

Court File No.: CV-24-00715153-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
IN BANKRUPTCY AND INSOLVENCY
(COMMERCIAL LIST)**

IN THE MATTER OF THE RECEIVERSHIP OF ANTAMEX INDUSTRIES ULC

BETWEEN:

EXPORT DEVELOPMENT CANADA

Applicant

- and -

ANTAMEX INDUSTRIES ULC

Respondent

AND

Court File No.: CV-24-00718718-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
IN BANKRUPTCY AND INSOLVENCY
(COMMERCIAL LIST)**

IN THE MATTER OF THE RECEIVERSHIP OF 256 VICTORIA STREET WEST ULC

BETWEEN:

ROYAL BANK OF CANADA

Applicant

- and -

256 VICTORIA STREET WEST ULC

Respondent

**MOTION RECORD
(Distribution and Ancillary Matters Order)
Returnable January 31, 2025**

January 27, 2025

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Court File No.: CV-24-00715153-00CL

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ROYAL BANK OF CANADA

Applicant

- and -

256 VICTORIA STREET WEST ULC

Respondent

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(as of January 27, 2025)**

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IN BANKRUPTCY AND INSOLVENCY
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BETWEEN:

EXPORT DEVELOPMENT CANADA

Applicant

- and -

ANTAMEX INDUSTRIES ULC

Respondent

AND

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IN THE MATTER OF THE RECEIVERSHIP OF 256 VICTORIA STREET WEST ULC

BETWEEN:

ROYAL BANK OF CANADA

Applicant

- and -

256 VICTORIA STREET WEST ULC

Respondent

MOTION RECORD

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TAB 1

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Respondent

**NOTICE OF MOTION
(Returnable January 31, 2025)**

Deloitte Restructuring Inc. (“**Deloitte**”) in its capacity as the Court-appointed receiver (in such capacity, the “**Receiver**”) of the Property of Antamex Industries ULC (“**Antamex**”) and 256 Victoria Street West ULC (“**256 Victoria**”) will make a motion to a judge of the Ontario Superior Court of Justice (Commercial List) on January 31, 2025 at 11:00 a.m., or as soon after that time as the motion can be heard.

PROPOSED METHOD OF HEARING: The motion is to be heard:

- In writing under subrule 37.12.1(1) because it is (*insert one of* on consent, unopposed *or* made without notice);
- In writing as an opposed motion under subrule 37.12.1(4);
- In person;
- By telephone conference;
- By video conference.

at the following location:

Zoom Link:

<https://ca01web.zoom.us/j/65400327305?pwd=WC91RjNENjNnZlQ2NHpvdDlzaUNldz09%20%27>

Meeting ID: 654 0032 7305

Passcode: 082269

Please advise if you plan to attend the motion by emailing Caitlin McIntyre at caitlin.mcintyre@blakes.com.

THIS MOTION IS FOR:¹

1. An order substantially in the form appended to the Receiver’s Motion Record (the “**Distribution and Ancillary Matters Order**”):
 - (a) authorizing and directing the Receiver to file assignments in bankruptcy on behalf of Antamex and 256 Victoria;

¹ Capitalized terms not otherwise defined herein have the meanings given to them in the Fourth Report of the Receiver dated January 27, 2025.

- (b) authorizing and directing the Receiver to make the Distributions; and
- (c) authorizing the Receiver to maintain the 256 Reserve until resolution of final accounting matters in the 256 Victoria estate and, thereafter, (i) to the extent of Antamex's subrogated claim to that of RBC, the Antamex Receiver shall hold the remaining amount of the 256 Reserve for the benefit of Antamex's estate, and (ii) the 256 Receiver shall hold any amount of the 256 Reserve in excess of Antamex's subrogated claim subject to further order of this Court.

2. Such further and other relief as counsel may request and this Honourable Court may permit.

THE GROUNDS FOR THE MOTION ARE:

Background

Antamex Appointment

3. Antamex was a British Columbia corporation in the business of designing, engineering, manufacturing and installing custom modular glass façade solutions for multi-story buildings. Antamex operated from two locations: (i) a head office and assembly plant at 210 Great Gulf Drive, Concord, Ontario (the "**Concord Premises**"), and (ii) a fabrication manufacturing facility at 256 Victoria Street West, Alliston, Ontario (the "**Alliston Premises**" and together the "**Premises**").

4. On March 5, 2024, this Court granted an order (the "**Partial Appointment Order**") on application by Export Development Canada ("**EDC**") appointing Deloitte as Receiver over certain priority collateral of Antamex located primarily in the United States. On March 13, 2024, the Receiver's appointment was expanded by an order of this Court (the "**Appointment Order**") to include all the Property of Antamex.

256 Victoria Appointment

5. 256 Victoria is a British Columbia corporation that operates as a real estate holding company and is the owner of the Alliston Premises. Antamex leased the Alliston Premises from 256 Victoria and guaranteed 256 Victorias's obligations (the "**Guarantee**") to Royal Bank of Canada ("**RBC**").

6. On April 23, 2024, pursuant to an order (the "**256 Appointment Order**") of this Court, Deloitte was appointed as Receiver of the assets, undertakings and property of 256 Victoria. The 256 Appointment Order authorized the procedural consolidation of the receivership proceedings in respect of the Debtors (the "**Receivership Proceedings**").

Activities of the Receiver since the date of the Second Report

Auction

7. On May 22, 2024, this Court granted an order, among other things, approving an Auction Services Agreement (the "**ASA**") with Platinum Asset Services Inc. ("**Platinum**") with respect to an auction of assets at the Premises.

8. Pursuant to the ASA, Platinum conducted a sale process (the "**Sale Process**") in respect of all machinery and equipment owned by Antamex located at the Premises. The auction in respect of the Concord Premises concluded on July 31, 2024, and the auction in respect of the Alliston Premises concluded on September 1, 2024. The Receiver is currently holding the proceeds of the Sale Process in trust pending distribution.

US Property

9. The Receiver has since continued to exchange correspondence with GEN in an effort to arrive at a consensual resolution of issues related to the US Glass Equipment. At this time, no such

consensual resolution has been reached. The Receiver will require the assistance of this Court in the absence of a consensual resolution.

Lien Claims

10. The Receiver has been contacted by a number of subcontractors who wish to advance lien and/or breach of trust claims against Antamex pursuant to the *Construction Act*, R.S.O. 1990, c. C.30 (the "**Construction Act**"). The Receiver has deposited all project-specific receipts to segregated trust accounts and is in the process of developing an orderly process for the submission and evaluation of lien claims.

Sale of Alliston Premises

11. Following execution of the Listing Agreement, the Receiver accepted a bid from 2834150 Ontario Inc. (the "**Original Purchaser**") and entered into an Agreement of Purchase and Sale in respect of the Alliston Premises (the "**APS**").

12. On October 2, 2024, this Court granted an Approval, Vesting and Ancillary Relief Order (the "**AVO**") in respect of the transaction contemplated by the APS (the "**Transaction**"). On December 19, 2024, the Purchaser and the Receiver executed an amendment to the APS (the "**APS Amendment**") to correct a typographical error in the name of the Purchaser in the bid underlying the APS, and as a result, the APS and AVO.

13. The APS Amendment extended the Completion Date (as defined therein) of the Transaction to December 30, 2024 and permitted the Original Purchaser to assign all or part of its rights or obligations under the APS to an affiliate at any time prior to the granting of an amended AVO.

14. On December 19, 2024, the Original Purchaser delivered an Assignment and Assumption Agreement of Purchase and Sale to the Receiver advising that it had assigned its rights and obligations under the APS to its affiliate, 256 Victoria Alliston Inc.

15. On December 20, 2024, the Court issued an Amended and Restated AVO identifying the purchaser as 256 Victoria Alliston Inc.

16. On December 31, 2024, the Receiver issued its certificate in respect of the closing of the Transaction, certifying that the Transaction was completed to the satisfaction of the Receiver.

17. The Receiver is now holding the net proceeds of sale in trust pending distribution (the “**256 Proceeds**”).

Sureties

18. Since the date of the Second Report, the Receiver has advanced efforts to recover the \$2 million payable by the Sureties pursuant to paragraph 5 of the Ancillary Relief Order. The Surety Motion is scheduled to be heard on February 3, 2025.

Basis for Relief

Proposed Bankruptcy of the Debtors

19. The Receiver requests an order (the “**Bankruptcy Order**”) authorizing and directing the Receiver to file assignments in bankruptcy in respect of the Debtors pursuant to the *Bankruptcy and Insolvency Act*, R.S.C., 1985, c. B-3 (the “**Bankruptcy and Insolvency Act**”) and naming Farber as trustee in bankruptcy and authorizing and empowering Farber to act in this capacity.

20. As part of the proposed Bankruptcy Order, all proceeds of the Debtors’ Property will continue to be maintained by the Receiver in an account segregated from the bankrupt estate, to be distributed by the Receiver as directed by the Court.

21. The primary role of the Receiver on its appointment was to sell the Debtors' Property for the benefit of both Debtors' creditors. With the conclusion of the Sale Process and closing of the sale of the Alliston Premises, this process is now complete. The Debtors are now dormant companies that are no longer carrying on business and no longer own material realizable assets. The next step in the receivership proceedings is distribution of the proceeds generated from the Sale Process and the Alliston Premises to creditors.

22. As the Debtors are dormant, insolvent shells, in the Receiver's view, the priority regime set out in the *Bankruptcy and Insolvency Act* is the one that appropriately applies in these circumstances. In such priority regime, the potential HST claims against Antamex and 256 Victoria rank behind the claims of secured creditors.

23. The Receiver notes that it is not unusual for the Court to grant orders in similar form to the proposed Bankruptcy Order in these circumstances and that courts have commented that such orders are not inappropriate in similar circumstances. Both RBC and EDC are supportive of the requested relief.

Distributions

24. At the time the Receiver was appointed in respect of 256 Victoria, RBC was owed the amount of \$6,961,873.28 by 256 Victoria pursuant to a Facility Letter dated July 12, 2022 (the "**Facility Letter**"). Interest has continued to accrue on this amount since appointment of the 256 Receiver. 256 Victoria is now indebted to RBC in the amount of \$7,517,443.13 as set out in the payout statement received by the Receiver from RBC on January 27, 2025 and agreed to by the Receiver, (together with all interest and applicable costs incurred up to the date of the Distributions, the "**RBC Indebtedness**").

25. 256 Victoria's obligations under the Facility Letter are secured by a first-ranking charge on the personal property of 256 Victoria derived from the 256 GSA, and by a Mortgage on the Alliston Premises. Antamex has guaranteed 256 Victoria's obligations to RBC pursuant to the Guarantee, and RBC holds a first-ranking secured interest over the Property of Antamex pursuant to a General Security Agreement.

26. The Receiver requests authorization from the Court to distribute the 256 Proceeds (subject to a reserve in the amount of \$650,000 (the "**256 Reserve**") to be held by the Receiver from the cash proceeds of the Transaction) to RBC in satisfaction of its claim. The Receiver intends to maintain the 256 Reserve pending final accounting of matters in connection with the estate of 256 Victoria.

27. The Receiver expects that as a result of certain fees and expenses associated with the Transaction payable from the 256 Proceeds and the maintenance of the 256 Reserve, there will be a shortfall in recovery to RBC following the 256 Distribution. As set out above, Antamex has guaranteed the obligations of 256 Victoria to RBC and RBC holds a first registered secured interest over the Property of Antamex. In order to cover the balance of the RBC Indebtedness following the 256 Distribution and maintenance of the 256 Reserve, the Receiver is seeking authorization from the Court to make a distribution to RBC from the Auction Proceeds.

28. The Receiver has confirmed that, notwithstanding the proposed Antamex Distribution to RBC, there are sufficient funds in Antamex's estate to satisfy any priority payables and any lien claims in respect of Antamex that may have priority to RBC's claim under the *Construction Act*. In the Receiver's view, there will be no prejudice to any claimant from the Antamex Distribution.

29. To the extent that the Antamex Distribution is made on account of the Guarantee, Antamex will hold a subrogated claim to that of RBC against 256 Victoria. The Receiver is seeking an Order

from the Court that, following resolution of final accounting matters in connection with the 256 Victoria estate, the Antamex Receiver shall hold the remaining amount of the 256 Reserve for the benefit of Antamex's estate up to the amount of Antamex's subrogated claim. The distribution of any residual amount in the 256 Reserve shall be determined by further order of the Court.

ADDITIONAL GROUNDS

- 30. The provisions of the *Bankruptcy and Insolvency Act*, and the inherent and equitable jurisdiction of this Honourable Court;
- 31. Rules 1.04, 2.03, 3.02, 16 and 37 of the *Rules of Civil Procedure*, R.R.O. 1990, Reg. 194, as amended; and
- 32. Such further and other grounds as counsel may advise.

THE FOLLOWING DOCUMENTARY EVIDENCE will be used at the hearing of the motion:

- (a) The Fourth Report of the Receiver dated January 27, 2025;
- (b) Such further and other evidence as counsel may advise and this Honourable Court permit.

Date: January 27, 2025

BLAKE, CASSELS & GRAYDON LLP
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Lawyers for the Receiver

TO: SERVICE LIST

Court File No.: CV-24-00715153-00CL

IN THE MATTER OF THE RECEIVERSHIP OF ANTAMEX INDUSTRIES ULC

EXPORT DEVELOPMENT CANADA
Applicant

- and -

ANTAMEX INDUSTRIES ULC
Respondent

Court File No.: CV-24-00718718-00CL

IN THE MATTER OF THE RECEIVERSHIP OF 256 VICTORIA STREET WEST ULC

ROYAL BANK OF CANADA
Applicant

- and -

256 VICTORIA STREET WEST ULC
Respondent

**ONTARIO
SUPERIOR COURT OF JUSTICE
IN BANKRUPTCY AND INSOLVENCY
(COMMERCIAL LIST)**

Proceeding Commenced at Toronto

NOTICE OF MOTION

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TAB 2

Court File No.: CV-24-00715153-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
IN BANKRUPTCY AND INSOLVENCY
(COMMERCIAL LIST)**

IN THE MATTER OF THE RECEIVERSHIP OF ANTAMEX INDUSTRIES ULC

BETWEEN:

EXPORT DEVELOPMENT CANADA

Applicant

- and -

ANTAMEX INDUSTRIES ULC

Respondent

AND

Court File No.: CV-24-00718718-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
IN BANKRUPTCY AND INSOLVENCY
(COMMERCIAL LIST)**

IN THE MATTER OF THE RECEIVERSHIP OF 256 VICTORIA STREET WEST ULC

BETWEEN:

ROYAL BANK OF CANADA

Applicant

- and -

256 VICTORIA STREET WEST ULC

Respondent

**FOURTH REPORT OF DELOITTE RESTRUCTURING INC.
IN ITS CAPACITY AS COURT-APPOINTED RECEIVER
DATED JANUARY 27, 2024**

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APPENDIX "D"	PPSA SEARCH RESULTS FOR 256 VICTORIA
APPENDIX "E"	TITLE SEARCH RESULTS
APPENDIX "F"	PPSA SEARCH RESULTS FOR ANTAMEX

I. INTRODUCTION AND PURPOSE OF THIS REPORT

1. On March 13, 2024, the Ontario Superior Court of Justice (the “**Court**”) granted the Appointment Order (defined below) appointing Deloitte Restructuring Inc. (“**Deloitte**”) as receiver and manager (in such capacity, the “**Antamex Receiver**”) of all the assets, undertakings and property acquired for or used in connection with the business of Antamex Industries ULC (“**Antamex**”).
2. On April 23, 2024, pursuant to the 256 Appointment Order (defined below), Deloitte was appointed as receiver (in such capacity, the “**256 Receiver**” and together with the Antamex Receiver, the “**Receiver**”) of the property of 256 Victoria Street West ULC (“**256 Victoria**” and together with Antamex, the “**Debtors**”). 256 Victoria is a related party to Antamex which owns the Alliston Premises (defined below) where Antamex was a tenant. The 256 Appointment Order authorized the procedural consolidation of the receivership proceedings in respect of the Debtors.
3. The purpose of this fourth report of the Receiver (the “**Fourth Report**”) is to provide information to the Court with respect to:
 - a) The activities of the Receiver since the Second Report dated September 26, 2024 (the “**Second Report**”) and the closing of the transaction contemplated by the APS (defined below) (the “**Transaction**”);
 - b) a proposed distribution of the RBC Indebtedness (defined below) to Royal Bank of Canada (“**RBC**”) from the proceeds of the Transaction (the “**256 Distribution**”),
 - c) a proposed reserve in the amount of \$650,000 (the “**256 Reserve**”) to be held by the Receiver from the cash proceeds of the Transaction;

- d) a proposed distribution of the balance of the RBC Indebtedness from the proceeds of realization from Antamex to RBC (the “**Antamex Distribution**” together with the 256 Distribution, the “**Distributions**”);
- e) certain relief sought by the Receiver authorizing the Receiver to file assignments in bankruptcy in respect of Antamex and 256 Victoria and name B.Riley Farber Inc. (“**Farber**”) as trustee in bankruptcy in connection therewith.
- f) the Receiver’s request that the Court grant an Order, *inter alia*,
 - i) authorizing and directing the Receiver to make the Distributions to RBC from the estates of 256 Victoria and Antamex to repay all RBC Indebtedness owing to RBC;
 - ii) authorizing the Receiver to maintain the 256 Reserve; and
 - iii) authorizing the Receiver to file assignments in bankruptcy on behalf of Antamex and 256 Victoria.

