

**IN THE MATTER OF THE RECEIVERSHIP OF
DISTINCT INFRASTRUCTURE GROUP INC., DISTINCT INFRASTRUCTURE
GROUP WEST INC., DISTINCTTECH INC., iVAC SERVICES INC., iVAC SERVICES
WEST INC., AND CROWN UTILITIES LTD.**

Notice and Statement of Receiver
(Subsections 245(1) and 246(1) of the Act)

The receiver gives notice and declares that:

1. On the 11th day of March, 2019, Deloitte Restructuring Inc. (“**Deloitte**”) became the receiver and manager of all of the assets, undertakings and properties of Distinct Infrastructure Group Inc., Distinct Infrastructure Group West Inc., DistinctTech Inc., iVac Services Inc., iVac Services West Inc. and Crown Utilities Ltd. (collectively, the “**Company**”), each an insolvent company.

Description	Book Value (*) as at December 31, 2018
Accounts Receivable	\$13,036,449
Work in Progress	1,480,000
Due from Related Parties	1,973,923
Inventory	207,987
Income tax recoverable	1,116,052
Prepaid Expenses and Deposits	615,090
Assets Held for Sale	47,244
Land and Other Property, Plant and Equipment	15,050,697
Intangible Assets	<u>3,131,818</u>
Total	\$36,659,261

(*) – Based solely on information compiled by the Company. Deloitte has not audited, reviewed, or otherwise attempted to verify the accuracy or completeness of the information and, accordingly, Deloitte expresses no opinion or other form of assurance on the information contained herein. In addition, the Company has publicly disclosed that certain of its financial statements that were publicly available should no longer be relied upon. As such, these balances are subject to material revision.

2. Deloitte became a receiver and manager by virtue of being appointed by way of an Order (the “**Appointment Order**”) dated March 11, 2019 of the Ontario Superior Court of Justice (Commercial List) pursuant to Section 243(1) of the *Bankruptcy and Insolvency Act* and Section 101 of the *Courts of Justice Act*.
3. Deloitte commenced the exercise of its power under the Appointment Order on the 11th day of March, 2019.
4. The following information relates to the receivership.
 - a. Stated address for each insolvent company: 77 Belfield Road, Unit 102
Etobicoke, Ontario, M9W 1G6
and

1076 Oxford Street West
Springfield, MB
R2C 2Z2

- b. Principal line of business: Telecommunications infrastructure construction
- c. Location(s) of business: The Company operates from the address above with customers in Ontario and Manitoba and has an operating subsidiary in Winnipeg, MB.
- d. Amounts owed by the Company to each creditor who appear to hold a security interest on the property and assets described above include:

Royal Bank of Canada (USD converted at 1.3414)	\$53,383,975
Foss National Leasing Ltd.	Unknown
Brandt Tractor Ltd.	Unknown
Addison Leasing of Canada	Unknown
Somerville National Leasing & Rentals Ltd.	Unknown
Jim Pattison Industries Ltd.	Unknown
John Deere Canada ULC	Unknown
John Deere Financial Inc.	Unknown
CIT Financial Ltd.	Unknown
Element Fleet Management Inc.	Unknown
Travelers Leasing Ltd.	Unknown
The Toronto-Dominion Bank	Unknown
CWB NL Financial Inc.	Unknown
TD Equipment Finance	Unknown
Bank of Montreal	Unknown
EFN Financial Inc.	Unknown
Vault Credit Corporation	Unknown
Evolution Capital Corporation	Unknown
Coast Capital Equipment Finance Ltd.	Unknown
Meridian Onecap Credit Corp.	Unknown
Blue Chip Leasing Corporation	Unknown
AVS Systems Inc.	Unknown
Enterprise Fleet Management Canada Inc.	Unknown
Jim Pattison Lease	Unknown
Sharp Electronics of Canada Ltd.	Unknown
National Leasing Group Inc.	Unknown
Element Financial Inc.	Unknown
GE Canada Equipment Financing G.P.	Unknown
TFG Financial Corporation	Unknown
Canadian Western Bank	Unknown
Grande National Leasing Inc.	Unknown
GE Canada Leasing Services Company	Unknown

