SUPERIOR COURT

(Commercial Division)

CANADA PROVINCE OF QUÉBEC DISTRICT OF MONTRÉAL

No.: 500-11-061483-224

DATE:

December 15, 2023

BEFORE THE HONOURABLE CHRISTIAN IMMER, J.S.C.

IN THE MATTER OF THE PLANS OF COMPROMISE OF:

FORMERXBC INC. (FORMERLY XEBEC ADSORPTION INC.) 11941666 CANADA INC. (FORMERLY XEBEC RNG HOLDINGS INC.) APPLIED COMPRESSION SYSTEMS LTD. 1224933 ONTARIO INC. (FORMERLY COMPRESSED AIR INTERNATIONAL INC.) FORMERXBC HOLDING USA INC. (FORMERLY XEBEC HOLDING USA INC.) **ENERPHASE INDUSTRIAL SOLUTIONS, INC.** CDA SYSTEMS, LLC FORMERXBC ADSORPTION USA INC. (FORMERLY XEBEC ADSORPTION USA INC.) FORMERXBC PENNSYLVANIA COMPANY (FORMERLY THE TITUS COMPANY) FORMERXBC NOR CORPORATION (FORMERLY NORTEKBELAIR CORPORATION) FORMERXBC FLOW SERVICES - WISCONSIN INC. (FORMERLY XBC FLOW SERVICES - WISCONSIN INC.) CALIFORNIA COMPRESSION, LLC FORMERXBC SYSTEMS USA, LLC (FORMERLY XEBEC SYSTEMS USA, LLC) Debtors / Petitioners

and

DELOITTE RESTRUCTURING INC.

Monitor

ORDER EXTENDING THE STAY OF PROCEEDINGS

- [1] **CONSIDERING** the Application for the Issuance of a Sanction Order and Ancillary Relief (the "Application") pursuant to the Companies' Creditors Arrangement Act, RSC 1985, c C-36, as amended ("CCAA") and the exhibits and the affidavit of Mr. Dimitrios Vounassis, filed in support thereof;
- [2] **CONSIDERING** the Monitor's report filed in connection with the Application (the "Monitor's Report");
- [3] **CONSIDERING** the submissions of counsel;
- [4] **CONSIDERING** the testimony of the representative of the Monitor;
- [5] GIVEN the provisions of the CCAA;

THE COURT HEREBY:

- [6] **GRANTS** the Application.
- [7] **EXTENDS** the Stay Period (as defined in the Fifth ARIO) to and including March 27, 2024 at 11:59 p.m. (Montreal time).
- [8] **DECLARES** that this Order and all other orders in these proceedings shall have full force and effect in all provinces and territories in Canada.
- [9] **REQUESTS** the aid and recognition of any Court, tribunal, regulatory or administrative body in any Province of Canada and any Canadian federal court or in the United States of America, including without limitation the United States Bankruptcy Court for the District of Delaware, and any court or administrative body elsewhere, to give effect to this Order and to assist the Petitioners, the Monitor and their respective agents in carrying out the terms of this Order.
- [10] **ORDERS** the provisional execution of this Order notwithstanding appeal and without security.

[11] THE WHOLE WITHOUT COSTS.

Christian Immer, J.S.C.

MTRE SANDRA ABITAN MTRE JULIEN MORISSETTE MTRE ILIA KRAVTSOV MTRE SOPHIE COURVILLE-LE BOUYONNEC (OSLER HOSKIN & HARCOURT LLP) COUNSEL TO THE PETITIONERS

Hearing date: December 15, 2023