

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE

In re:

XEBEC HOLDING USA INC., *et al.*,

Debtors in a foreign proceeding.<sup>1</sup>

Chapter 15

Case No. 22- 10934 (KBO)

Jointly Administered

Re: Docket No. 82

**ORDER APPROVING MOTION TO SHORTEN NOTICE WITH RESPECT TO  
FOREIGN REPRESENTATIVE’S MOTION FOR ENTRY OF ORDER  
(I) RECOGNIZING AND ENFORCING THIRD AMENDED AND RESTATED CCAA  
ORDER; AND (II) AUTHORIZING JUNIOR DIP FINANCING**

Upon consideration of the *Motion to Shorten Notice with Respect to Foreign Representative’s Motion for Entry of Order (I) Recognizing and Enforcing Third Amended and Restated CCAA Order; and (II) Authorizing Junior DIP Financing* (the “Motion to Shorten Notice”); and it appears that good and sufficient notice of the Motion to Shorten Notice has been given, and after due deliberation thereon, and cause having been demonstrated to grant the relief requested in the Motion to Shorten Notice;

IT IS HEREBY ORDERED as follows:

1. The Motion to Shorten Notice is GRANTED as set forth herein.
2. The *Foreign Representative’s Motion for Entry of Order (I) Recognizing and Enforcing Third Amended and Restated CCAA Order; and (II) Authorizing Junior DIP Financing*

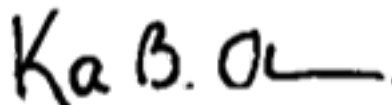
<sup>1</sup> The Debtors in the chapter 15 proceedings and the last four digits of their federal tax identification numbers are: Xebec Adsorption Inc. (0228), Xebec RNG Holdings Inc. (N/A), Applied Compression Systems Ltd. (N/A), Compressed Air International Inc. (N/A), Xebec Holding USA Inc. (8495), Enerphase Industrial Solutions Inc. (1979), CDA Systems, LLC (6293), Xebec Adsorption USA, Inc. (0821), The Titus Company (9757), Nortekbelair Corporation (1897), XBC Flow Services – Wisconsin Inc. (7493), California Compression, LLC (4752), and Xebec Systems USA LLC (4156). The location of the Debtors’ corporate headquarters and the Debtors’ foreign representative is: 730 Industriel Boulevard, Blainville, Quebec, J7C 3V4, Canada.

(the “Junior DIP Financing Motion”)<sup>2</sup> will be heard on **February 16, 2023** at **11:00 a.m. (ET)** before the Honorable Karen B. Owens at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Wilmington, DE 19801, in Courtroom Number 3 (the “Hearing”).

3. Any objections to the Junior DIP Financing Motion can be filed before or made at the time of the Hearing.

4. The Foreign Representative shall serve a copy of this Order, along with a copy of the Junior DIP Financing Motion, upon the following parties or their counsel: (a) the Office of the United States Trustee for the District of Delaware; (b) all parties to litigation in which any Debtor is a party and that is pending in the United States as of the date that the Chapter 15 Petitions were filed; (c) the Original DIP Lenders; (d) all entities against whom interim relief is sought; (e) the 20 largest unsecured creditors of the Debtors in these cases; (f) the Debtors’ counsel in the Canadian Proceeding; (g) all other parties that have requested notice in these cases.

5. The Court shall retain jurisdiction to enforce and implement this Order.



**KAREN B. OWENS**  
**UNITED STATES BANKRUPTCY JUDGE**

**Dated: February 13th, 2023**  
**Wilmington, Delaware**

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<sup>2</sup> Capitalized Terms not defined herein will have meaning ascribed to them in the Motion to Shorten Notice.