Roynat Inc.	Unknown
The Bank of Nova Scotia	Unknown
Calidon Financial Services Inc.	Unknown
LBEL Inc.	Unknown
Wells Fargo Equipment Finance Company	Unknown
Freightliner Manitoba Limited	Unknown
Joe Johnson Equipment Inc.	Unknown

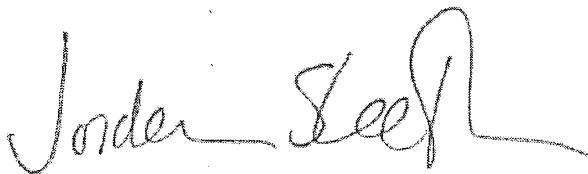
- e. Attached is a list of creditors to be notified of the receivership including the parties identified as secured creditors, and potential Government creditors.
- f. At the time of the Appointment Order, the Company was subject to the impact of misstated working capital balances that led to an inflated borrowing base calculation. Once the working capital balances were corrected, the security available pursuant to the borrowing base calculation was materially less than the advances made by the senior secured creditor.
- g. Contact person for the receiver:

Mr. Todd Ambachtsheer, CPA, CA, CIRP, LIT
Deloitte Restructuring Inc.
8 Adelaide Street West, Suite 200
Toronto, ON M5H 0A9
Telephone: 416-607-0781
Fax: 416-601-6690

Dated at Toronto this 13th day of March, 2019

DELOITTE RESTRUCTURING INC.,
solely in its capacity as Court-appointed receiver of
all of the assets, undertaking, and properties of Distinct
Infrastructure Group Inc., Distinct Infrastructure Group
West Inc., DistinctTech Inc., iVAC Services Inc.,
iVAC Services West Inc. and Crown Utilities Ltd.
and not in its personal or corporate capacity

Per:



Jorden Sleeth, CPA, CA, CIRP, LIT
Senior Vice President

Notice and Statement of Receiver
Listing of Creditors of
Distinct Infrastructure Group Inc., Distinct Infrastructure
Group West Inc., DistinctTech Inc., iVac Services Inc., iVac Services
West Inc., and Crown Utilities Ltd.
(unaudited)
(amounts in CAD)

Secured Creditors

Royal Bank of Canada – (USD converted at 1.3414)	53,383,975
Foss National Leasing Ltd.	Unknown
Brandt Tractor Ltd.	Unknown
Addison Leasing of Canada	Unknown
Sommerville National Leasing & Rentals Ltd.	Unknown
Jim Pattison Industries Ltd.	Unknown
John Deere Canada ULC	Unknown
John Deere Financial Inc.	Unknown
CIT Financial Ltd.	Unknown
Element Fleet Management Inc.	Unknown
Travelers Leasing Ltd.	Unknown
The Toronto-Dominion Bank	Unknown
CWB NL Financial Inc.	Unknown
TD Equipment Finance	Unknown
Bank of Montreal	Unknown
EFN Financial Inc.	Unknown
Vault Credit Corporation	Unknown
Evolution Capital Corporation	Unknown
Coast Capital Equipment Finance Ltd.	Unknown
Meridian Onecap Credit Corp.	Unknown
Blue Chip Leasing Corporation	Unknown
AVS Systems Inc.	Unknown
Enterprise Fleet Management Canada Inc.	Unknown
Jim Pattison Lease	Unknown
Sharp Electronics of Canada Ltd.	Unknown
National Leasing Group Inc.	Unknown
Element Financial Inc.	Unknown
GE Canada Equipment Financing G.P.	Unknown
TFG Financial Corporation	Unknown
Canadian Western Bank	Unknown
Grande National Leasing Inc.	Unknown
GE Canada Leasing Services Company	Unknown
Roynat Inc.	Unknown
The Bank of Nova Scotia	Unknown
LBEL Inc.	Unknown
Wells Fargo Equipment Finance Company	Unknown
Freightliner Manitoba Limited	Unknown
Calidon Financial Services Inc.	Unknown
Joe Johnson Equipment Inc.	Unknown
TOTAL Secured Creditors	\$ 53,383,975