II. TERMS OF REFERENCE

- 4. In preparing this Fourth Report, Deloitte has been provided with, and has relied upon unaudited, draft, and/or internal financial information, the Debtors’ books and records, discussions with the Debtors’ former management, shareholders, and employees, and information from third-party sources (collectively, the “**Information**”). Except as otherwise described in this Fourth Report:
 - a) Deloitte has reviewed the Information for reasonableness, internal consistency, and use in the context in which it was provided. However, Deloitte has not audited or otherwise attempted to verify the accuracy or completeness of the Information in a manner that would wholly or partially comply with Canadian Auditing Standards (“**CAS**”) pursuant to the *Chartered Professional Accountants Canada Handbook*,

and accordingly, the Receiver expresses no opinion or other form of assurance contemplated under CAS in respect of the Information.

- b) Deloitte has filed this Fourth Report solely for the purpose of providing information to this Court. Parties using the Fourth Report other than for the purposes outlined herein are cautioned it may not be appropriate for their purposes.
- 5. Capitalized terms not otherwise defined herein have the meanings given to them in the Second Report, a copy of which is attached hereto as **Appendix “A”** without Appendices.
- 6. Unless otherwise stated, all dollar amounts contained in this Fourth Report are expressed in Canadian Dollars.

III. BACKGROUND

A. Antamex Appointment

- 7. On February 27, 2024, EDC made an application (the “**Application**”) to the Court for an order appointing Deloitte as receiver of the property, assets, and undertakings of Antamex. Antamex was in the business of designing, engineering, manufacturing and installing customer modular glass façade solutions for multi-story buildings.
- 8. Antamex operated from two locations: (i) a head office and assembly plant at 210 Great Gulf Drive, Concord, Ontario (the “**Concord Premises**”), and (ii) the Alliston Premises (defined below) which was a fabrication manufacturing facility (together the “**Premises**”).
- 9. The Court adjourned the Application to March 4, 2024 to provide Antamex with an opportunity to pursue interim financing from its surety bond providers.
- 10. On March 4, 2024, both EDC and Antamex delivered status updates to the Court. On the basis of such updates, on March 5, 2024, the Court granted an order (the “**Partial Receivership Order**”) appointing Deloitte as Receiver of certain priority collateral located

primarily in the United States and described on Schedule “A” to the Partial Receivership Order (the “**US Collateral**”).

11. On March 12, 2024, EDC advised the Court that no deal had been reached regarding funding from the Sureties. The Sureties requested an additional 24 hours to attempt to arrive at an agreed upon form of receivership order.
12. On March 13, 2024 the Court issued an amended and restated receivership order (the “**Appointment Order**”) expanding Deloitte’s appointment as Antamex Receiver to all of the Property of Antamex.

B. 256 Victoria Appointment

13. On April 23, 2024, RBC made an application to appoint Deloitte as Receiver of all of the assets, undertakings and properties of 256 Victoria.
14. 256 Victoria operated as a real estate holding company and is the owner of real property located at 256 Victoria Street West, Alliston, Ontario (the “**Alliston Premises**”). Antamex leased the Alliston Premises from 256 Victoria and guaranteed 256 Victoria’s obligations to RBC.
15. On April 23, 2024, pursuant to an order (the “**256 Appointment Order**”) of the Court, Deloitte was appointed as the 256 Receiver. The 256 Appointment Order authorized the procedural consolidation of the 256 receivership and the Antamex receivership estate. Specifically, the Receiver is authorized: (a) to administer both estates as if they were a single receivership estate for the purpose of carrying out the Receiver’s administrative duties and responsibilities pursuant to the Appointment Order and the 256 Appointment Order and the requirements of the *Bankruptcy and Insolvency Act*; (b) to maintain a consolidated website for both estates; (c) issue consolidated reports in respect of both

proceedings; and (d) perform consolidated marketing and sales efforts in respect of the Property of 256 Victoria and the Property of Antamex.

IV. ACTIVITIES OF THE RECEIVER SINCE SECOND REPORT

A. Auction

16. On May 22, 2024, the Court granted an Order (the “**Auction Services and Ancillary Relief Order**”), among other things, approving an Auction Services Agreement (the “**ASA**”) with Platinum Asset Services Inc. (“**Platinum**”) with respect to an auction of assets at the Premises.
17. Pursuant to the ASA, Platinum conducted a sale process (the “**Sale Process**”) in respect of all machinery and equipment owned by Antamex located at the Premises. Platinum conducted a marketing campaign in order to generate the highest possible value for Antamex’ machinery and equipment.
18. The Sale Process in respect of the Concord Premises was originally scheduled to conclude on June 30, 2024 as the Receiver was obligated to vacate the Concord Premises before this date. The Receiver ultimately received an extension from the landlord of the Concord Premises and the auction in respect of Antamex’s Property located at the Concord Premises concluded on July 31, 2024. The auction in respect of Property located at the Alliston Premises concluded on September 1, 2024.
19. As set out in the Second Report, The Receiver is currently holding the Proceeds, being \$2,273,455 (the “**Auction Proceeds**”), in trust pending distribution.

B. US Property

20. As described above, the Receiver was initially appointed in respect of certain US Collateral constituting the priority collateral of EDC pursuant to the Partial Appointment Order.

21. As described in the Affidavit of Adam Smith sworn February 21, 2024 (the “**Smith Affidavit**”), filed by EDC in support of the Application, the US Collateral consists primarily of certain glass manufacturing equipment (the “**US Glass Equipment**”) located in Norwich, Connecticut. Antamex asserted ownership of the US Glass Equipment.
22. The US Glass Equipment is stored at a property (the “**Norwich Premises**”) formerly leased to Antamex’s affiliate, Naverra LLC by Norwich 40 TGCI, LLC (the “**Norwich Landlord**”). As described in greater detail in the Smith Affidavit, Naverra ceased operations and was evicted from the Norwich Premises in November 2023, jeopardizing the US Glass Equipment.
23. Third-party possession of the US Glass Equipment by the Norwich Landlord was a primary motivation for granting the Partial Appointment Order and the stay of proceedings contained therein.
24. As set out in greater detail in the Second Report, on March 12, 2024, the Norwich Landlord confirmed that it had leased the Norwich Premises to Glass Enterprises Northeast LLC (“**GEN**”). On May 6, 2024, the Receiver and its counsel received a letter from counsel to GEN (the “**GEN Letter**”) setting out the basis of GEN’s purported ownership interest in the US Glass Equipment and enclosing documentation not previously made available to the Receiver.
25. In the Second Report, the Receiver advised that it had concluded its investigation and intended to send a response to GEN in short order advising it of the Receiver’s conclusions. Such response was sent to GEN on October 4, 2024.
26. The Receiver has since continued to exchange correspondence with GEN in an effort to arrive at a consensual resolution of this issue. At this time, no such consensual resolution

has been reached. The Receiver will require the assistance of this Court in the absence of a consensual resolution.

C. Lien Claims

27. After its appointment, the Receiver was contacted by a number of subcontractors who wish to advance, among other things, lien claims and/or breach of trust claims against Antamex pursuant to the *Construction Act*, R.S.O. 1990, c. C.30 (the “**Construction Act**”). In order to ensure potential trust claims are preserved, the Receiver has deposited all project-specific receipts to segregated trust accounts.
28. The Receiver is in the process of developing an orderly process for the submission and evaluation of lien claims. The Receiver intends to seek approval of such process from this Court at a later date.

D. Sale of Alliston Premises

29. As set out in the Second Report, following execution of the Listing Agreement, CBRE executed its detailed marketing plan for the Alliston Premises. The Receiver ultimately accepted a bid from 2834150 Ontario Inc. (the “**Original Purchaser**”). On August 14, 2024, the Receiver and the Purchaser entered into an Agreement of Purchase and Sale in respect of the Alliston Premises (the “**APS**”).
30. On October 2, 2024, this Court granted an Approval, Vesting and Ancillary Relief Order in respect of the Transaction contemplated by the APS (the “**AVO**”). The Court also granted a sealing order in respect of the APS until the successful closing of the Transaction contemplated by the APS (the “**Sealing Order**”).
31. On December 17, 2024, it came to the attention of the parties that a typographical error was made in the name of the purchaser in the bid underlying the APS and, as a result, the APS and AVO incorrectly identified the purchaser.

32. On December 19, 2024, the Purchaser and the Receiver executed an amendment to the APS (the “**APS Amendment**”) to correct the identity of the Purchaser. The APS Amendment also extended the Completion Date (as defined therein) of the Transaction to December 30, 2024 and permitted the Original Purchaser to assign all or part of its rights or obligations under the APS to an affiliate at any time prior to the granting of an amended AVO.
33. On December 19, 2024, the Original Purchaser delivered an Assignment and Assumption Agreement of Purchase and Sale (the “**Assignment and Assumption Agreement**”) to the Receiver advising that it had assigned its rights and obligations under the APS to its affiliate, 256 Victoria Alliston Inc.
34. On December 20, 2024, the Court issued an Amended and Restated AVO identifying the purchaser as 256 Victoria Alliston Inc. A copy of the Amended and Restated AVO is attached hereto as **Appendix “B”**.
35. On December 31, 2024, the Receiver issued its certificate in respect of the closing of the Transaction, certifying that the Transaction was completed to the satisfaction of the Receiver. A copy of the Receiver’s certificate is attached hereto as **Appendix “C”**. Now that the Transaction has closed, the Sealing Order is no longer in effect and the APS is no longer required to be treated as confidential.
36. The Receiver is now holding the net proceeds of sale, being approximately \$7,900,000 pending distribution (the “**256 Proceeds**”).

E. Sureties

37. Since the date of the Second Report, the Receiver has continued to respond to Surety Information Requests.
38. The Receiver also engaged in negotiations with one of the Sureties, Aviva Insurance Company of Canada (“**Aviva**”), regarding the assignment of a claim commenced by

Antamex against EllisDon Corporation prior to the Receiver's appointment (the "**EllisDon Litigation**"). The Receiver determined that the potential benefit to Antamex's estate of the EllisDon Litigation did not outweigh the costs of pursuit of such litigation and, at the request of the Sureties, entered into an Assignment Agreement on October 24, 2024 to facilitate and permit Aviva to pursue the EllisDon Litigation. To the extent that any surplus recoveries are generated from the EllisDon Litigation beyond Aviva's "Indemnity Losses" (as defined in the Indemnity Agreement between Antamex and Aviva dated January 19, 2019), such surplus shall be paid to Antamex's estate.

39. The Receiver has also advanced efforts to recover the \$2 million payable by the Sureties pursuant to paragraph 5 of the Ancillary Relief Order.
40. On November 11, 2024, the Receiver brought a motion for directions from the Court regarding the proper interpretation of paragraph 5 of the Ancillary Relief Order (the "**Surety Motion**"). The Surety Motion was originally scheduled to proceed on December 3, 2024.
41. Prior to this date, however, the Sureties requested a broad range of information from the Receiver (the "**Requested Information**"). The Receiver disputed the relevance of the information. The December 3 date was ultimately converted by the Court into a production motion (the "**Production Motion**").
42. On December 2, 2024, the Sureties withdrew the Production Motion. The Surety Motion is now scheduled to be heard on February 3, 2025.
43. Additional information regarding the Surety Motion is set out in detail in the Receiver's Third Report dated November 11, 2024 and the supplements thereto.

V. BASIS FOR RELIEF

A. Proposed Bankruptcy of the Debtors

44. Based on the Debtors' books and records, the Receiver understands that there are approximately \$790,000 of potential HST claims against Antamex and \$20,973.22 of potential HST claims against 256 Victoria.
45. The Receiver is bringing a motion for an order (the "**Bankruptcy Order**") authorizing and directing the Receiver to file assignments in bankruptcy in respect of the Debtors pursuant to the *Bankruptcy and Insolvency Act* and naming Farber as trustee in bankruptcy and authorizing and empowering Farber to act in this capacity. The proposed Bankruptcy Order contemplates, among other things, that all proceeds of the Property of the Debtors that are realized by the Receiver prior to, on or after the commencement of the bankruptcy proceedings in respect of the Debtors will continue to be maintained by the Receiver in a segregated account, separate and apart from the bankrupt estate, to be distributed by the Receiver as directed by the Court.
46. The primary role of the Receiver on its appointment was to sell the Debtors' Property for the benefit of both Debtors' creditors. With the conclusion of the Sale Process and closing of the sale of the Alliston Premises, this process is now complete. The Debtors are now dormant companies that are no longer carrying on business and no longer own material realizable assets.. The next step in the receivership proceedings is distribution of the proceeds generated from the Sale Process and the Alliston Premises to creditors.
47. As the Debtors are dormant, insolvent shells, in the Receiver's view, the priority regime set out in the *Bankruptcy and Insolvency Act* is the one that appropriately applies in these circumstances. In such priority regime, the potential HST claims against Antamex and 256 Victoria rank behind the claims of secured creditors.

48. The Receiver notes that it is not unusual for the Court to grant orders in similar form to the proposed Bankruptcy Order in these circumstances and that courts have commented that such orders are not inappropriate in similar circumstances. Both RBC and EDC are supportive of the requested relief.
49. The payments and distributions recommended by the Receiver in this report assume that the Bankruptcy Order is granted by the Court.

B. Proposed Distributions to RBC and Reserves

i. RBC Security

50. As described in detail in the Affidavit of John Borch sworn April 15, 2024 in support of the application for appointment of the 256 Receiver, at the time the 256 Receiver was appointed, RBC was owed the amount of \$6,961,873.28 by 256 Victoria pursuant to a Facility Letter dated July 12, 2022 (the “**Facility Letter**”). Interest has continued to accrue on this amount since appointment of the 256 Receiver. 256 Victoria is now indebted to RBC in the amount of \$7,517,443.13 as set out in the payout statement received by the Receiver from RBC on January 27, 2025 and agreed to by the Receiver (together with all interest and applicable costs incurred up to the date of the Distributions, the “**RBC Indebtedness**”).
51. 256 Victoria’s obligations under the Facility Letter are secured by a first-ranking charge on the personal property of 256 Victoria derived from the General Security Agreement dated August 12, 2021 by 256 Victoria in favour of RBC (the “**256 GSA**”) and by a Charge/Mortgage on the Alliston Premises registered on August 12, 2021 (the “**Mortgage**”). Attached hereto as **Appendix “D”** are copies of *Personal Property Security Act* (“**PPSA**”) search results for 256 Victoria in Ontario (current to January 19, 2025) and British Columbia (current to January 20, 2025). As reflected in such search results, HSBC

(now RBC) registered its security interest against 256 Victoria on August 10, 2021 in British Columbia and July 30, 2021 in Ontario and is the first-in-time registration in each jurisdiction. The only other registrations against 256 Victoria are by the Sureties which were made on the eve of appointment of the Antamex Receiver. Attached hereto as **Appendix “E”** is a copy of the title search results in respect of 256 Victoria which reflect the registration of the Mortgage on August 12, 2021 and subsequent deletion of the Mortgage as a result of the Amended and Restated AVO.

52. Antamex has guaranteed the obligations of 256 Victoria to RBC pursuant to a guarantee dated August 12, 2021 (the “**Guarantee**”) and RBC holds a first-ranking secured interest over the Property of Antamex pursuant to a General Security Agreement dated August 12, 2021, as reflected in the PPSA search results for Ontario and British Columbia attached hereto as **Appendix “F”**.
 53. The Receiver requested that Blake, Cassels & Graydon LLP (“**Blakes**”), as its counsel, conduct a review of the security granted by the Debtors to RBC. Following its review, Blakes provided the Receiver with an opinion that, subject to standard assumptions and qualifications, pursuant to the applicable security documentation, RBC created valid security interests or charges, as applicable, against the Property of Antamex and 256 Victoria.
- ii. Distributions*
54. The Receiver is requesting authorization from the Court to distribute the 256 Proceeds (subject to the 256 Reserve) to RBC in satisfaction of the RBC Indebtedness. To the extent that the 256 Proceeds are insufficient to satisfy the full RBC Indebtedness, the Receiver is also requesting authorization from the Court to make a distribution from the Auction Proceeds to repay the balance of the RBC Indebtedness.

