

**IN THE MATTER OF THE BANKRUPTCY OF
DRYTECH INTERNATIONAL INC.
OF THE CITY OF OTTAWA, IN THE PROVINCE OF ONTARIO
MINUTES OF FIRST MEETING OF CREDITORS**

Held at the office of Deloitte Restructuring Inc.,
515 Legget Drive, Suite 400, Kanata, Ontario
on September 30, 2016

John Saunders, Trustee and Senior Vice-President of Deloitte Restructuring Inc. (“Deloitte”), acted as chair for the meeting. Attached as Exhibit A to these minutes is the Attendance Register.

Given that there was a quorum, the chair called the meeting to order at 9:30am.

The following documents were tabled:

1. The Trustee’s report on its preliminary administration (Exhibit B to these minutes);
2. The Bankruptcy Order dated September 12, 2016;
3. The Certificate of Appointment from the Official Receiver;
4. The Trustee’s affidavit of mailing notices of the first meeting of creditors;
5. Third party guarantee for the Trustee’s fees and out-of-pocket expenses;
6. Independent legal opinion on the validity and enforceability of the secured creditors’ security. Deloitte had been previously appointed as Receiver of Drytech International Inc. (“Drytech”) by the Court on April 12, 2016);
7. Proof of advertisement of the bankruptcy notice in the Ottawa Sun; and,
8. The claims register as at September 29, 2016.

The chair advised those present of the purpose of the meeting and proceeded to review the Trustee’s preliminary report.

As part of reviewing the preliminary report, the Trustee advised that there were currently no assets to administer in the bankruptcy. All assets of Drytech are being administered through receivership proceedings, with Deloitte acting as Court appointed Receiver.

The designated officer for Drytech asked the chair a few questions regarding the realization of assets in the receivership, but there were no questions from the creditors regarding the bankruptcy of Drytech.

The chair asked for a motion affirming the appointment of the Trustee. He explained that the creditors could substitute another trustee if they wished. Ms. Karen Perron made a motion to affirm the appointment of Deloitte as Trustee. As there was no opposition, the resolution was unanimously carried.

The chair then explained the role of an Inspector in the administration of a bankrupt estate and asked for nominations of Inspectors for the estate. There were no nominations for Inspectors.

The chair then asked if there were any special instructions for the Trustee in administering this estate. There were no instructions at this time.




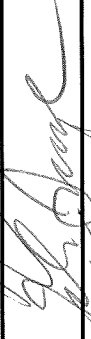


The meeting was adjourned at 10:32 a.m.

A handwritten signature in cursive script, appearing to read "John Saunders", written in black ink. The signature is positioned above a horizontal line.

Chairman, John Saunders

**DELOITTE RESTRUCTURING INC.
ATTENDANCE REGISTER**

Date September 30, 2016
 Bankrupt Drytech International Inc.
 Time 9:30 am
 Location 515 Leggett Drive, Suite 400, Kanata

<u>Name (Print)</u>	<u>Signature</u>	<u>Representing</u>	<u>Amount of Claim</u>	<u>Proof Claim Filed</u> Yes/No
Brian MacLregor		Browns Cleaners	\$54764.83	Yes
Mark Gullagher		Nocton Rvc F-Flight Control	\$104,600.52	Yes
"		PWC	\$40,442.47	Yes
John Saunders		Deloitte	N/A	N/A
KAREN PERSON		TD Bank	\$2,180,986.16	YES.
Adam Boettger		Deloitte	N/A	N/A

Estate No. 33-165565

**IN THE MATTER OF THE BANKRUPTCY OF
DRYTECH INTERNATIONAL INC.**
of the City of Ottawa, in the Province of Ontario

**REPORT OF DELOITTE RESTRUCTURING INC. ON THE TRUSTEE'S
PRELIMINARY ADMINISTRATION**

DATED SEPTEMBER 29, 2016

Background

Drytech International Inc. ("**Drytech**" or the "**Company**") was incorporated in the province of Ontario. The Company operated as a provider of disaster support services, including: the restoration and dry-cleaning of textiles, the restoration of other items damaged by flood or fire, and the rental of drying equipment. The Company operated in both Canada and the United States.

Drytech is owned by three shareholders: Mr. Pat Dooley (40%), Mr. Kevin Dooley (40%) and Mr. Philip Amyot (20%).