Fibre Noire Internet Inc.	24,103
Fillmore Riley LLP	2,713
Foss National Leasing	89,232
FTC Property Services	82,761
GAP Wireless Inc.	2,677
GB Colgrove	820
GE Canada Leasing Services Co	7,124
GE Canada Leasing Services Co(Wells Fargo)	Unknown
General Auto Parts	23,413
Gord Telecom Inc.	14,483
GPS Security Group Inc.	1,389
GrayBar Canada Ltd.	40,039
GTA Traffic Tickets Toronto	4,520
Haldimand County	3,464
Hamilton Police Service	6,795
Hanford Lumber Limited	9,978
HDS Canada Inc	13,480
Hilti Corporation	1,775
Humberview Parts	141
Iain Ogilvie	815
Industrial Scientific	17,638
Islington Nurseries Ltd.	902
IVac Services Inc	Unknown
Jim Pattison Leasing Inc	16,375
JOCO LOCKS	167
Jubb Utility Supply LTD	5,661
Just Brakes	8,978
KKP Canada	916
L.M. Generating Power Co. Ltd.	4,396
Labourer's Pension Fund of Central & Eastern Canada	91,807
Leggat Chevrolet	562
Levitt-Safety Limited	70,430
Lexisnexis Butterworths	297
Life Like Imaging Inc.	7,000
Lifeworks	4,240
Linda Tersigni	89
Linemans Testing Laboratories Ltd.	6,910
LiUNA Local 183	26,074
Local 183 Members Benefit Fund	139,841
MACVAC Hydro Vac Excavation Services Inc.	9,308
Markervac INC	62,851
Mat Man	2,170
Mavis Garden Supplies	7,749
Mercuri Teleconferencing	323
Meridian OneCap Credit Corp.	Unknown

Ministry of Finance	4,947
MIS Consulting Services Inc.	26,652
Mobile Business Communications Ltd.	34,366
Modu-Loc Fence Rentals LP	113
Morex Data Systems Corp.	3,691
Niagara Region	1,783
NIKALogic IT Solutions Inc.	36,443
Noramco	4,305
Northern Force	1,655
NovoClad Systems Inc.	7,172
Ontario Chrysler Jeep	1,593
Ontario Trucking and Disposal Ltd.	17,071
ORCGA	1,000
Orkin Canada Corporation	318
Parkview Building Supplies Ltd.	353
Parlee McLaws LLP	420
Patten Strategic Communicaitons	5,933
Paul Richardson	663
PCA Cleaning Services	11,212
Pinpoint GPS Solutions Inc	Unknown
Porter Office Services	97,527
Premier Truck Group	Unknown
Purolator Inc.	2,420
PVS Contractors Inc.	1,285
R Kidd Fuels Corp.	129,523
Ram Imaging Products Inc.	1,007
Ready Vac Inc	31,295
Rescue 7 Inc.	1,582
Richter Advisory Group Inc.	61,061
Ritchie Bros Auctioneers	Unknown
Rogers - 7-0451-8380	343
Safety First Training Limited	1,446
Safety-Kleen	21
Scotia Tire & Alignment Services Ltd.	17,316
SeaFort Capital Inc	2,229
Security Management Services	237
SECURITY PASS INC	215
Sensei Marketing Inc.	24,956
Servomax Inc.	3,358
SFJ Inc	795
Sharp Electronics of Canada LTD.	13,881
Sharp Electronics of Cda LTD.	2,622
Sherway Nissan	2,848
Shredex	1,119
Siskends	20,999