55. The Receiver intends to maintain the 256 Reserve of \$650,000 from the 256 Proceeds pending final accounting of matters in connection with the estate of 256 Victoria, including certain confirmatory discussions with the CRA regarding potential tax issues.
56. The Receiver expects that following payment of certain fees and expenses associated with the Transaction from the 256 Proceeds and maintenance of the 256 Reserve, there will be a shortfall in recovery to RBC following the 256 Distribution. As set out above, the Receiver is currently holding the Auction Proceeds of the Sale Process. The Receiver, as set out in the Third Supplement to the Third Report dated January 17, 2024, is also holding proceeds generated from the collection of Antamex's outstanding accounts receivable upon its appointment.
57. As set out above, Antamex has guaranteed the obligations of 256 Victoria to RBC and RBC holds a first registered secured interest over the Property of Antamex. In order to cover the balance of the RBC Indebtedness following the 256 Distribution and maintenance of the 256 Reserve, the Receiver is seeking authorization from the Court to make a distribution to RBC from Antamex's estate. In the Receiver's view, it is in the best interest of Antamex's estate and creditors to make the Distributions to RBC as soon as possible to cease the ongoing accrual of interest on RBC's debt, which is eroding value that may otherwise be used to satisfy the claims of other creditors.
58. Since its appointment, the Receiver has received a number of lien claims in respect of Antamex. The Receiver has reviewed such lien claims and confirmed that, notwithstanding the proposed Antamex Distribution to RBC, there are sufficient funds in Antamex's estate to satisfy any amounts that may have priority to RBC's claim under the *Construction Act*, R.S.O., 1990, c C30. In the Receiver's view, therefore, there will be no prejudice to any

lien claimant from the Antamex Distribution. The Receiver intends to serve all known lien claimants with a copy of this Fourth Report and the Receiver's motion.

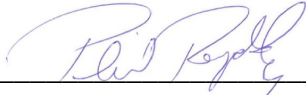
59. The Receiver has also confirmed that there are sufficient funds in Antamex's estate to satisfy all priority payables, including employee amounts, notwithstanding the Antamex Distribution.
60. To the extent that the Antamex Distribution is made on account of the Guarantee, Antamex will hold a subrogated claim to that of RBC against 256 Victoria. The Receiver is seeking an Order from the Court that, following resolution of final accounting matters in connection with the 256 Victoria estate, the Antamex Receiver shall hold the remaining amount of the 256 Reserve for the benefit of Antamex's estate up to the amount of Antamex's subrogated claim. The distribution of any residual amount in the 256 Reserve shall be determined by further order of the Court.

VI. CONCLUSION AND RECOMMENDATION

61. The Receiver respectfully recommends that this Court grant an Order (i) authorizing and directing the Receiver to make the Distributions, (ii) authorizing the Receiver to maintain the 256 Reserve, and (iii) authorizing the Receiver to file assignments in bankruptcy on behalf of Antamex and 256 Victoria.

All of which is respectfully submitted at Toronto, Ontario this 27th day of January, 2025

DELOITTE RESTRUCTURING INC.,
solely in its capacity as Court-Appointed
Receiver of Antamex Industries ULC and
256 Victoria Street West ULC,
and without personal or corporate liability

Per: 

Phil Reynolds, LIT
Senior Vice-President

APPENDIX “A”

Court File No.: CV-24-00715153-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
IN BANKRUPTCY AND INSOLVENCY
(COMMERCIAL LIST)**

IN THE MATTER OF THE RECEIVERSHIP OF ANTAMEX INDUSTRIES ULC

BETWEEN:

EXPORT DEVELOPMENT CANADA

Applicant

- and -

ANTAMEX INDUSTRIES ULC

Respondent

Court File No.: CV-24-718718-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
IN BANKRUPTCY AND INSOLVENCY
(COMMERCIAL LIST)**

IN THE MATTER OF THE RECEIVERSHIP OF 256 VICTORIA STREET WEST ULC

BETWEEN:

ROYAL BANK OF CANADA

Applicant

- and -

256 VICTORIA STREET WEST ULC

Respondent

**SECOND REPORT OF DELOITTE RESTRUCTURING INC.
IN ITS CAPACITY AS COURT-APPOINTED RECEIVER
DATED SEPTEMBER 26, 2024**

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APPENDICES

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APPENDIX “D”	APPOINTMENT ORDER
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APPENDIX “H”	LISTING AGREEMENT
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APPENDIX “N”	LEWIS AFFIDAVIT

CONFIDENTIAL APPENDICES

CONFIDENTIAL APPENDIX “A”	SUMMARY OF OFFERS
CONFIDENTIAL APPENDIX “B”	APS

I. INTRODUCTION AND PURPOSE OF THIS REPORT

1. On March 13, 2024, the Ontario Superior Court of Justice (the “**Court**”) granted the Appointment Order (defined below) appointing Deloitte Restructuring Inc. (“**Deloitte**”) as receiver and manager (in such capacity, the “**Antamex Receiver**”) of all the assets, undertakings and property acquired for or used in connection with the business of Antamex Industries ULC (“**Antamex**”).
2. On April 23, 2024, pursuant to the 256 Appointment Order (defined below), Deloitte was appointed as receiver (in such capacity, the “**256 Receiver**” and together with the Antamex Receiver, the “**Receiver**”) of the property of 256 Victoria Street West ULC (“**256**” and together with Antamex, the “**Debtors**”). 256 is a related party to Antamex which owns the Alliston Premises (defined below) where Antamex was a tenant. The 256 Appointment Order authorized the procedural consolidation of the receivership proceedings in respect of the Debtors.
3. The purpose of this second report of the Receiver (the “**Second Report**”) is to provide information to the Court with respect to:
 - a) the status and outcome of various matters outlined in the First Report of the Receiver dated May 16, 2024 (the “**First Report**”); and
 - b) the basis for an order, *inter alia*,
 - i) approving the Listing Agreement (as defined below);
 - ii) approving the APS and the Proposed Transaction (as such terms are defined herein) for the sale of the Alliston Premises and authorizing and directing the Receiver to take such steps as necessary to complete the Proposed Transaction;

- iii) vesting title in and to the Alliston Premises in the Purchaser (as defined herein) free and clear of all liens, claims and encumbrances, except certain permitted encumbrances, upon the Receiver filing a certificate confirming, among other things, completion of the Proposed Transaction;
- iv) authorizing and directing the Receiver to pay the Commission (as defined herein) upon closing of the Proposed Transaction;
- v) sealing the Confidential Appendices to this Second Report; and
- vi) approving the activities and fees of the Receiver and its counsel as set out in this Second Report.

II. TERMS OF REFERENCE

- 4. In preparing this Second Report, Deloitte has been provided with, and has relied upon unaudited, draft, and/or internal financial information, the Debtors' books and records, discussions with the Debtors' former management, shareholders, and employees, and information from third-party sources (collectively, the "**Information**"). Except as otherwise described in this Second Report:
 - a) Deloitte has reviewed the Information for reasonableness, internal consistency, and use in the context in which it was provided. However, Deloitte has not audited or otherwise attempted to verify the accuracy or completeness of the Information in a manner that would wholly or partially comply with Canadian Auditing Standards ("**CAS**") pursuant to the *Chartered Professional Accountants Canada Handbook*, and accordingly, the Receiver expresses no opinion or other form of assurance contemplated under CAS in respect of the Information.

- b) Deloitte has filed this Second Report solely for the purpose of providing information to this Court. Parties using the Second Report other than for the purposes outlined herein are cautioned it may not be appropriate for their purposes.
- 5. Capitalized terms not otherwise defined herein have the meanings given to them in the First Report a copy of which is attached hereto as **Appendix “A”** without Appendices.
- 6. Unless otherwise stated, all dollar amounts contained in this Second Report are expressed in Canadian Dollars.

III. BACKGROUND

A. Antamex Appointment

- 7. On February 27, 2024, Export Development Canada (“**EDC**”) made an application (the “**Application**”) to the Court for an order appointing Deloitte as receiver of the property, assets, and undertakings (collectively, “**Property**”) of Antamex.
- 8. Antamex was incorporated on November 13, 2018 under the *British Columbia Corporations Act* and has a registered office address of Suite 2300, Bentall 5, 550 Burrard Street, Vancouver BC V6C 2B5. Antamex was in the business of designing, engineering, manufacturing and installing customer modular glass façade solutions for multi-story buildings.
- 9. Antamex operated from two locations: (i) a head office and assembly plant at 210 Great Gulf Drive, Concord, Ontario (the “**Concord Premises**”), and (ii) the Alliston Premises which was a fabrication manufacturing facility (together the “**Premises**”).
- 10. The Court adjourned the Application to March 4, 2024 to provide Antamex with an opportunity to pursue interim financing from its surety bond providers, Nationwide Mutual Insurance Company (“**Nationwide**”), Aviva Insurance Company (“**Aviva**”) and Euler

Hermes North America Insurance Company (“**Euler**” and, together with Nationwide and Aviva, the “**Sureties**”).

11. On March 4, 2024, both EDC and Antamex delivered status updates to the Court. On the basis of such updates, on March 5, 2024, the Court granted an order (the “**Partial Receivership Order**”) appointing Deloitte as receiver (in such capacity, the “**Antamex Receiver**”) of certain priority collateral located primarily in the United States and described on Schedule “A” to the Partial Receivership Order (the “**US Collateral**”). A copy of the Partial Receivership Order is attached hereto as **Appendix “B”**.

12. At the same time, the Court granted the Adjournment Ancillary Relief Order dated March 5, 2024 (the “**Ancillary Relief Order**”), a copy of which is attached hereto as **Appendix “C”**. As set out in the Ancillary Relief Order:
 - a) the balance of the relief sought by EDC, including the appointment of the Antamex Receiver in respect of all the Property, was adjourned to March 12, 2024 to provide the Debtor with additional time to solicit funding from the Sureties;

 - b) in the event the Sureties did not commit to provide necessary and sufficient financial support to Antamex by March 12, 2024, the Sureties were required to pay to the Antamex Receiver, in trust for the benefit of Antamex’s receivership estate, an amount equal to the lesser of (a) CAD \$2 million, and (b) the total of all expenditures and disbursements made by Antamex between February 27, 2024 and March 12, 2024 (the “**Adjournment Period**”), inclusive; and

 - c) the Sureties were required to reimburse EDC directly for all professional fees and expenses reasonably incurred during the Adjournment Period, save and except for

those fees and expenses incurred specifically in connection with EDC's or the Antamex Receiver's efforts to realize on the US Property.

13. On March 12, 2024, EDC advised the Court that no deal was reached regarding funding from the Sureties. The Sureties requested an additional 24 hours to attempt to arrive at an agreed upon form of receivership order.
14. On March 13, 2024 the Court issued an amended and restated receivership order (the "**Appointment Order**") expanding Deloitte's appointment as Antamex Receiver to all of the Property of Antamex. A copy of the Appointment Order is attached hereto as **Appendix "D"**.

B. 256 Victoria Appointment

15. On April 23, 2024, Royal Bank of Canada ("**RBC**") made an application to appoint Deloitte as receiver of all of the assets, undertakings and properties of 256.
16. 256 was incorporated on February 21, 2020 under the *British Columbia Corporations Act* and has a registered office address of Suite 2300, Bentall 5, 550 Burrard Street, Vancouver BC V6C 2B5. 256 operates as a real estate holding company and is the owner of real property located at 256 Victoria Street West, Alliston, Ontario (the "**Alliston Premises**"). Antamex leased the Alliston Premises from 256 and guaranteed 256's obligations to RBC.
17. On April 23, 2024, pursuant to an order (the "**256 Appointment Order**") of the Court, Deloitte was appointed as the 256 Receiver. A copy of the 256 Appointment Order is Attached hereto as **Appendix "E"**. As noted above, the 256 Appointment Order also authorized the procedural consolidation of 256 receivership and the Antamex receivership estate. Specifically, the Receiver is authorized: (a) to administer both estates as if they were a single receivership estate for the purpose of carrying out the Receiver's administrative

duties and responsibilities pursuant to the Appointment Order and the 256 Appointment Order and the requirements of the *Bankruptcy and Insolvency Act*; (b) to maintain a consolidated website for both estates; (c) issue consolidated reports in respect of both proceedings; and (d) perform consolidated marketing and sales efforts in respect of the Property of 256 and the Property of Antamex.

C. Recognition Proceeding

18. As set out in greater detail in the First Report, as a result of the positions taken by certain US stakeholders, including the Norwich Landlord (defined below) in respect of the US Collateral, the Receiver determined that recognition of Antamex’s receivership proceeding under chapter 15 of title 11 of the United States Code (the “**Bankruptcy Code**”) was necessary.
19. On May 1, 2024, the Receiver, in its capacity as foreign representative of Antamex, filed a Verified Petition for (I) Recognition of Canadian Proceedings as Foreign Main Proceedings, (II) Recognition of Foreign Representative, and (III) Related Relief Under Chapter 15 of the Bankruptcy Code (the “**Verified Petition**”) in the United States Bankruptcy Court for the District of Delaware (the “**US Bankruptcy Court**”).
20. At the same time, the Receiver, in its capacity as foreign representative of Antamex, filed a Motion for Provisional Relief Pursuant to Section 1519 of the Bankruptcy Code (the “**Provisional Relief Motion**”). The Provisional Relief Motion, among other things, sought domestication of the Appointment Order on a preliminary basis, including the stay of proceedings contained therein, pending the hearing on the Verified Petition.
21. On May 3, 2024, the US Bankruptcy Court granted, along with certain other procedural orders, the Order Granting Provisional Relief Pursuant to Section 1519 of the Bankruptcy

Code (the “**Provisional Relief Order**”) granting a preliminary injunction in respect of Antamex in the United States and recognizing and enforcing the receivership proceeding of Antamex, including the Appointment Order, in the United States on a provisional basis.

22. On June 4, 2024, the US Court granted the Verified Petition without the need for a hearing. A copy of the US Bankruptcy Court’s Order Granting Petition For (I) Recognition of Canadian Proceeding as Foreign Main Proceeding, (II) Recognition of Foreign Representative, and (III) Related Relief under Chapter 15 of the Bankruptcy Code (the “**US Recognition Order**”) is attached hereto as **Appendix “F”**. The US Recognition Order, among other things, recognized the Canadian receivership proceeding as a foreign main proceeding and granted an injunction in the United States for the duration of the recognition proceeding.

IV. ACTIVITIES OF THE RECEIVER SINCE FIRST REPORT

A. Auction¹

23. On May 22, 2024, the Court granted an Order (the “**Auction Services and Ancillary Relief Order**”), among other things, approving an Auction Services Agreement (the “**ASA**”) with Platinum Asset Services Inc. (“**Platinum**”) with respect to an auction of assets at the Premises.
24. Pursuant to the ASA, Platinum conducted a sale process (the “**Sale Process**”) in respect of all machinery and equipment owned by Antamex located at the Premises. Platinum conducted a marketing campaign in order to generate the highest possible value for Antamex’ machinery and equipment. The sale process included preparing the Premises for

¹ Capitalized terms not otherwise defined in this section have the meanings given to them in the ASA.

the auction, conducting an extensive advertising program (appearing both online and in industry periodicals), pre-selling certain items of equipment where it was economical to do so, and organizing formal auction processes (both in person and online).

25. The Sale Process in respect of the Concord Premises was originally scheduled to conclude on June 30, 2024 as the Receiver was obligated to vacate the Concord Premises before this date. The Receiver ultimately received an extension from the landlord of the Concord Premises and the auction in respect of Antamex's Property located at the Concord Premises concluded on July 31, 2024. The auction in respect of Property located at the Alliston Premises concluded on September 1, 2024.
26. The auction was highly competitive and ultimately resulted in 416 bidders and 204 purchasers for the assets. Following the conclusion of the auctions, Platinum arranged for all purchased equipment and machinery to be removed from the Premises. Platinum then paid the Sale Price in accordance with the waterfall set out in the ASA:
 - a) first, to Remit any required Taxes;
 - b) second, to retain the Buyer's Premium;
 - c) third, from the Proceeds, being the Sale Price net of Taxes and the Buyer's Premium, Platinum deducted its commission;
 - d) fourth, from the Proceeds, Platinum deducted its expenses, subject to the limit specified in the ASA;
 - e) fifth, Platinum deducted Repair Costs, subject to the limit specified in the ASA;and

f) sixth, Platinum remitted the remainder of the Proceeds by wire transfer to the Receiver, being \$2,273,455.

27. The Receiver is currently holding the Proceeds in trust pending distribution. The Receiver intends to bring a motion at a later date to seek approval from the Court for distributions to Antamex's creditors in accordance with legal priorities.

B. US Property

28. As described above, the Receiver was initially appointed in respect of certain US Collateral constituting the priority collateral of EDC pursuant to the Partial Appointment Order.

29. As described in the Affidavit of Adam Smith sworn February 21, 2024 (the "**Smith Affidavit**"), filed by EDC in support of the Application, the US Collateral consists primarily of certain glass manufacturing equipment (the "**US Glass Equipment**") located in Norwich, Connecticut. Antamex asserted ownership of the US Glass Equipment.

