

District of: Ontario
Division No. 09 - Toronto
Court No. 31-1806748
Estate No. 31-1806748

FORM 67
Notice of Bankruptcy and First Meeting of Creditors
(Subsection 102(1) of the Act)

In the matter of the bankruptcy of
Ellen's Food Group Inc.
of the Town of Markham, in the Province of Ontario

Take notice that:

1. Ellen's Food Group Inc. filed (or was deemed to have filed) an assignment on the 5th day of November 2013, and the undersigned, Deloitte Restructuring Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 26th day of November 2013, at 11:00 o'clock AM, at the office of Office of the Superintendent of Bankruptcy, at 25 St. Clair Avenue East, Suite 600, Toronto, Ontario.

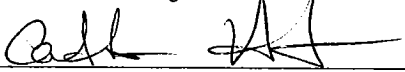
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 6th day of November 2013.

Deloitte Restructuring Inc. - Trustee

per: 

181 Bay Street, Suite 1400
Toronto ON M5J 2V1

Phone: (416) 601-6150 Fax: (416) 601-6690

District of: Ontario
Division No. 09 - Toronto
Court No. 31-1806748
Estate No. 31-1806748

FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the matter of the bankruptcy of
Ellen's Food Group Inc.
of the Town of Markham, in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Ellen's Food Group Inc. of the City of Markham in the Province of Ontario and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 5th day of November 2013, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

- E. CLAIM BY WAGE EARNER OF \$ _____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
- G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____.

Witness

Creditor

Phone Number: _____
Fax Number : _____
E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

Instructions To Creditors

Proof of Claim form

General

Creditors are required to file their claims with the Trustee prior to the time appointed for the meeting of creditors in order to be eligible to vote.

The proper name of the claimant and its complete address, to which all notices or correspondence are to be forwarded, must be shown.

The proof of claim form must be completed by a person, not by a corporation. The person completing the proof of claim form on behalf of a corporation shall indicate his official capacity, such as "Credit Manager", "Secretary", "Authorized Agent", etc.

A proper proof of claim must be supported by a Statement of Account, marked "A", providing details, such as date, invoice numbers and amounts owing, the total of which agrees with the amount indicated on the claim.

All sections of the proof of claim must be completed. Any non-applicable wording should be crossed out.

The signature of the creditor or declarant on the claim must be witnessed.

Paragraph 3

A detailed statement of account must be attached to the proof of claim and must show the date, the number and the amount of all the invoices or charges, together with the date, the number and the amount of all credits or payment. A statement of account is not complete if it begins with an amount brought forward.

Paragraph 4

The individual completing the proof of claim must strike out those subsections which do not apply. The priority referred to in subsection C a landlord for rent arrears and acceleration rent, if included in the lease, municipalities, if their claims are not a charge against title, and departments of federal and provincial governments.

All Secured Creditors must attach to their proofs of claim, a certified true copy of their security documents and details of registration.

Paragraph 5

All claimants must indicate whether or not they are related to the debtor, as defined by The Bankruptcy & Insolvency Act, by striking out "ARE" or "ARE NOT".

Paragraph 6

All claimants must attach a detailed list of all payments or credits received or granted, as follows:

- a) within the three (3) months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are not related.
- b) within the twelve (12) months preceding the bankruptcy or proposal, in the case where the claimant and the debtor are related.

Voting/Proxy

Any unsecured creditor may vote in person or by proxy, but when a proxy is attending the meeting, he must be so appointed by the creditor. When the creditor is a corporation, the person attending the meeting of the creditors, including the declarant, must be appointed proxy by an officer of the corporation having status to make such an appointment.

Note

Section 201(1) of The Bankruptcy & Insolvency Act states: "Where a creditor, or a person claiming to be a creditor, in any proceedings under this Act, wilfully and with intent to defraud, makes any false claim or any proof, declaration or statement of account, that is untrue in any material particular, he is guilty of an offence and is liable on summary conviction to a fine not exceeding one thousand dollars, or to imprisonment for a term not exceeding one year, or both."

Deloitte Restructuring Inc.
Attention: Anna Koroneos
181 Bay St., Suite 1400, Brookfield Place
Toronto, Ontario M5J 2V1
Telephone: (416) 775-8846
Fax : (416) 601-6690

District of: Ontario
Division No. 09 - Toronto
Court No. 31-1806748
Estate No. 31-1806748

FORM 36

Proxy

(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the matter of the bankruptcy of
Ellen's Food Group Inc.
of the Town of Markham, in the Province of Ontario

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Deloitte Restructuring Inc. - Trustee

181 Bay Street, Suite 1400
Toronto ON M5J 2V1
Phone: (416) 601-6150 Fax: (416) 601-6690

District of: Ontario
 Division No. 09 - Toronto
 Court No. CV-10-9031-00CL
 Estate No.

