

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re:

FORMERXBC HOLDING USA INC.
(f/k/a XEBEC HOLDING USA INC.), *et al.*,

Debtors in a foreign proceeding.¹

Chapter 15

Case No. 22-10934 (KBO)

Jointly Administered

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON
JUNE 18, 2024 AT 2:00 P.M. (EASTERN TIME)

THIS HEARING IS CANCELLED WITH THE PERMISSION OF THE COURT.

I) RESOLVED MATTER

1. Foreign Representative's Final Report and Motion for Order Approving Entry of Final Decree Closing Certain 15 Cases (Filed: May 8, 2024; Docket No. 210).

Objection/Response Deadline: June 7, 2024

Objections/Responses: None.

Related Documents:

- A. Declaration of Dimitrios "Jim" Vounassis in Support of Foreign Representative's Final Report and Motion for Order Approving Entry of Final Decree Closing Certain Chapter 15 Cases (Filed: May 8, 2024; Docket No. 211);
- B. Declaration of Julien Morissette in Support of Foreign Representative's Final Report and Motion for Order Approving Entry of Final Decree Closing Certain 15 Cases (Filed: May 8, 2024; Docket No. 212);

¹ The Debtors in the chapter 15 proceedings and the last four digits of their federal tax identification numbers are: FormerXBC Inc. (f/k/a Xebec Adsorption Inc.) (0228), 11941666 Canada Inc. (f/k/a Xebec RNG Holdings Inc.) (N/A), Applied Compression Systems Ltd. (N/A), 1224933 Ontario Inc. (f/k/a Compressed Air International Inc.) (N/A), FormerXBC Holding USA Inc. (f/k/a Xebec Holding USA Inc.) (8495), Enerphase Industrial Solutions Inc. (1979), CDA Systems, LLC (6293), FormerXBC Adsorption USA Inc. (f/k/a Xebec Adsorption USA Inc.) (0821), The Titus Company (9757), Nortekbelair Corporation (1897), FormerXBC Flow Services – Wisconsin Inc. (f/k/a XBC Flow Services – Wisconsin Inc.) (7493), California Compression, LLC (4752), and FormerXBC Systems USA, LLC (f/k/a Xebec Systems USA LLC) (4156). The location of the Debtors' corporate headquarters and the Debtors' foreign representative is: 730 Industriel Boulevard, Blainville, Quebec, J7C 3V4, Canada.

- C. Notice of Foreign Representative's Final Report and Motion for Order Approving Entry of Final Decree Closing Certain 15 Cases (Filed: May 8, 2024; Docket No. 213);
- D. Notice of Service (Filed: May 8, 2024; Docket No. 214);
- E. Certificate of Counsel Regarding Foreign Representative's Final Report and Motion for Order Approving Entry of Final Decree Closing Certain 15 Cases (Filed: June 10, 2024; Docket No. 215); and
- F. Order Approving Entry of Final Decree Closing Certain Chapter 15 Cases. (Entered: June 11, 2024; Docket No. 216).

Status: An Order was entered by the Court on June 11, 2024. Accordingly, a hearing on this matter is no longer necessary.

<p>Dated: June 13, 2024 Wilmington, Delaware</p>	<p>BIELLI & KLAUDER, LLC</p> <p><i>/s/ David M. Klauder</i> _____ David M. Klauder, Esquire (No. 5769) 1204 N. King Street Wilmington, Delaware 19801 Phone: (302) 803-4600 Email: dklauder@bk-legal.com</p> <p>- and -</p> <p>MCDONALD HOPKINS LLC</p> <p>David A. Agay Joshua A. Gadharf Ashley J. Jericho 300 North LaSalle Street Suite 1400 Chicago, Illinois 60654 Telephone: (312) 280-0111 Email: dagay@mcdonaldhopkins.com jgadharf@mcdonaldhopkins.com ajericho@mcdonaldhopkins.com</p> <p><i>Counsel for the Foreign Representative</i></p>
--	--

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re:

FORMERXBC HOLDING USA INC.
(f/k/a XEBEC HOLDING USA INC.), *et al.*,

Debtors in a foreign proceeding.¹

Chapter 15

Case No. 22-10934 (KBO)

Jointly Administered

CERTIFICATE OF SERVICE

I, David M. Klauder, Esquire, hereby certify that on June 13, 2024 I caused a true and correct copy of the *Notice of Agenda of Matters Scheduled for Hearing on June 18, 2024 at 2:00 P.M. (Eastern Time)* to be served on the parties on the attached Service List via the method indicated.

