

SUPERIOR COURT
(Commercial Division)

CANADA
PROVINCE OF QUÉBEC
DISTRICT OF MONTRÉAL

No. 500-11-045763-139

DATE: MARCH 30, 2015

PRESIDING : THE HONOURABLE. *[Signature]*

IN THE MATTER OF THE PROPOSAL OF:

IHG HARILELA HOTELS LTD.,

Debtor

-and-

SAMSON BÉLAIR DELOITTE & TOUCHE INC.

Trustee/Petitioner

ORDER

[1] **ON READING** the Trustee/Petitioner's' *Motion for Approval and Homologation of a Proposal* (the "**Motion**"), the affidavit and the exhibits in support thereof;

[2] **SEEING** the service of the Motion;

[3] **SEEING** the submissions of the Trustee/Petitioner attorneys;

WHEREFORE THE COURT:

[4] **GRANTS** the Motion;

[5] **APPROVE** and **HOMOLOGATE** the Amended Proposal of the Debtor *IHG Harilela Hotels Ltd.* (**Exhibit R-12**), as approved at the Creditors' meeting held on February 27, 2015

RC

M.S.C. 500-11-045763-139

- [6] ORDER that Exhibits R-6, R-7, R-8 be kept confidential and under seal until further order of this Court;
- [7] ORDER the provisional execution of the order to be rendered notwithstanding appeal;
- [8] THE WHOLE WITHOUT COSTS.

A handwritten signature in cursive script, appearing to read "M. J. ...", is written over a horizontal line.

COPIE CONFORME
m. j. ...