Original Amended

Form 78
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)
 In the matter of the bankruptcy of
 Ellen's Food Group Inc.
 of the Town of Markham, in the Province of Ontario

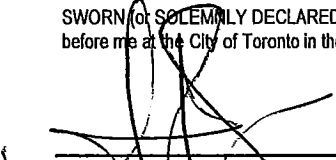
To the bankrupt
 You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 25th day of February 2013. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	4,264,231.75
Balance of secured claims as per list "B"	889,870.28
Total unsecured creditors	5,154,102.03
2. Secured creditors as per list "B"	10.00
3. Preferred creditors as per list "C"	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00
Total liabilities	5,154,112.03
Surplus	NIL


ASSETS (as stated and estimated by the officer)	
1. Inventory	0.00
2. Trade fixtures, etc.	0.00
3. Accounts receivable and other receivables, as per list "E"	
Good	0.00
Doubtful	0.00
Bad	1.00
Estimated to produce	0.00
4. Bills of exchange, promissory note, etc., as per list "F" ...	0.00
5. Deposits in financial institutions	0.00
6. Cash	0.00
7. Livestock	0.00
8. Machinery, equipment and plant	0.00
9. Real property or immovable as per list "G"	0.00
10. Furniture	0.00
11. RRSPs, RRIFFs, life insurance, etc.	0.00
12. Securities (shares, bonds, debentures, etc.)	0.00
13. Interests under wills	0.00
14. Vehicles	0.00
15. Other property, as per list "H"	0.00
If bankrupt is a corporation, add:	
Amount of subscribed capital	0.00
Amount paid on capital	0.00
Balance subscribed and unpaid	0.00
Estimated to produce	0.00
Total assets	0.00
Deficiency	5,154,112.03

I, Deloitte Restructuring Inc. Court- Appointed Receiver of Ellen's Food Group Inc., of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 4th day of November 2013 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Toronto in the Province of Ontario, on this 4th day of November 2013.



 Anna Koroneos, Commissioner of Oaths
 For the Province of Ontario
 Expires Jul. 10, 2016
 Anna Koroneos, a Commissioner, etc.,
 Province of Ontario
 for Deloitte Restructuring Inc.,
 Trustee In Bankruptcy,
 Expires July 10, 2016.



 Deloitte Restructuring Inc. Court-
 Appointed Receiver of Ellen's Food Group
 Inc.

District of: Ontario
 Division No. 09 - Toronto
 Court No. CV-10-9031-00CL
 Estate No.

FORM 78 – Continued

List "A"
 Unsecured Creditors

Ellen's Food Group Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	1812238 Ontario Inc.	C/O Ellen Yuk Yee Pun 13779 Leslie St. Aurora ON L4G 7C5	1,229,132.63	0.00	1,229,132.63
2	2133195 Ontario Limited	C/O Ellen Yuk Yee Pun 13779 Leslie St. Aurora ON L4G 7C5	131,693.64	0.00	131,693.64
3	2192607 Ontario Ltd.	C/O Ellen Yuk Yee Pun 13779 Leslie St. Aurora ON L4G 7C5	279,926.04	0.00	279,926.04
4	220 Bay Management Inc.	9050 Yonge Street, Suite 208 Richmond Hill ON L4C 9S6	16,466.59	0.00	16,466.59
5	2220968 Ontario Inc.	C/O Ellen Yuk Yee Pun 13779 Leslie St. Aurora ON L4G 7C5	497,331.06	0.00	497,331.06
6	2282698 Ontario Ltd.	C/O Ellen Yuk Yee Pun 13779 Leslie St. Aurora ON L4G 7C5	481,993.32	0.00	481,993.32
7	2302161 Ontario Inc.	Unknown Toronto ON	5,085.00	0.00	5,085.00
8	407 ETR	6300 Steeles Ave. West Woodbridge ON L4H 1J1	977.06	0.00	977.06
9	Abell Pest Control Inc.	200 Tiffield Rd., Unit #107 Scarborough ON M1V 5J1	483.10	0.00	483.10
10	Aladdin Temp Rite	250 East Main Street Hendersonville TN 37075 USA	2,936.07	0.00	2,936.07
11	Alkachem Products Inc.	950 Denison St. Markham ON L3R 3K5	372.90	0.00	372.90
12	An Ji Food	Unknown Toronto ON	732.00	0.00	732.00
13	Aquasoft	PO Box 731, 4945 Succ/ Post Stn B Montreal QC H3B 3K3	484.77	0.00	484.77
14	Atlantic Packaging Products Ltd.	111 Progress Ave. Scarborough ON M1P 2Y9	719.11	0.00	719.11
15	B.J. Management & Accounting Services Inc.	424 Dundas St W, Suite 203 Toronto ON M5T 1G7	2,508.78	0.00	2,508.78
16	Beaver Fishery Inc.	128 Milner Avenue Scarborough ON M1S 3R2	103.35	0.00	103.35
17	Bell Canada	Attn: Insolvency Unit 600 Jean Talon East, Suite 1006 Montreal QC H2R 3A8	2,630.62	0.00	2,630.62
18	Bell Mobility Inc.	2920 Matheson Blvd. East Mississauga ON L4W 5J4	642.21	0.00	642.21
19	Best Deal Office Products Ltd.	20 Production Dr. Scarborough ON M1H 2X8	180.80	0.00	180.80
20	BFI Canada Inc.	400 Applewood Crescent Vaughan ON L4K 0C3	8,298.39	0.00	8,298.39
21	Brome Lake Ducks Ltd.	40 Centre Knowlton QC J0E 1K0	19,819.38	0.00	19,819.38
22	Bumbrae Farms Limited	940 Matheson Blvd. E. Mississauga ON L4W 2R8	7,569.27	0.00	7,569.27