30. The US Glass Equipment is stored at a property (the "**Norwich Premises**") formerly leased to Antamex's affiliate, Naverra LLC by Norwich 40 TGCI, LLC (the "**Norwich Landlord**"). As described in greater detail in the Smith Affidavit, Naverra ceased operations and was evicted from the Norwich Premises in November 2023, jeopardizing the US Glass Equipment.

31. Third-party possession of the US Glass Equipment by the Norwich Landlord was a primary motivation for granting the Partial Appointment Order and the stay of proceedings contained therein.

32. The Norwich Landlord wrote to counsel for EDC on March 4, 2024, among other things (i) acknowledging that Antamex claimed an ownership interest in the US Glass Equipment,

(ii) claiming that EDC abandoned its right to the US Glass Equipment, (iii) claiming that the Norwich Landlord is now the owner of the US Glass Equipment, and (iv) advising EDC of its intention to enter into a new lease which, according to the Norwich Landlord “would not impair the rights of EDC or Antamex to litigate the title issues” surrounding the US Glass Equipment.

33. On March 12, 2024, the Norwich Landlord confirmed that it had leased the Norwich Premises to Glass Enterprises Northeast LLC (“**GEN**”) and that GEN would provide access to the Receiver to the US Glass Equipment on March 13, 2024 to inspect the US Glass Equipment. The Receiver and a representative of Tiger Group (“**Tiger**”) attended the Norwich Premises on March 13, 2024 to inspect the US Glass Equipment.
34. On April 15, 2024, the Receiver’s counsel wrote to the Norwich Landlord to memorialize the Receiver’s position that Antamex holds an ownership interest in the US Glass Equipment and to reiterate the application of the stay of proceedings to the US Glass Equipment.
35. On May 6, 2024, the Receiver and its counsel received a letter from counsel to GEN (the “**GEN Letter**”) setting out the basis of GEN’s purported ownership interest in the US Glass Equipment and enclosing documentation not previously made available to the Receiver. GEN also requested that the Receiver consent to its continued use of the US Glass Equipment.
36. In its First Report, the Receiver advised that it was in the process of reviewing the evidence supplied by GEN and conducting additional investigation regarding the ownership of the US Glass Equipment on the basis of such evidence. The Receiver also advised the Court that, as an accommodation while the ownership of the US Glass Equipment remains under

review, the Receiver consented to GEN's continued use of the US Glass Equipment on a day-to-day basis, subject to certain conditions. Such accommodation was provided without prejudice to Antamex's asserted ownership interest in the US Glass Equipment.

37. The Receiver has now concluded its investigation and intends to send a response to GEN in short order advising it of the Receiver's conclusions. The Receiver will provide the Court with a copy of this correspondence in a subsequent report. As noted in the First Report, the Receiver intends to pursue a consensual resolution of this issue. The Receiver may require the assistance of this Court in the absence of a consensual resolution.

C. Return of Antamex Property

38. As set out in the First Report, the Receiver sent letters to all employees of Antamex following its appointment informing such employees of their termination by operation of the Appointment Order. In such letter, the Receiver required the return of all Property of Antamex in the possession of such employees. Two former employees of Antamex refused to return laptop computers issued to them by Antamex in their capacity as employees.
39. In response to the Receiver's repeated demands for the return of the company-owned and issued laptop, Jeff Dicker, former General Counsel to Antamex, ("**Dicker**") refused to return the laptop (the "**Dicker Laptop**") on the basis that it was no longer Antamex's property, arguing that his terms of employment allowed him to retain the laptop on termination of his employment.
40. The Receiver was concerned that the Dicker Laptop may have confidential and / or privileged information related to Antamex's business and affairs given Dicker's former role, and that the Dicker Laptop may have contained personal information related to former

Antamex employees. The Receiver also believed the Dicker Laptop may contain information relevant to its investigation into the US Glass Equipment.

41. The Receiver was ultimately able to negotiate a consensual resolution with Mr. Dicker. Mr. Dicker provided the Receiver with an opportunity to review the contents of the Dicker Laptop and to remove all Antamex data from the Dicker Laptop. Thereafter, the Receiver relinquished any proprietary claim to the Dicker Laptop and returned the Dicker Laptop to Mr. Dicker.
42. The Receiver is still seeking the return of a laptop (the “**McLeod Laptop**”) retained by Brad McLeod (“**McLeod**”), a former employee, who refused to return an Antamex-issued McLeod Laptop unless he was given a cheque for his final pay and travel expenses. McLeod has not disputed that the McLeod Laptop is Antamex’s Property. A copy of the Receiver’s correspondence with McLeod is attached hereto as **Appendix “G”**.

D. Sureties

43. As set out in greater detail in the First Report, after its appointment, the Receiver engaged with the Sureties with respect to (i) the potential that the Sureties would provide funding to Antamex within the context of the receivership proceeding, and (ii) information and access requests made by the Sureties to assist them with the completion of Antamex’s bonded projects.
44. Ultimately the Receiver and the Sureties were unable to reach agreement on a number of critical issues. As a result the decision was made that Antamex would permanently cease operations.

45. Also as set out in the First Report, following the granting of the Appointment Order, the Receiver reviewed the books and records of Antamex to determine the amount owing by the Sureties pursuant to the Ancillary Relief Order on account of expenditures and disbursements made in the Adjournment Period. The Receiver determined that the actual expenditures and disbursements made in the Adjournment Period by Antamex exceeded \$2 million. Accordingly, on April 25, 2024, the Receiver's counsel, Blake, Cassels & Graydon LLP ("**Blakes**"), wrote to the Sureties to request the payment of \$2 million into the Receiver's trust account pursuant to the terms of the Ancillary Relief Order.
46. On April 30, 2024, counsel to the Sureties requested substantiating documentation for the expenditures and disbursements. Such substantiating documentation was provided by the Receiver the same day showing actual disbursements during the Adjournment Period of \$3,588,205.48.
47. On May 14, 2024, counsel to the Sureties sent a responding letter to Blakes setting out their basis for refusal to pay the \$2 million.
48. The Receiver and the Sureties have not, to date, reached a consensual resolution regarding interpretation of the Ancillary Relief Order as it related to the \$2 million payment. On August 19, 2024, the Receiver and the Sureties appeared before Justice Black to seek scheduling of a motion to determine the correct interpretation of the Ancillary Relief Order. Such motion is scheduled before Justice Black on December 3, 2024. The Receiver intends to file a further report in advance of the December 3, 2024 motion providing details regarding its position in respect of the Ancillary Relief Order.

E. Lien Claims

49. After its appointment, the Receiver was contacted by a number of subcontractors who wish to advance, among other things, lien claims and/or breach of trust claims against Antamex pursuant to the *Construction Act*, R.S.O. 1990, c. C.30 (the “**Construction Act**”).
50. As set out in the First Report, in order to ensure potential trust claims are preserved, the Receiver is depositing all project-specific receipts to segregated trust accounts. The Receiver continues to assess potential trust claims that may be brought against Antamex and intends to provide further details regarding such potential trust claims in a subsequent report.
51. The Receiver has also communicated with counsel to the Sureties and Antamex’s litigation counsel in the US regarding next steps certain outstanding litigation claims in the US. The Receiver intends to provide a further update to the court regarding those matters in a subsequent report as and when those matters are resolved.

V. BASIS FOR RELIEF

A. Listing Agreement

52. In the First Report, the Receiver advised that it had solicited expressions of interest from multiple real estate brokerages to submit a marketing proposal with respect to a sale of the Alliston Premises. As set out above, the Alliston Premises is owned by 256.
53. The Receiver received proposals from 5 brokerages. The Receiver ultimately selected CBRE Limited (“**CBRE**”) to market and sell the Alliston Premises on the basis of their overall expertise and reputation, their proposed marketing plan and their specific experience selling properties of the same nature as the Alliston Premises. Attached hereto

as **Appendix “H”** is a copy of the listing agreement entered into with CBRE (the “**Listing Agreement**”).

54. As set out in the Listing Agreement, CBRE is entitled to a commission in connection with the sale of the Alliston Premises (the “**Commission**”). The Receiver requests that, if the Court approves the Proposed Transaction, the Court also (i) approve the Listing Agreement *nunc pro tunc*, and (ii) authorize the Receiver to pay the Commission out of the proceeds of the Proposed Transaction.
55. As set out below, the marketing process conducted by CBRE was able to generate a competitive offer for the sale of the Alliston Premises. The Receiver believes that the terms of the Listing Agreement are fair and reasonable and consistent with agreements of the same nature entered into in similar circumstances. Given CBRE’s limited engagement to marketing the Alliston Premises and the market nature of the Listing Agreement, the Receiver elected to execute the Listing Agreement and seek approval *nunc pro tunc* concurrently with seeking approval of the Proposed Transaction in order to reduce unnecessary costs to the Debtors’ estates and for administrative efficiency.
56. The Commission is consistent with standard commission charged by listing brokerages performing similar services to those of CBRE on real estate transactions in Ontario and, in the Receiver’s view, is fair and reasonable in light of the contribution of CBRE to the Proposed Transaction.

B. Sale of 256 Victoria Property

57. Following execution of the Listing Agreement, CBRE executed its detailed marketing plan for the Alliston Premises which included, (i) a formal listing of the Alliston Premises, (ii) the erection of sale signage, (iii) advertisements in several relevant industry and real estate

publications, (iv) electronic advertising in the form of electronic mail “blasts” to potential customers and other CBRE’s contacts, and (v) calls by CBRE listing agents to their contact bases.

58. Attached hereto as **Confidential Appendix “A”** is a spreadsheet setting out all offers received by CBRE in respect of the Alliston Premises. The Receiver reviewed the bids and consulted with RBC and EDC, the principal stakeholders in the Alliston Premises. The Receiver accepted the highest bid received in the sales process; however, due to financing issues, this bidder was unable to move forward.
59. The Receiver ultimately accepted a bid from 2831450 Ontario Inc. (the “**Purchaser**”). On August 14, 2024, the Receiver and the Purchaser entered into an Agreement of Purchase and Sale in respect of the Alliston Premises (the “**APS**”). A copy of the APS is attached hereto as **Appendix “I”**, with certain commercial terms redacted. An unredacted copy of the APS is attached hereto as **Confidential Appendix “B”**.
60. The Purchaser is a corporation owned by Ram Iron & Metal Inc. (“**Ram**”). Ram has a significant presence in Ontario and owns several operating companies, with a number of land holdings and assets under management.
61. Pursuant to the APS, the Purchaser will purchase 256’s right, title and interest in and to the Alliston Premises. As is customary in a sale by a court officer, the sale of the Alliston Premises is on an “as is, where is” basis without any representation or warranty from the Receiver with respect to the Alliston Premises, other than certain customary representations and warranties for transactions of this nature.
62. Under the APS, the Purchaser is entitled to a forty-five day diligence period (the “**Diligence**”).

Period”) to conduct certain due diligence with respect to (i) title and off title due diligence, (ii) the physical condition of the building located on the Property, and (iii) environmental condition of the Property (the **“Due Diligence”**). The obligation of the Purchaser to complete the transaction contemplated by the APS (the **“Proposed Transaction”**) is subject to the Purchaser providing written notice to the Receiver that it has satisfied itself with respect to the Due Diligence (the **“Due Diligence Notice”**). If the Due Diligence Notice is not received by the end of the Diligence Period, the APS shall be null and void and of no further force or effect whatsoever. The Receiver and the Purchaser shall be released from all obligations and liabilities under the APS with certain exceptions.

63. The Purchaser provided a deposit to the Receiver on execution of the APS. The Purchaser is required to provide a second deposit in the same amount upon delivery of the Due Diligence Notice.
64. The Diligence Period was originally due to expire on October 1, 2024, immediately prior to the scheduled motion for approval of the Proposed Transaction on October 2, 2024. On September 20, 2024, however, the Purchaser requested an extension of the Diligence Period to October 31, 2024 to facilitate a Phase 2 environmental assessment. The Receiver agreed to grant this extension.
65. The Receiver intends to close the Proposed Transaction as soon as possible following delivery of the Due Diligence Notice.
66. In light of the foregoing, the Receiver recommends that the Proposed Transaction be approved by the Court for the following reasons:

- a) The canvassing of the market by CBRE for interested purchasers was professionally conducted in accordance with the Listing Agreement;
- b) The value of the Proposed Transaction represents the highest and best offer received with the greatest certainty of closing;
- c) The Receiver is satisfied that the consideration received for the Alliston Premises is fair and reasonable in the circumstances; and
- d) Both RBC and EDC as secured creditors in respect of the Alliston Premises consent to the approval of the Proposed Transaction.

C. McLeod Laptop

- 67. Unlike Mr. Dicker, Mr. McLeod did not object to this relief being sought at the Receiver's last attendance and has not corresponded with the Receiver at all following service of the Receiver's motion where this relief was initially sought on May 16, 2024. Nevertheless, the Receiver intends to try and engage with Mr. McLeod to arrive at a consensual resolution prior to the Receiver's attendance before the Court on October 2, 2024.
- 68. In the event that the Receiver does not receive a response from Mr. McLeod or is otherwise unable to come to an agreement, the Receiver is seeking an order from this Court directing McLeod to deliver the McLeod Laptop to the Receiver at his own expense. The McLeod Laptop is the Property of Antamex and may contain confidential and / or personal information. The Receiver has taken every reasonable step to facilitate the return of the McLeod Laptop, and there is no legitimate basis for McLeod to retain the McLeod Laptop.
- 69. If McLeod fails to comply with the order directing him to return the McLeod Laptop, the Receiver intends to seek enforcement measures from the Court.

D. Sealing of Confidential Appendices

70. As set out above, the Receiver will be filing on a confidential basis with the Court (a) Confidential Appendix “A” containing a summary of offers received on the Alliston Premises, and (b) Confidential Appendix “B”, the unredacted APS. The Receiver is of the view that disclosure of the offers received and the exact purchase price of the Alliston Premises may negatively impact asset value in the event that the Proposed Transaction does not close. The requested Order contemplates that the Receiver will file with the Court unredacted copies of the Confidential Appendices upon closing of the Proposed Transaction.

E. Approval of Activities and Fees

71. Pursuant to the Appointment Order, the fees and disbursements of the Receiver and the fees and disbursements of its legal counsel were authorized to be paid on a periodic basis based on the fees and expenses incurred for the administration of these receivership proceedings.

72. The Receiver is seeking approval of its fees and those of its counsel in connection with the performance of their duties in the Receivership Proceedings in the following amounts:

- a) The Receiver in the amount of CAD \$1,127,690.00, plus HST and disbursements for the period of March 1, 2024 to August 31, 2024;
- b) Counsel to the Receiver, Blakes, in the amount of CAD \$585,681.50, plus HST and disbursements for period of March 5, 2024 to August 31, 2024;

- c) US counsel to the Receiver, Perkins Coie LLP (“**Perkins**”) in the amount of USD \$308,728.80, plus disbursements for the period of March 8, 2024 to August 31, 2024;
 - d) Delaware counsel to the Receiver, Chipman Brown Cicero & Cole, LLP (“**Chipman**”) in the amount of USD \$36,677.50, plus disbursements for the period of April 18, 2024 to July 23, 2024; and
 - e) Connecticut counsel to the Receiver, MHR Lewis (US) LLC (“**MHR**”) in the amount of USD \$16,727.50, plus disbursements for the period of March 22, 2024 to September 20, 2024;
73. The total fees and disbursements of the Receiver are set out in detail in the affidavit of Phil Reynolds sworn September 26, 2024 (the “**Reynolds Affidavit**”), a copy of which is attached as **Appendix “J”** hereto. The Reynolds Affidavit sets out a summary which identifies the accounting professionals who worked on the Receivership Proceedings, including title, hourly rates, total fees and hours billed. This summary indicates a combined hourly rate of \$419.36 and 2,689.1 hours worked.
74. The total fees and disbursements of Blakes are set out in detail in the affidavit of Linc Rogers sworn September 25, 2024 (the “**Rogers Affidavit**”), a copy of which is attached as **Appendix “K”** hereto. The Rogers Affidavit sets out a summary which identifies the legal professionals who worked on the Receivership Proceedings, including year of call, title, hourly rates, total fees and hours billed. This summary indicates a combined hourly rate of 897.18 and 652.8 hours worked.