The Company began to experience difficulties at the end of the 2015 calendar year. A dispute started between the shareholders concerning allegations of improper conduct. The dispute quickly caused the Company's operations to deteriorate. In the first calendar quarter of 2016, the Company failed to make payments on various loans, exceeded credit limits and breached loan covenants. The secured lenders became increasingly concerned over the value of their security interests.

The 2016 internal financial statements of the Company for the period July 1, 2015 to April 12, 2016 show a net loss of approximately \$585,000 for the period.

On April 12, 2016, Deloitte Restructuring Inc. ("**Deloitte**") was appointed Receiver of Drytech (the "**Receiver**") pursuant to an order of the Ontario Superior Court of Justice (the "**Court**").

On September 12, 2016, Drytech was adjudged bankrupt by the Court and Deloitte was appointed as trustee (the "**Trustee**").

As set out in greater detail below, all the assets of Drytech are being dealt with in the receivership. There are currently no assets in the bankruptcy estate.

Further information regarding the receivership and bankruptcy can be found on Deloitte’s website at www.insolvencies.deloitte.ca/drytech.

Section A – Trustee’s Duties

Under Section 16(1) of the *Bankruptcy and Insolvency Act* (“**BIA**”), the Trustee is required to give security in cash or by bond of a guaranty company in an amount set by the Official Receiver. No security has been requested by the Official Receiver for this estate.

Section B – Conservatory and Protective Measures

The Receiver took possession of all the assets and operations of Drytech on April 12, 2016 and is in the process of realizing on Drytech’s assets. In addition, the Receiver contacted Drytech’s insurance broker to continue insurance coverage.

At the current time, there does not appear to be any equity for the bankrupt estate. Thus, the Trustee has not taken possession or control of any of Drytech’s assets. The Trustee has advised the Receiver to forward any surplus net proceeds (after payment of secured creditors’ claims) from its realization of assets, to the Trustee.

Section C – Continuing Business Operations

The Company’s business operations were ceased as at the date of receivership, with the exception of the restoration and dry-cleaning of textiles division, referred to as its Certified Restoration Drycleaning Network LLC business (“**CRDN Business**”).

The CRDN Business, a franchised operation, was operationally independent from the other business, operations and assets of Drytech. Serious interest had been expressed by certain parties to purchase the CRDN Business as a going concern before the Receiver was appointed. Therefore, the Receiver decided to maintain the operations of the CRDN Business to determine whether it could be sold as a going concern.

The Receiver conducted a tender sale of the CRDN Business and completed a sale of its assets (on a going concern basis) on June 3, 2016.

Section D – Assets

As noted above, all assets of Drytech are in the possession of the Receiver. Given the outstanding amounts owed to the secured creditors, who have a security interest in all of the assets, the Trustee does not appear to have any interest in the assets at this time.

As at the date of bankruptcy, these assets are composed of the following:

Class I – Cash

The Receiver has approximately \$720,000 in cash-on-hand, representing the net proceeds from its realization on the CRDN Business, accounts receivable, and various equipment as at September 12, 2016.

Class II – Accounts Receivable

The collections of accounts receivable to date by the Receiver are reflected in the Receiver’s net cash on hand. The Receiver estimates that the remaining accounts receivable have an estimated realizable value of approximately \$120,000. The Receiver is pursuing most of these remaining accounts receivable through legal action.

Class III – Stocks of Merchandise

An inventory count has been completed by the Receiver to ascertain the existence and completeness of the inventory stock. Drytech had minimal inventory which the Receiver sold as part of its public tender sale process.

Class IV – Machinery, Equipment and Automobiles

The Company has a large quantity of machinery, equipment and automobiles with preliminary listings showing over 4,000 pieces of equipment, which are located in several locations across Canada and the United States. Some of the machinery, equipment and automobiles were leased from third parties. The Receiver has proceeded to realize on the equity in the leased assets (if any) or, otherwise, return the leased assets to the various lessors (who are secured creditors).

The Receiver has conducted a public tender sale process to realize on Drytech’s machinery, equipment, automobiles, and furnishings. The majority of such assets have been sold and the Receiver intends to sell the remaining assets shortly.