04-Nov-2013

Date

Deloitte Restructuring Inc. Court-Appointed
 Receiver of Ellen's Food Group Inc.

District of: Ontario
 Division No. 09 - Toronto
 Court No. CV-10-9031-00CL
 Estate No.

FORM 78 – Continued


List "A"
 Unsecured Creditors

Ellen's Food Group Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
23	Camcarb Ltd. Compressed Gases	155 Signet Drive North York ON M9L 1W9	271.20	0.00	271.20
24	Cammita Service Inc.	5 Lebar Rd Markham ON L6C 0J3	834.50	0.00	834.50
25	Canada Bread Co. Ltd.	10 Four Seasons Place Etobicoke ON M9B 6H7	2,542.40	0.00	2,542.40
26	Canadian Linen & Uniform Service	20 Atomic Ave. Toronto ON M8Z 5L1	372.95	0.00	372.95
27	Canadian Springs	1200 Britannia Road East Mississauga ON L4W 4T5	242.95	0.00	242.95
28	Canadian Tech Air Systems Inc.	237 Finchdene Sq. Scarborough ON M1X 1B9	7,060.35	0.00	7,060.35
29	Caneast Seafood Ltd.	4190 Finch Ave. E. Scarborough ON M1S 4T7	1,728.00	0.00	1,728.00
30	Cannon Hygiene Canada Limited	145 Shields Crt Markham ON L3R 9T5	77.62	0.00	77.62
31	CCT Printing	430 Passmore Ave., Unit 1-6 Scarborough ON M1V 5A9	2,994.50	0.00	2,994.50
32	Charles Meat & Seafood Supply Ltd.	61 Skagway Ave. Scarborough ON M1M 3T9	22,593.12	0.00	22,593.12
33	Chung Kin Carpets Limited	815-210 Silver Star Blvd. Scarborough ON M1V 5J9	4,421.69	0.00	4,421.69
34	Cintas Canada Limited - Newmarket	255 Harry Walker Parkway South Newmarket ON L3Y 7B3	961.97	0.00	961.97
35	Cintas Canada Limited - Toronto	1110 Flint Rd. North York ON M3J 2J5	1,681.61	0.00	1,681.61
36	Citi Cards Canada Inc.	PO Box 2052, Station B Mississauga ON L4Y 0B5	165.02	0.00	165.02
37	City Telecom	Unit 13, 3781 Victoria Park Ave. Scarborough ON M1W 3K5	1.16	0.00	1.16
38	Classic Fire Protection Inc.	645 Garyray Drive North York ON M9L 1P9	542.40	0.00	542.40
39	CM Meat Trading Ltd.	32-120 Dynamic Dr. Scarborough ON M1V 5C8	7,015.06	0.00	7,015.06
40	Coca-Cola Refreshment Canada Company	33 King Street East Toronto ON M5A 1L1	580.00	0.00	580.00
41	Colabor Summit Distribution	580 Industrial Road London ON N5V 1V1	18,992.25	0.00	18,992.25
42	Compass Services	Unknown Toronto ON	5,164.10	0.00	5,164.10
43	Condu Electric	105 Riverhead Dr. Etobicoke ON M9W 4H1	2,825.00	0.00	2,825.00
44	CRA - Toronto Centre Tax Services Office Attr: Andrea Cox	2E - 1 Front Street West Toronto ON M5J 2X6	633,000.00	0.00	633,000.00
45	Desjardins Card Services	425, avenue Viger Ouest Montreal QC H2Z 1W5	292.46	0.00	292.46
46	Direct Energy Essential Services	37 Dufflaw Rd, North York ON M6A 2W2	480.25	0.00	480.25