75. The total fees and disbursements of Perkins are set out in detail in the affidavit of Tina Moss sworn September 25, 2024 (the “**Moss Affidavit**”), a copy of which is attached as **Appendix “L”** hereto. The Moss Affidavit sets out a summary which identifies the legal professionals who worked on the Receivership Proceedings, including year of call, title, hourly rates, total fees and hours billed. This summary indicates a combined hourly rate of USD \$938.81 and 328.9 hours worked.
76. The total fees and disbursements of Chipman are set out in detail in the affidavit of Mark Desgrosseilliers sworn September 25, 2024 (the “**Desgrosseilliers Affidavit**”), a copy of which is attached as **Appendix “M”** hereto. The Desgrosseilliers Affidavit sets out a summary which identifies the legal professionals who worked on the Receivership Proceedings, including year of call, title, hourly rates, total fees and hours billed. This summary indicates a combined hourly rate of USD \$520.99 and 70.4 hours worked.
77. The total fees and disbursements of MHR are set out in detail in the affidavit of Richard Lewis sworn September 25, 2024 (the “**Lewis Affidavit**”), a copy of which is attached as **Appendix “N”** hereto. The Lewis Affidavit sets out a summary which identifies the legal professionals who worked on the Receivership Proceedings, including year of call, rank, hourly rates, total fees and hours billed. This summary indicates a combined hourly rate of USD \$363.64 and 46.0 hours worked.
78. The work performed by Blakes, Perkins, Chipman and MHR was commissioned in connection with different aspects of the receivership proceedings and in the Receiver’s view there is no material overlap or duplication. Blakes is lead counsel and sole Canadian counsel to the Receiver. Perkins, a New York-based firm, serves as lead US counsel to the Receiver. Chipman, a Delaware-based firm, provided the Receiver with specific

administrative and local law advice in relation to the Chapter 15 Proceeding, which was commenced in Delaware. MHR was retained by the Receiver specifically to provide advice with respect to the US Property located in Connecticut.

79. The Receiver is of the view that the fees and disbursements incurred by it and its counsel are fair and reasonable. Accordingly, the Receiver respectfully requests this Court's approval of such fees and disbursements.

VI. CONCLUSION AND RECOMMENDATION

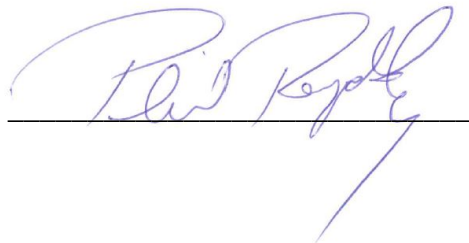
80. The Receiver respectfully recommends that this Court:

- i) approve the Listing Agreement;
- ii) approve the Proposed Transaction and APS;
- iii) seal the Confidential Appendices;
- iv) direct certain former employees to return property of Antamex; and
- v) approve the activities and fees of the Receiver and its legal counsel as set out herein and the Receiver's Compendium of Fee Affidavits.

All of which is respectfully submitted at Toronto, Ontario this 26th day of September, 2024

DELOITTE RESTRUCTURING INC.,
solely in its capacity as Court-Appointed
Receiver of Antamex Industries ULC and
256 Victoria Street West ULC,
and without personal or corporate liability

Per:



IN THE MATTER OF THE RECEIVERSHIP OF ANTAMEX INDUSTRIES ULC

EXPORT DEVELOPMENT CANADA
Applicant

- and -

ANTAMEX INDUSTRIES ULC
Respondent

Court File No.: CV-24-00718718-00CL

IN THE MATTER OF THE RECEIVERSHIP OF ANTAMEX INDUSTRIES ULC

ROYAL BANK OF CANADA
Applicant

- and -

256 VICTORIA STREET WEST ULC
Respondent

ONTARIO
SUPERIOR COURT OF JUSTICE
IN BANKRUPTCY AND INSOLVENCY
(COMMERCIAL LIST)

Proceeding Commenced at Toronto

SECOND REPORT OF THE RECEIVER
Dated September 26, 2024

BLAKE, CASSELS & GRAYDON LLP

Barristers and Solicitors
199 Bay Street
Suite 4000, Commerce Court West
Toronto, Ontario M5L 1A9

Linc Rogers, LSO #43562N

Tel: 416-863-4168
Email: linc.rogers@blakes.com

Caitlin McIntyre, LSO #72306R

Tel: 416-863-4174
Email: caitlin.mcintyre@blakes.com

Lawyers for the Receiver

APPENDIX “B”



Court File No.: CV-24-00715153-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
IN BANKRUPTCY AND INSOLVENCY
(COMMERCIAL LIST)**

THE HONOURABLE) WEDNESDAY, THE 2ND
)
JUSTICE KIMMEL) DAY OF OCTOBER, 2024
and amended and restated on December 20, 2024

IN THE MATTER OF THE RECEIVERSHIP OF ANTAMEX INDUSTRIES ULC

BETWEEN:

EXPORT DEVELOPMENT CANADA

Applicant

- and -

ANTAMEX INDUSTRIES ULC

Respondent

AND

Court File No.: CV-24-00718718-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
IN BANKRUPTCY AND INSOLVENCY
(COMMERCIAL LIST)**

THE HONOURABLE) WEDNESDAY, THE 2ND
)
JUSTICE KIMMEL) DAY OF OCTOBER, 2024
and amended and restated on December 20, 2024

IN THE MATTER OF THE RECEIVERSHIP OF 256 VICTORIA STREET WEST ULC

BETWEEN:

ROYAL BANK OF CANADA

Applicant

- and -

256 VICTORIA STREET WEST ULC

Respondent

**AMENDED AND RESTATED
APPROVAL, VESTING AND ANCILLARY RELIEF ORDER**

THIS MOTION, made by Deloitte Restructuring Inc. in its capacity as the Court-appointed receiver (the “**Receiver**”) of the undertaking, property and assets of Antamex Industries ULC (“**Antamex**”) and 256 Victoria Street West ULC (the “**256**”, together with Antamex, the “**Debtors**”) for an order, among other things, approving the sale transaction (the “**Transaction**”) contemplated by an agreement of purchase and sale (the “**Sale Agreement**”) between the Receiver and 2834150 Ontario Inc. (the “**Original Purchaser**”) dated August 14, 2024 and appended to the Second Report of the Receiver dated September 26, 2024 (the “**Second Report**”), and vesting in the assignee of the Original Purchaser, 256 Victoria Alliston Inc. (the “**Purchaser**”), all of 256’s right, title and interest in and to the property described on Schedule “B” hereto (the “**Purchased Assets**”), was heard this day via videoconference.

ON READING the Second Report, the Affidavit of Paul Racco sworn December 20, 2024 and on hearing the submissions of counsel for the Receiver, and such other persons listed on the participant information form, no one appearing for any other person on the service list, although properly served as appears from the Lawyer’s Certificate of Service of Caitlin McIntyre dated September 27, 2024, filed:

Capitalized terms not otherwise defined herein have the meanings given to them in the Second Report.

SERVICE

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion and Motion Record is hereby abridged and validated so that this motion is properly returnable today and hereby dispenses with further service thereof.

APPROVAL AND VESTING

2. **THIS COURT ORDERS AND DECLARES** that the Transaction is hereby approved, and the execution of the Sale Agreement by the Receiver is hereby authorized and approved, with such minor amendments as the Receiver may deem necessary. The Receiver is hereby authorized and directed to take such additional steps and execute such additional documents as may be necessary or desirable for the completion of the Transaction and for the conveyance of the Purchased Assets to the Purchaser.

3. **THIS COURT ORDERS AND DECLARES** that upon the delivery of a Receiver's certificate to the Purchaser substantially in the form attached as Schedule "A" hereto (the "**Receiver's Certificate**"), all of 256's right, title and interest in and to the Purchased Assets (the "**Real Property**") shall vest absolutely in the Purchaser, free and clear of and from any and all security interests (whether contractual, statutory, or otherwise), hypothecs, mortgages, trusts or deemed trusts (whether contractual, statutory, or otherwise), liens, executions, levies, charges, or other financial or monetary claims, whether or not they have attached or been perfected, registered or filed and whether secured, unsecured or otherwise (collectively, the "**Claims**") including, without limiting the generality of the foregoing: (i) any encumbrances or charges created by the 256 Appointment Order; (ii) all charges, security interests or claims evidenced by registrations pursuant to the *Personal Property Security Act* (Ontario) or any other personal property registry system; and (iii) those Claims listed on Schedule "C" hereto (all of which are collectively referred to as the "**Encumbrances**", which term shall not include the permitted encumbrances, easements and restrictive covenants listed on Schedule "D") and, for greater certainty, this Court orders that all of the Encumbrances affecting or relating to the Purchased Assets are hereby expunged and discharged as against the Purchased Assets.

4. **THIS COURT ORDERS** that upon the registration in the Land Registry Office for the Land Titles Division of Simcoe (No. 51) of an Application for Vesting Order in the form prescribed by the *Land Titles Act* and/or the *Land Registration Reform Act*, the Land Registrar is hereby directed to enter the Purchaser as the owner of the subject Real Property in fee simple, and is hereby directed to delete and expunge from title to the Real Property all of the Claims listed in Schedule “C” hereto.

5. **THIS COURT ORDERS** that for the purposes of determining the nature and priority of Claims, the net proceeds from the sale of the Purchased Assets (the “**Net Proceeds**”) shall stand in the place and stead of the Purchased Assets, and that from and after the delivery of the Receiver’s Certificate all Claims and Encumbrances shall attach to the Net Proceeds from the sale of the Purchased Assets with the same priority as they had with respect to the Purchased Assets immediately prior to the sale, as if the Purchased Assets had not been sold and remained in the possession or control of the person having that possession or control immediately prior to the sale.

6. **THIS COURT ORDERS AND DIRECTS** the Receiver to file with the Court a copy of the Receiver’s Certificate, forthwith after delivery thereof.

7. **THIS COURT ORDERS** that, notwithstanding:

- (a) the pendency of these proceedings;
- (b) any applications for a bankruptcy order now or hereafter issued pursuant to the *Bankruptcy and Insolvency Act* (Canada) in respect of the Debtor and any bankruptcy order issued pursuant to any such applications; and
- (c) any assignment in bankruptcy made in respect of the Debtor;

the vesting of the Purchased Assets in the Purchaser pursuant to this Order shall be binding on any trustee in bankruptcy that may be appointed in respect of 256 and shall not be void or voidable by creditors of 256, nor shall it constitute nor be deemed to be a fraudulent preference, assignment,

fraudulent conveyance, transfer at undervalue, or other reviewable transaction under the *Bankruptcy and Insolvency Act* (Canada) or any other applicable federal or provincial legislation, nor shall it constitute oppressive or unfairly prejudicial conduct pursuant to any applicable federal or provincial legislation.

LISTING AGREEMENT

8. **THIS COURT ORDERS** that the Receiver's execution and delivery of the Listing Agreement and transactions contemplated thereby is hereby approved *nunc pro tunc*. Subject to the provisions of this Order, the Receiver is authorized and directed to take such additional steps and execute such additional documents as may be necessary or desirable to implement the terms of the Listing Agreement.

9. **THIS COURT ORDERS** the Receiver is authorized and directed to pay to CBRE the Commission on the terms set out in the Listing Agreement upon the successful closing of the Transaction.

ACTIVITY AND FEE APPROVALS

10. **THIS COURT ORDERS** that the activities of the Receiver described in the Second Report occurring between May 16, 2024 and September 25, 2024 in relation to the Debtors and these proceedings are hereby ratified and approved, provided, however, that only the Receiver in its personal capacity and only with respect to its own personal liability, shall be entitled to rely upon or utilize in any way such approval.

11. **THIS COURT ORDERS** that the fees of the Receiver in the amount of CAD \$1,127,690.00, plus HST and disbursements for the period from March 1 through to and including August 31, 2024 be and hereby are approved.

12. **THIS COURT ORDERS** that the fees of Blakes in the amount of CAD \$585,681.50, plus HST and disbursements for the period from March 5 through to and including August 31, 2024 be and hereby are approved.

13. **THIS COURT ORDERS** that the fees of Perkins in the amount of USD \$308,728.80, plus disbursements for the period from March 8 through to and including August 31, 2024 be and hereby are approved.

14. **THIS COURT ORDERS** that the fees of Chipman in the amount of USD \$36,677.50, plus disbursements for the period from April 18 through to and including July 23, 2024 be and hereby are approved.

15. **THIS COURT ORDERS** that the fees of MHR in the amount of USD \$16,727.50, plus disbursements for the period from March 22 through to and including September 20, 2024 be and hereby are approved.

RETURN OF PROPERTY

16. **THIS COURT ORDERS** that Brad McLeod shall, forthwith and no later than 5:00 p.m. on October 31, 2024 return the McLeod Laptop belonging to Antamex in his possession to the Receiver.

SEALING

17. **THIS COURT ORDERS** that the Confidential Appendices to the Second Report be and hereby are sealed and shall be treated as confidential until the successful closing of the Transaction.


GENERAL

18. **THIS COURT ORDERS** that the Receiver may from time to time apply to this Court for advice and directions in the discharge of its powers and duties hereunder.

19. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States to give

effect to this Order and to assist the Receiver and its agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Receiver, as an officer of this Court, as may be necessary or desirable to give effect to this Order or to assist the Receiver and its agents in carrying out the terms of this Order.

20. **THIS COURT ORDERS** that this Order and all of its provisions are effective as of 12:01 a.m. (Toronto time) on the date of this Order, and this Order shall be immediately enforceable at such time and thereafter without the need for entry or filing.

 Digitally signed by
Jessica Kimmel
Date: 2024.12.20
16:55:25 -05'00'

Schedule A – Form of Receiver’s Certificate

Court File No.: CV-24-718718-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
IN BANKRUPTCY AND INSOLVENCY
(COMMERCIAL LIST)**

IN THE MATTER OF THE RECEIVERSHIP OF 256 VICTORIA STREET WEST ULC

BETWEEN:

ROYAL BANK OF CANADA

Applicant

- and -

256 VICTORIA STREET WEST ULC

Respondent

RECEIVER’S CERTIFICATE

RECITALS

A. Pursuant to an Order of the Honourable Justice Black of the Ontario Superior Court of Justice (the “**Court**”) dated April 23, 2024, Deloitte Restructuring Inc. was appointed as the receiver (the “**Receiver**”) of the undertaking, property and assets of 256 Victoria Street West ULC (the “**Debtor**”).

B. Pursuant to an Order of the Court dated October 2, 2024, as amended and restated on December 20, 2024, the Court approved the agreement of purchase and sale made as of August 14, 2024 (the “**Sale Agreement**”) between the Receiver and 2834150 Ontario Inc. (the “**Original Purchaser**”) and provided for the vesting in the Original Purchaser of the Debtor’s right, title and interest in and to the Purchased Assets, which vesting is to be effective with respect to the

Purchased Assets upon the delivery by the Receiver to the Original Purchaser of a certificate confirming (i) the payment by the Original Purchaser of the Purchase Price for the Purchased Assets; (ii) that the conditions to Closing as set out in section 12 of the Sale Agreement have been satisfied or waived by the Receiver and the Original Purchaser; and (iii) the Transaction has been completed to the satisfaction of the Receiver.

C. On December 19, 2024, the Original Purchaser assigned all of its rights and obligations under the Sale Agreement to its affiliate 256 Victoria Alliston Inc. (the “**Purchaser**”).

D. Unless otherwise indicated herein, terms with initial capitals have the meanings set out in the Sale Agreement.

THE RECEIVER CERTIFIES the following:

1. The Purchaser has paid and the Receiver has received the Purchase Price for the Purchased Assets payable on the Completion Date pursuant to the Sale Agreement;
2. The conditions to Closing as set out in section 12 of the Sale Agreement have been satisfied or waived by the Receiver and the Purchaser; and
3. The Transaction has been completed to the satisfaction of the Receiver.
4. This Certificate was delivered by the Receiver at _____ [TIME] on _____ [DATE].

DELOITTE RESTRUCTURING INC., in its capacity as Receiver of the undertaking, property and assets of 256 Victoria Street West ULC, and not in its personal capacity

Per: _____
Name:
Title:

Schedule B – Purchased Assets

256 Victoria Street West, Alliston, Ontario

PIN 58191-0246 (LT): FIRSTLY: PART LOTS 1 & 2 CONCESSION 7 TOSORONTIO; PART LOT 24 SOUTH SIDE WELLINGTON ST PLAN 268; LOT 19 & PART LOTS 20, 21 & 22 NORTH SIDE WELLINGTON ST PLAN 268; LOT 14 EAST SIDE WILLIAM ST PLAN 268; LOT 15 & PART LOT 16 SOUTH SIDE RESERVE PLAN 268; PART WELLINGTON ST, PART WILLIAM ST & PART OF RESERVE PLAN 268 AS CLOSED BY BYLAW RO1299284; ALL BEING PARTS 1 & 2 PLAN 51R27569 SAVE & EXCEPT PARTS 1, 9 & 10 PLAN 51R28296 & SAVE AND EXCEPT PARTS 1 & 2 PLAN 51R41792; SUBJECT TO RO1188992 TRANSFERRED BY RO1189956; SUBJECT TO EASEMENT OVER PARTS 1 & 2 PLAN 51R28169 AS IN LT381359, LT381953, LT381954; SECONDLY: PART LOT 1 CONCESSION 7 TOSORONTIO BEING PART 1 PLAN 51R28460;; TOWN OF NEW TECUMSETH.