Class V – Building and Real Estate

The Company’s head office and main warehouse is located in Ottawa, Ontario. The Company does not own any real property. The Company’s head office and main warehouse are owned by 6892536 Canada Inc. (“689”), a related company. The Company leases the head office and main warehouse from 689. On April 12, 2016, Deloitte was also appointed as Receiver of 689 pursuant to an order of the Court.

Class VI – Other Assets

Other current assets include intellectual property. A nominal value for these assets has been presented on the statement of affairs as the realizable value of these assets is not determinable at the time of this report.

The Receiver is also in possession of goods being held for third parties. These goods are not owned by the Company and the Receiver is working to return these goods.

Class VII – Books and Records

The Receiver has taken possession of the books and records (both physical and computerized) of Drytech. The Receiver will provide the Trustee with unrestricted access to the books and records required to administer the estate.

Section E – Liabilities

Class I – Deemed Trusts

The Receiver has estimated that the Canada Revenue Agency has a claim of approximately \$110,000 against Drytech for unremitted HST. This claim does not have any priority over other creditors in a bankruptcy.

Class II – Employees

The Receiver is administering a claims process under the *Wage Earner Protection Program Act* for qualifying employees. The Receiver has maintained the employment of some employees to assist with the collection of receivables, the realization of equipment and the return of third party goods.

The Trustee does not anticipate the need to retain any former employees of the Company to assist with the administration of the estate.

Class III – Secured Creditors

Based on the Company records and other available information, the secured creditors and the estimated amount of the indebtedness owed by the Company are as follows:

<u>Secured Creditor</u>		<u>Estimated Amount</u>
TD Bank	\$	2,100,000
Business Development Bank of Canada (“BDC”)		523,000
National Leasing Group Inc.		486,000
Enterprise Fleet Management Canada Inc.		164,000
RCAP Leasing Inc.		103,000
Royal Bank of Canada		97,500
Ford Credit Canada Leasing		52,000
De Lage Landen Financial Services Canada Inc.		75,000
Brown’ Cleaners and Tailors Limited		54,800
Kal Tire		1,500
Innercity Estates Ltd.		Unknown

Class IV – Contingent Claims

The Company provided guarantees on certain loans made to 689 by BDC and the TD Bank. Potential claims on these guarantees are contingent on the net realization of 689’s properties.

Section F – Legal Proceedings

Drytech is not a party to any legal proceedings at the date of bankruptcy. The Receiver has advised that certain legal proceedings are being undertaken in its capacity as Receiver of Drytech. However, these proceedings will not involve the Trustee.

Section G – Provable Claims

Insufficient proofs of claim have been filed to date to permit the Trustee to fully ascertain if the statement of affairs is accurate. A list of Proofs of Claim received to date by the Trustee is attached.

Section H – Anticipated Realization and Projected Distribution

There is expected to be a shortfall to the secured creditors. Accordingly, the Trustee expects there will not be a dividend to the unsecured creditors.

Section I – Preference Payments and Transfers at Under Value

The Trustee will conduct a cursory review of the Company’s historical financial records for preference payments and transfers at undervalue, as mandated by the BIA. However, nothing has been brought to the Trustee’s attention which indicates this review will identify any material reviewable transactions or preference payments. In addition, it is the Trustee’s view that the secured creditor would stand ahead of the estate on such actions.

Section J – Other Matters

As noted earlier, Deloitte was appointed by the Court as Receiver of Drytech on April 12, 2016. Deloitte retained the law firm Gowling WLG (Canada) LLP (“**Gowlings**”) as independent counsel to the Receiver to advise it on several matters including the validity and priority of the secured creditors’ claims over the assets of Drytech. The opinion of Gowlings will be tabled at the First Meeting of Creditors.

The Trustee’s reasonable fees and disbursements, up to a maximum of \$20,000, have been guaranteed by the TD Bank, a secured creditor of Drytech.

The Statement of Affairs, sent to all creditors on September 19, 2016, was prepared by the Trustee based on books, records and information gathered by Deloitte. The designated officer of Drytech advised the Trustee that he could not swear the Statement of Affairs under oath as he had no privilege to the information included in the statement.

Dated at Ottawa, Ontario this 29th day of September, 2016.

Deloitte Restructuring Inc.

In its capacity as trustee of the estate of Drytech International Inc.
and not in its personal capacity

Per:

A handwritten signature in cursive script, appearing to read "John Saunders", written in black ink.