04-Nov-2013

Date


 Deloitte Restructuring Inc. Court-Appointed
 Receiver of Ellen's Food Group Inc.

District of: Ontario
 Division No. 09 - Toronto
 Court No. CV-10-9031-00CL
 Estate No.

FORM 78 – Continued

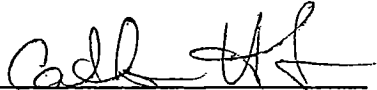
List "A"
 Unsecured Creditors

Ellen's Food Group Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
47	Direct Plumbing & Renovations Ltd.	133 McClellan Way Aurora ON L4G 6M4	1,033.95	0.00	1,033.95
48	Discover Network	Unknown Toronto ON	133.50	0.00	133.50
49	Double H Delivery Service	40 Vogell Rd., Unit 13 Richmond Hill ON L4B 3N6	101.81	0.00	101.81
50	Dr. Sai Kui Lee	713 Davis Drive, Suite 301 Newmarket ON L3Y 2R3	0.00	620,708.92	620,708.92
51	Easy Systems	Unknown Toronto ON	159.61	0.00	159.61
52	EcoLab	5105 Tomken Road Mississauga ON L4W 2X5	4,514.46	0.00	4,514.46
53	Enbridge	3000 Fifth Ave. Place, 425 - 1st St. S.W. Calgary AB T2P 3L8	363.75	0.00	363.75
54	E-Tech Home Security Inc.	107 Yorkland St. North York ON L4S 1C4	412.20	0.00	412.20
55	Fairview Refrigeration Inc.	63 Silver Star Blvd., Unit B3 Scarborough ON M1V 5E5	6,361.90	0.00	6,361.90
56	Fung Sing International Trading Inc.	40 Nugget Ave., Unit 15 Scarborough ON M1S 3A8	20,486.28	0.00	20,486.28
57	Garden Valley Produce	186 Bartley Dr. North York ON M4A 1E1	975.25	0.00	975.25
58	Genesis	Unknown Toronto ON	61.00	0.00	61.00
59	GFL Environmental East Corporation	16 Centennial Rd. Kitchener ON N2B 3G1	2,716.52	0.00	2,716.52
60	GH Built-In Security Systems Ltd.	30 Dawnmist Crescent Scarborough ON M1V 4K4	678.00	0.00	678.00
61	Grand Fortune Food Mart	4390 Steeles Ave. E., Unit B1, PO Box 26 Markham ON L3R 9V4	54,986.03	0.00	54,986.03
62	Happy Meal Market Ltd.	Unknown Toronto ON	1,858.00	0.00	1,858.00
63	HSBC Bank Canada	John Borch 70 York St. 3rd Floor Toronto ON M5J 1S9	0.00	269,161.36	269,161.36
64	Hung Wang Food Inc.	751 Warden Ave. Toronto ON M1L 2C1	3,557.70	0.00	3,557.70
65	J&F Waste Systems Inc.	375 Clements Rd. W. Ajax ON L1S 7R2	2,329.53	0.00	2,329.53
66	Jia Duo Food Products	Unknown Toronto ON	544.50	0.00	544.50
67	Jim's Brother Trading Co.	40 Dynamic Dr. Toronto ON M1V 2W2	2,291.60	0.00	2,291.60
68	JMV Food Service Canada Ltd.	773 The Queensway Ave., Unit L Toronto ON M8Z 6A9	2,607.13	0.00	2,607.13
69	Kam Li Food Co. Ltd.	229 Broadview Ave. Toronto ON M4M 2G3	300.00	0.00	300.00
70	Kanada Glass & Windows Corp.	9-285 Progress Ave Scarborough ON M1P 2Z3	6,400.00	0.00	6,400.00

04-Nov-2013

Date


 Deloitte Restructuring Inc. Court-Appointed
 Receiver of Ellen's Food Group Inc.

District of: Ontario
 Division No. 09 - Toronto
 Court No. CV-10-9031-00CL
 Estate No.

