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District of: ONTARIO  
Division No. 12-Ottawa  
Court No. 33-2618511  
Estate No. 33-2618513

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**IN THE MATTER OF THE BANKRUPTCY OF  
VITALITY CBD NATURAL HEALTH PRODUCTS Inc.  
OF THE CITY OF OTTAWA  
IN THE PROVINCE OF ONTARIO**

**Notice of Bankruptcy**

Take notice that:

1. On February 14, 2020, Vitality CBD Natural Health Products Inc. (“**Vitality**” or the “**Bankrupt**”), filed a Notice of Intention to Make a Proposal (“**NOI**”) under Section 50.4(1) of the *Bankruptcy and Insolvency Act*, R.S.C 1985, c.B-3, as amended (the “**BIA**”). Deloitte Restructuring Inc. (“**Deloitte**”) was appointed as Proposal Trustee under the NOI.
2. On June 12, 2020, Vitality filed a Proposal pursuant to Part III of the BIA (the “**Proposal**”).
3. On July 28, 2020 (2:00 p.m. Toronto time via Zoom Meeting), the general meeting of creditors was held to vote on the Proposal (the “**General Meeting**”). At the General Meeting, Dominion Capital LLC, on behalf of itself and certain noteholders (“**Dominion**”), made a motion to adjourn the meeting to a date not less than 30 days later in order to have certain examinations conducted. Vitality advised at the General Meeting that it disputed the claim filed by Dominion.
4. On August 14, 2020, the Proposal Trustee issued a Notice of Disallowance of Dominion’s claim against Vitality. On August 26, Dominion filed a Notice of Motion appealing the disallowance of its claims against Vitality (the “**Disallowance Appeal**”).
5. On August 26, 2020, Vitality filed an Amended Proposal (the “**Amended Proposal**”).
6. On August 28, 2020 (10:30 a.m. Toronto time via Zoom Meeting), the Original Meeting was reconvened (the “**Reconvened Meeting**”) and the vote was held on the Amended Proposal. The vote resulted in the acceptance of the Amended Proposal, which vote tally did not include the vote of Dominion (who submitted a claim for \$21,562,476 and who voted against the Amended Proposal), which was subject to the future determination of the Disallowance Appeal.
7. On September 18, 2020, the Court heard the Disallowance Appeal. On October 5, 2020, the Court issued its Decision and Reasons on the Disallowance Appeal in which it dismissed the appeal save and except for giving Dominion a claim as an unsecured creditor for voting purposes in the amount of US\$828,000 plus interest at the rate of 10% from December 18, 2019 to the date that the intended proposal was filed (February 14, 2020). As a result of the Court’s determination of Dominion’s claim, the vote on the Amended Proposal did not pass. As a result, Vitality is deemed to have made an assignment into bankruptcy on August 28, 2020.
8. A first meeting of creditors in the bankruptcy will be held on October 23, 2020 at 10:00 a.m. Toronto time via Zoom meeting. The call in details are as follows:  
  
Zoom Link: <https://deloitte.zoom.us/j/96475447085?pwd=Y0FqaFNoeDlkNm9ZVTQ5TkUzbTlvZz09>  
Password: 159918  
  
Dial In #: Canada – (613) 209-3054 or (647) 374-4685 or (438) 908-7799; US (720) 928-9299  
Meeting ID: 964 7544 7085  
Password: 159918
9. Enclosed with this notice is a proof of claim form in the bankruptcy estate as at August 28, 2020.

10. Creditors must prove their claims against the estate of the Bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at Toronto, Ontario, this 8<sup>th</sup> day of October, 2020.

**DELOITTE RESTRUCTURING INC.**

in its capacity as Licensed Insolvency Trustee in the Bankruptcy of  
Vitality CBD Natural Health Products Inc.  
and not in its personal or corporate capacity.



Per:

Hartley Bricks, MBA, CPA, CA, CIRP, LIT  
*Senior Vice President*