

**Deloitte Restructuring Inc.** 

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C A N A D A
PROVINCE OF QUEBEC
DISTRICT OF MONTREAL
COUR No: 500-11-061483-224

SUPERIOR COURT Commercial Division

IN THE MATTER OF A PLAN OF ARRANGEMENT OR COMPROMISE OF:

FORMERXBC INC. (formerly XEBEC ADSORPTION INC.) ET AL.

Debtors / Petitioners

- and -

**Deloitte Restructuring Inc.** 

Monitor

## NOTICE OF AN INFORMATION SESSION IN RESPECT OF THE PROPOSED ALLOCATION METHOD REPORT

## TAKE NOTICE that:

- 1. The Monitor will hold a virtual meeting for creditors on **Tuesday, June 20, 2023 at 1pm EST**, during which it will present the Proposed Allocation Method Report and will answer questions by interested parties, prior to presenting same for approval by the Court at the hearing scheduled on June 27, 2023.
- 2. The Proposed Allocation Method Report is contemplated by the CCAA Court orders (including namely para. 28 to 30 of the Fifth ARIO dated March 27, 2023) and will be notified to the service list by the end of the week of June 12, 2023 and posted on the Monitor's website.
- 3. This meeting will be held by videoconference. In order to attend the virtual meeting, a request must be sent to the Monitor by email to <a href="mailto:xebec\_ccaa@deloitte.ca">xebec\_ccaa@deloitte.ca</a> before June 20, 2023 at 11am EST, with the name and coordinates of the participant and, if applicable, the party he or she represents.
- 4. Those who have pre-registered will receive a link by email which will grant access to the virtual meeting. Please note that only the registered participant will be admitted to the meeting.
- 5. While this meeting is an information session only, interested parties are encouraged to participate in order to hear the Monitor's description of the Proposed Allocation Method and to ask questions they deem appropriate regarding the Proposed Allocation Method Report. **No vote will be held during the meeting**.

**DATED AT MONTREAL**, this 14<sup>th</sup> day of June, 2023.

## **Deloitte Restructuring Inc.**

Acting in its capacity as Monitor of the Petitioners and not in its personal capacity.