District of:
 British Columbia

 Division No.
 03 – Vancouver

 Court No.
 11-3199448

 Estate No.
 11-3199448

X Original

Amended

FORM 68 Notice of Bankruptcy, First Meeting of Creditors (Subsection 102(1) of the Act)

In the Matter of the Bankruptcy of Trilogy Concrete 2021 Ltd. of the City of Maple Ridge, in the Province of British Columbia

Take notice that:

1. Trilogy Concrete 2021 Ltd. was petitioned into bankruptcy and a bankruptcy order was made against Trilogy Concrete 2021 Ltd. on the 12th day of March 2025 and the undersigned, Deloitte Restructuring Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 1st day of April 2025 at 11:00 AM at Virtual Meeting through Microsoft Teams Video conference or https://teams.microsoft.com///meetup-

join/19%3ameeting_MGIxNWZiOTQtYTI5MC00MjljLTImMWEtMjA3ZTIyYjM3ZjU0%40thread.v2/0?context=%7b%22Tid%22%3a%2236da45f1-dd2c-4d1f-af13-5abe46b99921%22%2c%22Oid%22%3a%222ad992a3-96a4-497b-9220-d4bb5f704ed1%22%7d Meeting ID: 319 280 706 616, Passcode: wU7Hw3rE, Phone Conference ID: 312 397 206#.

3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Vancouver in the Province of British Columbia, this 18th day of March 2025.

Deloitte Restructuring Inc. – Licensed Insolvency Trustee

all

Level 19 – 410 West Georgia Street Vancouver BC V6B 0S7 Phone: (604) 669-4466 Email: <u>kbutt@deloitte.ca</u>

District of: Division No. Court No. Estate No. British Columbia 03 - Vancouver

× Original

Amended

-- Form 78 --

Statement of Affairs (Corporate Bankruptcy) (Subsection 49(2) and Paragraph 158(d) of the Act / subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of

Trilogy Concrete 2021 Ltd. of the City of Maple Ridge, in the Province of British Columbia

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 12th day of March 2025. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration by a duly authorized director, if the bankrupt is a corporation, or by yourself, in other cases.

Give reasons for the bankrupt's/debtor's financial difficulty (Select all that apply and provide details):

Negative market condition	tions;	reign Exchange F	Fluctuations;	Economic Downturn	; 🛛 Роо	or Financial Pe	erformance;	Legal Matters (Provide	details);
Lack of Working Capita	al/Funding;	Competition;	Legislated or	r Regulatory Restrictions;	Natura	al Disaster;	Increase	d Cost of Doing Business;	
Overhead Increasing;	Faulty Infras	tructure or Busin	ess Model;	Unsuccessful Marketing I	nitiatives;	Persona	al Issues;	Poor Management;	
Faulty Accounting;	Tax Liabilities;	Labour;	X Other (Please	e specify).					
Provide relevant details:									

[Other] Ceased to meet its liabilities generally as they became due.

A (totals from the list of assets as s	SSETS tated and estimated by bankru	ipt/debtor)	LIABILITIES (totals from the list of liabilities as stated and estimated by	y bankrupt/debtor)
1. Cash on hand		5,654,298.57	1. Secured creditors	0.00
2. Deposits in financial institutions		0.00	2. Preferred creditors, securities, and priorities	0.00
 Accounts receivable and other receivable Total amount Estimated realizable value 	es 1,770,641.29 0.00	0.00	 Unsecured creditors Contingent, trust claims or other liabilities estimated to 	11,708,639.49
4. Inventory		726,338.75	be provable for	
5. Trade fixtures, etc.		0.00	Total liabilities	11,708,639.49
6. Livestock		0.00		
7. Machinery and equipment		29,784.13	Surplus	
8. Real property or immovables 9. Furniture		0.00		
10. Intangible assets (intellectual properties cryptocurrencies, digital tokens, etc.)	, licences,	0.00		
11. Vehicles		0.00		
12. Securities (shares, bonds, debentures,	etc.)	0.00		
13. Other property		0.00		
Total of lines 1 to 13		6,410,421.45		
If bankrupt is a corporation, add:				
Amount of subscribed capital	0.00			
Amount paid on capital	0.00			
Balance subscribed and unpaid	0.00			
Estimated to produce	0.00	0.00		
Total assets		6,410,421.45		
Deficiency		-5,298,218.04		
Total value of assets located outside Canada included in lines 1 to 13		0.00		