FORM 78 – Continued

List "A"
 Unsecured Creditors
 Ellen's Food Group Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
71	Kar Heung Yuen Food Processing Inc.	23 Milliken Blvd., #B6 Scarborough ON M1V 5H7	1,021.00	0.00	1,021.00
72	KC Meat Export Brokers	33 Terry Dr. Toronto ON M5N 4Y8	3,447.66	0.00	3,447.66
73	King's Pastry	5880 Falbourne Street Mississauga ON L5R 3L8	90.00	0.00	90.00
74	Kingston Renovation Ltd.	9-2265 Midland Ave. Scarborough ON M1P 4S2	2,034.00	0.00	2,034.00
75	Kong Lan Renovation	57 James Edward Dr Markham ON L3S 1Z8	180.80	0.00	180.80
76	Kwan Shun Food Trading Ltd.	110 Dynamic Drive, Unit 55 Scarborough ON M1V 5C7	150.79	0.00	150.79
77	Kwok Shing Trading Co. Ltd.	211 41st St. Brooklyn NY 11232 USA	8,076.00	0.00	8,076.00
78	Lantao Farm Market	Unit 17, 680 Silver Creek Blvd. Mississauga ON L5A 3Z1	4,788.83	0.00	4,788.83
79	LC Lock Security E-Home Services	Unknown Toronto ON	632.80	0.00	632.80
80	Leung Lam & Company	255 Duncan Mill Rd. North York ON M3B 3H9	128,295.35	0.00	128,295.35
81	Living Water (Exhaust Hood and Filter Service)	70 Silver Star Blvd. Toronto ON M1V 3L4	135.60	0.00	135.60
82	Lobster Island Seafood Co.	27 Milliken Blvd. (d13) Scarborough ON M1V 5H9	355.76	0.00	355.76
83	Long Ho Fong Restaurant	C/O Ellen Yuk Yee Pun 13779 Leslie Street Aurora ON L4G 7C5	30,000.00	0.00	30,000.00
84	M&L Printing Co.	10229 1/2 Long Beach Blvd. Lynwood CF 90262 USA	300.00	0.00	300.00
85	M.P.M. International Inc.	629, Chemin Bourrett, RR1 Saint-Apollinaire QC G0S 2E0	807.95	0.00	807.95
86	Magnetsigns (GTA)	1404 Wallace Rd. Oakville ON L6L 2Y2	366.85	0.00	366.85
87	Maple Leaf Air System	Unknown Toronto ON	607.94	0.00	607.94
88	Maxguard Alarm and Security Company Ltd.	8700 Dufferin, Unit 17 Concord ON L4K 4S2	259.90	0.00	259.90
89	Mercedes-Benz Financial Services Canada Corporation	Attn: R. Adams, Collections Dept. 500-2680 Matheson Blvd. East Mississauga ON L4W 0A5	57,035.39	0.00	57,035.39
90	Mercer Cleaning Supplies	260 Guelph St. PO Box 74007 Georgetown ON L7G 4B1	320.75	0.00	320.75
91	Ming Pao Daily News	1355 Huntingwood Drive Scarborough ON M1S 3J1	4,208.12	0.00	4,208.12
92	Ministry of Finance	Attn: Manager Insolvency Unit 6th Floor, 33 King St. W. Oshawa ON L1H 8H5	3,850.20	0.00	3,850.20
93	Mobile Mini Inc.	73 Browns Line Toronto ON M8W 3S2	770.55	0.00	770.55

04-Nov-2013

Date


 Deloitte Restructuring Inc. Court-Appointed
 Receiver of Ellen's Food Group Inc.

District of: Ontario
 Division No. 09 - Toronto
 Court No. CV-10-9031-00CL
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FORM 78 – Continued

