COURT FILE

QB No. 1200 of 2018

COURT

QUEEN'S BENCH FOR SASKATCHEWAN IN BANKRUPTCY AND INSOLVENCY

JUDICIAL CENTRE

SASKATOON

APPLICANT

CANADIAN EXOTIC GRAINS LTD.

IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL UNDER SECTION 50.4 OF THE *BANKRUPTCY AND INSOLVENCY ACT*, RSC 1985, c. B-3, AS AMENDED, OF CANADIAN EXOTIC GRAINS LTD..

ORDER

Order made this 20th day of September, 2018.

Before the Honourable Justice A.R. Rothery in Chambers the 20th day of September, 2018.

On the application of Ian Sutherland, lawyer on behalf of the applicant, Canadian Exotic Grains Ltd. (the "Applicant"), and on reading the application without notice and draft order, all filed:

The Court orders:

- 1. The Applicant's Notice of Application, Affidavit of Jocelyn Harstook, draft order, and brief of law, and the report of the Proposal Trustee, Deloitte Restructuring Inc. (collectively, the "Materials"), shall be served on the parties entitled to notice of the same on or before 4:00 p.m. on September 24, 2018;
- 2. Provided that service of the Materials is effected in accordance with paragraph one of this order, the time for service of the same shall be and is hereby abridged pursuant to Rule 13-7(2) of *The Queen's Bench Rules* and General Rule 6(4) of *The Bankruptcy and Insolvency General Rules*, CRC c. 388;
- 3. A copy of this order shall be served with the Materials; and
- 4. There shall be no order as to costs.

ISSUED at Saskatoon, Saskatchewan, this al day of September, 2018.

Local Registrar

NOTICE

Take notice that, unless the order is consented to by the respondent or a person affected by the order or unless otherwise authorized by law, every order made without notice to the respondent or a person affected by the order may be set aside or varied on application to the Court. You should consult your lawyer as to your rights.

CONTACT INFORMATION AND ADDRESS FOR SERVICE

Name of firm: McDougall Gauley LLP

Name of lawyer in charge of file: Ian A. Sutherland / Craig Frith

Address of legal firm: 500-616 Main Street, Saskatoon, SK S7H 0J6

Telephone / Facsimile: (306) 653-1212 / (306) 652-1323

Email address: <u>isutherland@mcdougallgauley.com</u>

cfrith@mcdougallgauley.com