List of Assets

Arrange by Nature of asset and number consecutively

No.	Nature of	Address/Location	Asset located	Details	Percentage of	Total value of	Estimated	Equity or	Placeholder
	asset 1		outside		bankrupt's/debtor'	the	realizable	Surplus	(values on this
			Canada		s interest	bankrupt's/debt	value		line are for
						or's interest			notification
101	Cash on hand	n/a		Cash on Hand -	100.00	159.58	159.58	159.58	
				Deposits in financial					
				institutions					
102	Cash on hand	n/a		Cash on Hand - Funds	100.00	5,654,138.99	5,654,138.99	5,654,138.99	
				held in trust by Trustee					
501	Other personal	n/a		Other - Other -Tax	0.00	19,226.00	0.00	0.00	
	property			installment					
1101	Machinery,	n/a		Business Assets -	100.00	207,523.49	20,752.35	20,752.35	
	equipment and			Machinery - and					
1102	plant	- 1-		equipment Business Assets -	100.00	00 000 74	0 000 07	0 202 07	
1102	Machinery, equipment and	n/a		Machinery - Tools	100.00	83,239.71	8,323.97	8,323.97	
	plant			Indefinitery - Tools					
1103	Machinery,	n/a		Business Assets -	100.00	7.078.06	707.81	707.81	
1100	equipment and	11/4		Machinery - Computer	100.00	1,070.00	101.01	101.01	
	plant			equipment					
1104	Inventory	n/a		Business Assets -	100.00	2,905,355.00	726,338.75	726,338.75	
	,			Stock In Trade -		_,,	-,	.,	
				Inventory					
1301	Accounts			Debts Due - Business -	0.00	1,597,861.29	0.00	0.00	
	receivable			Accounts receivable					
1302	Accounts			Debts Due - Business -	0.00	172,750.00	0.00	0.00	
	receivable			Inter-company					
				receivables					l _
1303	Accounts			Debts Due - Business -	0.00	30.00	0.00	0.00	
	receivable			Due from shareholder					
					Total	10,647,362.12	6,410,421.45		

¹Choose one option for each item: Cash on hand; Deposits in financial institutions; Accounts receivable and other receivables; Inventory; Trade fixtures, etc.; Livestock; Machinery and equipment; Residential rental property; Commercial building; Industrial building; Land; Immovable industrial equipment; Other real property; Furniture; Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.); Vehicles; Securities (shares, bonds, debentures, etc.); Bills of exchange, promissory note, etc.; Tax refunds; Other personal property.

18-Mar-202	25
------------	----

List of	Liabilities
---------	-------------

No.	Name of	Address	Nature of	Details	Date			Amount of Claim	1		Asset	Ground for	Estimated	Place-
	creditor or claimant		liability ²		given/ incurred	Unsecured	Secured	Preferred/P riorities	Contingent, trust claims or other liabilities	Total amount of claim	securing the liability	the right to a priority ³	surplus or (deficit) from security	holder (values on this line
														are for notifica -tion only)
1	Velocity Cranes Ltd	6210 171 St Surrey BC	Other	Other claim or liability		228,038.25	0.00	0.00	0.00	228,038.25			0.0	00
2	1297649 BC Ltd (Greuter Engineerin	V3S 5S2 21667 89 Ave Langley BC V1M	Other	Other claim or liability		2,257.50	0.00	0.00	0.00	2,257.50			0.0	00
3	g) 1388308 BC Ltd (MGL Constructio	4C6 Unit 109 - 13789 107A Ave Surrey BC	Other	Other claim or liability		24,265.50	0.00	0.00	0.00	24,265.50			0.0	
4	n) 1489933 BC Ltd (WCL Formwork Ltd)	V3T 0B8 27222 Lougheed Hwy Maple Ridge BC	Other	Other claim or liability		231,776.90	0.00	0.00	0.00	231,776.90			0.0	
5	A&H Steel Vancouver	V2W 1M4 27222 Lougheed Hwy Maple Ridge BC	Other	Other claim or liability		14,590.74	0.00	0.00	0.00	14,590.74			0.0	00
6	Aluma Systems Inc	V2W 1M4 PO Box 578, Stn M Calgary AB	Other	Other claim or liability		14,994.08	0.00	0.00	0.00	14,994.08			0.0	
7	Astra Concrete Ltd.	T2P 2J2 1632 Broadway St	Other	Other claim or liability		212,800.11	0.00	0.00	0.00	212,800.11			0.0	
8	Atlas	Port Coquitlam BC V3C 2M8 c/o Michael	Other	Other claim		77,408.50	0.00	0.00	0.00	77,408.50			0.0	
	Scaffolding Ltd	Dew, JML Law 11531 134th St Surrey BC		or liability		11,400.00	0.00	0.00	0.00	11,400.00				
9	Central Concrete Accessorie s	V3R 0H5 100-10125 199B St Langley BC V1M	Other	Other claim or liability		3,970.34	0.00	0.00	0.00	3,970.34			0.0	
10	Coastal City Concrete	3W9 6251 Williams Rd Richmond BC V7K 1K6	Other	Other claim or liability		43,888.42	0.00	0.00	0.00	43,888.42			0.0	

