## CANADA PROVINCE OF QUÉBEC DISTRICT OF MONTRÉAL

## SUPERIOR COURT

(Commercial Division)

(Sitting as a court designated pursuant to the Companies' Creditors Arrangement Act, RSC 1985, c. C-36)

No.: 500-11-061483-224

## IN THE MATTER OF THE COMPROMISE OR ARRANGEMENT OF:

FORMERXBC INC. (formerly XEBEC ADSORPTION INC.)

-and-

11941666 CANADA INC. (formerly XEBEC RNG HOLDINGS INC.)

-and-

APPLIED COMPRESSION SYSTEMS LTD.

-and-

**1224933 ONTARIO INC.** (formerly **COMPRESSED AIR INTERNATIONAL INC.**)

-and-

FORMERXBC HOLDING USA INC. (formerly XEBEC HOLDING USA INC.)

-and-

**ENERPHASE INDUSTRIAL SOLUTIONS, INC.** 

-and-

CDA SYSTEMS, LLC

-and-

FORMERXBC ADSORPTION USA INC. (formerly XEBEC ADSORPTION USA INC.)

-and-

FORMERXBC PENNSYLVANIA COMPANY (formerly THE TITUS COMPANY)

-and-

FORMERXBC NOR CORPORATION (formerly NORTEKBELAIR CORPORATION)

-and-

FORMERXBC FLOW SERVICES - WISCONSIN INC. (formerly XBC FLOW SERVICES - WISCONSIN INC.)

-and-

**CALIFORNIA COMPRESSION, LLC** 

-and-

FORMERXBC SYSTEMS USA, LLC (formerly XEBEC SYSTEMS USA, LLC)

Petitioners

-and-

**DELOITTE RESTRUCTURING INC.** 

Monitor

## **MONITOR'S CERTIFICATE - PLAN IMPLEMENTATION**

All capitalized terms not otherwise defined herein have the meanings ascribed thereto in the Plan of Compromise of FormerXBC NOR Corporation (formerly Nortekbelair Corporation) pursuant to the *Companies' Creditors Arrangement Act, R.S.C.* 1985, c. C-36, as amended, dated October 26, 2023 (as it may be amended, restated, supplemented and/or modified in accordance with its terms, the "**Plan**").

Pursuant to section 7.3 of the Plan, Deloitte Restructuring Inc. (the "Monitor"), in its capacity as Court-appointed Monitor of FormerXBC NOR Corporation (formerly Nortekbelair Corporation (the "Plan Debtor"), delivers this certificate to the Plan Debtor and hereby certifies that all of the conditions precedent to implementation of the Plan as set out in section 7.2 of the Plan have been satisfied or waived. Pursuant to the Plan, the Plan Implementation Date has occurred on this day. This Certificate will be filed with the Court and posted on the Monitor's Website.

DATED at the City of Montréal, in the Province of Québec, this February 14, 2024.

Deloitte Restructuring Inc., in its capacity as the Court-appointed Monitor of FormerXBC NOR Corporation (formerly Nortekbelair Corporation) and not in its personal or corporate capacity.

Per:

Name: Julie Mortreux, CPA, CIRP, LIT

Title: Senior Vice President