

**IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED
BETWEEN: THE VANCOR GROUP INC. and 2744364 ONTARIO LIMITED o/a TRUE NORTH CANNABIS CO,
2668905 ONTARIO INC. o/a BAMBOO BLAZE, AND 2767888 ONTARIO INC.**

List of Creditors

1. The attached list of creditors with claims greater than CA \$1,000 was prepared based on information available from the books and records of 2744364 Ontario Limited (o/a True North Cannabis Co.) ("TNCC"), 2668905 Ontario Limited (o/a Bamboo Blaze) ("Bamboo Blaze"), and 2767888 Ontario Inc. ("888"), as at January 24, 2025.
2. This list is provided pursuant to section 23(1)(a) of the CCAA and the regulations made thereunder. This list of creditors has been prepared without admissions as to the liability for, or the quantum of, any of the amounts shown.
3. Creditors are not required to submit a proof of claim at this time.

Creditor Name	Address	City	Country	Postal Code	CAD Amount (\$)
<u>Secured Creditors</u>					
<u>TNCC</u>					
					\$ -
					\$ -
<u>Bamboo Blaze</u>					
					\$ -
					\$ -
<u>888</u>					
818876 Ontario Ltd.	69-1235 Radom St	Pickering	Canada	L1W 1J3	\$ 374,500
Bank of Montreal	101-20 Erb St. W Marsland Center	Waterloo	Canada	N2L 1T2	\$ 1,186,288
Firm Capital	163 Cartwright Avenue	Toronto	Canada	M6A 1V5	\$ 7,570,000
Garas Family Holdings Inc	124 Silver Maple Crescent	Cambridge	Canada	N1R 5S6	\$ 2,500,000
M. Higgins & Associates Inc.	17 Queen Street	Campbellford	Canada	K0L 1L0	\$ 360,000
Metal Tree Inc.	65 Treanor Crescent	Georgetown	Canada	L7G 5J1	\$ 723,750
Seavale Incorporated	87 Marsh Drive	North Bay	Canada	P1B 8G3	\$ 445,000
Anastasiadis Venizelos	263 Springbank Drive	London	Canada	N6J 1G3	\$ 950,000
					\$ 14,109,538
Total Secured Creditors					\$ 14,109,538
<u>Unsecured Creditors</u>					
<u>TNCC</u>					
2668905 Ontario Inc. - "Bamboo Blaze"	5-697 Coronation Blvd.	Cambridge	Canada	N1R 3G5	\$ 995,765
2837892 Ontario Inc.	23-500 Fairway Rd. S Suite 182	Kitchener	Canada	N2C 1X3	\$ 2,000,000
The Vancor Group Inc.	5-697 Coronation Blvd.	Cambridge	Canada	N1R 3G5	\$ 18,387,770
					\$ 21,383,535
<u>Bamboo Blaze</u>					
100037579 Ontario Inc.	5-697 Coronation Blvd.	Cambridge	Canada	N1R 3G5	\$ 412,349
The Vancor Group Inc.	5-697 Coronation Blvd.	Cambridge	Canada	N1R 3G5	\$ 2,855,084
					\$ 3,267,433
<u>888</u>					
PICI Incorporated Inc.	51 Main Street, 302	Cambridge	Canada	N1R 1V6	\$ 1,432,360
The Vancor Group Inc.	5-697 Coronation Blvd.	Cambridge	Canada	N1R 3G5	\$ 4,977,143
					\$ 6,409,503
Total Unsecured Creditors					\$ 31,060,471
Grand Total					\$ 45,170,009