18-Mar-2025

List of	Liabilities
---------	-------------

No.	Name of	Address	Nature of	Details	Date			Amount of Claim	1		Asset	Ground for	Estimated	Place-
	creditor or claimant		liability ²		given/ incurred	Unsecured	Secured	Preferred/P riorities	Contingent, trust claims or other liabilities	Total amount of claim	securing the liability	the right to a priority ³	surplus or (deficit) from security	holder (values on this line are for notifica
11	Cooper	3525	Other	Other claim		173,732.51	0.00	0.00	0.00	173,732.51			0.0	-tion only)
	Equipment Rentals Limited	Lougheed Hwy Vancouver BC V5M 2A6	Guier	or liability		110,102.01	0.00	0.00	0.00	110,102.01				0
12	Doka Canada Ltd. / LTEE	c/o Chris Moore, McLean & Armstrong LLP 9924 River Rd Delta BC V4G 1B5	Other	Other claim or liability		29,441.31	0.00	0.00	0.00	29,441.31			0.0	0
13	F&G Truck & Crane Ltd	9324 192 St Surrey BC V4N 3R8	Other	Other claim or liability		122,310.71	0.00	0.00	0.00	122,310.71			0.0	0
14	Frisco Forming Ltd.	4326 Gilpin Cres Burnaby BC V5G 2K4	Other	Other claim or liability		97,199.03	0.00	0.00	0.00	97,199.03			0.0	0
15	Gegra Equipment Ltd	c/o Chris Cavanagh, MJB Lawyers 5971 Beresford St Burnaby BC V5J 1K4	Other	Other claim or liability		106,638.29	0.00	0.00	0.00	106,638.29			0.0	0
16	Hazmaster s Inc	Unit 4 651 Harwood Ave N Ajax ON L1Z 0K4	Other	Other claim or liability		425.50	0.00	0.00	0.00	425.50			0.0	0
17	JCC Constructio n	6974 Broadway Burnaby BC V5B 2Z1	Other	Other claim or liability		9,134.99	0.00	0.00	0.00	9,134.99			0.0	10
18	Jimmy Martinez	102-26620 56th Ave Langley BC V4W 3X5	Other	Other claim or liability		50.00	0.00	0.00	0.00	50.00			0.0	0
19	Keltek Concrete Ltd	3X5 300 1090 Homer St Vancouver BC V6B 2W9	Other	Other claim or liability		55,167.79	0.00	0.00	0.00	55,167.79			0.0	