Schedule C – Claims to be deleted and expunged from title to Real Property

Instrument No.	Date	Instrument Type	Amount	Parties From	Parties To
SC1666959	2020/03/09	Transfer	\$4,100,000,000	Peter Thomson & Sons Inc.	256 Victoria Street West ULC
SC1814003	2021/08/12	Charge	\$4,500,000	256 Victoria Street West ULC	HSBC Bank Canada
SC1814004	2021/08/12	Notice of Assignment of Rents-General		256 Victoria Street West ULC	HSBC Bank Canada
SC1922458	2022/08/16	Notice	\$2.00	256 Victoria Street West ULC	HSBC Bank Canada

**Schedule D – Permitted Encumbrances, Easements and Restrictive Covenants
related to the Real Property
(unaffected by the Vesting Order)**

General Permitted Encumbrances:

- (a) Encumbrances for real property taxes (which term includes charges, rates and assessments) or charges for electricity, power, gas, water and other services and municipal utilities in connection with the Real Property that have accrued but are not yet due and owing.
- (b) Construction, mechanics', carriers', workers', repairers', storers' or other similar liens or encumbrances (inchoate or otherwise) if individually or in the aggregate: (i) they arose or were incurred in the ordinary course of business; (ii) they have not been filed, recorded or registered in accordance with applicable law; (iii) notice of them has not been given to the Debtor or the Receiver; and (iv) the indebtedness secured by them is not in arrears.
- (c) Registered agreements with any governmental authorities or public utilities, including subdivision agreements, development agreements, engineering, grading or landscaping agreements and similar agreements.
- (d) Registered restrictive covenants, private deed restrictions, leases, notices of lease, easements, covenants, rights of way and other restrictions, including, with limitation: (i) registered easements on real property for the supply of utilities or telephone services and for drainage, storm or sanitary sewers, public utilities lines, telephone lines, cable television lines or other services; and (ii) registered easements or rights-of-way for the passage, ingress and egress of persons and vehicles over parts of the Real Property.
- (e) Facility cost sharing, servicing, parking, reciprocal and other similar agreements with neighbouring landowners and/or governmental authorities.
- (f) Any encroachments by any structure located on the Real Property onto any adjoining lands and any encroachment by any structure located on adjoining lands onto the Real Property.
- (g) Title defects or irregularities, unregistered easements or rights of way, and other unregistered restrictions or discrepancies affecting the use of the Real Property.
- (h) The provisions of applicable laws, including by-laws, regulations, airport zoning regulations, ordinances and similar instruments relating to development and zoning, and any reservations, exceptions, limitations, provisos and conditions contained in the original Crown grant or patent.

Specific Permitted Encumbrances:

Instrument No.	Date	Instrument Type	Amount	Parties From	Parties To
RO1299284 (shown in property description)		By-law			

Instrument No.	Date	Instrument Type	Amount	Parties From	Parties To
RO1188992 (shown in property description)					
RO1189956 (shown in property description)					
RO184647	May 22, 1964	By-law			
51R9785	1980/09/23	Plan Reference			
51R22912	1992/04/13	Plan Reference			
51R23477	1992/12/03	Plan Reference			
51R24429	1994/01/26	Plan Reference			
51R25753	1995/10/04	Plan Reference			
51R27569	1998/04/02	Plan Reference			
51R28169	1998/11/04	Plan Reference			
LT381359	1999/03/26	Transfer Easement		Peter Thomson & Sons (1990) Ltd.	1315084 Ontario Inc.
LT381953	1999/03/31	Transfer Easement	\$2.00	Peter Thomson & Sons (1990) Ltd.	Alliston Mills Limited

Instrument No.	Date	Instrument Type	Amount	Parties From	Parties To
LT381954	1999/03/31	Transfer Easement	\$2.00	Peter Thomson & Sons (1990) Ltd.	Alliston Mills (1997) Limited
51R42322	2019/12/17	Plan Reference			

Court File No.: CV-24-00715153-00CL

IN THE MATTER OF THE RECEIVERSHIP OF ANTAMEX INDUSTRIES ULC

EXPORT DEVELOPMENT CANADA
Applicant

- and -

ANTAMEX INDUSTRIES ULC
Respondent

AND

Court File No.: CV-24-00718718-00CL

IN THE MATTER OF THE RECEIVERSHIP OF 256 VICTORIA STREET WEST ULC

ROYAL BANK OF CANADA
Applicant

- and -

256 VICTORIA STREET WEST ULC
Respondent

ONTARIO
SUPERIOR COURT OF JUSTICE
IN BANKRUPTCY AND INSOLVENCY
(COMMERCIAL LIST)

Proceeding Commenced at Toronto

AMENDED AND RESTATED APPROVAL,
VESTING AND
ANCILLARY RELIEF ORDER

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Tel: 416-863-4174
Email: caitlin.mcintyre@blakes.com

Lawyers for the Receiver

APPENDIX “C”

Court File No.: CV-24-718718-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
IN BANKRUPTCY AND INSOLVENCY
(COMMERCIAL LIST)**

IN THE MATTER OF THE RECEIVERSHIP OF 256 VICTORIA STREET WEST ULC

BETWEEN:

ROYAL BANK OF CANADA

Applicant

- and -

256 VICTORIA STREET WEST ULC

Respondent

RECEIVER'S CERTIFICATE

RECITALS

A. Pursuant to an Order of the Honourable Justice Black of the Ontario Superior Court of Justice (the "**Court**") dated April 23, 2024, Deloitte Restructuring Inc. was appointed as the receiver (the "**Receiver**") of the undertaking, property and assets of 256 Victoria Street West ULC (the "**Debtor**").

B. Pursuant to an Order of the Court dated October 2, 2024, as amended and restated on December 20, 2024, the Court approved the agreement of purchase and sale made as of August 14, 2024 (the "**Sale Agreement**") between the Receiver and 2834150 Ontario Inc. (the "**Original Purchaser**") and provided for the vesting in the Original Purchaser of the Debtor's right, title and interest in and to the Purchased Assets, which vesting is to be effective with respect to the Purchased Assets upon the delivery by the Receiver to the Original Purchaser of a certificate

confirming (i) the payment by the Original Purchaser of the Purchase Price for the Purchased Assets; (ii) that the conditions to Closing as set out in section 12 of the Sale Agreement have been satisfied or waived by the Receiver and the Original Purchaser; and (iii) the Transaction has been completed to the satisfaction of the Receiver.

C. On December 19, 2024, the Original Purchaser assigned all of its rights and obligations under the Sale Agreement to its affiliate 256 Victoria Alliston Inc. (the “**Purchaser**”).

D. Unless otherwise indicated herein, terms with initial capitals have the meanings set out in the Sale Agreement.

THE RECEIVER CERTIFIES the following:

1. The Purchaser has paid and the Receiver has received the Purchase Price for the Purchased Assets payable on the Completion Date pursuant to the Sale Agreement;
2. The conditions to Closing as set out in section 12 of the Sale Agreement have been satisfied or waived by the Receiver and the Purchaser; and
3. The Transaction has been completed to the satisfaction of the Receiver.
4. This Certificate was delivered by the Receiver at 9:30 a.m. on December 31, 2024.

DELOITTE RESTRUCTURING INC., in its capacity as Receiver of the undertaking, property and assets of 256 Victoria Street West ULC, and not in its personal capacity

Per: 

Name: Philip J. Reynolds, LIT, MBA, CPA

Title: Senior Vice President, Deloitte Restructuring Inc.

APPENDIX “D”



PERSONAL PROPERTY SECURITY REGISTRATION
SYSTEM (ONTARIO) ENQUIRY RESULTS

Prepared for : Oncorp - Blake, Cassels & Graydon LLP
Reference : nab
Docket : 00038358000106
Search ID : 1010278
Date Processed : 1/20/2025 3:00:06 PM
Report Type : PPSA Electronic Response
Search Conducted on : 256 Victoria Street West ULC
Search Type : Business Debtor

DISCLAIMER :

This report has been generated using data provided by the Personal Property Registration Branch, Ministry of Government Services, Government of Ontario. No liability is undertaken regarding its correctness, completeness, or the interpretation and use that are made of it.

MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

THIS IS TO CERTIFY THAT A SEARCH HAS BEEN MADE IN THE RECORDS OF THE
CENTRAL OFFICE OF THE PERSONAL PROPERTY SECURITY SYSTEM IN RESPECT
OF THE FOLLOWING:

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: 256 Victoria Street West ULC

FILE CURRENCY: January 19, 2025

RESPONSE CONTAINS: APPROXIMATELY 5 FAMILIES and 14 PAGES.

THE SEARCH RESULTS MAY INDICATE THAT THERE ARE SOME REGISTRATIONS
WHICH SET OUT A BUSINESS DEBTOR NAME WHICH IS SIMILAR TO THE NAME
IN WHICH YOUR ENQUIRY WAS MADE. IF YOU DETERMINE THAT THERE ARE
OTHER SIMILAR BUSINESS DEBTOR NAMES, YOU MAY REQUEST THAT
ADDITIONAL ENQUIRIES BE MADE AGAINST THOSE NAMES.

THE ABOVE REPORT HAS BEEN CREATED BASED ON THE DATA PROVIDED BY
THE PERSONAL PROPERTY REGISTRATION BRANCH, MINISTRY OF CONSUMER
AND BUSINESS SERVICES, GOVERNMENT OF ONTARIO. NO LIABILITY IS
UNDERTAKEN REGARDING ITS CORRECTNESS, COMPLETENESS, OR THE
INTERPRETATION AND USE THAT ARE MADE OF IT.

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: 256 Victoria Street West ULC

FILE CURRENCY: January 19, 2025

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 1 OF 5 ENQUIRY PAGE : 1 OF 14

SEARCH : BD : 256 VICTORIA STREET WEST ULC

00 FILE NUMBER : 502990704 EXPIRY DATE : 26FEB 2029 STATUS :
 01 CAUTION FILING : PAGE : 001 OF 1 MV SCHEDULE ATTACHED :
 REG NUM : 20240226 1729 1590 2178 REG TYP: P PPSA REG PERIOD: 5
 02 IND DOB : IND NAME:
 03 BUS NAME: ANTAMEX INDUSTRIES ULC
 OCN :
 04 ADDRESS : 210 GREAT GULF DRIVE
 CITY : CONCORD PROV: ON POSTAL CODE: L4K 5W1
 05 IND DOB : IND NAME:
 06 BUS NAME: ANTAMEX U.S. LLC
 OCN :
 07 ADDRESS : 210 GREAT GULF DRIVE
 CITY : CONCORD PROV: ON POSTAL CODE: L4K 5W1

08 SECURED PARTY/LIEN CLAIMANT :
 AVIVA INSURANCE COMPANY OF CANADA
 09 ADDRESS : 10 AVIVA WAY, SUITE 100
 CITY : TORONTO PROV: ON POSTAL CODE: L6G 0G1
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10 X X X X X
 YEAR MAKE MODEL V.I.N.

11

12

GENERAL COLLATERAL DESCRIPTION

13

14

15

16 AGENT: BORDEN LADNER GERVAIS LLP (D. BAMBROUGH)

17 ADDRESS : 22 ADELAIDE STREET WEST

CITY : TORONTO PROV: ON POSTAL CODE: M5H 4E3

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: 256 Victoria Street West ULC

FILE CURRENCY: January 19, 2025

2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

FAMILY : 1 OF 5 ENQUIRY PAGE : 2 OF 14

SEARCH : BD : 256 VICTORIA STREET WEST ULC

FILE NUMBER 502990704

PAGE TOT REGISTRATION NUM REG TYPE
 01 CAUTION : 001 OF 3 MV SCHED: 20240423 0943 1590 9559

21 REFERENCE FILE NUMBER : 502990704

22 AMEND PAGE: NO PAGE: X CHANGE: A AMNDMNT REN YEARS: CORR PER:

23 REFERENCE DEBTOR/ IND NAME:

24 TRANSFEROR: BUS NAME: ANTAMEX INDUSTRIES ULC

25 OTHER CHANGE:

26 REASON: TO ADD ADDITIONAL DEBTOR NAME

27 /DESCR:

28 :

02/05 IND/TRANSFEE:

03/06 BUS NAME/TRFEE: 256 VICTORIA STREET WEST ULC

OCN:

04/07 ADDRESS: 3 COLUMBUS CIRCLE, SUITE 1420

CITY: NEW YORK PROV: NY POSTAL CODE: 10019

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY :	PROV :	POSTAL CODE :						
CONS.	MV	DATE OF	NO FIXED					
GOODS	INVTRY	EQUIP	ACCTS	OTHER	INCL	AMOUNT	MATURITY OR	MAT DATE

10

11

12

13

14

15

16 NAME : BORDEN LADNER GERVAIS LLP (M. BORGO)

17 ADDRESS : 22 ADELAIDE STREET WEST

CITY : TORONTO PROV : ON POSTAL CODE : M5H 4E3

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: 256 Victoria Street West ULC

FILE CURRENCY: January 19, 2025

2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

FAMILY : 1 OF 5 ENQUIRY PAGE : 3 OF 14

SEARCH : BD : 256 VICTORIA STREET WEST ULC

FILE NUMBER 502990704

PAGE TOT REGISTRATION NUM REG TYPE
 01 CAUTION : 002 OF 3 MV SCHED: 20240423 0943 1590 9559

21 REFERENCE FILE NUMBER : 502990704

22 AMEND PAGE: NO PAGE: CHANGE: REN YEARS: CORR PER:

23 REFERENCE DEBTOR/ IND NAME:

24 TRANSFEROR: BUS NAME:

25 OTHER CHANGE:

26 REASON:

27 /DESCR:

28 :

02/05 IND/TRANSFEE:

03/06 BUS NAME/TRFEE: ANTAMEX INDUSTRIES INC.

OCN:

04/07 ADDRESS: 8 THE GREEN, SUITE A

CITY: DOVER PROV: DE POSTAL CODE: 19901

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY :	PROV :	POSTAL CODE :						
CONS.	MV	DATE OF	NO FIXED					
GOODS	INVTRY	EQUIP	ACCTS	OTHER	INCL	AMOUNT	MATURITY OR	MAT DATE

10

11

12

13

14

15

16 NAME :

17 ADDRESS :

CITY : PROV : POSTAL CODE :

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: 256 Victoria Street West ULC

FILE CURRENCY: January 19, 2025

2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

FAMILY : 1 OF 5 ENQUIRY PAGE : 4 OF 14

SEARCH : BD : 256 VICTORIA STREET WEST ULC

FILE NUMBER 502990704

PAGE TOT REGISTRATION NUM REG TYPE
 01 CAUTION : 003 OF 3 MV SCHED: 20240423 0943 1590 9559

21 REFERENCE FILE NUMBER : 502990704

22 AMEND PAGE: NO PAGE: CHANGE: REN YEARS: CORR PER:

23 REFERENCE DEBTOR/ IND NAME:

24 TRANSFEROR: BUS NAME:

25 OTHER CHANGE:

26 REASON:

27 /DESCR:

28 :

02/05 IND/TRANSFEE:

03/06 BUS NAME/TRFEE: ANTAMEX INDUSTRIES FIN LLC

OCN:

04/07 ADDRESS: 210 GREAT GULF DRIVE

CITY: CONCORD PROV: ON POSTAL CODE: L4K 5W1

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY :	PROV :	POSTAL CODE :						
CONS.	MV	DATE OF	NO FIXED					
GOODS	INVTRY	EQUIP	ACCTS	OTHER	INCL	AMOUNT	MATURITY OR	MAT DATE

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16 NAME :

17 ADDRESS :

CITY : PROV : POSTAL CODE :

END OF FAMILY

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: 256 Victoria Street West ULC

FILE CURRENCY: January 19, 2025

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 2 OF 5 ENQUIRY PAGE : 5 OF 14

SEARCH : BD : 256 VICTORIA STREET WEST ULC

00 FILE NUMBER : 503017722 EXPIRY DATE : 27FEB 2029 STATUS :
 01 CAUTION FILING : PAGE : 001 OF 1 MV SCHEDULE ATTACHED :
 REG NUM : 20240227 1059 1590 2220 REG TYP: P PPSA REG PERIOD: 5
 02 IND DOB : IND NAME:
 03 BUS NAME: ANTAMEX INDUSTRIES ULC
 OCN :
 04 ADDRESS : 210 GREAT GULF DRIVE
 CITY : CONCORD PROV: ON POSTAL CODE: L4K 5W1
 05 IND DOB : IND NAME:
 06 BUS NAME: ANTAMEX U.S. LLC
 OCN :
 07 ADDRESS : 210 GREAT GULF DRIVE
 CITY : CONCORD PROV: ON POSTAL CODE: L4K 5W1

08 SECURED PARTY/LIEN CLAIMANT :
 NATIONWIDE MUTUAL INSURANCE COMPANY
 09 ADDRESS : PO BOX 182068
 CITY : COLUMBUS PROV: OH POSTAL CODE: 43218
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10 X X X X X
 YEAR MAKE MODEL V.I.N.