List "A"
 Unsecured Creditors
 Ellen's Food Group Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
94	Moneris Solutions	3300 Bloor St. W. Toronto ON M8X 2X2	167.83	0.00	167.83
95	Mr. Potato	Unknown Toronto ON	15,893.00	0.00	15,893.00
96	Ms. Electric Motor Service Ltd.	400 Don Park Markham ON L3R 1C6	316.40	0.00	316.40
97	MZA Carpet & Janitorial Service Inc.	188 Bernard Avenue Richmond Hill ON L4S 1E3	587.60	0.00	587.60
98	Nam Hai Wholesale Bakers	2700 Dufferin St., Unit 36 Toronto ON M6B 4J3	1,189.00	0.00	1,189.00
99	Nick's Feta Cheese	3 Mosswood Lane Etobicoke ON M9V 1M3	366.00	0.00	366.00
100	Ocean Seafood Company	81 Scottfield Dr. Scarborough ON M1S 5R4	86,762.04	0.00	86,762.04
101	Oliver Packaging & Equipment Company	3236 Wilson Dr. NW Walker MI 49534 USA	5,818.66	0.00	5,818.66
102	Olympic Dust Control	222 Norfinch Dr. North York ON M3N 1Y5	714.85	0.00	714.85
103	Olympic Wholesale Co.	21 Milliken Blvd. Scarborough ON M1V 1V3	6,208.00	0.00	6,208.00
104	OMNI Contracting	7000 Oxford Street St. Louis Park MN 55426 USA	2,147.00	0.00	2,147.00
105	Oriental Computer Graphics	7370 Woodbine Ave Markham ON L3R 1A5	666.70	0.00	666.70
106	PCS Fire & Safety Supplies	140 Finchdene Square Scarborough ON M1X 1B1	819.25	0.00	819.25
107	People's Donut Co.	27-31A Passmore Ave Scarborough ON M1V 4T9	5,261.50	0.00	5,261.50
108	Perman Vegetable	4490 Sheppard Ave. E. Scarborough ON M1S 4J9	3,689.86	0.00	3,689.86
109	PlanNet Logix Inc.	210 Cochrane Drive, Unit 5 Markham ON L3R 8E6	841.86	0.00	841.86
110	Polyway Technology Ltd.	151 Nashdene Toronto ON M1V 4C4	474.60	0.00	474.60
111	Power Stream	161 Cityview Blvd., PO Box 3700 Vaughan ON L4N 0A9	1,453.11	0.00	1,453.11
112	Precision Elevator Ltd.	82 Crockford Scarborough ON M1R 3C3	1,484.48	0.00	1,484.48
113	Profect Security and Locksmiths	4300 Steeles Ave. E. Markham ON L3R 0Y5	429.40	0.00	429.40
114	Public Supplies Ltd.	99 Tuscan Gate North York ON M3J 2T5	1.00	0.00	1.00
115	Pure Grass Landscaping & Property Service	Unknown Toronto ON	1,010.00	0.00	1,010.00
116	Qi Ji Trading Inc.	589 Middlefield Road, Unit 33 Scarborough ON M1V 4Y6	26,657.78	0.00	26,657.78
117	Redstone Investment Corporation	101 Duncan Mill Road, Suite 400 Toronto ON M3B 1Z3	1.00	0.00	1.00

04-Nov-2013

Date

Deloitte Restructuring Inc. Court-Appointed
 Receiver of Ellen's Food Group Inc.

District of: Ontario
 Division No. 09 - Toronto
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FORM 78 – Continued

List "A"
 Unsecured Creditors
 Ellen's Food Group Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
118	Re-Ink Depot Inc.	668 Silver Star Blvd., #207 Toronto ON M1V 5N1	367.01	0.00	367.01
119	Rentokill Pest Control Canada Ltd.	30 Royal Crest Ct Markham ON L3R 9W8	10,631.11	0.00	10,631.11
120	Rex Services	100 Silver Star Blvd. Toronto ON M1V 5A3	1,401.20	0.00	1,401.20
121	Ricky Leung	Unknown Toronto ON	1,264.85	0.00	1,264.85
122	Riviera Bakery Limited	576 College St. Toronto ON M6G 1B2	260.90	0.00	260.90
123	Rockwood Mall	255 Lesmill Rd. Toronto ON M3B 2V1	17,367.76	0.00	17,367.76
124	Rogers Payment Centre	Insolvency Dept. PO Box 2514, Station B London ON N6A 4G9	146.31	0.00	146.31
125	Roslin Enterprises Inc.	686335 Hwy 2 RR#1 Princeton ON N0J 1V0	1.00	0.00	1.00
126	Royal J's Cleaning Co.	247 Helen Ave. Markham ON L3R 1J9	300.00	0.00	300.00
127	Ryman Landscaping Inc.	13337 Yonge St. Richmond Hill ON L4E 3L3	4,703.06	0.00	4,703.06
128	Sea Source (Canada) Inc.	3626 Victoria Park Ave. Scarborough ON M2H 3B2	31,639.51	0.00	31,639.51
129	Seacore Seafood Inc.	81 Aviva Park Dr. Vaughan ON L4L 9C1	268.08	0.00	268.08
130	Sealot Trading Co. Ltd.	31a Passmore Ave, Unit 1 Scarborough ON M1E 3H3	281.30	0.00	281.30
131	Shah Trading Company	3451 McNicoll Ave Scarborough ON M1V 2V3	588.30	0.00	588.30
132	Sharply Restaurant Equipment and Supplies	3447 Kennedy Rd. Scarborough ON M1V 4Y3	10,061.17	0.00	10,061.17
133	Sheng Kee Food Co.	56-328 Passmore Ave Scarborough ON M1V 5J5	198.00	0.00	198.00
134	Silverstein's	195 McCaul Street Toronto ON M5T 1X6	376.20	0.00	376.20
135	Sincere Pest Management Inc.	50 Lockridge Toronto ON M1C 5B4	124.30	0.00	124.30
136	Sing Tao Daily Limited	417 Dundas St. W. Toronto ON M5T 1G6	2,193.46	0.00	2,193.46
137	Song Xing Trading Co. Ltd.	211 Finchdene Sq. Scarborough ON M1X 1B9	8,178.40	0.00	8,178.40
138	St. Clair Ice Cream Limited	5 Kelvin Ave Toronto ON M4C 5C8	196.40	0.00	196.40
139	Style Window Covering	2370 Midland Ave. Scarborough ON M1S 1P8	1,042.99	0.00	1,042.99
140	Suncor Energy Products Partnership	2489 North Sheridan Way Mississauga ON L5K 1A8	1,439.09	0.00	1,439.09
141	Sunnic Signs Ltd.	226 Esna Park Drive, Unit 8 Markham ON L3R 1H3	3,600.00	0.00	3,600.00

