THE QUEEN'S BENCH WINNIPEG CENTRE

BETWEEN:

LINCOLN WOLFE and 5606269 MANITOBA LTD.

Applicant

-and-

DUANNE TAYLOR, 5608067 MANITOBA LTD., TAYLOR BROS. FARM LTD. and EDWIN POTATO GROWERS LTD.

Respondents

APPLICATION UNDER section 207 of The Corporations Act, C.C.S.M. c. C225

TRUE GOFY

ORDER

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File No. 56074.8/ 1702089

Box No. 3

THE QUEEN'S BENCH WINNIPEG CENTRE

THE HONOURABLE MR. JUSTICE TOEWS

MONDAY, the 11th DAY of JUNE, 2018

BETWEEN:

LINCOLN WOLFE and 5606269 MANITOBA LTD.

Applicants,

-and-

DUANNE TAYLOR, 5608067 MANITOBA LTD., TAYLOR BROS. FARM LTD. and EDWIN POTATO GROWERS LTD.

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THIS MOTION, made by Deloitte Restructuring Inc., court-appointed liquidator (the "Liquidator") of the assets, undertakings and property of Taylor Bros. Farm Ltd. ("TBF") and Edwin Potato Growers Ltd. ("EPG"), for an Order approving the distribution of certain funds to Bank of Montreal ("BMO"), *nunc pro tunc* was heard this day, at the Law Courts Building, 408 York Avenue, Winnipeg, Manitoba.

ON READING the Consents of counsel endorsed hereof and on hearing the submissions of counsel for the Liquidator,

- 1. THIS COURT ORDERS that all capitalized terms not otherwise defined herein shall have the meanings ascribed thereto in this Honourable Court's Order of April 13, 2018.
- 2. THIS COURT FURTHER ORDERS that the distribution by the Liquidator on June 1, 2018 to BMO in the sum of \$30,871.40 from the Sale Proceeds and in respect of interest on the BMO Distribution Amount is approved *nunc pro tunc*.

June _____, 2018

TOEWS, J.

CONSENT AS TO FORM AND CONTENT:

PITBLADO LLP

Per:

Cor:

Douglas Ward

Lawyers for the secured creditor, Bank of Montreal

CONSENT AS TO FORM AND CONTENT:

BOUDREAU LAW LLP

Per:

J.R. Norman Boudreau

Lawyers for the secured creditors, Gerald Wiebe and Martha Wiebe

CONSENT AS TO FORM AND CONTENT:

FAST TRIPPIER CLUNIE WITTMAN SANTOS LLP

Per:

Faron J. Trippier

Lawyers for Duamne Taylor, 5608067 Manitoba Ltd. and Fat Cat Farms Ltd.

CONSENT AS TO FORM AND CONTENT:

THOMPSON DORFMAN SWEATMAN LLP

Per:

Ross A. McFadyen

Lawyers for Lincoln Wolfe and 5606269 Manitoba Ltd.