

Deloitte Restructuring Inc. 1600 - 100 Queen Street Ottawa ON K1P 5T8 Canada

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District of Ottawa Division No. 12 – Ottawa File No. 33-165531

#### NOTICE AND STATEMENT OF THE RECEIVER

(Subsections 245(1) and 246(1) of the Bankruptcy and Insolvency Act)

The receiver gives notice and declares that:

- 1. On April 12, 2016, the undersigned, Deloitte Restructuring Inc., (the "Receiver") became the receiver in respect of all the assets, undertakings and properties (the "Property") of Drytech International Inc. ("Drytech").
- 2. As of the date of this notice, the Property of Drytech includes notably the following:

Assets	Book Value (\$)
Accounts receivable	1,283,128
Inventory	258,302
Other current assets	112,302
Automobiles	128,773
Computer equipment	43,889
Office equipment and furniture	37,774
Leasehold improvements	32,902
Shop equipment	907,627
Capital leases	2,159,808

- 3. The undersigned became a receiver by virtue of being appointed by the Ontario Superior Court of Justice, pursuant to an order dated April 11, 2016 (but effective April 12, 2016).
- 4. The undersigned took possession or control of the Property described above on April 12, 2016.
- 5. The following information relates to the receivership:
  - (a) The head office and principal place of business of the insolvent person are located at 1670 Vimont Court, Ottawa, ON, K4A 3M3.
  - (b) Principal line of business:

Disaster restoration support services, rental equipment, textile dry-cleaning, document drying and technical consulting.

(c) Amount owed by insolvent person to each creditor who holds a security interest on the Property is described on **Appendix A**.

- (d) The list of other creditors of Drytech is presented in **Appendix B**. The amount of those creditors as well as the total amount owed by Drytech remain to be verified.
- (e) The intended plan of action of the Receiver, where the Receiver considers it necessary, during the receivership is as follows (please note that this plan of action is subject to change from time to time according to the circumstances):
  - Locate and identify equipment that is stored in different locations across Canada and the United States;
  - Conduct a tender sale of the Property making up the textile dry-cleaning division, which continues to operate as a going concern;
  - Determine best approach to realize on the remaining Property of Drytech for the benefit of creditors;
  - Market and sale the remaining Property; and
  - Distribute net proceeds of realization to creditors in order of priority.
- 6. Contact person for Receiver:

Adina Bochis Tel: (514) 393-5282 abochis@deloitte.ca

Dated at Ottawa, this 22<sup>nd</sup> day of April 2016

#### DELOITTE RESTRUCTURING INC.

In its capacity as Receiver of Drytech International Inc. and not in its personal capacity

Per:

John Saunders, CPA, CA, CIRP, LIP

Vice-President

#### Appendix A

### **Creditor Mailing List**

### In the matter of the receivership of Drytech International Inc. of the City of Ottawa, in the Province of Ontario

Creditor Type	Name	Attention	Address	Claim \$
Secured	Addison Leasing			3,243.75
	Banque de Développement du Canada		a/c 084981-01	279,102.82
	Banque de Développement du Canada		a/c 084981-02	244,206.07
	Browns Cleaners			3,417.12
	De Lage Landen RLS			5,116.41
	Donnelly Ford Lincoln			941.00
	EFM Canada Inc. RLS			9,769.41
	Ford Credit			5,156.88
	Innercity Estates Ltd.			1,014.09
	Kal Tire			1,453.46
	National Leasing			23,360.14
	RCAP			4,500.70
	Royal Bank of Canada		L# 108280321678 BUS	26,582.70
	Royal Bank of Canada		L# 108280327896 BUS	14,406.36
	Royal Bank of Canada		L# 201000001792 BUS	7,344.06
	TD Commercial Banking		229701/02/03/04/05/06/07/08	2,050,809.43
	TD Equipment Finance RLS			99,323.49
	Tricor RLS			11,628.18
	VW Credit Can Loan			2,240.80

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### In the matter of the receivership of Drytech International Inc. of the City of Ottawa, in the Province of Ontario