List of	Liabilities
---------	-------------

No.	Name of	Address	Nature of	Details	Date			Amount of Claim			Asset	Ground for	Estimated	Place-
	creditor or claimant		liability ²		given/ incurred	Unsecured	Secured	Preferred/P riorities	Contingent, trust claims or other liabilities	Total amount of claim	securing the liability	the right to a priority ³	surplus or (deficit) from security	holder (values on this line are for
		07000	0.1			0.000.070.40	0.00	0.00	0.00	0 000 070 /0				notifica -tion only)
20	Legacy Cranes & Equipment Ltd	27222 Lougheed Hwy Maple Ridge BC V2W 1M4	Other	Other claim or liability		2,338,073.40	0.00	0.00	0.00	2,338,073.40			0.0	0
21	Multivista Constructio n Documenta tion ULC	101-4299 Canada Way Burnaby BC V5G 1H3	Other	Other claim or liability		2,016.00	0.00	0.00	0.00	2,016.00			0.0	
22	OptiCrane Inc	101-20285 Stewart Cres Maple Ridge BC	Other	Other claim or liability		1,204.88	0.00	0.00	0.00	1,204.88			0.0	10
23	Pacific Document Exchange	V2X 8G1 122-3016 10 Ave NE Calgary AB	Other	Other claim or liability		101.43	0.00	0.00	0.00	101.43			0.0	
24	Ltd Pasman Smith & Company Ltd	T2A 6A3 400 221 W Esplanade North Vancouver BC V7M 3J3	Other	Other claim or liability		393.75	0.00	0.00	0.00	393.75			0.0	10
25	Pinpoint Constructio n Ltd	101-20133 Industrial Ave Langley BC V3A 4K6	Other	Other claim or liability		8,684.81	0.00	0.00	0.00	8,684.81			0.0	0
26	Rich Brodowski	102-26620 56th Ave Langley BC V4W 3X5	Other	Other claim or liability		260.59	0.00	0.00	0.00	260.59			0.0	0
27	RKM Crane Services Ltd	5368 273A St Langley BC V4W 0A9	Other	Other claim or liability		78,561.00	0.00	0.00	0.00	78,561.00			0.0	
28	Rogers	PO Box 8878 Stn Terminal Vancouver BC V6B	Other	Other claim or liability		1,849.20	0.00	0.00	0.00	1,849.20			0.0	
29	Soyca Concrete	0H6 975 Pigeon Ave Williams Lake BC V2G 2B8	Other	Other claim or liability		28,770.40	0.00	0.00	0.00	28,770.40			0.0	0

18-Mar-2025

List of Liabilities

No.	Name of	Address	Nature of	Details	Date			Amount of Claim	l		Asset	Ground for	Estimated	Pla	
	creditor or claimant		liability ²		given/ incurred	Unsecured	Secured	Preferred/P riorities	Contingent, trust claims or other liabilities	Total amount of claim	securing the liability	the right to a priority ³	surplus or (deficit) from security	on this are for	lues s line
														-tio only	y)
	Suspended Stages Inc.	6989 Merritt Ave Burnaby BC V5J 4R7	Other	Other claim or liability		1,725.62	0.00	0.00	0.00	1,725.62			0.0	0	
31	Sutherland Concrete Ltd	1611 Patrick St Richmond BC V6V 3A7	Other	Other claim or liability		1,155.00	0.00	0.00	0.00	1,155.00			0.0	10	
	Syber Concrete Forming Ltd.	102-26620 56th Ave Langley BC V4W 3X5	Other	Other claim or liability		4,782,335.04	0.00	0.00	0.00	4,782,335.04			0.0	0	
	Syber Engineerin g Ltd	102-26620 56th Ave Langley BC V4W 3X5	Other	Other claim or liability		6,930.00	0.00	0.00	0.00	6,930.00			0.0	10	
34	Tall Crane Equipment Ltd	22650 Fraser Hwy Langley BC V2Z 2T8	Other	Other claim or liability		137,492.76	0.00	0.00	0.00	137,492.76			0.0	10	
	Ulma Constructio n Systems Canada Inc	6-540 Jamieson Parkway Cambridge ON N3C 0G5	Other	Other claim or liability		23,039.14	0.00	0.00	0.00	23,039.14			0.0	10	
36	Whitewater Concrete Ltd.		Other	Other claim or liability		2,847,955.00	0.00	0.00	0.00	2,847,955.00			0.0	10	
		Surrey National Verification	Taxes Federal/Pro vincial/Muni cipal	Other claim or liability		1.00	0.00	0.00	0.00	1.00			0.0	10	

18-Mar-2025

Total 11,708,639.49 0.00 0.00 11,708,639.49	Tata	11 708 630 /0	0.00	0.00	0.00	11 708 639 49	
		,/00,000.40	3 0.00	0.00	0.00		

²Choose one option for each item: Accounts payable; Owed rent; Owed wages; Severance pay; Corporate taxes; Sales taxes; Employee source deductions; Litigation/legal costs and awards; Subordinated debenture; Bills of exchange; Promissory notes; Lien notes; Mortgages or hypothec on real or immovable property; Chattel mortgages or movable hypothec; General Security Agreement; Intercompany loans; Bank loans (except real property mortgage); Finance company loans; Shareholder loans; Shares and subscribed capital; Other claim or liability.

³Choose one option for each item with a preferred or priority amount: Unpaid supplier; Farmer, fisherman or aquaculturist; Owed wages; Unpaid amount regarding pension plan; Municipal taxes; Rent; Customer of a bankrupt securities firm; Deemed trust in favour of the Crown; Priming charges and interim financing; Environmental liabilities; Other.

Court No.

File No.

