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November 17, 2016

Gina E. DiDiodato
Deputy registrar of Bankruptcy
Supreme Court of Nova Scotia (Halifax)
The Law Courts
1815 Upper Water Street
Halifax, NS B3J 1S7

Dear Ms. DiDiodato:

Re: Application of Victory Farms Inc. ("VFI") and Jonathan Mullen Mink Ranch Limited ("JMMR") for Initial Order pursuant to the *Companies' Creditors Arrangement Act* ("CCAA")

I am assisting Tim Hill, QC in the above-noted matter and enclose for filing the following.

- A. Notice of Motion;
- B. Affidavit of Jonathan Mullen;
- C. Brief;
- D. A draft Order Approving an Extension of the Stay; and
- E. Our cheque for the filing fee.

Mr. Mullen's affidavit is unsworn: he resides in Digby. A sworn copy will be filed at the first of next week, and I further understand that the Monitor's report will be filed by the Monitor directly, also at the beginning of next week.

Mr. Hill appeared yesterday before the Honourable Justice MacDougall, who agreed to hear the matter in Chambers on November 24, 2016.

Please return two stamped copies of each of the Notice of Motion, Affidavit and Brief to me. If you have any questions with respect to the foregoing, please do not hesitate to contact me directly at rbanks@boyneclarke.ca or 902-407-6477.

Thank you for your assistance.

Yours truly,

BOYNECLARKE LLP

Rilla Banks
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