

LEGALS

**NOTICE OF MEETING OF CREDITORS AND SANCTION HEARING
IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT,**

R.S.C. 1985, C. C-36, AS AMENDED

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF 3113736 CANADA LTD. 4362063 CANADA
LTD., and A-Z SPONGE & FOAM PRODUCTS LTD.**

NOTICE IS HEREBY GIVEN THAT that a plan of compromise and arrangement (the "Plan") has been filed with the Ontario Superior Court of Justice Commercial List (the "Court") in respect of 4362063 Canada Ltd. (formerly Domfoam International Inc.) ("Domfoam") pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended.

NOTICE IS ALSO HEREBY GIVEN that a meeting (the "Meeting") of a single class of Creditors (as defined in the Plan) will be held at the offices of Blaney McMurtry LLP, 2 Queen St. East, Suite 1500, Toronto, ON, M5C 3G5 on October 19, 2016, at 10:00 a.m. (Toronto Time), for the purpose of considering and voting upon the Plan filed by Domfoam.

The Meeting is being held pursuant to the Order of the Ontario Superior Court of Justice Commercial List (the "Court") made on September 6, 2016 (the "Meeting Order"). A copy of the Meeting Order and the Plan can found on the website of the Court-appointed monitor, Deloitte & Touche Inc., now known as Deloitte Restructuring Inc. (the "Monitor"): www.deloitte.com/ca/vallefoam

NOTICE IS ALSO HEREBY GIVEN that Domfoam will set a date with a Court hearing at the Court at 330 University Avenue, Toronto, Ontario, at which time Domfoam will ask the Court to approve the Plan, if the Plan was approved by the requisite majorities of the Creditors at the Meeting.

Creditors should receive an information package and important forms for completion and submission with respect to the Meeting. If you do not, please contact the Monitor at the address listed below. To cast a vote at the Meeting, Creditors should follow the procedures set out in the Meeting Order. Creditors may attend the Meeting in person or may submit the proxy included in the information package as per the terms outlined therein.

The Monitor's contact details for additional information or materials relating to the Meeting is:

Deloitte.

Deloitte Restructuring Inc.
22 Adelaide Street West, Suite 200
Toronto, ON M5H 0A9

Attention: Catherine Hristow
Email: christow@deloitte.ca
With an e-mail copy to: paucasey@deloitte.ca