



Deloitte Restructuring Inc.  
1600 - 100 Queen Street  
Ottawa ON K1P 5T8  
Canada  
Tel: (613) 236-2442  
Fax: (613) 563-2244  
www.deloitte.ca

District of Ottawa  
Division No. 12 – Ottawa  
File No. 33-165532

**NOTICE AND STATEMENT OF THE RECEIVER**  
(Subsections 245(1) and 246(1) of the Bankruptcy and Insolvency Act)

The receiver gives notice and declares that:

1. On April 12, 2016, the undersigned, Deloitte Restructuring Inc., (the “**Receiver**”) became the receiver in respect of all the assets, undertakings and properties (the “**Property**”) of 6892639 Canada Inc. (the “**Insolvent person**”).
2. As of the date of this notice, the Property of the Insolvent person includes notably the following:

<b>Assets</b>	<b>Book Value (\$)</b>
GIC to secure letter of guarantee	33,563
Office furniture	33,106
1045 Dairy Drive	1,422,356
1670 Vimont Court	2,160,314
1661 Vimont Court	213,769

3. The undersigned became a receiver by virtue of being appointed by the Ontario Superior Court of Justice, pursuant to an order dated April 11, 2016 (but effective April 12, 2016).
4. The undersigned took possession or control of the Property described above on April 12, 2016.
5. The following information relates to the receivership:
  - (a) The head office and principal place of business of the insolvent person are located at 1670 Vimont Court, Ottawa, ON, K4A 3M3.
  - (b) Principal line of business:

Real estate holding company.
  - (c) Amount owed by insolvent person to each creditor who holds a security interest on the Property is described on **Appendix A**.
  - (d) The list of other creditors of the Insolvent Person is presented in **Appendix B**. The amount of those creditors as well as the total amount owed by the Insolvent Person remain to be verified.

(e) The intended plan of action of the Receiver, where the Receiver considers it necessary, during the receivership is as follows (please note that this plan of action is subject to change from time to time according to the circumstances):

- Assess the value of Property;
- Determine the best approach to realize on the Property for the benefit of creditors;
- Market and sell the Property; and
- Distribute net proceeds of realization to creditors in order of priority.

6. Contact person for Receiver:


Adina Bochis  
Tel: (514) 393-5282  
abochis@deloitte.ca

Dated at Ottawa, this 22<sup>nd</sup> day of April 2016

**DELOITTE RESTRUCTURING INC.**

In its capacity as Receiver of 6892639 Canada Inc.  
and not in its personal capacity

Per:

  
\_\_\_\_\_  
John Saunders, CPA, CA, CIRP, LIP  
Vice-President

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**- Creditor Mailing List -**

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Creditor Type	Name	Attention	Address	Claim \$
Secured	BDC		a/c 049736-04	1,014,483.00
	TD Commercial Banking		0533/9219938-03 et 04	2,035,537.32

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**- Creditor Mailing List -**

Creditor Type	Name	Attention	Address	Claim \$	
Unsecured	Bell Canada				
	Bell Mobility				
	Brampton Hydro				
	City of Ottawa				
	City of Ottawa - Revenue Branch				
	City of Ottawa Parking				
	CRA - Canada Revenue Agency - Tax - Ontario	c/o London Taxes Services Office Division Regional Intake Centre for Insolvency		Fax: (519) 645-5397	
	Enbridge				
	Great West Life Assurance Company				
	Hydro One				
	Minister of Finance - MTO				
	Rogers				
	Workplace Safety and Insurance Board	c/o Collection Services		Fax: (905) 521-4203	