

Supreme Court of Nova Scotia

Application by Victory Farms Incorporated and Jonathan Mullen Mink Ranch Limited (the "Applicants") for relief under the Companies' Creditors Arrangement Act

Notice of Motion

To: The Service List (as attached as Schedule "A")

Motion

The Applicants in this proceeding move for an order providing for interim financing.

Time and place

The motion is to be heard by a judge on September 16, 2016, at 2 p.m. in The Law Courts, 1815 Upper Water Street, Halifax, Nova Scotia, B3J 1S7. The moving party has set the motion for hearing in one half day in chambers. The moving party says that the motion will not require more time.

References

The moving party relies on the following legislation, Rules or points of law: section 11.2 of the *Companies' Creditors Arrangement Act*.

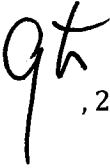
Evidence

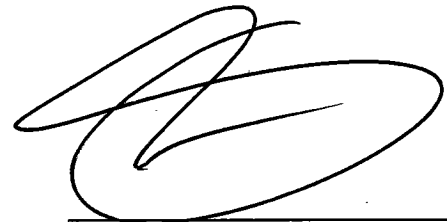
The evidence in support of the motion is as follows: Affidavit of Jonathan Mullen filed with this notice; First Report of the Monitor (to be filed).

Possible order against you

You may file an affidavit and a brief, attend the hearing of the motion, and state your position on whether the proposed order should be made. If you do not attend, the judge may grant an order without further notice to you.

Signature

Signed September , 2016.



Tim Hill, Q.C.

Schedule "A"

SERVICE LIST

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