04-Nov-2013

Date


 Deloitte Restructuring Inc. Court-Appointed
 Receiver of Ellen's Food Group Inc.

District of: Ontario
 Division No. 09 - Toronto
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FORM 78 – Continued

List "A"
 Unsecured Creditors
 Ellen's Food Group Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
142	Sunny Meat Market	327 Spadina Ave. Toronto ON M5T 1K6	223.00	0.00	223.00
143	TechStar Fire Protection Ltd.	2416 Haines Mississauga ON L4Y 1Y6	1,881.45	0.00	1,881.45
144	TFI Foods Ltd.	2900 Markham Rd. Scarborough ON M1X 1E6	13,664.02	0.00	13,664.02
145	The Beer Store	5900 Explorer Drive Mississauga ON L4W 5L2	1,499.88	0.00	1,499.88
146	The Cook's Mate	505 Ellesmere Rd. Scarborough ON M1R 4E5	1,993.32	0.00	1,993.32
147	The Fair Trading Company Ltd.	45-110 Dynamic Dr. Scarborough ON M1V 5C7	166.00	0.00	166.00
148	Tim Kee Company Ltd.	3980 14th Ave. Markham ON L3R 0B1	255.39	0.00	255.39
149	Toner Express Officetech	330 Britannia Rd. E Mississauga ON L4Z 1X9	953.83	0.00	953.83
150	Toronto Hydro	14 Carleton Street Toronto ON M5B 1K5	4,395.28	0.00	4,395.28
151	Toronto Printing Co.	2721 Markham Rd., Unit 3 & 4 Scarborough ON M1X 1L5	5,090.65	0.00	5,090.65
152	Toronto Sun Wah Trading Inc.	18 Canmotor Ave Etobicoke ON M8Z 4E5	3,484.19	0.00	3,484.19
153	Town of Richmond Hill	225 East Beaver Creek Road Richmond Hill ON L4B 3P4	0.61	0.00	0.61
154	Uncle Bill Trading Inc.	60 Melford Drive Toronto ON M1B 3V3	1.00	0.00	1.00
155	Vio Water Treatment Systems (Durham) Inc.	170 West Beaver Creek Rd., Unit 4 Richmond Hill ON L4B 1L6	1,457.70	0.00	1,457.70
156	Wah Soon Supermarket	1 Spadina Road, #19-20 Richmond Hill ON L4B 3M2	11,262.88	0.00	11,262.88
157	Wah Teng Produce Ltd.	115 Commander Blvd. Scarborough ON M1S 3M7	3,341.68	0.00	3,341.68
158	Wayne's Meat Products	8794 Haldimand Road 20 Hagersville ON N0A 1H0	6,750.44	0.00	6,750.44
159	Wellbond Import Export Inc.	55 Valleywood Dr. Markham ON L3R 5L9	1.00	0.00	1.00
160	Wellington Poultry Ltd.	7514 Wellington Road 109 RR4 Arthur ON N0G 1A0	107,606.12	0.00	107,606.12
161	Win Win Seafoods Inc.	1220 Ellesmere Rd. Scarborough ON M1P 2X5	597.00	0.00	597.00
162	Wing Lee Trading Company	205 Torbay Rd. Markham ON L3R 3W4	4,116.21	0.00	4,116.21
163	Wing Loon Food Products Company	105 Howden Rd. Scarborough ON M1R 3C7	1.00	0.00	1.00
164	Winsun Laundry & Linen Supply	689 Warden Ave. Scarborough ON M1L 4R6	32,951.82	0.00	32,951.82
165	World Journal (Daily News) Inc.	415 Eastern Ave Toronto ON M4M 1B7	95.88	0.00	95.88

