

RSM Richter

March 28, 2011

RSM Richter Inc.

200 King St. W., Suite 1100, P.O. Box 48
Toronto, ON M5H 3T4
Tel: 416.932.8000 Fax: 416.932.6200
www.rsmrichter.com

TO THE CREDITORS OF ENVISION ENGINEERING &
CONTRACTING INC.

**Re: Envision Engineering & Contracting Inc.
Estate File No. 33-1474256**

As an update to the preliminary list of creditors included in the Notice of Bankruptcy and First Meeting of Creditors sent to you on March 17, 2011, attached please find Lists "A" and "B" of the Statement of Affairs as sworn by the debtor.

Should you have any questions regarding the attached, please do not hesitate to contact us.

Yours very truly,



**RSM RICHTER INC.
TRUSTEE OF THE ESTATE OF
ENVISION ENGINEERING & CONTRACTING INC.**

District of Ontario
 Division No. 12 - Ottawa
 Court No.
 Estate No.

-- FORM 78 -- Continued --

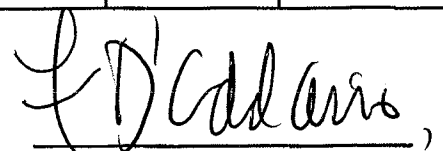
List "A"
 Unsecured Creditors

Envision Engineering & Contracting Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim unsecured	Total claim
1	Aaron & Sons Roofing	2256 Utah Street Ottawa ON K1H 7W8	183.75	0.00	183.75
2	Alberta Treasury Branches	Mr. Aubrey Wells 217 16th Avenue NW Calgary AB T2M 0H5	0.00	9,235,651.66	9,235,651.66
3	AXA Pacific Insurance Company	200 999 West Hastings Street Vancouver BC V6J 2R3	0.00	1.00	1.00
4	Bell Canada	P.O. Box 9000 North York ON M3C 2X7	1,335.80	0.00	1,335.80
5	Bell Canada	PO Box 3650 STN Don Mills Toronto ON M3C 3X9	727.00	0.00	727.00
6	Calgary Chamber of Commerce	100 - 6 Avenue SW Calgary AB T2P 0P6	1,060.76	0.00	1,060.76
7	CANADA REVENUE AGENCY Attr: BANKRUPTCY UNIT	330, 220 4 AVENUE SE Calgary AB T2G 0L1	0.00	0.00	0.00
8	ConferTel	PO Box 8232 Vancouver Station Terminal Vancouver BC V6B 6N3	761.80	0.00	761.80
9	De Lage Landen Financial Services Canada Inc.	1235 North Service Road West Suite 100 Oakville ON L6M 2W2	685.22	0.00	685.22
10	Grant Thomton LLP	1401 10060 Jasper Avenue NW Edmonton AB T5J 3R8	55,946.25	0.00	55,946.25
11	Houle Chevrier Engineering Ltd.	180 Wescar Lane RR 2 Carp ON K0A 1L0	2,208.02	0.00	2,208.02
12	Kelly Santini LLP	160 Elgin Street Suite 2401 Ottawa ON K2P 2P7	6,098.81	0.00	6,098.81
13	Macquarie Premium Funding	20 Toronto Street, Floor 10 Toronto ON M5C 2B8	84,505.94	0.00	84,505.94
14	Marketwire L.P.	48 Yonge Street 8 Floor Toronto ON M5E 1G6	5,881.64	0.00	5,881.64
15	McLeod & Company LLP	Suite 300 14505 Bannister Road SE Calgary AB T2X 3J3	21,309.04	0.00	21,309.04
16	MKP Professional Corporation CA	301-346 Moodie Drive Ottawa ON K2H 8G3	2,799.32	0.00	2,799.32
17	Parcel Laboratories Ltd	300-2319 St. Laurent Boulevard Ottawa ON K1G 4J8	19,054.10	0.00	19,054.10
18	Propane Levac	5552 Ste-Catherine Street St-Isidore ON K0C 2B0	648.30	0.00	648.30
19	Purolator Courier Ltd.	PO Box 1100 Etobicoke Post Station A Etobicoke ON M9C 5K2	526.29	0.00	526.29
20	The Equitable Life Insurance Co of Canada	PO Box 1603 Station Waterloo Waterloo ON N2J 4C7	1,411.14	0.00	1,411.14
21	The Guaranty Company of North America	Ms. Tara Wishart 4950 Yonge Street Suite 1400 Toronto ON M2N 6K1	0.00	1.00	1.00

14-Mar-2011

Date


 Frank D'Addario
 Director

District of Ontario
 Division No. 12 - Ottawa
 Court No.
 Estate No.

-- FORM 78 -- Continued --


List "A"
 Unsecured Creditors

Envision Engineering & Contracting Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim unsecured	Total claim
22	Toronto Dominion Bank	5219 Mitch Owens Drive Manotick ON K4M 1B2	0.00	1.00	1.00
23	Toshiba Business Solutions	191 McNabb Street Markham ON L3R 8H2	311.69	0.00	311.69
24	Total Property Management Ltd.	PO Box 2233 Lloydminster SK S9V 1R6	4,620.00	0.00	4,620.00
25	United Voice and Data Inc.	Suite 204 203 Colonnade Road Nepean ON K2E 7K3	129.95	0.00	129.95
26	Zybertech	G5 5550 45 Street Red Deer AB T4N 1L1	9,859.50	0.00	9,859.50
Total:			220,064.32	9,235,654.66	9,455,718.98

14-Mar-2011

Date


 Frank D'Addario
 Director

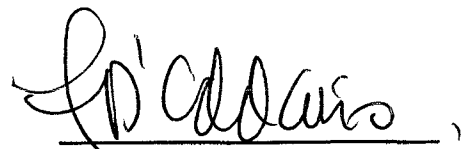
List "B"
 Secured Creditors

Envision Engineering & Contracting Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
1	Alberta Treasury Branches	Mr. Aubrey Wells 217 16th Avenue NW Calgary AB T2M 0H5	10,128,277.30	Cash on Hand - Chequing - Alberta Treasury Branches Debts Due - Business - Accounts receivable Debts Due - Business - Corporation Tax refund Other - Machinery, plant & equipment		127,876.64 0.00 375,930.00 388,819.00		9,235,651.66
2	AXA Pacific Insurance Company	200 999 West Hastings Street Vancouver BC V6J 2R3	1.00	Cash on Hand - Chequing - Alberta Treasury Branches Debts Due - Business - Accounts receivable Debts Due - Business - Corporation Tax refund Other - Machinery, plant & equipment		0.00 0.00 0.00 0.00		1.00
3	The Guaranty Company of North America	Ms. Tara Wishart 4950 Yonge Street Suite 1400 Toronto ON M2N 6K1	1.00	Cash on Hand - Chequing - Alberta Treasury Branches Debts Due - Business - Accounts receivable Debts Due - Business - Corporation Tax refund Other - Machinery, plant & equipment		0.00 0.00 0.00 0.00		1.00
4	Toronto Dominion Bank	5219 Mitch Owens Drive Manotick ON K4M 1B2	1.00	Cash on Hand - Chequing - Alberta Treasury Branches Debts Due - Business - Accounts receivable Debts Due - Business - Corporation Tax refund Other - Machinery, plant & equipment		0.00 0.00 0.00 0.00		1.00
Total:			10,128,280.30			892,625.64	0.00	9,235,654.66

14-Mar-2011

Date


 Frank D'Addario
 Director