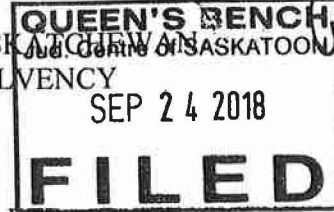


COURT FILE QB No. 1200 of 2018  
 COURT QUEEN'S BENCH FOR SASKATCHEWAN  
 IN BANKRUPTCY AND INSOLVENCY  
 JUDICIAL CENTRE SASKATOON  
 APPLICANT CANADIAN EXOTIC GRAINS LTD.



IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL UNDER SECTION 50.4 OF THE *BANKRUPTCY AND INSOLVENCY ACT*, RSC 1985, c. B-3, AS AMENDED, OF CANADIAN EXOTIC GRAINS LTD.

**ORDER**  
**(Second Extension)**

Before the Honourable Madame Justice Rothery in Chambers the 27<sup>th</sup> day of September, 2018.

On the application of Canadian Exotic Grains Ltd. (“CEG”), and on hearing from counsel for CEG and counsel present on behalf of any other interested parties, and on reading the Notice of Application dated September 24, 2018, Affidavit of Jocelyn Hartsook sworn September 20, 2018, Brief of Law, draft Order, and Second Report of the Proposal Trustee, Deloitte Restructuring Inc. dated September 24, 2018 (the “Proposal Trustee”), all filed:

The Court Orders:

**GENERAL**

1. Capitalized terms not otherwise defined in this Order have the respective meanings given to them in the affidavit material filed in these proceedings.

**SERVICE**

2. Service of the Notice of Application and the materials filed in support thereof shall be and is hereby deemed to be good and sufficient.


**EXTENSION OF STAY OF PROCEEDINGS**

3. Pursuant to subsection 50.4(9) of the *Bankruptcy and Insolvency Act*, RSC 1985, c. B-3 (the “BIA”), the period in which CEG is required to file a proposal to its creditors with the Official Receiver under subsection 62(1) of the BIA is hereby extended by 45 days from September 28, 2018 to 11:59 p.m. on November 12, 2018.

**MISCELLANEOUS MATTERS**

- 4. The Proposal Trustee and any other interested party shall be at liberty to apply for further advice, assistance and directions.
- 5. This Court hereby requests the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States to give effect to this Order and to assist the Proposal Trustee and its agents in carrying out the terms of this Order. All courts, tribunals regulatory and administrative bodies are hereby respectfully requested to make such orders as to provide such assistance to the Proposal Trustee, as an officer of this Court, as may be necessary or desirable to give effect to this Order or to assist the Proposal Trustee and its agents in carrying out the terms of this Order.
- 6. This Order must be served only upon those interested parties attending or represented at the within application and service may be effected by facsimile, electronic mail, personal delivery or courier. Service is deemed to be effected the next business day following the transmission or delivery of such documents.
- 7. Service of this Order on any party not attending this application is hereby dispensed with.

**ISSUED** at Saskatoon, Saskatchewan, this 27<sup>th</sup> day of September 2018.

  
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(Deputy) Local Registrar

**CONTACT INFORMATION AND ADDRESS FOR SERVICE:**

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