

## Proof of Claim

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**CANADA  
PROVINCE OF QUÉBEC  
DISTRICT OF QUÉBEC**  
No.: 500-11-061483-224

**SUPERIOR COURT**  
(Commercial Division)

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**IN THE MATTER OF THE *COMPANIES' CREDITORS  
ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS  
AMENDED:**

**FORMERXBC INC. (formerly, XEBEC ADSORPTION  
INC.)  
11941666 CANADA INC. (formerly, XEBEC RNG  
HOLDINGS INC.)  
1224933 ONTARIO INC. (formerly, COMPRESSED  
AIR INTERNATIONAL INC.)  
APPLIED COMPRESSION SYSTEMS LTD.  
FORMERXBC HOLDING USA INC. (formerly, XEBEC  
HOLDING USA INC.)  
ENERPHASE INDUSTRIAL SOLUTIONS INC.  
CDA SYSTEMS, LLC  
FORMERXBC ADSORPTION USA INC. (formerly,  
XEBEC ADSORPTION USA INC.)  
FORMERXBC PENNSYLVANIA COMPANY (formerly,  
THE TITUS COMPANY)  
FORMERXBC NOR CORPORATION (formerly,  
NORTEKBELAIR CORPORATION)  
FORMERXBC FLOW SERVICES – WISCONSIN INC.  
(formerly, XBC FLOW SERVICES – WISCONSIN  
INC.)  
CALIFORNIA COMPRESSION, LLC  
- and -  
FORMERXBC SYSTEMS USA, LLC (formerly XEBEC  
SYSTEMS USA, LLC)**

Debtors/Petitioners

**DELOITTE RESTRUCTURING INC.**

Monitor

<b>PROOF OF CLAIM</b>
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Pursuant to an Order of the Superior Court of Québec issued on May 24, 2023 (the **Claims Procedure Order**), a process was approved for the purpose of identifying, reviewing and determining claims against the Debtors as well as against their Directors and Officers. All capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Claims Procedure Order.

Please read the Instruction Letter carefully prior to completing this Proof of Claim.

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**A. PARTICULARS OF CREDITOR**

- 1) Full legal name of creditor<sup>1</sup>: \_\_\_\_\_  
(the "**Creditor**")
- 2) Full mailing address of the Creditor: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_
- 3) Telephone number of Creditor: \_\_\_\_\_
- 4) Facsimile number of Creditor: \_\_\_\_\_
- 5) E-mail address of Creditor: \_\_\_\_\_
- 6) Attention (contact person): \_\_\_\_\_
- 7) Has the Claim been sold or assigned to the Creditor to another party? Yes\_\_\_\_ No\_\_\_\_
- 8) If yes, please indicate in a separate document the full legal name of any assignor, their full address, email, telephone number as well as the amount of the Claim assigned and the date of assignment.

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<sup>1</sup> Full legal or corporate name should be the name of the original Creditor, not the Assignee. Do not file separate Proofs of Claim by division of the same Creditor.

**B. PARTICULARS OF THE XEBEC GROUP PARTY**

Identify the party against which the Claim is asserted (please **SELECT ONLY ONE PER CLAIM**) (A separate Proof of Claim must be filed for each Xebec Group Party against which any Claim is asserted):

**Creditor of (x):**

- FORMERXBC INC. (formerly, XEBEC ADSORPTION INC.)**
- 11941666 CANADA INC. (formerly, XEBEC RNG HOLDINGS INC.)**
- 1224933 ONTARIO INC. (formerly, COMPRESSED AIR INTERNATIONAL INC.)**
- APPLIED COMPRESSION SYSTEMS LTD.**
- FORMERXBC HOLDING USA INC. (formerly, XEBEC HOLDING USA INC.)**
- ENERPHASE INDUSTRIAL SOLUTIONS INC.**
- CDA SYSTEMS, LLC**
- FORMERXBC ADSORPTION USA INC. (formerly, XEBEC ADSORPTION USA INC.)**
- FORMERXBC PENNSYLVANIA COMPANY (formerly, THE TITUS COMPANY)**
- FORMERXBC NOR CORPORATION (formerly, NORTEKBELAIR CORPORATION)**
- FORMERXBC FLOW SERVICES – WISCONSIN INC. (formerly, XBC FLOW SERVICES – WISCONSIN INC.)**
- CALIFORNIA COMPRESSION, LLC**
- FORMERXBC SYSTEMS USA, LLC (formerly XEBEC SYSTEMS USA, LLC)**

