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C A N A D A
PROVINCE OF QUEBEC
DISTRICT OF MONTRÉAL
COURT. No.: 500-11-061483-224

SUPERIOR COURT
Commercial Division

**IN THE MATTER OF A PLAN OF
ARRANGEMENT OR COMPROMISE OF:**

XEBEC ADSORPTION INC.
– and –
XEBEC RNG HOLDINGS INC.
– and –
APPLIED COMPRESSION SYSTEMS LIMITED
– and –
COMPRESSED AIR INTERNATIONAL INC.
– and –
XEBEC HOLDING USA INC.
– and –
ENERPHASE INDUSTRIAL SOLUTIONS INC.
– and –
CDA SYSTEMS, LLC
– and –
XEBEC ADSORPTION USA INC.
– and –
THE TITUS COMPANY
– and –
NORTEKBELAIR CORPORATION
– and –
XBC FLOW SERVICES – WISCONSIN INC.
– and –
CALIFORNIA COMPRESSION, LLC
– and –
XEBEC SYSTEMS USA, LLC

Debtors

– and –

DELOITTE RESTRUCTURING INC.
(Jean-François Nadon, CPA, CIRP, LIT and Julie Mortreux,
CPA, CIRP, LIT responsible), having a place of business at
1190, avenue des Canadiens-de-Montreal, Suite 500,
Montreal, Quebec, H3B 0M7

Monitor

NOTICE TO CREDITORS

On September 29, 2022, following the filing of an application, the Superior Court of Quebec (Commercial Division) (the "**Court**") rendered an First Day Initial Order (the "**Initial Order**") pursuant to the *Companies' Creditors Arrangement Act* (the "**CCA**") in respect of each of the Debtors (collectively, "**Xebec**"), and Deloitte Restructuring Inc. (the "**Monitor**") was appointed to monitor the business and financial affairs of Xebec as an officer of the Court. Under the Initial Order, the Court ordered a stay of any proceeding or action against Xebec or its property.

A copy of the Initial Order and the Monitor's report are available on the Monitor's website at www.insolvencies.deloitte.ca/Xebec.

At this stage, a claims process in respect of Xebec has not been put in place, such that its creditors are not required, for the time being, to file proofs of claim. The Monitor shall advise such creditors of any development in that regard in due course.

Dated at Montreal, this 3th day of October 2022

DELOITTE RESTRUCTURING INC.
Monitor