John Saunders, CPA, CA, CIRP, LIT
Senior Vice President

Deloitte Restructuring Inc.

Claims Register

In the matter of the bankruptcy of
Drytech International Inc.
of the City of Ottawa, in the Province of Ontario

Insolvency Date: 12-Sep-2016

Estate Number: 33-165565

<i>Creditor Name</i>	<i>Proof of Claim?</i>	<i>Claim Status</i>	<i>Rank / Class</i>	<i>SOA Amount</i>	<i>Amount Filed</i>	<i>Admitted for Dividend</i>
Secured creditors						
1. Brown's Cleaners and Tailors Limited	Yes	Admitted			54,764.83	
2. Business Development Bank of Canada	No	Not proved		131,994.00		
3. De Lage Landen Financial Services Canada Inc. 1-179311	Yes	Not proved				
4. Enterprise Fleet Management Canada Inc.	No	Not proved		5,937.00		
5. Ford Credit Canada Leasing	Yes	Admitted			40,244.99	
6. Kal Tire	No	Not proved				
7. National Leasing	No	Not proved				
8. Norton Rose Fulbright Attn: Paul Amirault	Yes	Not proved			104,600.52	
9. PricewaterhouseCoopers LLP	Yes	Not proved			40,422.47	
10. RCAP Leasing Inc.	No	Not proved				
11. Royal Bank of Canada	No	Not proved		80,847.00		
12. TD Commercial Banking Attn: Vitaly Kormakov	Yes	Admitted		621,744.00	2,180,986.16	
13. TD Equipment Finance RLS	No	Not proved				
Total : Secured creditors				840,522.00	2,421,018.97	

Unsecured creditors

1. 1239366 Ontario Inc.	No	Not proved		2,861.54		
2. 2182513 Ontario Inc.	No	Not proved		500.00		
3. 730 Permits	No	Not proved		415.25		
4. Abatement Technologies Inc.	No	Not proved		3,194.97		
5. Addison Leasing	No	Not proved				
6. Advanced Business Interiors	No	Not proved		4,224.04		
7. Advanced HVAC Inc.	No	Not proved		172.33		
8. Algonquin College	No	Not proved		406.80		
9. Aliou Keita	No	Not proved				
10. AMB Lift Inc.	No	Not proved		3,158.08		
11. Amelie Pepin-Rauzon	No	Not proved				
12. Andrew MacDonald	No	Not proved				
13. Andrew Welsh	No	Not proved				
14. Andrews & Company Chartered Accountant	No	Not proved		13,190.00		
15. Annette Bergau	No	Not proved				

Claims Register for Drytech International Inc. - Continued

Insolvency Date: 12-Sep-2016

Estate Number: 33-165565

<i>Creditor Name</i>	<i>Proof of Claim?</i>	<i>Claim Status</i>	<i>Rank / Class</i>	<i>SOA Amount</i>	<i>Amount Filed</i>	<i>Admitted for Dividend</i>
16. Apache Plastics Limited	No	Not proved		4,385.76		
17. Aramark	No	Not proved		155.92		
18. Aviva Insurance	No	Not proved		6,814.71		
19. Bank of Nova Scotia	Yes	Admitted			13,367.06	13,367.06
20. Barrhaven Moving & Storage	No	Not proved		264.42		
21. Battlefield Equipment Rentals	No	Not proved		7,137.20		
22. Bell Canada	No	Not proved		1,448.96		
23. Bell Mobility	No	Not proved		106.87		
24. Bios Techniciens Ing.	No	Not proved		101.70		
25. Bollea Logistics Inc.	No	Not proved				
26. Brampton Hydro	No	Not proved		212.68		
27. Brandon Bernique	No	Not proved				
28. Brandon Dobbs	No	Not proved				
29. Brown's Cleaners and Tailors Limited	Yes	Admitted		61,222.00		
30. Bryan Guzman c/o M&N Services	No	Not proved		94.50		
31. Business Development Bank of Canada	No	Not proved		391,314.00		
32. CAFO Insurance Inc.	No	Not proved		1,592.56		
33. Callture-Telcan	No	Not proved		33.05		
34. Canada Revenue Agency (RC0001)	No	Not proved				
35. Canada Revenue Agency (RP0001)	No	Not proved				
36. Canada Revenue Agency (RT0001)	No	Not proved				
37. Canadian Dealer Lease Services Inc.	No	Not proved				
38. Cantwell Air Inc.	No	Not proved		1,121.53		
39. Capital Textile Restoration Inc.	No	Not proved		125.40		
40. Carl's Waste Services Attn: Dan Meagher	Yes	Admitted		10,002.45	12,900.21	12,900.21
41. Caroline Leishman	No	Not proved				
42. Cartier Supply	No	Not proved		1,288.79		
43. Catherine Bartlow	No	Not proved				
44. CBNP Electric Inc.	No	Not proved		1,627.33		
45. CDIMS - Concepts & Designs	No	Not proved		300.00		
46. Centrum Glass	No	Not proved		491.55		
47. Chad Cleland	No	Not proved				
48. Chubb Edwards	No	Not proved		330.53		
49. Cinnamon Toast	No	Not proved		18,889.00		
50. City of Ottawa	No	Not proved		444.00		
51. City of Ottawa - Parking	No	Not proved		80.00		