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	*CJL Logistics			1,950.00
	1239366 Ontario Inc.			2,861.54
	2182513 Ontario Inc.			500.00
	730 Permits			415.25
	Abatement Technologies Inc.			3,194.97
	Advanced Business Interiors			4,224.04
	Advanced HVAC Inc.			172.33
	Algonquin College			406.80
	AMB Lift Inc.			3,158.08
	Andrews & Company Chartered Account	ant		13,190.00
	Apache Plastics Limited			4,385.76
	Aramark			155.92
	Aviva Insurance			6,814.71
	Bank of Nova Scotia			
	Barrhaven Moving & Storage			264.42
	Battlefield Equipment Rentals			7,137.20
	Bell Canada			1,448.96
	Bell Mobility			106.87
	Bios Techniciens Ing.			101.70
	Bollea Logistics Inc.			6,973.84
	Brampton Hydro			212.68
	Brown's Cleaners and Tailors Limited			
	Bryan Guzman c/o M&N Services			94.50
	CAFO Insurance Inc.			1,592.56
	Callture-Telcan			33.05
	Canadian Dealer Lease Services Inc.			
	Cantwell Air Inc.			1,121.53
	Capital Textile Restoration Inc.			125.40
	Carl's Waste Services			10,002.45
	Cartier Supply			1,288.79
	CBNP Electric Inc.			1,627.33
	CDIMS - Concepts & Designs			300.00
	Centrum Glass			491.55
	Chubb Edwards			330.53
	Cinnamon Toast			18,889.00
	City of Ottawa			444.00
	City of Ottawa - Revenue Branch			13,913.00
	City of Ottawa Parking			80.00
	CJL Logistics			31,518.60
	Contractor Connection			1,442.19

<sup>\*</sup> Amount is stated in US dollars

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# In the matter of the receivership of Drytech International Inc. of the City of Ottawa, in the Province of Ontario

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	CRA - Canada Revenue Agency - Tax - Ontario	c/o London Taxes Services Office Division Regional Intake Centre for Insolvency	Fax: (519) 645-5397	
	CRDN of Canada Inc.			0.33
	CRS - Contractors Rental Supply			602.29
	CYR Distribution			423.75
	Dalex Canada Inc.			62.38
	Desjardins (Staples)			1,244.13
	Desjardins Insurance			13,771.95
	DLAC MSP			2,332.44
	DNT Consulting			1,067.85
	Donnelly Ford Lincoln (Ottawa)			
	Driver Check			79.12
	Dumpy'z			280.67
	Employees			
	Enbridge			5,633.25
	Enterprise Fleet Management Canada Inc.			
	Eric Saumier			2,674.71
	Esso			6,027.70
	ExcelHR			9,040.00
	FaxSipit			67.80
	FCi Security			610.20
	Fibernetics			949.91
	Fine Line Black Top			565.00
	Fire-Alert 2003			806.93
	First General Enterprises			1,966.20
	First General Services Pembroke			1,202.28
	Ford Credit Canda Leasing (Division of Canadian Road Leasing Company)			
	Gem Con Group Inc.			16,060.80
	Gervais Electronics			37.74
	Gervais Towing & Recovery			84.75
	Glass Menders			339.00
	Gourlay Robert Equipment Rentals			1,567.88
	Great West Life Assurance Company			876.40
	Hertz Equipment Rental - Edmonton			3,070.78
	Hire Performance			406.80
	Hockey Wash			96.05
	Home Depot #2545			2,664.74
	Hydro One			2,193.33
	IMI Manufacturing Inc.			13,983.75
	Injectidry Systems			1,130.26

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# In the matter of the receivership of Drytech International Inc. of the City of Ottawa, in the Province of Ontario