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12

GENERAL COLLATERAL DESCRIPTION

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16 AGENT: BORDEN LADNER GERVAIS LLP (D. BAMBROUGH)

17 ADDRESS : 22 ADELAIDE STREET WEST

CITY : TORONTO PROV: ON POSTAL CODE: M5H 4E3

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: 256 Victoria Street West ULC

FILE CURRENCY: January 19, 2025

2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

FAMILY : 2 OF 5 ENQUIRY PAGE : 6 OF 14

SEARCH : BD : 256 VICTORIA STREET WEST ULC

FILE NUMBER 503017722

PAGE TOT REGISTRATION NUM REG TYPE
 01 CAUTION : 001 OF 3 MV SCHED: 20240423 0942 1590 9558

21 REFERENCE FILE NUMBER : 503017722

22 AMEND PAGE: NO PAGE: X CHANGE: A AMNDMNT REN YEARS: CORR PER:

23 REFERENCE DEBTOR/ IND NAME:

24 TRANSFEROR: BUS NAME: ANTAMEX INDUSTRIES ULC

25 OTHER CHANGE:

26 REASON: TO ADD ADDITIONAL DEBTOR NAME

27 /DESCR:

28 :

02/05 IND/TRANSFEE:

03/06 BUS NAME/TRFEE: 256 VICTORIA STREET WEST ULC

OCN:

04/07 ADDRESS: 3 COLUMBUS CIRCLE, SUITE 1420

CITY: NEW YORK PROV: NY POSTAL CODE: 10019

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY :	PROV :	POSTAL CODE :						
CONS.	MV	DATE OF	NO FIXED					
GOODS	INVTRY	EQUIP	ACCTS	OTHER	INCL	AMOUNT	MATURITY OR	MAT DATE

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16 NAME : BORDEN LADNER GERVAIS LLP (M. BORGO)

17 ADDRESS : 22 ADELAIDE STREET WEST

CITY : TORONTO PROV : ON POSTAL CODE : M5H 4E3

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: 256 Victoria Street West ULC

FILE CURRENCY: January 19, 2025

2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

FAMILY : 2 OF 5 ENQUIRY PAGE : 7 OF 14

SEARCH : BD : 256 VICTORIA STREET WEST ULC

FILE NUMBER 503017722

PAGE TOT REGISTRATION NUM REG TYPE
 01 CAUTION : 002 OF 3 MV SCHED: 20240423 0942 1590 9558

21 REFERENCE FILE NUMBER : 503017722

22 AMEND PAGE: NO PAGE: CHANGE: REN YEARS: CORR PER:

23 REFERENCE DEBTOR/ IND NAME:

24 TRANSFEROR: BUS NAME:

25 OTHER CHANGE:

26 REASON:

27 /DESCR:

28 :

02/05 IND/TRANSFEE:

03/06 BUS NAME/TRFEE: ANTAMEX INDUSTRIES INC.

OCN:

04/07 ADDRESS: 8 THE GREEN, SUITE A

CITY: DOVER PROV: DE POSTAL CODE: 19901

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY :	PROV :	POSTAL CODE :						
CONS.	MV	DATE OF	NO FIXED					
GOODS	INVTRY	EQUIP	ACCTS	OTHER	INCL	AMOUNT	MATURITY OR	MAT DATE

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16 NAME :

17 ADDRESS :

CITY : PROV : POSTAL CODE :

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: 256 Victoria Street West ULC

FILE CURRENCY: January 19, 2025

2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

FAMILY : 2 OF 5 ENQUIRY PAGE : 8 OF 14

SEARCH : BD : 256 VICTORIA STREET WEST ULC

FILE NUMBER 503017722

PAGE TOT REGISTRATION NUM REG TYPE
 01 CAUTION : 003 OF 3 MV SCHED: 20240423 0942 1590 9558

21 REFERENCE FILE NUMBER : 503017722

22 AMEND PAGE: NO PAGE: CHANGE: REN YEARS: CORR PER:

23 REFERENCE DEBTOR/ IND NAME:

24 TRANSFEROR: BUS NAME:

25 OTHER CHANGE:

26 REASON:

27 /DESCR:

28 :

02/05 IND/TRANSFEE:

03/06 BUS NAME/TRFEE: ANTAMEX INDUSTRIES FIN LLC

OCN:

04/07 ADDRESS: 210 GREAT GULF DRIVE

CITY: CONCORD PROV: ON POSTAL CODE: L4K 5W1

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY :	PROV :	POSTAL CODE :	DATE OF	NO FIXED
CONS.	MV		MATURITY OR	MAT DATE
GOODS INVTRY EQUIP ACCTS OTHER	INCL	AMOUNT		

10

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16 NAME :

17 ADDRESS :

CITY : PROV : POSTAL CODE :

END OF FAMILY

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: 256 Victoria Street West ULC

FILE CURRENCY: January 19, 2025

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 3 OF 5 ENQUIRY PAGE : 9 OF 14

SEARCH : BD : 256 VICTORIA STREET WEST ULC

00 FILE NUMBER : 503408637 EXPIRY DATE : 11MAR 2029 STATUS :
 01 CAUTION FILING : PAGE : 001 OF 4 MV SCHEDULE ATTACHED :
 REG NUM : 20240311 1847 1590 4170 REG TYP: P PPSA REG PERIOD: 5
 02 IND DOB : IND NAME:
 03 BUS NAME: ANTAMEX INDUSTRIES ULC
 OCN :
 04 ADDRESS : 550 BURNARD STREET, SUITE 2300, BENTALL
 CITY : VANCOUVER PROV: BC POSTAL CODE: V6C 2B5
 05 IND DOB : IND NAME:
 06 BUS NAME: 256 VICTORIA STREET WEST ULC
 OCN :
 07 ADDRESS : 550 BURNARD STREET, SUITE 2300, BENTALL
 CITY : VANCOUVER PROV: BC POSTAL CODE: V6C 2B5

08 SECURED PARTY/LIEN CLAIMANT :
 EULER HERMES NORTH AMERICA INSURANCE COMPANY, SURETY DEPARTMENT
 09 ADDRESS : 4 ROBERT SPECK PARKWAY, SUITE 1000
 CITY : MISSISSAUGA PROV: ON POSTAL CODE: L4Z 1S1
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10 X X X X X
 YEAR MAKE MODEL V.I.N.

11

12

GENERAL COLLATERAL DESCRIPTION

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16 AGENT: BORDEN LADNER GERVAIS LLP (A. PUNZO)

17 ADDRESS : 22 ADELAIDE STREET WEST, SUITE 3400

CITY : TORONTO PROV: ON POSTAL CODE: M5H 4E3

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: 256 Victoria Street West ULC

FILE CURRENCY: January 19, 2025

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 3 OF 5 ENQUIRY PAGE : 10 OF 14

SEARCH : BD : 256 VICTORIA STREET WEST ULC

00 FILE NUMBER : 503408637 EXPIRY DATE : 11MAR 2029 STATUS :
 01 CAUTION FILING : PAGE : 002 OF 4 MV SCHEDULE ATTACHED :
 REG NUM : 20240311 1847 1590 4170 REG TYP: REG PERIOD:
 02 IND DOB : IND NAME:
 03 BUS NAME:
 OCN :
 04 ADDRESS : 5
 CITY : PROV: POSTAL CODE:
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS : 5
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
 CITY : PROV: POSTAL CODE:
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10
 YEAR MAKE MODEL V.I.N.
 11
 12
 GENERAL COLLATERAL DESCRIPTION
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 14
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 16 AGENT:
 17 ADDRESS :
 CITY : PROV: POSTAL CODE:

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: 256 Victoria Street West ULC

FILE CURRENCY: January 19, 2025

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 3 OF 5 ENQUIRY PAGE : 11 OF 14

SEARCH : BD : 256 VICTORIA STREET WEST ULC

00 FILE NUMBER : 503408637 EXPIRY DATE : 11MAR 2029 STATUS :
 01 CAUTION FILING : PAGE : 003 OF 4 MV SCHEDULE ATTACHED :
 REG NUM : 20240311 1847 1590 4170 REG TYP: REG PERIOD:
 02 IND DOB : IND NAME:
 03 BUS NAME: ANTAMEX INDUSTRIES INC.
 OCN :
 04 ADDRESS : 550 BURRARD STREET, SUITE 2300, BENTALL
 CITY : VANCOUVER PROV: BC POSTAL CODE: V6C 2B5
 05 IND DOB : IND NAME:
 06 BUS NAME: ANTAMEX U.S. LLC
 OCN :
 07 ADDRESS : 550 BURRARD STREET, SUITE 2300, BENTALL
 CITY : VANCOUVER PROV: BC POSTAL CODE: V6C 2B5

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
 CITY : PROV: POSTAL CODE:
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10
 YEAR MAKE MODEL V.I.N.
 11
 12
 GENERAL COLLATERAL DESCRIPTION
 13
 14
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 16 AGENT:
 17 ADDRESS :
 CITY : PROV: POSTAL CODE:

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: 256 Victoria Street West ULC

FILE CURRENCY: January 19, 2025

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 3 OF 5 ENQUIRY PAGE : 12 OF 14

SEARCH : BD : 256 VICTORIA STREET WEST ULC

00 FILE NUMBER : 503408637 EXPIRY DATE : 11MAR 2029 STATUS :
 01 CAUTION FILING : PAGE : 004 OF 4 MV SCHEDULE ATTACHED :
 REG NUM : 20240311 1847 1590 4170 REG TYP: REG PERIOD:
 02 IND DOB : IND NAME:
 03 BUS NAME:
 OCN :
 04 ADDRESS : 5
 CITY : PROV: POSTAL CODE:
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS : 5
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
 CITY : PROV: POSTAL CODE:
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10
 YEAR MAKE MODEL V.I.N.
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 12
 GENERAL COLLATERAL DESCRIPTION
 13
 14
 15
 16 AGENT:
 17 ADDRESS :
 CITY : PROV: POSTAL CODE:

END OF FAMILY

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: 256 Victoria Street West ULC

FILE CURRENCY: January 19, 2025

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 4 OF 5 ENQUIRY PAGE : 13 OF 14

SEARCH : BD : 256 VICTORIA STREET WEST ULC

00 FILE NUMBER : 774938664 EXPIRY DATE : 30JUL 2031 STATUS :
 01 CAUTION FILING : PAGE : 001 OF 1 MV SCHEDULE ATTACHED :
 REG NUM : 20210730 0906 1590 8887 REG TYP: P PPSA REG PERIOD: 10
 02 IND DOB : IND NAME:
 03 BUS NAME: 256 VICTORIA STREET WEST ULC
 OCN :
 04 ADDRESS : 210 GREAT GULF DRIVE
 CITY : CONCORD PROV: ON POSTAL CODE: L4K 5W1
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
 HSBC BANK CANADA
 09 ADDRESS : 4500 HIGHWAY 7, SUITE 200
 CITY : WOODBRIDGE PROV: ON POSTAL CODE: L4L 4Y7
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10 X X X X X
 YEAR MAKE MODEL V.I.N.

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GENERAL COLLATERAL DESCRIPTION

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 14
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16 AGENT: DEVRY SMITH & FRANK LLP (CM)

17 ADDRESS : 100-95 BARBER GREENE RD.

CITY : TORONTO PROV: ON POSTAL CODE: M3C 3E9

END OF FAMILY

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: 256 Victoria Street West ULC

FILE CURRENCY: January 19, 2025

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 5 OF 5 ENQUIRY PAGE : 14 OF 14

SEARCH : BD : 256 VICTORIA STREET WEST ULC

00 FILE NUMBER : 774938718 EXPIRY DATE : 30JUL 2031 STATUS :
 01 CAUTION FILING : PAGE : 001 OF 1 MV SCHEDULE ATTACHED :
 REG NUM : 20210730 0906 1590 8888 REG TYP: P PPSA REG PERIOD: 10
 02 IND DOB : IND NAME:
 03 BUS NAME: 256 VICTORIA STREET WEST ULC
 OCN :
 04 ADDRESS : 210 GREAT GULF DRIVE
 CITY : CONCORD PROV: ON POSTAL CODE: L4K 5W1
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
 HSBC BANK CANADA
 09 ADDRESS : 4500 HIGHWAY 7, SUITE 200
 CITY : WOODBRIDGE PROV: ON POSTAL CODE: L4L 4Y7
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10 X X
 YEAR MAKE MODEL V.I.N.

11
 12

GENERAL COLLATERAL DESCRIPTION

13
 14
 15

16 AGENT: DEVRY SMITH & FRANK LLP (CM)

17 ADDRESS : 100-95 BARBER GREENE RD.

CITY : TORONTO PROV: ON POSTAL CODE: M3C 3E9

LAST SCREEN

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

Business Debtor - "256 Victoria Street West ULC"

Search Date and Time: January 20, 2025 at 12:01:17 pm Pacific time
Account Name: Not available.

TABLE OF CONTENTS

2 Matches in 2 Registrations in Report

Exact Matches: 2 (*)

Total Search Report Pages: 6

	Base Registration	Base Registration Date	Debtor Name	Page
1	167230N	August 10, 2021	* 256 VICTORIA STREET WEST ULC	2
2	242235Q	March 11, 2024	* 256 VICTORIA STREET WEST ULC	4

Base Registration Number: 167230N

Registration Description:	PPSA SECURITY AGREEMENT
Act:	PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time:	August 10, 2021 at 10:36:06 am Pacific time
Current Expiry Date and Time:	August 10, 2031 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)
Trust Indenture:	No

CURRENT REGISTRATION INFORMATION

(as of January 20, 2025 at 12:01:17 pm Pacific time)

Secured Party Information

HSBC BANK CANADA

Address

4500 HIGHWAY 7, SUITE 200
WOODBRIIDGE ON
L4L 4Y7 Canada

Debtor Information

256 VICTORIA STREET WEST ULC

Address

210 GREAT GULF DRIVE
CONCORD ON
L4K 5W1 Canada

Vehicle Collateral

None

General Collateral

Base Registration General Collateral:

ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY (INCLUDING WITHOUT LIMITATION, FIXTURES)

Original Registering Party

**GOWLING WLG (CANADA) LLP -
HAMILTON**

Address

ONE MAIN STREET WEST
HAMILTON ON
L8P 4Z5 Canada



Base Registration Number: 242235Q

Registration Description:	PPSA SECURITY AGREEMENT
Act:	PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time:	March 11, 2024 at 3:47:24 pm Pacific time
Current Expiry Date and Time:	March 11, 2029 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)
Trust Indenture:	No

CURRENT REGISTRATION INFORMATION

(as of January 20, 2025 at 12:01:17 pm Pacific time)

Secured Party Information

**EULER HERMES NORTH AMERICA
INSURANCE COMPANY**

Address

4 ROBERT SPECK PARKWAY, SUITE 1000
MISSISSAUGA ON
L4Z 1S1 Canada

Debtor Information

ANTAMEX INDUSTRIES ULC

Address

SUITE 2300, BENTALL 5, 550 BURRARD
STREET
VANCOUVER BC
V6C 2B5 Canada

ANTAMEX INDUSTRIES INC.

Address

SUITE 2300, BENTALL 5, 550 BURRARD
STREET
VANCOUVER BC
V6C 2B5 Canada

ANTAMEX U.S. LLC

Address

SUITE 2300, BENTALL 5, 550 BURRARD
STREET
VANCOUVER BC
V6C 2B5 Canada

256 VICTORIA STREET WEST ULC

Address

SUITE 2300, BENTALL 5, 550 BURRARD
STREET
VANCOUVER BC
V6C 2B5 Canada

Vehicle Collateral

None

General Collateral

Base Registration General Collateral:

ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY;

ALL PROCEEDS INCLUDING ACCOUNTS, MONEY, CHATTEL PAPER, INTANGIBLES, GOODS, DOCUMENTS OF TITLE, INSTRUMENTS, INVESTMENT PROPERTY, SUBSTITUTIONS, CROPS, LICENCES, TRADE INS, INSURANCE PROCEEDS AND ANY OTHER FORM OF PROCEEDS.

