

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C 36, AS AMENDED
AND IN THE MATTER OF CERTAIN PROCEEDINGS TAKEN IN THE UNITED STATES BANKRUPTCY COURT WITH RESPECT TO XINERGY LTD.
APPLICATION OF XINERGY LTD. UNDER SECTION 46 OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C 36, AS AMENDED

January 29, 2016

This Motion is supported. It is made on the terms of the attached Confirmation and Recognition Order.

Haney J.

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

PROCEEDING COMMENCED AT TORONTO

MOTION RECORD
(RETURNABLE JANUARY 29, 2016)

CASSELLS BROCK & BLACKWELL LLP

2400 Scotia Plaza
40 King Street West
Toronto, ON M5H 3C2

Michael Wunder LSUC #315510
Tel: 416.860.6484
Fax: 416.640.3206
mwunder@casselsbrock.com

Jane O. Dietrich LSUC #49302U
Tel: 416.860.5223
Fax: 416.640.3144
jdietrich@casselsbrock.com

Natalie E. Levine LSUC #64908K
Tel: 416.860.6568
Fax: 416.640.3207
nlevine@casselsbrock.com

Lawyers for Xinergy Ltd.