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	iXCEED Packaging Solutions			982.17
	Jerry Kofsky*			23.27
	Johnson Training Inc.			163.74
	Kal Tire			
	Labortek Personnel Services			818.69
	Livingston International Inc. CANADA			320.42
	Mair Oriental Rug Services			1,084.40
	Marc Lennox*			3,390.00
	Martercard		2150 - Wayne	93.79
	Martercard		2160 - #16- Germain	1,037.15
	Martercard		0165 - #18 - Patrice	921.84
	Martin			11,716.62
	Minister of Finance - MTO			-755.00
	Mr. Gas			2,244.86
	Mr. Gas			10,899.26
	Naipaull Contracting Services			1,412.50
	NEBS Business Products			280.67
	Nerds on Site			33.90
	Newt			2,336.82
	Nexcent Strategic Business Relations			14,375.00
	Norton Rose Fulbright			57,464.40
	Novatech DKI			372.90
	Ontario Court of Justice			100.00
	Orleans Bowling			339.00
	Paracel Laboratories Ltd.			843.61
	Patafie's Moving Supplies & Rental			10.44
	Petty Cash-Drytech			668.80
	Pinchin Ltd			4,350.50
	Pitney Bowes			516.89
	PricewaterhouseCoopers LLP			31,650.27
	Progressive Waste Solutions			127.13
	R.E.M. Charette Ltd.			0.27
	Rasmussen Starr Ruddy, LLP			3,923.26
	Receiver General			90,007.77
	Rene Paquette			1,779.98
	Rideau Social Enterprises			13,489.68
	Robert Riddell			734.50
	Rogers			15,698.79
	Royal - McGoun			10,650.30
	Safety Express			2,757.20
	Safety-Kleen			629.69
	Scaffold Fast			646.61
	Skynet Terminals Inc.			2,021.25

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Claim	Address	Attention	Name	Creditor Type
819.4			Spofford Automotive	Unsecured
4,086.6			Stericycle Inc.	
			Stinsons	
2,444.2			Suedemaster Leather Cleaners	
1,375.7			Superior Blinds Cleaning Ultrasonic	
-4,449.2			Superior Propane	
1,246.7			Taxitab	
-25,000.0	#1712		TD Visa	
	#8566		TD Visa	
	#5789		TD Visa	
433.0	#0287		TD Visa	
2,236.3	#0337		TD Visa	
	#0402		TD Visa	
1,428.4	#0510		TD Visa	
932.0	#2459		TD Visa	
3,380.8	#6864		TD Visa	
1,064.5	#2780		TD Visa	
1,915.9	#3744		TD Visa	
2,192.4	#3872		TD Visa	
	#4778		TD Visa	
1,666.2	#6444		TD Visa	
1,108.7	#7065		TD Visa	
4,071.5	#3429		TD Visa	
	#7109		TD Visa	
56.	#7117		TD Visa	
1,252.6	#6082		TD Visa	
25,908.2	#7844		TD Visa	
2,437.5	#7869		TD Visa	
2,554.4	#7885		TD Visa	
11,246.2	#8463		TD Visa	
572.8	#8525		TD Visa	
1,813.4	#8541		TD Visa	
259.0	#8558		TD Visa	
	#8590		TD Visa	
	#1298		TD Visa	
81.8	#8735		TD Visa	
1,135.0	#8776		TD Visa	
208.9	#8797		TD Visa	
1,020.0	#8811		TD Visa	
2,503.0	#8805		TD Visa	
4,192.	#6510		TD Visa	
-149.7	2200A		TD Visa	

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# In the matter of the receivership of Drytech International Inc. of the City of Ottawa, in the Province of Ontario

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Technical Security Solutions			809.38
	Tel-Harmonics Telecom			1,044.12
	Telus Mobility			59.61
	The Bookkeeping Bureau (Byward) Ltd.			14,791.64
	The Toronto Dominion Bank (Branch #0533)			
	TML Electric			277.35
	Tomlinson Environmental Services Ltd.			703.99
	Toromont Industries Ltd.			34,891.42
	Two Amigos/Alero			1,464.76
	Tyco Integrated Security			96.62
	ULine			997.48
	Unifirst Canada Ltd.			4,186.80
	United Rentals			9,184.01
	VCM Solutions			339.00
	Walmar			606.27
	Welch LLP			971.80
	Workplace Safety and Insurance Board	c/o Collection Ser	vices Fax: (905) 521-4203	
	XACTWARE			125.00
	Young Carpets Inc.			6,473.77

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