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Court File No. CV-15-10936-00CL

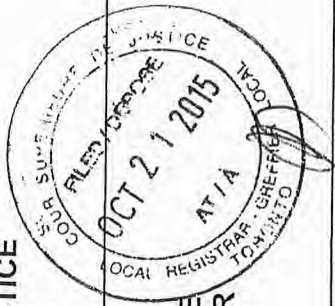
IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF CERTAIN PROCEEDINGS TAKEN IN THE UNITED STATES BANKRUPTCY COURT WITH RESPECT TO XINERGY LTD.

APPLICATION OF XINERGY LTD. UNDER SECTION 46 OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

Oct 26, 2015
J. Dietrich & N Levine
for App.
S. Zweig for I.O.
A trust for the
benefit of
Foreign registration
order to the
in the
agreed by me
Rais de [Signature]

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)



THIRD REPORT OF THE
INFORMATION OFFICER
OCTOBER 21, 2015

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