<p>Dated: June 13, 2024 Wilmington, Delaware</p>	<p>BIELLI & KLAUDER, LLC <u>/s/ David M. Klauder</u> David M. Klauder, Esquire (No. 5769) 1204 N. King Street Wilmington, Delaware 19801 Phone: (302) 803-4600 Email: dklauder@bk-legal.com - and -</p>
--	---

¹ The Debtors in the chapter 15 proceedings and the last four digits of their federal tax identification numbers are: FormerXBC Inc. (f/k/a Xebec Adsorption Inc.) (0228), 11941666 Canada Inc. (f/k/a Xebec RNG Holdings Inc.) (N/A), Applied Compression Systems Ltd. (N/A), 1224933 Ontario Inc. (f/k/a Compressed Air International Inc.) (N/A), FormerXBC Holding USA Inc. (f/k/a Xebec Holding USA Inc.) (8495), Enerphase Industrial Solutions Inc. (1979), CDA Systems, LLC (6293), FormerXBC Adsorption USA Inc. (f/k/a Xebec Adsorption USA Inc.) (0821), The Titus Company (9757), Nortekbelair Corporation (1897), FormerXBC Flow Services – Wisconsin Inc. (f/k/a XBC Flow Services – Wisconsin Inc.) (7493), California Compression, LLC (4752), and FormerXBC Systems USA, LLC (f/k/a Xebec Systems USA LLC) (4156). The location of the Debtors’ corporate headquarters and the Debtors’ foreign representative is: 730 Industriel Boulevard, Blainville, Quebec, J7C 3V4, Canada.

MCDONALD HOPKINS LLC

David A. Agay, Esquire

Joshua A. Gadharf, Esquire

Ashley J. Jericho, Esquire

300 North LaSalle Street, Suite 1400

Chicago, Illinois 60654

Phone: (312) 280-0111

Email: dagay@mcdonaldhopkins.com

jgadharf@mcdonaldhopkins.com

ajericho@mcdonaldhopkins.com

Counsel for the Foreign Representative

SERVICE LIST

VIA ELECTRONIC MAIL:

Fonds de solidarité FTQ
545 Boul Cremazie Est
Montreal QC H2M 2W4
Canada
sgirard@fondsfqt.com

VIA ELECTRONIC MAIL:

WAGNER EQUIPMENT CO INC.
PO BOX 919000
DENVER CO 80291-9000
UNITED STATES
Cat4power@msn.com

VIA ELECTRONIC MAIL:

GARDNER DENVER
PO Box 956236
St. Louis MO 63195-6236
UNITED STATES
shawn.boynnton@gardnerdenver.com;
gary.gillespie@gardnerdenver.com

VIA ELECTRONIC MAIL:

Zeks Compressed Air
1302 Goshen Parkway
West Chester PA 19380
UNITED STATES
ZEKSSalesRegion3@zeks.com

VIA ELECTRONIC MAIL:

MIDWEST AUTOMATION & CUSTOM
FABRICATION
2100 Wheeler Avenue
Fort Smith AR 72901
UNITED STATES
eric@mwautomation.com

VIA ELECTRONIC MAIL:

RAYMOND CHABOT GRANT THORNTON
2207, KING STREET WEST, SUITE 350
SHERBROOKE QB J1J 2G2
CANADA
Serban.MirceaLiviu@rcgt.com;
thompson.stephanie@rcgt.com

VIA ELECTRONIC MAIL:

WHITE & WILLIAMS, LLP
Christopher F. Graham, Esq.
Andrew Arthur, Esq.
7 Times Square, Suite 2900
New York, NY 10036-6524
grahamc@whiteandwilliams.com;
arthura@whiteandwilliams.com

VIA ELECTRONIC MAIL:

FORUM US INC
10344 Sam Houston Park Drive, Suite 300
Houston TX 77064
UNITED STATES
tiayali.leger@f-e-t.com

VIA ELECTRONIC MAIL:

Air Products and Chemical
11444 Lackland Rd.
St. Louis MO 63146
UNITED STATES
SHAHB@airproducts.com

VIA ELECTRONIC MAIL:

L & L FABRICATION, INC
PO BOX 686
DOUGLAS WY 82633
UNITED STATES
kvetter@lnlfab.com

VIA ELECTRONIC MAIL:

CALGON CARBON CORPORATION USD
P.O. BOX 347037
PITTSBURGH PA 15251-4037
UNITED STATES
ccc.ar@calgoncarbon-us.com