Skytec Rentals Inc.	1,335
Smith and Long Limited	12,390
Soble, Richards & Associates	859
Speedy Glass	474
Sterling Talent Solutions	132
Stringer LLP.	30,761
Summit Truck Equipment (Canada) Ltd.	4,194
Super Save Enterprises Ltd.	2,928
Supreme Office Products Limited	1,539
Talentsphere	8,899
Tartan Auto Glass	1,695
Taydene Thomas	735
TD Equipment Finance	Unknown
Technical Standards & Safety Authority	961
Teksystems Canada Inc.	13,985
Texas Utility Engineering, Inc.	11,640
Tony C. Cordeiro	30
Toronto Hydro Electric System Ltd.	159
Toronto Police Service	Unknown
Toronto Redi - Mix Ltd.	14,088
Toronto Small Claims Court	266
Toronto Water & Solid Waste Management	37,146
Travelers Financial Corporation	Unknown
Trillium Recovery Inc.	20,135
TSX Venture Exchange Inc.	38,420
TVC Canada	29,196
Utilicor Technologies Inc.	7,732
Utility Contractors Association of Ontario	4,047
Utility Marx Inc.	8,238
Venture Metal Works	1,243
Vermeer Canada Inc.	29,303
VISA RBC Credit Cards	Unknown
Wajax	4,630
Walker Aggregates (WBA)	324
WebSan Solutions Inc.	31,006
Weirfoulds LLP	3,966
Wex Payables	33,526
Wilches Ready Mix Concrete	18,566
Wurth	5,007
Xtreme Tire Garage	5,768
YellowIsForHello	100
York Environmental Solutions	24,541
Yosh Properties	3,000
Employees	Unknown
	<u>4,595,393</u>

iVac Services Inc.

Unsecured Creditors	Amount
2524299 Ontario Inc.	10,509
ABL Professional Services Inc	1,300
Bell 416 675 6485 001	186
Bluewave Energy Ltd.	32,033
Bolts Plus Inc.	4,436
Certified Laboratories	5,030
Distincttech Inc.	12,241
DTC Industrial Sales Ltd.	2,067
GENERAL AUTO PARTS	543
Hayes Land Holdings	3,390
John Brooks Company Ltd.	5,207
Jubb Utility Supply Ltd.	5,116
Kenworth Truck Centres	64
Labourer's Pension Fund	4,852
Liuna Local 183	1,293
Local 183 Member's Benefit Fund	7,272
Novajet Inc.	52,326
Ontario Hose Specialties Ltd.	9,989
Relivac Inc	34,329
Schellervac Equipment	7,721
Scotia Tire & Alignment Services Limited	7,651
Servomax	102
Soilcan Inc	24,182
Summit Truck Equipment (Canada) Ltd.	7,079
The Printing House Ltd.	405
Utility Contractors Association of Ontario	202
Employees	Unknown
	<u>\$ 239,524</u>

Crown Utilities Ltd.

Unsecured Creditors	Amount
A. Adams Supply (1969) Ltd.	120
Aaladin Superior Cleaning Systems Ltd	559
Acklands Grainger	724
Allen & Bolack Excavating Ltd	230
ALLMAR	1,481
Applied Industrial Technologies	17,790
Athena Small Equipment Repair	658
ATS Traffic	329
Barkman's Cartage Ltd	203
Bell MTS	508