Claims Register for Drytech International Inc. - Continued

Insolvency Date: 12-Sep-2016

Estate Number: 33-165565

<i>Creditor Name</i>	<i>Proof of Claim?</i>	<i>Claim Status</i>	<i>Rank / Class</i>	<i>SOA Amount</i>	<i>Amount Filed</i>	<i>Admitted for Dividend</i>
52. City of Ottawa - Revenue Branch	No	Not proved		13,913.00		
53. CJL Logistics	No	Not proved		33,468.60		
54. Contractor Connection	No	Not proved		1,442.19		
55. CRS - Contractors Rental Supply	No	Not proved		602.29		
56. Cupro Solutions Inc.	No	Not proved				
57. CYR Distribution	No	Not proved		423.75		
58. Dalex Canada Inc.	No	Not proved		62.38		
59. De Lage Landen Financial Services Canada Inc. 1-179311	Yes	Not proved		74,987.00		
60. Desjardins Card Services (Staples)	No	Not proved		1,244.13		
61. Desjardins Insurance	No	Not proved		13,771.95		
62. Diane Robinson	No	Not proved				
63. DLAC MSP	No	Not proved		2,332.44		
64. DNT Consulting	No	Not proved		1,067.85		
65. Donnelly Ford Lincoln Ltd.	No	Not proved				
66. Driver Check	No	Not proved		79.12		
67. Dylan DeRepentigny	No	Not proved				
68. Dylon Smith	No	Not proved				
69. Edward Nehme	No	Not proved				
70. Enbridge Gas Distributions Inc.	No	Not proved		5,633.25		
71. Enterprise Fleet Management Canada Inc.	No	Not proved		157,952.00		
72. Eric Saumier	No	Not proved		2,674.71		
73. Esso (Imperial Oil)	No	Not proved		6,027.70		
74. ExcelHR	No	Not proved		9,040.00		
75. FaxSipit	No	Not proved		67.80		
76. FCi Security	No	Not proved		610.20		
77. Fibernetics Business Services	No	Not proved		3,286.73		
78. Fine Line Black Top	No	Not proved		565.00		
79. Fire-Alert 2003	No	Not proved		806.93		
80. First General Enterprises	No	Not proved		1,966.20		
81. First General Services Pembroke	No	Not proved		1,202.28		
82. Ford Credit Canada Leasing	Yes	Admitted		52,128.00		
83. Ford Credit Canada Limited Attn: Bankruptcy Department 48064-50460081	Yes	Admitted			6,629.77	6,629.77
84. Gem Con Group Inc.	No	Not proved		16,060.80		
85. Gerald Kofsky	No	Not proved				
86. Germain Bissonnette	No	Not proved				