In the Matter of the Bankruptcy of Trilogy Concrete 2021 Ltd. of the City of Maple Ridge, in the Province of British Columbia

Form 78 (8R22) Statement of affairs (Business bankruptcy)

Deloitte Restructuring Inc. - Licensed Insolvency Trustee

Level 19 - 410 West Georgia Street Vancouver BC V6B 0S7 Phone: (604) 669-4466 Fax: (604) 602-1583 District of:British ColumbiaDivision No.03 - VancouverCourt No.11-3199448Estate No.11-3199448

FORM 31

Proof of Claim (Sections 50.1, 81.5, 81.6, subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1), and paragraphs 51(1)(e) and 66.14(b) of the Act)

In the Matter of the Bankruptcy of Trilogy Concrete 2021 Ltd. of the City of Maple Ridge, in the Province of British Columbia

The creditor's preference is to receive all notices and correspondence regarding this claim at the following address and/or facsimile number and/or email address (a mailing address must be provided in all cases):

Address:		 	 	
Facsimile:		 	 	
Email:		 	 	
Contact person nam	e or position:	 	 	
Telephone number f	or contact person:			

In the matter of the bankruptcy of Trilogy Concrete 2021 Ltd. of the City of Maple Ridge in the Province of British Columbia and the claim of

_____, creditor.
I, ______ (name of creditor or representative of the creditor), of ______ (city and province), do
hereby certify:

1. That I am a creditor of the above named debtor (or that I am ______ (state position or title) of ______, (name of creditor or representative of the creditor) and that I am authorized to represent and (if the creditor is a corporation) that I have authority to bind the creditor of the above-named debtor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

(The attached statement of account or affidavit must specify the supporting documents or other evidence in support of the claim)

4. That, to the best of my knowledge, this debt has never been (or this debt has been or part of this debt has been) statute-barred as determined under the relevant legislation.

5. That payment for this debt by the debtor to the creditor has been due (or has been in default) since the _____ day of ______, and that the last payment, if any, on this debt by the debtor to the creditor was made on the _____ day of ______,

and/or that the last acknowledgement, if any, of liability for this debt by the debtor to the creditor was made on the _____ day of _____, as follows:

(Give full particulars of the claim, including its history, any acknowledgement or legal action)

6. (Check and complete appropriate category)

A. Unsecured claim of \$_____

(Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and:

(Check appropriate description)

- Regarding the amount of \$_____, I do not claim a right to a priority.
- Regarding the amount of \$_____, I claim a right to a priority under paragraph 136(1)(d) of the Act (Complete paragraph 6E below.)

District of Division No. Court No.	British Columbia 03 - Vancouver 11-3199448	
Estate No.	11-3199448	
		FORM 31 Continued
		In the Matter of the Bankruptcy of Trilogy Concrete 2021 Ltd. of the City of Maple Ridge, in the Province of British Columbia
	Regarding the amount of \$ 136(1)(d.01) of the Act.	, I claim a right to a priority under paragraph
	Regarding the amount of \$ 136(1)(d.02) of the Act.	, I claim a right to a priority under paragraph
	Regarding the amount of \$ 136(1)(d.1) of the Act.	, I claim a right to a priority under paragraph
	Regarding the amount of \$ 136(1)(e) of the Act.	, I claim a right to a priority under paragraph
	Regarding the amount of \$ 136(1)(f) of the Act.	, I claim a right to a priority under paragraph
	Regarding the amount of \$ 136(1)(g) of the Act.	, I claim a right to a priority under paragraph

Regarding the amount of \$_____, I claim a right to a priority under paragraph 136(1)(i) of the Act.

(Set out on an attached sheet details to support priority claim)

B. Claim of Lessor for disclaimer of a lease of \$_____

That I make a claim under subsection 65.2(4) of the Act, the particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based)

C. Secured claim of \$____

That in respect of this debt, I hold assets of the debtor valued at \$______ as security, the particulars of which are as follows: (Give full particulars of the security, including the date on which the security was given and the value at which you assess the security and attach a copy of the security documents.)

A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in the proof of security, by the secured creditor.