Bil Securty Services	1,808
Bluewave Energy	8,099
Brandon Bearing	60
Brandt Tractor Ltd.	24,324
Brett Sather	60
Bridgeport Office Solutions	239
Budget Truck Recycling	390
Building Products	1,992
Canada Culvert	239
Canadian Linen	1,382
City of Brandon	430
City of Selkirk	1,163
Connexion Truck Center	2,101
Country Autoglass	1,271
Crane Steel Structures	Unknown
Culligan Water	114
Cummins Canada ULC	1,412
Custom Truck Sales Inc.	1,568
DDC Electrical Contracting	14,949
Denray Tire	3,698
Diamond Concrete Cutting and Coring	683
Direct Traffic Ltd.	374
Dr. Hook Towing Services Ltd	912
Dynamic Fluid Power	5,044
Emco Corporation	288,207
Esdale Printing Company Ltd.	471
Even-Spray & Chemicals	232
Federated Co-operatrives Limited	8,811
Fleet Brake	8,925
Flocor Inc.	72
Ford Fast Parts	3,786
Fort Garry Industries Ltd.	2,590
Fountain Tire	2,753
Freightliner Manitoba Ltd.	763
Frontier Power Products Ltd.	2,241
Geo. H. Young & Co. Ltd.	149
Gold Business Solutions	18
Gourmet Coffee Specialists	469
Green Line Hose & Fittings Ltd	38
Hawk Auto & Truck	107
Heritage Co-op 1997 Ltd.	1,322
Hitrac	12,235
Hotsy Central	1,208
JCTS Truck & Trailer	2,118
JDX Inc.	172,632

Kal Tire,	174
KC Water Services Ltd.	5,458
Lawson Products, Inc.,	65
Lawson's	Unknown
Lewis Instruments Ltd.	2,496
Linestar Utility Supply Prairies Inc.,	983
Lyons Transmission Centre	833
MacMor	3,919
Main Line Ind. Ltd.	12,912
Manitoba Hydro,	3,672
Maxim Truck & Trailer	1,563
McMunn & Yates	265
Mid Canada Environmental Services Ltd	257
National Concrete Accessories	204
NK Vehicle Repairs Ltd.	134
Overland Waste & Recycling	35
Perimeter Concrete Ltd.	952
Peterbilt Manitoba Ltd.	455
Pete's Landscaping Ltd.	159
Piston Ring East	6,076
Prairie Battery	104
Prairie Central Line Supply Ltd.	102
Praxair Canada Inc.	5,159
Princess Auto	2,326
Proline Pipe Equipment	2,696
PROSTAR	24,350
Pugh's Sand & Gravel Ltd.	364
Rental Experts	7,389
Ritchot Municipality	100
Safeguard Business Systems Ltd.	887
Saturn Industries Ltd.	524
Scheller Metal Fabricators Ltd.	195
Simpson's Transfer and Feed Ltd.	1,376
Star Building Material	732
Superior Wiping Products Ltd.	1,562
Ted Labelle	3
Telecom Options	45
Timber Tech	1,367
Toromont Cat	305
Town of Virden	200
True North HDD Brokers Inc	5,243
UAP Inc.	379
Uni-Jet	2,472
Vermeer Canada Inc.	897
Vickar Chevrolet	Unknown

Village Enterprises Ltd.	9,808
VISA: Alegria Norman	779
VISA: Alex Grenier	Unknown
VISA: Daniel Gauthier	Unknown
VISA: Gilles Gauthier	3,429
Vomar Industries Inc.	416
Walter Johnston	1,573
Washex	4,767
Weber Supply Company Inc.	169
Welders Supplies	205
Westburne Electric Supply	1,045
Western Air Brakes Ltd.	257
Westrans Limited	2,161
Winnipeg Toilet Rentals	1,167
Wolseley Canada Inc.	Unknown
Workplace Janitorial Services	562
Wurth Canada Limited	1,597
Yellow Pages Group	2,377
Employees	Unknown
	<u>\$ 733,765</u>

Distinct Infrastructure Group West Inc.

Unsecured Creditors	Amount
	Unknown
	<u>\$ -</u>

iVac Services West Inc.

Unsecured Creditors	Amount
	Unknown
	<u>\$ -</u>

TOTAL Unsecured Creditors	<u>\$ 5,568,682</u>
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