Claims Register for Drytech International Inc. - Continued

Insolvency Date: 12-Sep-2016
Estate Number: 33-165565

<i>Creditor Name</i>	<i>Proof of Claim?</i>	<i>Claim Status</i>	<i>Rank / Class</i>	<i>SOA Amount</i>	<i>Amount Filed</i>	<i>Admitted for Dividend</i>
87. Gervais Electronics	No	Not proved		37.74		
88. Gervais Towing & Recovery	No	Not proved		84.75		
89. Ginette Labelle	No	Not proved		1,218.50		
90. Glass Menders	No	Not proved		339.00		
91. Gourlay Robert Equipment Rentals	No	Not proved		1,567.88		
92. Great West Life Assurance Company	No	Not proved		876.40		
93. Hertz Equipment Rental	No	Not proved		3,070.78		
94. Hire Performance	No	Not proved		406.80		
95. Hockey Wash	No	Not proved		96.05		
96. Home Depot Credit Services	No	Not proved		2,664.74		
97. Hydro One	No	Not proved		2,193.33		
98. Hydro Ottawa	No	Not proved				
99. IMI Manufacturing Inc.	No	Not proved		13,983.75		
100. Injectidry Systems	No	Not proved		1,130.26		
101. Innerscity Estates Ltd.	No	Not proved				
102. Intuit Canada ULC	No	Not proved				
103. iXCEED Packaging Solutions	No	Not proved		982.17		
104. Joanne Brazeau	No	Not proved				
105. Johnson Training Inc.	No	Not proved		163.74		
106. Joshua Switzer	No	Not proved				
107. Kal Tire	No	Not proved		1,453.46		
108. Kyle Dixon	No	Not proved				
109. Labortek Personnel Services	No	Not proved		818.69		
110. Laurent Paquin	No	Not proved				
111. Leticia Villaspir	No	Not proved				
112. Livingston International Inc.	No	Not proved		320.42		
113. Luz Yurag	No	Not proved				
114. Mair Oriental Rug Services	No	Not proved		1,084.40		
115. Marc Lennox	Yes	Admitted		3,390.00	8,475.00	8,475.00
116. Marc-Andre Beriault	No	Not proved				
117. Marie Reyes	No	Not proved				
118. Mark Lauton	No	Not proved				
119. Martin	No	Not proved		11,716.62		
120. Mary Murphy	No	Not proved				
121. Mastercard	No	Not proved		2,052.78		
122. Maxime Gravel	No	Not proved				
123. Michael Wood	No	Not proved				

Claims Register for Drytech International Inc. - Continued

Insolvency Date: 12-Sep-2016

Estate Number: 33-165565

<i>Creditor Name</i>	<i>Proof of Claim?</i>	<i>Claim Status</i>	<i>Rank / Class</i>	<i>SOA Amount</i>	<i>Amount Filed</i>	<i>Admitted for Dividend</i>
124. Ministry of Labour	No	Not proved				
125. Ministry of Transportation	No	Not proved				
126. Mithila Siddique	No	Not proved				
127. Monique Blais	No	Not proved				
128. Mr. Gas	No	Not proved			13,144.12	
129. Naipaul Contracting Services	No	Not proved			1,412.50	
130. Nancy Ingleson	No	Not proved				
131. National Leasing	No	Not proved			486,298.00	
132. NEBS Business Products	No	Not proved			280.67	
133. Nerds on Site	No	Not proved			33.90	
134. Nexcent Strategic Business Relations	No	Not proved			14,375.00	
135. Nicholas Lemieux	No	Not proved				
136. Nicholas Worokevich	No	Not proved				
137. Nina Gagnon	No	Not proved				
138. Norton Rose Fulbright Attn: Paul Amirault	Yes	Not proved			57,464.40	
139. Novatech DKI	No	Not proved			372.90	
140. Ontario Court of Justice	No	Not proved			100.00	
141. Orleans Bowling	No	Not proved			339.00	
142. Paracel Laboratories Ltd.	No	Not proved			843.61	
143. Patafie's Moving Supplies & Rental	No	Not proved			10.44	
144. Patrice Bissonnette	No	Not proved				
145. Phil Amyot	No	Not proved				
146. Pierrette Hebert	No	Not proved				
147. Pinchin Ltd	No	Not proved			4,350.50	
148. Pitney Bowes	No	Not proved			516.89	
149. PricewaterhouseCoopers LLP	Yes	Not proved			31,650.27	
150. Progressive Waste Solutions	No	Not proved			127.13	
151. R.E.M. Charette Ltd.	No	Not proved			0.27	
152. Rachelle Vroom	No	Not proved				
153. Rasmussen Starr Ruddy, LLP	No	Not proved			3,923.26	
154. RCAP Leasing Inc.	No	Not proved			102,804.00	
155. Receiver General	No	Not proved			90,007.77	
156. Rene Paquette	No	Not proved			1,779.98	
157. Richard Laplante	No	Not proved				
158. Rideau Social Enterprises	No	Not proved			13,489.68	
159. Robert Riddell	No	Not proved			734.50	