(the entity with an **X** above is hereinafter referred to as the "**Xebec Group Party**")

**C. PROOF OF CLAIM**

I, \_\_\_\_\_ (Name of Creditor or representative of the Creditor), of \_\_\_\_\_ (City, Province/State, Country) do hereby certify:

1) That, I (please check one):

\_\_\_ am the Creditor of the Xebec Group Party; or

\_\_\_ hold the position of \_\_\_\_\_ (state position or title) of the Creditor of the Xebec Group Party.

2) The Xebec Group Party was and is indebted to the Creditor as follows<sup>2</sup>:

i) Claim as at the Determination Date:

Amount of Claim	Currency

Amount unsecured	Amount secured

ii) Restructuring Claim:

Amount of Claim	Currency

Amount unsecured	Amount secured

**D. D&O Claim**

A Claim which may be brought against Directors and Officers of the Debtors as defined pursuant to paragraph 11.03(1) of the CCAA and the right of a Person against one or more of the Directors and Officers in respect of any debt or obligation of the Directors and Officers.

Amount of Claim	Currency

**Description**

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<sup>2</sup> Include all Claims that you are asserting against the Xebec Group Party and the applicable currency.

**E. PARTICULARS OF A CLAIM AND SUPPORTING DOCUMENTS**

Please provide in a separate document all particulars of the Claim including the amount and description of any transactions or agreements giving rise to the Claim as well as a description of the security, if any, granted to the Creditor in respect of the Claim and the estimated value of such security. Please also provide particulars of all credits, discounts, counterclaims or payments to which the Debtor is entitled. If the Claim is contingent or unliquidated, state the basis and provide evidence upon which the claim has been valued.

Please attach all documentation necessary to support the quantum, nature and validity of your Claim, such as invoices, statements of account, affidavits<sup>3</sup>, agreements, transaction or other documents. In the event you must eventually file an appeal application in connection with your Claim, the appeal may be decided on the basis of the documents submitted in support of the Proof of Claim.

**F. FILING OF PROOF OF CLAIM**

The duly completed Proof of Claim together with supporting documentation must be returned and received by the Monitor, no later than **5:00 p.m. (Montreal Time) on July 24, 2023** by e-mail or registered mail to the address set out below:

**FAILURE TO FILE YOUR PROOF OF CLAIM BY SUCH DATE WILL RESULT IN YOUR CLAIM BEING FOREVER EXTINGUISHED AND BARRED.**

Mailing Address:

Deloitte Restructuring Inc., Court-appointed Monitor of the Petitioners  
1190 avenue des Canadiens-de-Montréal  
Suite 500, Montreal, QC, H3B 0M7, Canada

Attention: Xebec – Claims Process  
E-mail: [xebec\\_ccaa@deloitte.ca](mailto:xebec_ccaa@deloitte.ca)

**G. CERTIFICATION**

I hereby certify that:

- I am the Creditor or an authorized representative of the Creditor;
- I have knowledge of all the circumstances connected the Claim asserted pursuant to this Proof of Claim;
- The Creditor asserts this Claim against the Xebec Group Party; and
- Complete documentation in support of this Claim is attached.

DATED at \_\_\_\_\_ this \_\_\_\_\_ day of \_\_\_\_\_, 2023.

\_\_\_\_\_  
(Signature of Witness)

\_\_\_\_\_  
(Signature of individual completing this form)

\_\_\_\_\_  
(Please print name)

\_\_\_\_\_  
(Please print name)

An electronic version of this form is available at <https://www.insolvencies.deloitte.ca/en-ca/pages/Xebec.aspx>.

<sup>3</sup> If you include an affidavit or solemn declaration, it must have been made before a person qualified to take affidavits or solemn declarations.