104-103 Avenue<br>Edmonton AB T5J 0H8  | 1,782.50        | 0.00             | 1,782.50    |
| 14  | Duncan & Craig LLP  | 10060 Jasper Ave. 2800 Scotia Place<br>Edmonton AB T5J 3V9                                       | 3,650.29        | 0.00             | 3,650.29    |
| 15  | Dundas Appraisals Ltd.  | 153, 17008-90 Avenue<br>Edmonton AB T5T 1L6  | 7,612.50        | 0.00             | 7,612.50    |
| 16  | EGM Drywall Systems Inc.  | 18015-107 Ave<br>Edmonton AB T5S 1K3   | 276,482.10      | 0.00             | 276,482.10  |
| 17  | Epcor Energy Services<br>Attn: Theresa (Credit Department)  | 2000-10423 101 Street<br>Edmonton AB T5H 0E8   | 1.00            | 0.00             | 1.00        |
| 18  | International Globe Painting Ltd.   | 16206-48 Street<br>Edmonton AB T5Y 3H6   | 157.50          | 0.00             | 157.50      |
| 19  | Luxury Greens by Soren Homes Ltd.   | 33, 20425 - 93 Avenue<br>Edmonton AB T5T 7C7   | 3,706.59        | 0.00             | 3,706.59    |
| 20  | Ply Gem   | 7140-40 Street SE<br>Calgary AB T2C 2B6  | 523.22          | 0.00             | 523.22      |
| 21  | Qualico Land c/o Dentons  | richard.cotter@dentons.com<br>2900 Manulife Place, 10180-101 Street<br>Edmonton AB T5J 3V5       | 75,854.10       | 1.00             | 75,855.10   |
| 22  | Riteway Vacuum Service  | 51445 Range Road 225<br>Sherwood Park AB T8C 1H3   | 426.93          | 0.00             | 426.93      |

18-Oct-2018

Date

  
 Arash Vahdaty

District of: Alberta  
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 Estate No. 24-2283215

FORM 78 – Continued

List "A"  
 Unsecured Creditors

Tri State Community Ltd.

| No.           | Name of creditor                           | Address  | Unsecured claim   | Balance of claim | Total claim       |
|---------------|--|--|-------------------|------------------|-------------------|
| 23            | Rona Revy Inc.c/o Dunphy Best Blocksom LLP | 800, 517 - 10th Avenue SW<br>Calgary AB T2R 0A8  | 138,182.75        | 0.00             | 138,182.75        |
| 24            | SAS Group of Companies Inc.                | 301, 1230-91 Street SW<br>Edmonton AB T6X 0P2  | 0.00              | 1.00             | 1.00              |
| 25            | Soren Homes Ltd.                           | 301, 1230-91 Street SW<br>Edmonton AB T6X 0P2  | 3,390.94          | 0.00             | 3,390.94          |
| 26            | Star Prebuilt Homes c/o Dentons            | richard.colter@dentons.com<br>2900 Manulife Place, 10180-101 Street<br>Edmonton AB T5J 3V5 | 251,185.47        | 0.00             | 251,185.47        |
| 27            | Star Prebuilt Homes c/o Dentons            | 2900 Manulife Place, 10180-101 Street<br>Edmonton AB T5J 3V5                               | 167,488.74        | 0.00             | 167,488.74        |
| 28            | Trend Aurora Ltd.                          | c/o 2800, 10060 Jasper Avenue<br>Edmonton AB T5J 3V9                                       | 5,357.65          | 0.00             | 5,357.65          |
| 29            | Tri State Laurel                           | 1500, 10180-101 Street<br>Edmonton AB T8A 0K8  | 266.64            | 0.00             | 266.64            |
| 30            | Tri State Signature Homes Ltd.             | c/o 2800, 10060 Jasper Avenue<br>Edmonton AB T5J 3V9                                       | 20,647.94         | 0.00             | 20,647.94         |
| 31            | Wicked Walls                               | 15023-118 Avenue<br>Edmonton AB T5V 1H9  | 4,398.76          | 0.00             | 4,398.76          |
| <b>Total:</b> |  |  | <b>985,810.82</b> | <b>2.00</b>      | <b>985,812.82</b> |

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Date



Arash Vahdaty

District of: Alberta  
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FORM 78 - Continued


List "B"  
 Secured Creditors

Tri State Community Ltd.