Claims Register for Drytech International Inc. - Continued

Insolvency Date: 12-Sep-2016

Estate Number: 33-165565

<i>Creditor Name</i>	<i>Proof of Claim?</i>	<i>Claim Status</i>	<i>Rank / Class</i>	<i>SOA Amount</i>	<i>Amount Filed</i>	<i>Admitted for Dividend</i>
160. Rogers	No	Not proved		15,698.79		
161. Royal - McGoun	No	Not proved		10,650.30		
162. Safety Express	No	Not proved		2,757.20		
163. Safety-Kleen	No	Not proved		629.69		
164. Samantha Bergau	No	Not proved				
165. Scaffold Fast	No	Not proved		646.61		
166. Sheena Wishart	No	Not proved				
167. Sheri Hiscoe	No	Not proved				
168. Skynet Terminals Inc.	No	Not proved		2,021.25		
169. Spofford Automotive	No	Not proved		819.40		
170. Stan Emerson	No	Not proved				
171. Stericycle Inc. Attn: Shelly Young	Yes	Admitted		4,086.65	4,086.65	4,086.65
172. Stinsons	No	Not proved				
173. Suedemaster Leather Cleaners	No	Not proved		2,444.21		
174. Superior Blinds Cleaning Ultrasonic	No	Not proved		1,375.79		
175. Superior Propane	No	Not proved				
176. Taxitab	No	Not proved		1,246.70		
177. TD Commercial Banking Attn: Vitaly Kornakov	Yes	Admitted		1,478,256.00	1,180,986.16	1,180,986.16
178. TD Credit Cards	No	Not proved		50,523.40		
179. TD Equipment Finance RLS	No	Not proved		99,323.00		
180. Technical Security Solutions	No	Not proved		809.38		
181. Tel-Harmonics Telecom	No	Not proved		1,044.12		
182. Telus Mobility	No	Not proved		59.61		
183. The Bookkeeping Bureau (Byward) Ltd.	No	Not proved		14,791.64		
184. TML Electric	No	Not proved		277.35		
185. Todd Muisse	No	Not proved				
186. Tomlinson Environmental Services Ltd.	No	Not proved		703.99		
187. Toromont Industries Ltd.	No	Not proved		34,891.42		
188. Toronto Dominion Bank	No	Not proved				
189. Tricor Lease and Finance Corp.	No	Not proved				
190. Two Amigos/Alero	No	Not proved		1,464.76		
191. Tyco Integrated Security	No	Not proved		96.62		
192. ULine	No	Not proved		997.48		
193. Unifirst Canada Ltd.	No	Not proved		4,186.80		
194. United Rentals	No	Not proved		9,184.01		
195. Valerie McDonald	No	Not proved				

Claims Register for Drytech International Inc. - Concluded

Insolvency Date: 12-Sep-2016
 Estate Number: 33-165565

<i>Creditor Name</i>	<i>Proof of Claim?</i>	<i>Claim Status</i>	<i>Rank / Class</i>	<i>SOA Amount</i>	<i>Amount Filed</i>	<i>Admitted for Dividend</i>
196. VCM Solutions	No	Not proved		339.00		
197. VW Credit Can Loan	No	Not proved				
198. W.S.I.B.	No	Not proved				
199. Walmar	No	Not proved		606.27		
200. Walter Tymczyszyn	No	Not proved				
201. Wayne Roberts	No	Not proved		86.80		
202. Welch LLP	No	Not proved		971.80		
203. William Williston	No	Not proved				
204. XACTWARE	No	Not proved		125.00		
205. Young Carpets Inc. Attn: Suzanne Young	Yes	Admitted		6,473.77	6,473.77	6,473.77
Total : Unsecured creditors				<u>3,560,424.08</u>	<u>1,232,918.62</u>	<u>1,232,918.62</u>
Contingent Creditors						
1. TD Commercial Banking	No			2,100,000.00		
Total : Contingent Creditors				<u>2,100,000.00</u>		
Grand Total:				6,500,946.08	3,653,937.59	1,232,918.62