

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C 36, AS AMENDED
 AND IN THE MATTER OF CERTAIN PROCEEDINGS TAKEN IN THE UNITED STATES BANKRUPTCY COURT WITH RESPECT TO XINERGY LTD.
 APPLICATION OF XINERGY LTD. UNDER SECTION 46 OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C 36, AS AMENDED

June 18, 2015

Plw relief sought is appropriate
 and follows as the earlier recognition
 orders made. Mr. Nor consent to
 the order. Order to go.

D.M.T.

ONTARIO
 SUPERIOR COURT OF JUSTICE
 COMMERCIAL LIST

PROCEEDING COMMENCED AT TORONTO

MOTION RECORD
 (RETURNABLE JUNE 18, 2015)

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