CANADA

SUPERIOR COURT

PROVINCE OF QUEBEC DISTRICT OF ABITIBI

IN THE MATTER OF THE PROPOSAL OF:

No: 615-11-001402-140 Dossier No. 33-190909

MINES AURBEC INC.

Debtor

SAMSON BÉLAIR/DELOITTE & TOUCHE INC.

Trustee

LIST OF EXHIBITS

- P-1: Search of the CIDREQ register maintained by the Registraire des entreprises;
- P-2: Documents mailed to the creditors of Aurbec;
- P-3: Documents mailed to the creditors of Maudore;
- P-4: Service list maintained by the Trustee;
- P-5: Convention d'achat d'actifs dated October 30, 2014;
- P-6: Deed of hypothec dated March 24, 2014;
- P-7: Search of the Registre des droits personnels et réels mobiliers, en liasse;
- P-8 Trustee's report dated October 31, 2014.

MONTREAL, November 5, 2014

VOODS LLP

Attorneys for the Debtor