VIA FIRST CLASS MAIL:

FS ELLIOTT CO., LLC
5710 MELLON ROAD
EXPORT PA 15632
UNITED STATES

VIA ELECTRONIC MAIL:
BUSCH VACUUM TECHNICS INC.
1740 LIONEL BERTRAND
BOISBRIAND QC J7H 1N7
CANADA
info@busch.ca

VIA ELECTRONIC MAIL:
ARIEL CORPORATION
35 BLACKJACK ROAD
MT VERNON OH 43050
UNITED STATES
isheppard@ariel.com

VIA FIRST CLASS MAIL:
CURTIS-TOLEDO, INC.
PO BOX 018048
ST. LOUIS MO 63150-8048
UNITED STATES

VIA ELECTRONIC MAIL:
A7 INTEGRATION
849, RUE MOELLER
GRANBY QC J2J 2R1
CANADA
souellet@a7integration.com

VIA ELECTRONIC MAIL:
SCHOLER INDUSTRIEL INC.
1650 BOUL. INDUSTRIEL
MAGOG QC J1X 4V9
CANADA
mail@scholer-industriel.com

VIA ELECTRONIC MAIL:
INDUSTRIAL PIPING SPECIALISTS INC
PO Box 581270
Tulsa OK 74158
UNITED STATES
bsims@ipipes.com

VIA ELECTRONIC MAIL:
AP INTERNATIONAL INC. CAD
207-28 CHEMIN DE LA COTE-SAINT-LOUIS
WEST
BLAINVILLE QC J7C 1B8
CANADA
payables@apinternational.ca

VIA FIRST CLASS U.S. MAIL:
Rotary Compression Technologies Inc.
O/A LeRoi Gas Compressors
211 East Russell Road
Sidney OH 45365
UNITED STATES

VIA ELECTRONIC MAIL:
W.R. GRACE & CO - CONN.
16335 COLLECTIONS CENTER DRIVE
CHICAGO IL 60693
UNITED STATES
OrderFulfillmentNA.MT@grace.com

VIA ELECTRONIC MAIL:
National Bank of Canada c/o Isabelle Desharnais and
Kevin Mailloux
1000 De La Gauchetière Street West, Suite 900
Montreal QC H3B 5H4
CANADA
IDesharnais@blg.com; KMailloux@blg.com

VIA ELECTRONIC MAIL:
Export Development Canada c/o Andrew Rosenblatt
1301 Avenue of the Americas
New York NY 10019-6022
UNITED STATES
andrew.rosenblatt@nortonrosefulbright.com

VIA ELECTRONIC MAIL:
Office of the United States Trustee c/o Timonty J. Fox,
Jr.
844 King Street, Suite 2207
Wilmington DE 19801
UNITED STATES
timothy.fox@usdoj.gov

VIA ELECTRONIC MAIL:

Landis Rath & Cobb LLP
Matthew B. McGuire, Esq.
Matthew R. Pierce, Esq.
919 Market Street, Suite 1800
Wilmington, Delaware 19801
Email: mcguire@lrclaw.com

VIA ELECTRONIC MAIL:

ORRICK, HERRINGTON & SUTCLIFFE LLP
Raniero D'Aversa, Esq.
Evan C. Hollander, Esq.
51 West 52nd Street
New York, New York 10019-6142
rdaversa@orrick.com
ehollander@orrick.com

VIA ELECTRONIC MAIL:

KLEHR HARRISON HARVEY BRANZBURG
LLP
Richard M. Beck, Esq.
Domenic E. Pacitti, Esq.
Sally E. Veghte, Esq.
919 N. Market Street, Suite 1000
Wilmington, Delaware 19801
rbeck@klehr.com
dpacitti@klehr.com
sveghte@klehr.com

VIA ELECTRONIC MAIL:

COUSINS LAW LLC
Scott D. Cousins, Esq.
Scott D. Jones, Esq.
Brandywine Plaza West
1521 Concord Pike, Suite 301
Wilmington, DE 19803
Scott.cousins@cousins-law.com
Scott.jones@cousins-law.com

VIA ELECTRONIC MAIL:

KOHNER, MANN & Kalilis, S.C.
Attn: Samuel C. Wisotzkey, Esq.
Washington Building
Barnabas Business Center
4650 North Port Washington Rd.
Milwaukee, WI 53212
swisotzkey@kkmksc.com

