

COURT FILE NUMBER 643 of 2016

COURT QUEEN'S BENCH FOR SASKATCHEWAN  
IN BANKRUPTCY AND INSOLVENCY

JUDICIAL CENTRE SASKATOON

APPLICANTS 101133330 SASKATCHEWAN LTD. and  
101149825 SASKATCHEWAN LTD.

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
RSC 1985, c. C-36, AS AMENDED

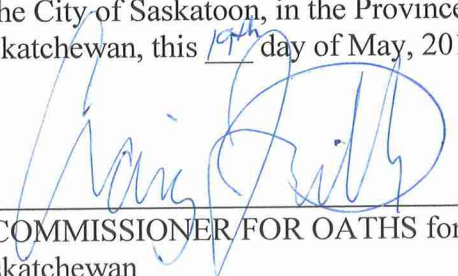
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT  
OF 101133330 SASKATCHEWAN LTD. and 101149825 SASKATCHEWAN LTD.

**SUPPLEMENTARY AFFIDAVIT OF JOHN ORR**

I, JOHN ORR, of the City of Saskatoon, in the Province of Saskatchewan, businessman,  
MAKE OATH AND SAY (or AFFIRM) THAT:

1. I am the sole director, a shareholder, and the president of each of the applicants, 101133330 Saskatchewan Ltd. ("33330") and 101149825 Saskatchewan Ltd., such that I have personal knowledge of the facts and matters hereinafter deposed, except where stated to be on information and belief and, where so stated, I believe the same to be true.
2. Attached as Exhibit "A" is a term sheet from Pillar Capital Corp. outlining the terms and conditions upon which that entity is prepared to provide a credit facility to 33330 in these proceedings.

SWORN (OR AFFIRMED) BEFORE ME )  
at the City of Saskatoon, in the Province of )  
Saskatchewan, this 10th day of May, 2016. )

  
\_\_\_\_\_  
A COMMISSIONER FOR OATHS for  
Saskatchewan  
My commission expires \_\_\_\_\_  
OR Being a Solicitor. —

  
\_\_\_\_\_  
JOHN ORR

**CONTACT INFORMATION AND ADDRESS FOR SERVICE:**

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