

File Reference: SM001041.00048

August 16, 2017

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Hand Delivered

The Honourable Justice Glen G. McDougall
Supreme Court of Nova Scotia
The Law Courts
1815 Upper Water Street
Halifax, NS B3J 1S7

My Lord:

Re: Application by Victory Farms Incorporated and Jonathan Mullen Mink Ranch Limited (the "Applicants") for Relief under the Companies' Creditors Arrangement Act ("CCAA") - Hfx No. 454744

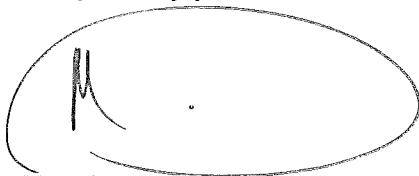
Attached please find the following:

1. Affidavit of Dale Thiesen on behalf of American Legend Cooperative; and
2. Our submission.

These materials are being filed in connection with the hearing of the motions brought by the debtors and the monitor to be heard on Friday, August 18, 2017 at 11:00 am before Your Lordship.

We will file an originally signed copy of the affidavit as soon as it arrives in our office.

Respectfully yours,



Maurice P. Chiasson, Q.C.

MPC

c.c. Tim Hill, Q.C., Counsel to Victory Farms Incorporated and Jonathan Mullen Mink Ranch Limited
Ben R. Durnford, Counsel to Deloitte Restructuring Inc.
Brian W. Stilwell, Counsel to North American Fur Auctions Inc.
Marg Organ, Senior Collections Officer, Workers' Compensation Board of Nova Scotia
John E. Murray, Counsel to Nova Scotia Farm Loan Board
Josh J.B. McElman and Gavin D.F. MacDonald, Counsel to Farm Credit Canada

The Bank of Nova Scotia – Atlantic CAU
Colin Piercey and Tipper McEwan, Counsel to CNH industrial Capital Canada Ltd.