| No.    | Name of creditor                                  | Address   | Amount of claim | Particulars of security | When given | Estimated value of security | Estimated surplus from security | Balance of claim |
|--------|---|---|-----------------|-------------------------|------------|-----------------------------|---------------------------------|------------------|
| 1      | Igloo Building Supplies Group Ltd.<br>c/o Dentons | richard.cotter@dentons.com<br>2900 Manulife Place,<br>10180-101 Street<br>Edmonton AB T5J 3V5 | 1.00            | Other - Deposits        |            | 1.00                        |                                 |                  |
| 2      | Qualico Land c/o Dentons                          | richard.cotter@dentons.com<br>2900 Manulife Place,<br>10180-101 Street<br>Edmonton AB T5J 3V5 | 1.00            | Other - Deposits        |            | 0.00                        |                                 | 1.00             |
| 3      | SAS Group of Companies Inc.                       | 301, 1230-91 Street SW<br>Edmonton AB T6X 0P2   | 1.00            | Other - Deposits        |            | 0.00                        |                                 | 1.00             |
| Total: |   |   | 3.00            |                         |            | 1.00                        | 0.00                            | 2.00             |

18-Oct-2018

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 Arash Vahdaty

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FORM 78 – Continued

List "C"  
Preferred Creditors for Wages, Rent, etc.

Tri State Community Ltd.

| No.    | Name of creditor | Address and occupation | Nature of claim | Period during which claim accrued | Amount of claim | Amount payable in full | Difference ranking for dividend |
|--------|------------------|------------------------|-----------------|-----------------------------------|-----------------|------------------------|---------------------------------|
| Total: |                  |                        |                 |                                   | 0.00            | 0.00                   | 0.00                            |

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District of: Alberta  
Division No. 01- Edmonton  
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FORM 78 – Continued

List "D"  
Contingent or Other Liabilities

Tri State Community Ltd.

| No.    | Name of creditor or claimant | Address and occupation | Amount of liability or claim | Amount expected to rank for dividend | Date when liability incurred | Nature of liability |
|--------|------------------------------|------------------------|------------------------------|--------------------------------------|------------------------------|---------------------|
| Total: |                              |                        | 0.00                         | 0.00                                 |                              |                     |

18-Oct-2018

Date

  
Arash Vahdaty

District of: Alberta  
 Division No. 01 - Edmonton  
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FORM 78 – Continued

List "E"  
 Debts Due to the Bankrupt  
 Tri State Community Ltd.

| No.    | Name of debtor     | Address and occupation                        | Nature of debt | Amount of debt (good, doubtful, bad) | Folio of ledgers or other book where particulars to be found | When contracted | Estimated to produce | Particulars of any securities held for debt |
|--------|--------------------|---|----------------|--------------------------------------|--|-----------------|----------------------|---|
| 1      | Damage Deposit     | 301, 1230 91 Street SW<br>Edmonton AB T6X 0P2 | Deposit        | 0.00<br>0.00<br>12,500.00            |  | 16-Aug-2017     | 1.00                 | Deposit                                     |
| 2      | Landscape Deposits | 301, 1230 91 Street SW<br>Edmonton AB T6X 0P2 | Deposit        | 0.00<br>0.00<br>3,500.00             |  | 16-Aug-2017     | 1.00                 | Deposit                                     |
| 3      | Security Deposits  | 301, 1230 91 Street SW<br>Edmonton AB T6X 0P2 | Deposit        | 0.00<br>0.00<br>11,000.00            |  | 16-Aug-2017     | 1.00                 | Deposit                                     |
| Total: |                    |   |                | 0.00<br>0.00<br>27,000.00            |  |                 | 3.00                 |   |

18-Oct-2018

Date



Arash Vehdaty



District of: Alberta  
Division No. 01- Edmonton  
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FORM 78 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel  
Mortgages, etc., Available as Assets

Tri State Community Ltd.

| No.    | Name of all promissory, acceptors, endorsers, mortgagors, and guarantors | Address | Occupation | Amount of bill or note, etc. | Date when due | Estimated to produce | Particulars of any property held as security for payment of bill or note, etc. |
|--------|--|---------|------------|------------------------------|---------------|----------------------|--|
| Total: |  |         |            | 0.00                         |               | 0.00                 |  |

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Arash Vahdaty

District of: Alberta  
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Court No. 24-2283215  
Estate No. 24-2283215

FORM 78 -- Continued

List "G"  
Real Property or Immovables Owned by Bankrupt  
Tri State Community Ltd.

| Description of property | Nature of bankrupt interest | In whose name does title stand | Total value | Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount) | Equity or surplus |
|-------------------------|-----------------------------|--------------------------------|-------------|--|-------------------|
| Total:                  |                             |                                | 0.00        |  | 0.00              |

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Date



Arash Vahdaty

District of: Alberta  
 Division No. 01- Edmonton  
 Court No. 24-2283215  
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FORM 78 – Concluded

List "H"  
 Property

Tri State Community Ltd.

