UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

In re:

Chapter 15

XEBEC HOLDING USA INC., et al.,

Case No. 22-10934 (KBO)

Debtors in a foreign proceeding.¹

Jointly Administered

Re: D.I. No. <u>127</u>

ORDER AMENDING CASE CAPTION

Upon consideration of the *Motion of the Foreign Representative to Amend the Case Caption*, and the Court having found that (i) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the Amended Standing Order of Reference from the United States District Court for the District of Delaware, dated as of February 29, 2012, (ii) venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409, (iii) this is a core proceeding pursuant to 28 U.S.C. § 157(b); and the Court having found that good and sufficient cause appearing therefor, it is HERBY ORDERED THAT:

- 1. The Motion is GRANTED, as set forth herein.
- 2. The case caption used in these jointly administered chapter 15 cases shall read as follows:

The Debtors in the chapter 15 proceedings and the last four digits of their federal tax identification numbers are: FormerXBC Inc. (f/k/a Xebec Adsorption Inc.) (0228), 11941666 Canada Inc. (f/k/a Xebec RNG Holdings Inc.) (N/A), Applied Compression Systems Ltd. (N/A), 1224933 Ontario Inc. (f/k/a Compressed Air International Inc.) (N/A), Xebec Holding USA Inc. (8495), Enerphase Industrial Solutions Inc. (1979), CDA Systems, LLC (6293), Xebec Adsorption USA, Inc. (0821), The Titus Company (9757), Nortekbelair Corporation (1897), XBC Flow Services – Wisconsin Inc. (7493), California Compression, LLC (4752), and Xebec Systems USA LLC (4156). The location of the Debtors' corporate headquarters and the Debtors' foreign representative is: 730 Industriel Boulevard, Blainville, Quebec, J7C 3V4, Canada.

UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

In re:

Chapter 15

FORMERXBC HOLDING USA INC. (f/k/a XEBEC HOLDING USA INC.), et al.,

Case No. 22-10934 (KBO)

Jointly Administered

Debtors in a foreign proceeding.¹

- 3. The Clerk of the Court is directed to make a docket entry in each chapter 15 bankruptcy case as follows:
 - a. In case number 22-10934 (KBO): "An order has been entered in this case directing that the caption of this case be changed, in accordance with the name change of Xebec Holding USA Inc. to FormerXBC Holding USA Inc."
 - b. In case number 22-10941 (KBO): "An order has been entered in this case directing that the caption of this case be changed, in accordance with the name change of Xebec Adsorption USA Inc. to FormerXBC Adsorption USA Inc."
 - c. Xebec In case number 22-10944 (KBO): "An order has been entered in this case directing that the caption of this case be changed, in accordance with the name change of XBC Flow Services Wisconsin Inc. to FormerXBC Flow Services Wisconsin Inc."
 - d. In case number 22-10946 (KBO): "An order has been entered in this case directing that the caption of this case be changed, in accordance with the name change of Xebec Systems USA, LLC to FormerXBC Systems USA LLC."

The Debtors in the chapter 15 proceedings and the last four digits of their federal tax identification numbers are: FormerXBC Inc. (f/k/a Xebec Adsorption Inc.) (0228), 11941666 Canada Inc. (f/k/a Xebec RNG Holdings Inc.) (N/A), Applied Compression Systems Ltd. (N/A), 1224933 Ontario Inc. (f/k/a Compressed Air International Inc.) (N/A), FormerXBC Holding USA Inc. (f/k/a Xebec Holding USA Inc.) (8495), Enerphase Industrial Solutions Inc. (1979), CDA Systems, LLC (6293), FormerXBC Adsorption USA Inc. (f/k/a Xebec Adsorption USA Inc.) (0821), The Titus Company (9757), Nortekbelair Corporation (1897), FormerXBC Flow Services – Wisconsin Inc. (f/k/a XBC Flow Services – Wisconsin Inc.) (7493), California Compression, LLC (4752), and FormerXBC Systems USA, LLC (f/k/a Xebec Systems USA LLC) (4156). The location of the Debtors' corporate headquarters and the Debtors' foreign representative is: 730 Industriel Boulevard, Blainville, Quebec, J7C 3V4, Canada.

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4. The terms and conditions of this Order are immediately effective and enforceable

upon its entry.

5. The Debtors are authorized and empowered to take all actions necessary or

appropriate to implement the relief granted in this Order.

6. This Court retains jurisdiction over all matters arising from or related to the

implementation or interpretation of this Order.

Dated: March 31st, 2023 Wilmington, Delaware KAREN B. OWENS

UNITED STATES BANKRUPTCY JUDGE