VIA ELECTRONIC MAIL:

BLANK ROME LLP
B. Nelson Sproat, Esq.
1201 Market Street, Suite 800
Wilmington, DE 19801
Nelson.sproat@blankrome.com

VIA ELECTRONIC MAIL:

BLANK ROME LLP
Michael B. Schaedle, Esq.
One Logan Square
130 North 18th Street
Philadelphia PA, 19103
Mike.schaedle@blankrome.com

VIA ELECTRONIC MAIL:

DUANE MORRIS LLP
Lawrence J. Kotler, Esquire
30th South 17th Street
Philadelphia, PA 19103
ljkotler@duanemorris.com

VIA ELECTRONIC MAIL:

MILLER, CANFIELD, PADDOCK AND STONE
LLP
Stephen S. LaPlante, Esq.
Marc N. Swanson, Esq.
150 W. Jefferson Avenue, Suite 2500
Detroit, MI 48226
laplante@millerandcanfield.com
swansonm@millerandcanfield.com

VIA ELECTRONIC MAIL:

COLE SCHOTZ P.C.
Patrick J. Reilley, Esq.
500 Delaware Ave., Suite 1410
Wilmington, DE 19801
preillev@coleschotz.com

VIA ELECTRONIC MAIL:
COLE SCHOTZ P.C.
Stuart Komrower, Esq.
25 Main Street
Hackensack, NJ 07601
skromrower@coleschotz.com

VIA ELECTRONIC MAIL:
OSLER, HOSKIN & HARCOURT LLP
Julien Morissette, Esq.
Sandra Abitan, Esq.
1000 Rue De La Gauchetière 0 #2100
Montréal, QC H3B 4W5, Canada
JMorissette@osler.com
sabitan@osler.com

VIA ELECTRONIC MAIL:
HUSCH BLACKWELL LLP
Randall A. Rios, Esq.
600 Travis Street, Suite 2350
Houston, TX 77002
Randy.rios@huschblackwell.com

VIA ELECTRONIC MAIL:
WHITE & WILLIAMS, LLP
Rochelle Gumapac, Esq.
600 N. King Street, Suite 800
Wilmington, DE 19801-3722
gumapacr@whiteandwilliams.com

VIA ELECTRONIC MAIL:
NELSON MULLINS RILEY &
SCARBOROUGH LLP
Rachel Sternlieb, Esq.
1400 Wewatta Street, Suite 500
Denver, CO 80202
rachel.sternlieb@nelsonmullins.com

VIA ELECTRONIC MAIL:
BAYARD, P.A.
Daniel N. Brogan, Esq.
Gregory J. Flasser, Esq.
600 North King Street, Suite 400
Wilmington, DE 19801
dbrogan@bayardlaw.com
gflasser@bayardlaw.com

VIA ELECTRONIC MAIL:
NELSON MULLINS RILEY &
SCARBOROUGH LLP
Lee B. Hart, Esq.
Atlantic Station
201 17th Street NW, Suite 1700
Atlanta, GA 30363
lee.hart@nelsonmullins.com

VIA ELECTRONIC MAIL:
SULLIVAN HAZELTINE ALLINSON LLC
William D. Sullivan, Esq.
919 North Market Street, Suite 420
Wilmington, DE 19801
bsullivan@sha-llc.com

VIA ELECTRONIC MAIL:

California Compression
Katherine Wong
John Hopkins
Scott Mittan
4659 Las Positas Rd., Ste. A
Livermore, CA 94551-9631
Katherine.wong@cdtfa.ca.gov
John.hopkins@cdtfa.ca.gov
Scott.mittan@cdtfa.gov

VIA FIRST CLASS U.S. MAIL:

AMEX TRS Co., Inc.
c/o Becket & Lee LLP
PO Box 3001
Malvern, PA 19355-0701

VIA ELECTRONIC MAIL:

California Department of Tax and Fee Administration
PO Box 942879
Sacramento, CA 94279-0055
Attn: Melinda V. Garcia
LegalSOB@CDTFA.CA.GOV

VIA FIRST CLASS U.S. MAIL:

Superior Court (Commercial Division)
Attn. Honorable Christian Immer J.S.C.
I, Notre-Dame East St.
Montreal, QC, H2Y 1B6, Canada

VIA FIRST CLASS U.S. MAIL:

Deloitte Restructuring Inc.
Attn: Xebec
1190 Avenue des Canadiens-de-Montréal
Montréal, QC, H3B 0M7, Canada