ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

THE HONOURABLE MR.) THURSDAY, THE 29 ^T	H DAY
JUSTICE WILTON-SIEGEL) OF NOVEMBEI	R, 2018
	MPANIES' CREDITORS ARRANGEMENT ACT,	
R.S.C. 198	5, c.C-36, AS AMENDED	
AND IN THE MATTER	R OF A PLAN OF COMPROMISE OR	
	CANADA LTD. 4362063 CANADA LTD., and	
	& FOAM PRODUCTS LTD.	
Colema OF	(the "Appli	cants")

ORDER

THIS MOTION made by the Applicants pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. c-36, as amended (the "**CCAA**") for an order, *inter alia*, extending the stay of proceedings in respect of the Applicants to and including April 30, 2019 was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Affidavit of Tony Vallecoccia sworn November 16, 2018 and the exhibits thereto (the "Vallecoccia Affidavit") and the Nineteenth Report of Deloitte Restructuring Inc. (formerly Deloitte & Touche Inc.) (the "Nineteenth Report") in its capacity as the Court-appointed monitor (the "Monitor") of the Applicants, and on hearing the submissions of counsel for the Applicants, the Monitor and all other counsel listed on the counsel slip, no one appearing for any other person on the service list, although properly served as appears from the Affidavit of Service of Ariyana Botejue sworn November 21, 2018, filed;

SERVICE

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion, the Motion Record and the Nineteenth Report is hereby abridged and validated and this Motion is properly returnable today without further service or notice thereof.

DEFINITIONS

2. **THIS COURT ORDERS** that capitalized terms not otherwise defined in this Order shall have the meaning set out in the Nineteenth Report.

STAY EXTENSION

3. **THIS COURT ORDERS** that the Stay Period granted under the Initial Order of Justice Newbould dated January 12, 2012 (the "Initial Order") and as subsequently extended by, *inter alia*, the Order of the Honourable Mr. Justice Wilton-Siegel, dated May 29, 2018, is hereby extended from November 30, 2018 to and including April 30, 2019.

MONITOR'S REPORT, ACTIONS AND FEES

4. THIS COURT ORDERS that the Nineteenth Report and actions, decisions and conducts of the Monitor as set out in the Nineteenth Report are hereby authorized and approved.

5. **THIS COURT ORDERS** that the fees and disbursements of the Monitor and its legal counsel as set out in the Nineteenth Report, the Affidavit of Catherine Hristow, sworn November 22, 2018, and the exhibits attached thereto, and the Affidavit of Grant Moffat, sworn November 23, 2018, and the exhibits attached thereto, are hereby authorized and approved.

ENTERED AT / INSCRIT À TORONTO

by lan-hol J.

April

ON / BOOK NO: LE / DANS LE REGISTRE NO:

DEC 0 5 2018

PER/PAR: MM

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF 3113736 CANADA LTD., 4362063 CANADA LTD., and A-Z THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED SPONGE & FOAM PRODUCTS LTD. IN THE MATTER OF

Court File No. CV-12-9545-00CL

ONTARIO SUPERIOR COURT OF JUSTICE

COMMERCIAL LIST

Proceeding commenced at TORONTO

ORDER

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