04-Nov-2013

Date


 Deloitte Restructuring Inc. Court-Appointed
 Receiver of Ellen's Food Group Inc.

District of: Ontario
 Division No. 09 - Toronto
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 Estate No.

FORM 78 -- Continued

List "A"
 Unsecured Creditors

Ellen's Food Group Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
166	WSIB	200 Front Street West Toronto ON M5V 3J1	1.00	0.00	1.00
167	Wui Chun Yuen Trading Co.	3781 Victoria Park Scarborough ON M1W 3K5	3,634.05	0.00	3,634.05
168	Xiang Yu Tea House Limited	25 Milliken Blvd. Scarborough ON M1V 5H8	4,310.72	0.00	4,310.72
169	Yong Cheng Cleaning Inc.	29 Ludlow St. B New York NY 10002-6344 USA	28,871.50	0.00	28,871.50
170	Yue Po (Canada) Co. Ltd.	1220 Ellesmere Rd. Scarborough ON M1P 2X5	497.20	0.00	497.20
Total:			4,264,231.75	889,870.28	5,154,102.03

04-Nov-2013

Date

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 Receiver of Ellen's Food Group Inc.

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FORM 78 – Continued

List "B"
 Secured Creditors

Ellen's Food Group Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
1	Dr. Sai Kui Lee	713 Davis Drive, Suite 301 Newmarket ON L3Y 2R3	620,708.92	Debts Due - Business - Accounts Receivable	25-Feb-2013	0.00		620,708.92
2	HSBC Bank Canada	John Borch 70 York St. 3rd Floor Toronto ON M5J 1S9	269,162.36	Debts Due - Business - Accounts Receivable	25-Feb-2013	1.00		269,161.36
Total:			889,871.28			1.00	0.00	889,870.28

04-Nov-2013

Date


 Deloitte Restructuring Inc. Court-Appointed
 Receiver of Ellen's Food Group Inc.

District of: Ontario
Division No. 09 - Toronto
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Estate No.

FORM 78 – Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

Ellen's Food Group Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

04-Nov-2013

Date


Deloitte Restructuring Inc. Court-Appointed
Receiver of Ellen's Food Group Inc.

District of: Ontario
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FORM 78 – Continued

List "D"
Contingent or Other Liabilities

Ellen's Food Group Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
			Total	0.00	0.00	

04-Nov-2013

Date



Deloitte Restructuring Inc. Court-Appointed
Receiver of Ellen's Food Group Inc.

District of: Ontario
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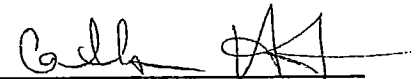
FORM 78 -- Continued

List "E"
 Debts Due to the Bankrupt
 Ellen's Food Group Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Accounts Receivable	181 Bay Street, Suite 1400 Toronto ON M5J 2V1	Accounts Receivable	0.00 0.00 1.00		25-Feb-2013	0.00	General Security Agreement
Total:				0.00 0.00 1.00			0.00	

04-Nov-2013

Date



Deloitte Restructuring Inc. Court-Appointed
 Receiver of Ellen's Food Group Inc.

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FORM 78 – Continued

List "G"
Real Property or Immovables Owned by Bankrupt

Ellen's Food Group Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

04-Nov-2013

Date


Deloitte Restructuring Inc. Court-Appointed
Receiver of Ellen's Food Group Inc.

District of: Ontario
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FORM 78 – Concluded

List "H"
Property

Ellen's Food Group Inc.
FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
			Total:	0.00

04-Nov-2013

Date


Deloitte Restructuring Inc. Court-Appointed
Receiver of Ellen's Food Group Inc.

Court No. CV-10-9031-00CL

Estate No.

In the matter of the bankruptcy of
Ellen's Food Group Inc.
of the Town of Markham, in the Province of Ontario

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

Deloitte Restructuring Inc. - Trustee

181 Bay Street, Suite 1400
Toronto ON M5J 2V1
Phone: (416) 601-6072 Fax: (416) 601-6690

