



Newspaper Notice

NOTICE OF CLAIMS PROCEDURE ORDER

On September 29, 2022, the Superior Court of Quebec (the "**Court**") issued an initial order commencing proceedings (the "**CCAA Proceedings**") under the *Companies' Creditors Arrangement Act* (the "**CCAA**") in respect of FormerXBC Inc. (formerly, Xebec Adsorption Inc.), 11941666 Canada Inc. (formerly, Xebec RNG Holdings Inc.), 1224933 Ontario Inc. (formerly, Compressed Air International Inc.), Applied Compression Systems Ltd., FormerXBC Holding USA Inc. (formerly, Xebec Holding USA Inc.), Enerphase Industrial Solutions Inc., CDA Systems, LLC, FormerXBC Adsorption USA Inc. (formerly, Xebec Adsorption USA Inc.), FormerXBC Pennsylvania Company (formerly, The Titus Company), FormerXBC NOR Corporation (formerly, Nortekbelair Corporation), FormerXBC Flow Services – Wisconsin Inc. (formerly, XBC Flow Services – Wisconsin Inc.), California Compression, LLC and FormerXBC Systems USA, LLC (formerly Xebec Systems USA, LLC) (collectively the "**Petitioners**" or the "**Debtors**") and appointing Deloitte Restructuring Inc. (the "**Monitor**") as Monitor of the Debtors.

On September 30, 2022, FormerXBC Inc. (f/k/a Xebec Adsorption Inc.), in its capacity as the authorized foreign representative (the "**Foreign Representative**") for the Debtors, commenced proceedings (the "**Chapter 15 Cases**") under chapter 15 of title 11 of the United States Code (the "**Bankruptcy Code**") in the United States Bankruptcy Court for the District of Delaware (the "**U.S. Court**"). On October 27, 2022, the U.S. Court entered that certain *Order Granting Recognition of Foreign Main Proceeding and Certain Related Relief*, pursuant to which, the U.S. Court recognized the CCAA Proceedings as a "foreign main proceeding" pursuant to chapter 15 of the Bankruptcy Code, recognized the Foreign Representative as the "foreign representative" in respect of the CCAA Proceedings, and recognized and granted comity to, and gave full force and effect in the United States to the CCAA Proceedings and the orders entered by the Canadian Court in the CCAA Proceedings.

Pursuant to an Order issued on May 24, 2023 (the "**Claims Procedure Order**"), the Canadian Court authorized the Monitor, with the assistance of the Debtors, to conduct a claims process (the "**Claims Process**") with respect to Claims against the Debtors and their present and or former Directors and Officers. The Claims Procedure Order governs the filing and determination of all Claims against the Debtors or the Directors and Officers.

Pursuant to the Claims Procedure Order, any Person wishing to assert a Claim against any of the Debtors or against the Directors and Officers must do so through the Claims Process by filing a Proof of Claim with the Monitor on or before the Claims Bar Date, being 5:00 p.m. (Montreal time) on July 24, 2023 or, in the case of a Restructuring Claim, the later of (i) thirty (30) days after the date on which the Monitor sends a Claims Package (but only in the event that the Creditor receives a Disclaimer Notice after the date of the Order) or (ii) the Claims Bar Date.

FOR THE AVOIDANCE OF DOUBT, THE CLAIMS PROCESS APPLIES TO ALL OF THE DEBTORS' CREDITORS, INCLUDING THOSE LOCATED IN THE UNITED STATES. ANY PERSON HAVING PREVIOUSLY FILED A PROOF OF CLAIM IN THE CHAPTER 15 CASES MUST FILE A PROOF OF CLAIM IN THE CCAA PROCEEDINGS. ANY PROOF OF CLAIM FILED IN THE CHAPTER 15 CASES WILL NOT BE RECOGNIZED IN THE CCAA PROCEEDINGS.

FAILURE BY A CREDITOR TO SUBMIT ITS CLAIM TO THE MONITOR ON OR BEFORE THE CLAIMS BAR DATE WILL RESULT IN SUCH CREDITOR'S CLAIM BEING BARRED AND FOREVER EXTINGUISHED AND PRECLUDE SUCH CREDITOR FROM RECEIVING A POTENTIAL DISTRIBUTION.

Please note that copies of the Claims Procedure Order, the Creditors' Instructions and other documents related to the Claims Process and to the CCAA Proceedings, generally, are available on the Monitor's Website at the following address:

<https://www.insolvencies.deloitte.ca/en-ca/pages/Xebec.aspx>.

DATED AT MONTREAL, this [•] day of June 2023.

DELOITTE RESTRUCTURING INC.

In its capacity as Court-appointed Monitor of
the Petitioners and not in its personal capacity
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