FULL STATEMENT OF PROPERTY

| Nature of property                       | Location | Details of property                        | Original cost | Estimated to produce |
|--|----------|--|---------------|----------------------|
| (a) Stock-in-trade                       |          |  | 0.00          | 0.00                 |
| (b) Trade fixtures, etc.                 |          |  | 0.00          | 0.00                 |
| (c) Cash in financial institutions       |          |  | 0.00          | 0.00                 |
| (d) Cash on hand                         |          |  | 0.00          | 0.00                 |
| (e) Livestock                            |          |  | 0.00          | 0.00                 |
| (f) Machinery, equipment and plant       |          |  | 0.00          | 0.00                 |
| (g) Furniture                            |          |  | 0.00          | 0.00                 |
| (h) Life insurance policies, RRSPs, etc. |          |  | 0.00          | 0.00                 |
| (i) Securities                           |          |  | 0.00          | 0.00                 |
| (j) Interests under wills, etc.          |          |  | 0.00          | 0.00                 |
| (k) Vehicles                             |          |  | 0.00          | 0.00                 |
| (l) Taxes                                |          |  | 0.00          | 0.00                 |
| (m) Other                                |          | Deposits                                   | 109,061.29    | 1.00                 |
|  |          | Intercompany Loan - Trend Aurora           | 50,557.50     | 1.00                 |
|  |          | Intercompany Loan - SAS Management         | 56,339.46     | 1.00                 |
|  |          | Intercompany Loan - Tri State Residential  | 14,475.00     | 1.00                 |
|  |          | Intercompany Loan - SAS Group of Companies | 8,911.70      | 1.00                 |
|  |          | Funds In Trust                             | 21,862.57     | 1.00                 |
|  |          |  | <b>Total:</b> | <b>6.00</b>          |

18-Oct-2018

Date



Arash Vahdaty

District of: Alberta  
Division No. 01 - Edmonton  
Court No. 24-2283215  
Estate No. 24-2283215

FORM 31 / 36  
Proof of Claim / Proxy  
In the matter of the bankruptcy of  
Tri State Community Ltd.  
of the City of Edmonton, in the Province of Alberta

All notices or correspondence regarding this claim must be forwarded to the following address:

\_\_\_\_\_  
\_\_\_\_\_

In the matter of the bankruptcy of Tri State Community Ltd. of the City of Edmonton in the Province of Alberta and the claim of \_\_\_\_\_, creditor.

I, \_\_\_\_\_, of the city of \_\_\_\_\_, a creditor in the above matter, hereby appoint \_\_\_\_\_, of \_\_\_\_\_, to be my proxyholder in the above matter, except as to the receipt of dividends, \_\_\_\_\_ (with or without) power to appoint another proxyholder in his or her place.

I, \_\_\_\_\_ (name of creditor or representative of the creditor), of the city of \_\_\_\_\_ in the province of \_\_\_\_\_ do hereby certify:

1. That I am a creditor of the above named debtor (or I am \_\_\_\_\_ (position/title) of \_\_\_\_\_ creditor).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of bankruptcy, namely the 11th day of October 2018, and still is, indebted to the creditor in the sum of \$ \_\_\_\_\_, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ \_\_\_\_\_  
(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and  
(Check appropriate description.)

- Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under section 136 of the Act.
- Regarding the amount of \$ \_\_\_\_\_, I do not claim a right to a priority.  
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ \_\_\_\_\_

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:  
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ \_\_\_\_\_

That in respect of this debt, I hold assets of the debtor valued at \$ \_\_\_\_\_ as security, particulars of which are as follows:  
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ \_\_\_\_\_  
(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ \_\_\_\_\_

- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ \_\_\_\_\_,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ \_\_\_\_\_,

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ \_\_\_\_\_

- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ \_\_\_\_\_,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ \_\_\_\_\_,

G. CLAIM AGAINST DIRECTOR \$ \_\_\_\_\_

*(To be completed when a proposal provides for the compromise of claims against directors.)*

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ \_\_\_\_\_

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

5. That, to the best of my knowledge, I \_\_\_\_\_ (am/am not) (or the above-named creditor \_\_\_\_\_ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and \_\_\_\_\_ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. *(Applicable only in the case of the bankruptcy of an individual.)*

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Individual Creditor

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Name of Corporate Creditor

Per \_\_\_\_\_  
Name and Title of Signing Officer

Return To:

Phone Number: \_\_\_\_\_  
Fax Number: \_\_\_\_\_  
E-mail Address: \_\_\_\_\_

Deloitte Restructuring Inc. - Licensed Insolvency Trustee

\_\_\_\_\_  
1500 Manulife Place, 10180 - 101 Street  
Edmonton AB T5J 4K1  
Phone: (780) 401-3913 Fax: (780) 421-3782  
E-mail: cknox@deloitte.ca

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 20(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.