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FILE REFERENCE: 136351

November 17, 2016

Halifax Regional Municipality Gina E. DiDiodato

Deputy registrar of Bankruptcy

Supreme Court of Nova Scotia (Halifax)

99 Wyse Road, Suite 600

The Law Courts

Dartmouth NS Canada B3A 4S5 1815 Upper Water Street Halifax, NS B3J 1S7

Dear Ms. DiDiodato:

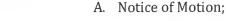
Correspondence: P.O. Box 876 Dartmouth Main NS Canada B2Y 3Z5

Re: Application of Victory Farms Inc. ("VFI") and Jonathan Mullen Mink Ranch Limited ("JMMR") for Initial Order pursuant to the *Companies' Creditors* Arrangement Act ("CCAA")

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I am assisting Tim Hill, QC in the above-noted matter and enclose for filing the following.



- B. Affidavit of Jonathan Mullen;
- C. Brief:
- D. A draft Order Approving an Extension of the Stay; and
- E. Our cheque for the filing fee.

Mr. Mullen's affidavit is unsworn: he resides in Digby. A sworn copy will be filed at the first of next week, and I further understand that the Monitor's report will be filed by the Monitor directly, also at the beginning of next week.

Mr. Hill appeared yesterday before the Honourable Justice MacDougall, who agreed to hear the matter in Chambers on November 24, 2016.

Please return two stamped copies of each of the Notice of Motion, Affidavit and Brief to me. If you have any questions with respect to the foregoing, please do not hesitate to contact me directly at rbanks@boyneclarke.ca or 902-407-6477.

Thank you for your assistance.

Yours truly,

BOYNECLARKE LLP

Rilla Banks

cc. Service List

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