

Aug. 29, 2016

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,  
R.S.C. 1985, c. C-36, AS AMENDED  
AND IN THE MATTER OF PLANET ORGANIC HEALTH CORP. and DARWEN HOLDINGS LTD.

Court File No. 10-8699-00CL

*B. Empey for Toronto. August 29, 2016.*  
*J. Lemire for Planet Organic.*  
*The motion was not opposed.*  
*Counsel to the Toronto advised that all matters have been completed.*  
*Having reviewed the record I am satisfied that the fee requests of the Toronto and its counsel are reasonable*

ONTARIO  
SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST  
Proceeding commenced at Toronto

MOTION RECORD OF THE MONITOR  
(CCAA Termination)  
(Returnable August 29, 2016)

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in the circumstances and they are approved. In arriving at this conclusion, I have taken into account that the secured creditors, who have ~~converted~~ <sup>converted</sup> their ~~position~~ <sup>position</sup> into equity in the new ~~entity~~ <sup>entity</sup> have not objected to the fee requests.

The 7<sup>th</sup> + 8<sup>th</sup> Reports are also approved, together with the described activities. It is noted to the Trustee confirmed that no adverse comment ~~has~~ has been received with respect to the Reports.

The Trustee is discharged and released in terms set forth in the order and the CAA proceedings are terminated.

ed D+O ed Adm Charge to be discharged in accordance with the order.

APBaw RST