D. Claim by Farmer, Fisherman or Aquaculturist of \$
make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ h a copy of sales agreement and delivery receipts)
E. Claim by Wage Earner of \$
That I make a claim under subsection 81.3(8) of the Act in the amount of \$,
That I make a claim under subsection 81.4(8) of the Act in the amount of \$,

- F. Claim by Pension Plan for unpaid amount of \$_____
- That I make a claim under subsection 81.5 of the Act in the amount of \$_____
- That I make a claim under subsection 81.6 of the Act in the amount of \$_____

G. Claim against Director of \$____

(To be completed when a proposal provides for the compromise of claims against directors) That I make a claim under subsection 50(13) of the Act, the particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based)

H. Claim of a Customer of a Bankrupt Securities Firm of \$_

That I make a claim as a customer for net equity as contemplated by section 262 of the Act, the particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based)

FORM 31 --- Concluded

In the Matter of the Bankruptcy of

Trilogy Concrete 2021 Ltd. of the City of Maple Ridge, in the Province of British Columbia

7. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

8. That the following are the payments that I have received from the debtor, the credits that I have allowed to the debtor, and the transfers at undervalue within the meaning of section 2 of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of section 2 of the Act: (Provide details of payments, credits and transfers at undervalue)

9. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Warning: Subsection 201(1) of the Act provides for the imposition of severe penalties in the event that a creditor or person claiming to be a creditor makes any false claim, proof, declaration or statement of account.

Dated at ______ day of ______

Signature of creditor or representative

Instructions to Creditors

Proof of Claim form

General

Creditors are required to file their claims with the Trustee prior to the time appointed for the meeting of creditors in order to be eligible to vote.

The proper name of the claimant and its complete address, to which all notices or correspondence are to be forwarded, must be shown.

The proof of claim form must be completed by a person, not by a corporation. The person completing the proof of claim form on behalf of a corporation shall indicate his official capacity, such as "Credit Manager", "Secretary", "Authorized Agent", etc.

A proper proof of claim must be supported by a Statement of Account, marked "A", providing details, such as date, invoice numbers and amounts owing, the total of which agrees with the amount indicated on the claim.

All sections of the proof of claim must be completed. Any non-applicable wording should be crossed out.

The signature of the creditor or declarant on the claim must be witnessed.

Paragraph 3

A detailed statement of account must be attached to the proof of claim and must show the date, the number and the amount of all the invoices or charges, together with the date, the number and the amount of all credits or payment. A statement of account is not complete if it begins with an amount brought forward.

Paragraph 4

The individual completing the proof of claim must strike out those subsections which do not apply. The priority referred to in subsection C a landlord for rent arrears and acceleration rent, if included in the lease, municipalities, if their claims are not a charge against title, and departments of federal and provincial governments.

All Secured Creditors must attach to their proofs of claim, a certified true copy of their security documents and details of registration.

Paragraph 5

All claimants must indicate whether or not they are related to the debtor, as defined by The Bankruptcy & Insolvency Act, by striking out "ARE" or "ARE NOT".

Paragraph 6

All claimants must attach a detailed list of all payments or credits received or granted, as follows:

- a) within the three (3) months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are not related.
- b) within the twelve (12) months preceding the bankruptcy or proposal, in the case where the claimant and the debtor are related.

Voting/Proxy

Any unsecured creditor may vote in person or by proxy, but when a proxy is attending the meeting, he must be so appointed by the creditor. When the creditor is a corporation, the person attending the meeting of the creditors, including the declarant, must be appointed proxy by an officer of the corporation having status to make such an appointment.

Note

Section 20 I (I) of The Bankruptcy & Insolvency Act states: "Where a creditor, or a person claiming to be a creditor, in any proceed1ngs under this Act, willfully and with intent to defraud, makes any false claim or any proof, declaration or statement of account, that is untrue in any material particular, he is guilty of an offence and is liable on summary conviction to a fine not exceeding one thousand dollars, or to imprisonment for a term not exceeding one year, or both."

Deloitte Restructuring Inc. Level 19 - 410 West Georgia Street Vancouver, BC, V6B 0S7 District of:British ColumbiaDivision No.03 - VancouverCourt No.11-3199448Estate No.11-3199448

FORM 36

Proxy

(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of Trilogy Concrete 2021 Ltd. of the City of Maple Ridge, in the Province of British Columbia

		, a creditor in the above matter, hereby , to be
	r, except as to the receipt of c	lividends, (with or without)
Dated at	, this	day of
Witness	-	Individual Creditor
Witness	-	Name of Corporate Creditor
	F	Per
		Name and Title of Signing Officer
Return To:		

Deloitte Restructuring Inc. - Licensed Insolvency Trustee

Level 19 - 410 West Georgia Street Vancouver BC V6B 0S7 Email: kbutt@deloitte.ca