

DELIVERY VIA:

FILE REFERENCE: 136351

Halifax Regional Municipality

August 24, 2016

99 Wyse Road, Suite 600 Dartmouth

To the Secured Creditors:

NS Canada B3A 4S5

Correspondence: P.O. Box 876 Dartmouth Main NS Canada B2Y 3Z5

Application for Relief under the Companies' Creditors Arrangement Act by Re: Victory Farms Incorporated and Jonathan Mullen Mink Ranch Limited -Hfx. No. 454744

Please find enclosed the following with respect to the above-noted matter:

T 902.469.9500 F 902.463.7500 www.boyneclarke.ca



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- 1. Notice of Application in Chambers;
- 2. Draft Order:
- 3. Affidavit of Tim Hill, Q.C.;
- 4. Affidavit of Jonathan Mullen;
- 5. Brief:
- 6. Report of the proposed monitor

Please acknowledge receipt.

Yours truly,

BOYNECLARKE LLP

Tim Hill, Q.C. TH/vbb Encl.

Tim Hill, Q.C. Direct Dial: (902) 460-3442 Facsimile: (902) 463-7500 E-mail: thill@boyneclarke.ca