

NO. B-250061
ESTATE NO. 11-254734
DISTRICT OF BRITISH COLUMBIA
VANCOUVER REGISTRY

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN BANKRUPTCY & INSOLVENCY

IN THE MATTER OF THE BANKRUPTCY OF
TRILOGY CONCRETE 2021 LTD.

ORDER MADE AFTER MOTION

BEFORE THE HONOURABLE)	THURSDAY THE 17th
)	
JUSTICE <i>Baker</i>)	DAY OF APRIL 2025

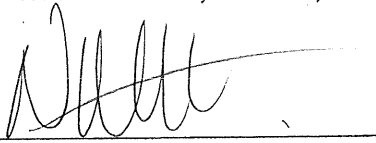
ON THE MOTION of Deloitte Restructuring Inc., in its capacity as trustee (in such capacity the "Trustee"), in the bankruptcy of Trilogy Concrete 2021 Ltd. (the "Debtor") coming on for hearing at 800 Smithe Street, Vancouver, British Columbia on April 17, 2025; and on hearing Noor Mann, counsel for the Trustee, and those other counsel listed on **Schedule "A"** hereto, and on reading the materials filed herein;

THIS COURT ORDERS that:

1. The time for service of the Notice of Motion and supporting materials is hereby abridged and deemed good and sufficient so that the application is properly returnable April 17, 2025.
2. The Trustee and its legal counsel (and any replacement trustee and its counsel appointed pursuant to the provisions of the *Bankruptcy and Insolvency Act* (the "BIA")) are granted a charge (the "Trustee's Charge") on the Holdback Trust Funds, as defined in the Notice of Motion filed in relation to this Order, as security for the payment of their fees and disbursements, in each case at their standard rates, in respect of these proceedings, whether incurred before or after the making of this Order. The Trustee's Charge shall form a first charge on Holdback Trust Funds in priority to all claims and encumbrances, including without limitation, all security interests, trusts, liens, charges and encumbrances, statutory or otherwise, in favour of any person.


3. The Trustee (or any replacement trustee) shall be at liberty from time to time to apply amounts out of the Holdback Trust Funds against its fees and disbursements, including legal fees and disbursements incurred, at the standard rates and charges of the Trustee (or any replacement trustee) or its counsel, and such amounts shall constitute advances against its remuneration and disbursements when and as approved pursuant to the BIA.
4. Endorsement of this Order by counsel appearing on this application, other than counsel for the Trustee, is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:



Noor Mann
Counsel for the Trustee

By the Court:



Registrar in Bankruptcy



Schedule "A"
List of Counsel Appearing

Name of Counsel	Appearing For
Noor Mann	The Trustee

