

CANADA
PROVINCE OF QUEBEC
DISTRICT OF MONTREAL

SUPERIOR COURT
COMMERCIAL DIVISION

N°: 500-11-

**IN THE MATTER OF THE COMPROMISE OR
ARRANGEMENT OF:**

GRADEK ENERGY INC.

and

GRADEK ENERGY CANADA INC.

Petitioners

and

R H S T DEVELOPMENT INC.

and

THOMAS GRADEK

Mis en cause

and

SAMSON BÉLAIR/DELOITTE & TOUCHE INC.

Monitor

**LIST OF EXHIBITS
(Motion For An Initial Order under Section 11 of the CCAA)**

- R-1: GEI, extract of the CIDREQ;
- R-2: GEC, extract of the CIDREQ;
- R-3: RHST, extract of the CIDREQ;
- R-4: GEI, 2013 Non-consolidated Financial Statements;
- R-5: GEI, June 2014 Non-audited Non-consolidated Financial Statements;
- R-6: GEC, 2012 Non-audited Non-consolidated Financial Statements;

- R-7: 2011 Debenture and Addendum;
- R-8: 2012 Debenture;
- R-9: Master Agreement and Addendum;
- R-10: Action Plan (Restructuring);
- R-11: Cash Flow Analysis and Projection;
- R-12: DIP Term Sheet.

MONTREAL, October 14, 2014

McCarthy Tétrault LLP

McCARTHY TÉTRAULT LLP

Attorneys for the Petitioners, Gradek Energy Inc.
and Gradek Energy Canada Inc.

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