Original Registering Party

**BORDEN LADNER GERVAIS LLP
(VANCOUVER)**

Address

BOX 48600 1200 WATERFRONT CENTRE
200 BURRARD STREET
VANCOUVER BC
V7X 1T2 Canada



APPENDIX “E”

LAND
REGISTRY
OFFICE #51

58191-0246 (LT)

PAGE 1 OF 3
PREPARED FOR Ngina001
ON 2025/01/24 AT 09:12:04

* CERTIFIED IN ACCORDANCE WITH THE LAND TITLES ACT * SUBJECT TO RESERVATIONS IN CROWN GRANT *

PROPERTY DESCRIPTION:

FIRSTLY: PART LOTS 1 & 2 CONCESSION 7 TOSORONTIO; PART LOT 24 SOUTH SIDE WELLINGTON ST PLAN 268; LOT 19 & PART LOTS 20, 21 & 22 NORTH SIDE WELLINGTON ST PLAN 268; LOT 14 EAST SIDE WILLIAM ST PLAN 268; LOT 15 & PART LOT 16 SOUTH SIDE RESERVE PLAN 268; PART WELLINGTON ST, PART WILLIAM ST & PART OF RESERVE PLAN 268 AS CLOSED BY BYLAW RO1299284; ALL BEING PARTS 1 & 2 PLAN 51R27569 SAVE & EXCEPT PARTS 1, 9 & 10 PLAN 51R28296 & SAVE AND EXCEPT PARTS 1 & 2 PLAN 51R41792; SUBJECT TO RO1188992 TRANSFERRED BY RO1189956; SUBJECT TO EASEMENT OVER PARTS 1 & 2 PLAN 51R28169 AS IN LT381359, LT381953, LT381954; SECONDLY: PART LOT 1 CONCESSION 7 TOSORONTIO BEING PART 1 PLAN 51R28460;; TOWN OF NEW TECUMSETH

PROPERTY REMARKS:

COMMITTEE OF ADJUSTMENT CONSENT LT390455.

ESTATE/QUALIFIER:

FEE SIMPLE
LT CONVERSION QUALIFIED

RECENTLY:

DIVISION FROM 58191-0230

PIN CREATION DATE:

2019/01/29

OWNERS' NAMES

256 VICTORIA ALLISTON INC.

CAPACITY SHARE

ROWN

REG. NUM.	DATE	INSTRUMENT TYPE	AMOUNT	PARTIES FROM	PARTIES TO	CERT/CHKD
** PRINTOUT	INCLUDES ALL	DOCUMENT TYPES AND	DELETED INSTRUMENTS	SINCE 2019/01/29 **		
**SUBJECT,	ON FIRST REGISTRATION	UNDER THE	LAND TITLES ACT, TO:			
**	SUBSECTION 44(1) OF THE	LAND TITLES ACT, EXCEPT	PARAGRAPH 11, PARAGRAPH 14,	PROVINCIAL SUCCESSION DUTIES *		
**	AND ESCHEATS	OR FORFEITURE TO THE	CROWN.			
**	THE RIGHTS OF ANY PERSON	WHO WOULD, BUT FOR THE	LAND TITLES ACT, BE	ENTITLED TO THE LAND OR ANY PART OF		
**	IT THROUGH LENGTH OF	ADVERSE POSSESSION,	PRESCRIPTION, MISDESCRIPTION	OR BOUNDARIES SETTLED BY		
**	CONVENTION.					
**	ANY LEASE TO WHICH THE	SUBSECTION 70(2) OF THE	REGISTRY ACT APPLIES.			
**DATE OF CONVERSION TO	LAND TITLES:	1999/03/22 **				
RO184647	1964/05/22	BYLAW				C
51R9785	1980/09/23	PLAN REFERENCE				C
51R22912	1992/04/13	PLAN REFERENCE				C
51R23477	1992/12/03	PLAN REFERENCE				C
51R24429	1994/01/26	PLAN REFERENCE				C
51R25753	1995/10/04	PLAN REFERENCE				C
51R27569	1998/04/02	PLAN REFERENCE				C
51R28169	1998/11/04	PLAN REFERENCE				C
LT381359	1999/03/26	TRANSFER EASEMENT		PETER THOMSON & SONS (1990) LTD.	1315084 ONTARIO INC.	C

NOTE: ADJOINING PROPERTIES SHOULD BE INVESTIGATED TO ASCERTAIN DESCRIPTIVE INCONSISTENCIES, IF ANY, WITH DESCRIPTION REPRESENTED FOR THIS PROPERTY.

NOTE: ENSURE THAT YOUR PRINTOUT STATES THE TOTAL NUMBER OF PAGES AND THAT YOU HAVE PICKED THEM ALL UP.

LAND
REGISTRY
OFFICE #51

58191-0246 (LT)

ON 2025/01/24 AT 09:12:04

* CERTIFIED IN ACCORDANCE WITH THE LAND TITLES ACT * SUBJECT TO RESERVATIONS IN CROWN GRANT *

REG. NUM.	DATE	INSTRUMENT TYPE	AMOUNT	PARTIES FROM	PARTIES TO	CERT/CHKD
LT381953	1999/03/31	TRANSFER EASEMENT	\$2	PETER THOMSON & SONS (1990) LTD.	ALLISTON MILLS LIMITED	C
LT381954	1999/03/31	TRANSFER EASEMENT	\$2	PETER THOMSON & SONS (1990) LTD.	ALLISTON MILLS (1997) LIMITED	C
SC58733	2002/09/27	TRANSFER		*** DELETED AGAINST THIS PROPERTY *** PETER THOMSON & SONS (1990) LTD.	1522538 ONTARIO INC.	
SC1443927	2017/08/24	APL CH NAME OWNER		*** DELETED AGAINST THIS PROPERTY *** 1522538 ONTARIO INC.	R&J LAND HOLDINGS INC.	
SC1443935	2017/08/24	TRANSFER		*** DELETED AGAINST THIS PROPERTY *** PETER THOMSON & SONS (1990) LTD.	R&J LAND HOLDINGS INC.	
SC1473675	2017/11/30	CHARGE		*** DELETED AGAINST THIS PROPERTY *** R&J LAND HOLDINGS INC.	THE BANK OF NOVA SCOTIA	
SC1548600	2018/10/16	NOTICE		*** DELETED AGAINST THIS PROPERTY *** R&J LAND HOLDINGS INC.	THE BANK OF NOVA SCOTIA	
51R42322	2019/12/17	PLAN REFERENCE				C
SC1666865	2020/03/09	APL CH NAME OWNER		*** COMPLETELY DELETED *** R&J LAND HOLDINGS INC.	PETER THOMSON & SONS INC.	
SC1666959	2020/03/09	TRANSFER		*** COMPLETELY DELETED *** PETER THOMSON & SONS INC.	256 VICTORIA STREET WEST ULC	
SC1678492	2020/05/05	DISCH OF CHARGE		*** COMPLETELY DELETED *** THE BANK OF NOVA SCOTIA		
SC1814003	2021/08/12	CHARGE		*** COMPLETELY DELETED *** 256 VICTORIA STREET WEST ULC	HSBC BANK CANADA	
SC1814004	2021/08/12	NO ASSGN RENT GEN		*** COMPLETELY DELETED *** 256 VICTORIA STREET WEST ULC	HSBC BANK CANADA	

NOTE: ADJOINING PROPERTIES SHOULD BE INVESTIGATED TO ASCERTAIN DESCRIPTIVE INCONSISTENCIES, IF ANY, WITH DESCRIPTION REPRESENTED FOR THIS PROPERTY.

NOTE: ENSURE THAT YOUR PRINTOUT STATES THE TOTAL NUMBER OF PAGES AND THAT YOU HAVE PICKED THEM ALL UP.

* CERTIFIED IN ACCORDANCE WITH THE LAND TITLES ACT * SUBJECT TO RESERVATIONS IN CROWN GRANT *

REG. NUM.	DATE	INSTRUMENT TYPE	AMOUNT	PARTIES FROM	PARTIES TO	CERT/ CHKD
SC1922458	2022/08/16	NOTICE <i>REMARKS: SC1814003, SC1814004</i>		*** COMPLETELY DELETED *** 256 VICTORIA STREET WEST ULC	HSBC BANK CANADA	
SC2105744	2024/12/31	APL VESTING ORDER <i>REMARKS: SC1666959, SC1814003, SC1814004 AND SC1922458</i>	\$7,900,000	ONTARIO SUPERIOR COURT OF JUSTICE	256 VICTORIA ALLISTON INC.	C

NOTE: ADJOINING PROPERTIES SHOULD BE INVESTIGATED TO ASCERTAIN DESCRIPTIVE INCONSISTENCIES, IF ANY, WITH DESCRIPTION REPRESENTED FOR THIS PROPERTY.
NOTE: ENSURE THAT YOUR PRINTOUT STATES THE TOTAL NUMBER OF PAGES AND THAT YOU HAVE PICKED THEM ALL UP.

APPENDIX “F”



PERSONAL PROPERTY SECURITY REGISTRATION
SYSTEM (ONTARIO) ENQUIRY RESULTS

Prepared for : Oncorp - Blake, Cassels & Graydon LLP
Reference : nab
Docket : 00038358000106
Search ID : 1010277
Date Processed : 1/20/2025 3:00:06 PM
Report Type : PPSA Electronic Response
Search Conducted on : Antamex Industries ULC
Search Type : Business Debtor

DISCLAIMER :

This report has been generated using data provided by the Personal Property Registration Branch, Ministry of Government Services, Government of Ontario. No liability is undertaken regarding its correctness, completeness, or the interpretation and use that are made of it.

MINISTRY OF CONSUMER AND BUSINESS SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE

THIS IS TO CERTIFY THAT A SEARCH HAS BEEN MADE IN THE RECORDS OF THE
CENTRAL OFFICE OF THE PERSONAL PROPERTY SECURITY SYSTEM IN RESPECT
OF THE FOLLOWING:

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: Antamex Industries ULC

FILE CURRENCY: January 19, 2025

RESPONSE CONTAINS: APPROXIMATELY 23 FAMILIES and 37 PAGES.

THE SEARCH RESULTS MAY INDICATE THAT THERE ARE SOME REGISTRATIONS
WHICH SET OUT A BUSINESS DEBTOR NAME WHICH IS SIMILAR TO THE NAME
IN WHICH YOUR ENQUIRY WAS MADE. IF YOU DETERMINE THAT THERE ARE
OTHER SIMILAR BUSINESS DEBTOR NAMES, YOU MAY REQUEST THAT
ADDITIONAL ENQUIRIES BE MADE AGAINST THOSE NAMES.

THE ABOVE REPORT HAS BEEN CREATED BASED ON THE DATA PROVIDED BY
THE PERSONAL PROPERTY REGISTRATION BRANCH, MINISTRY OF CONSUMER
AND BUSINESS SERVICES, GOVERNMENT OF ONTARIO. NO LIABILITY IS
UNDERTAKEN REGARDING ITS CORRECTNESS, COMPLETENESS, OR THE
INTERPRETATION AND USE THAT ARE MADE OF IT.

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: Antamex Industries ULC

FILE CURRENCY: January 19, 2025

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 1 OF 23 ENQUIRY PAGE : 1 OF 37

SEARCH : BD : ANTAMEX INDUSTRIES ULC

00 FILE NUMBER : 501941637 EXPIRY DATE : 15JAN 2034 STATUS :
 01 CAUTION FILING : PAGE : 001 OF 1 MV SCHEDULE ATTACHED :
 REG NUM : 20240115 1328 9234 1938 REG TYP: P PPSA REG PERIOD: 10
 02 IND DOB : IND NAME:
 03 BUS NAME: ANTAMEX INDUSTRIES ULC
 OCN :
 04 ADDRESS : 210 GREAT GULF DRIVE
 CITY : CONCORD PROV: ON POSTAL CODE: L4K 5W1
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
 03 INDUSTRIES LLC
 09 ADDRESS : 3 COLUMBUS CIRCLE, SUITE 1420
 CITY : NEW YORK PROV: NY POSTAL CODE: 10019
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10 X X X X X
 YEAR MAKE MODEL V.I.N.

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GENERAL COLLATERAL DESCRIPTION

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16 AGENT: STIKEMAN ELLIOTT LLP (BL)

17 ADDRESS : 5300 COMMERCE COURT WEST, 199 BAY STREET

CITY : TORONTO PROV: ON POSTAL CODE: M5L 1B9

END OF FAMILY

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: Antamex Industries ULC

FILE CURRENCY: January 19, 2025

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 2 OF 23 ENQUIRY PAGE : 2 OF 37

SEARCH : BD : ANTAMEX INDUSTRIES ULC

00 FILE NUMBER : 502990704 EXPIRY DATE : 26FEB 2029 STATUS :
 01 CAUTION FILING : PAGE : 001 OF 1 MV SCHEDULE ATTACHED :
 REG NUM : 20240226 1729 1590 2178 REG TYP: P PPSA REG PERIOD: 5
 02 IND DOB : IND NAME:
 03 BUS NAME: ANTAMEX INDUSTRIES ULC
 OCN :
 04 ADDRESS : 210 GREAT GULF DRIVE
 CITY : CONCORD PROV: ON POSTAL CODE: L4K 5W1
 05 IND DOB : IND NAME:
 06 BUS NAME: ANTAMEX U.S. LLC
 OCN :
 07 ADDRESS : 210 GREAT GULF DRIVE
 CITY : CONCORD PROV: ON POSTAL CODE: L4K 5W1

08 SECURED PARTY/LIEN CLAIMANT :
 AVIVA INSURANCE COMPANY OF CANADA
 09 ADDRESS : 10 AVIVA WAY, SUITE 100
 CITY : TORONTO PROV: ON POSTAL CODE: L6G 0G1
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10 X X X X X
 YEAR MAKE MODEL V.I.N.

11

12

GENERAL COLLATERAL DESCRIPTION

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16 AGENT: BORDEN LADNER GERVAIS LLP (D. BAMBROUGH)

17 ADDRESS : 22 ADELAIDE STREET WEST

CITY : TORONTO PROV: ON POSTAL CODE: M5H 4E3

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: Antamex Industries ULC

FILE CURRENCY: January 19, 2025

2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

FAMILY : 2 OF 23 ENQUIRY PAGE : 3 OF 37

SEARCH : BD : ANTAMEX INDUSTRIES ULC

FILE NUMBER 502990704

PAGE TOT REGISTRATION NUM REG TYPE
 01 CAUTION : 001 OF 3 MV SCHED: 20240423 0943 1590 9559

21 REFERENCE FILE NUMBER : 502990704

22 AMEND PAGE: NO PAGE: X CHANGE: A AMNDMNT REN YEARS: CORR PER:

23 REFERENCE DEBTOR/ IND NAME:

24 TRANSFEROR: BUS NAME: ANTAMEX INDUSTRIES ULC

25 OTHER CHANGE:

26 REASON: TO ADD ADDITIONAL DEBTOR NAME

27 /DESCR:

28 :

02/05 IND/TRANSFEE:

03/06 BUS NAME/TRFEE: 256 VICTORIA STREET WEST ULC

OCN:

04/07 ADDRESS: 3 COLUMBUS CIRCLE, SUITE 1420

CITY: NEW YORK PROV: NY POSTAL CODE: 10019

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY :	PROV :	POSTAL CODE :	DATE OF	NO FIXED
CONS.	MV		MATURITY OR	MAT DATE
GOODS	INVTRY	EQUIP	ACCTS	OTHER
INCL	AMOUNT			

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16 NAME : BORDEN LADNER GERVAIS LLP (M. BORGO)

17 ADDRESS : 22 ADELAIDE STREET WEST

CITY : TORONTO PROV : ON POSTAL CODE : M5H 4E3

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: Antamex Industries ULC

FILE CURRENCY: January 19, 2025

2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

FAMILY : 2 OF 23 ENQUIRY PAGE : 4 OF 37

SEARCH : BD : ANTAMEX INDUSTRIES ULC

FILE NUMBER 502990704

PAGE TOT REGISTRATION NUM REG TYPE
 01 CAUTION : 002 OF 3 MV SCHED: 20240423 0943 1590 9559

21 REFERENCE FILE NUMBER : 502990704

22 AMEND PAGE: NO PAGE: CHANGE: REN YEARS: CORR PER:

23 REFERENCE DEBTOR/ IND NAME:

24 TRANSFEROR: BUS NAME:

25 OTHER CHANGE:

26 REASON:

27 /DESCR:

28 :

02/05 IND/TRANSFEE:

03/06 BUS NAME/TRFEE: ANTAMEX INDUSTRIES INC.

OCN:

04/07 ADDRESS: 8 THE GREEN, SUITE A

CITY: DOVER PROV: DE POSTAL CODE: 19901

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY :	PROV :	POSTAL CODE :						
CONS.	MV	DATE OF	NO FIXED					
GOODS	INVTRY	EQUIP	ACCTS	OTHER	INCL	AMOUNT	MATURITY OR	MAT DATE

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16 NAME :

17 ADDRESS :

CITY : PROV : POSTAL CODE :

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: Antamex Industries ULC

FILE CURRENCY: January 19, 2025

2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

FAMILY : 2 OF 23 ENQUIRY PAGE : 5 OF 37

SEARCH : BD : ANTAMEX INDUSTRIES ULC

FILE NUMBER 502990704

PAGE TOT REGISTRATION NUM REG TYPE
 01 CAUTION : 003 OF 3 MV SCHED: 20240423 0943 1590 9559

21 REFERENCE FILE NUMBER : 502990704

22 AMEND PAGE: NO PAGE: CHANGE: REN YEARS: CORR PER:

23 REFERENCE DEBTOR/ IND NAME:

24 TRANSFEROR: BUS NAME:

25 OTHER CHANGE:

26 REASON:

27 /DESCR:

28 :

02/05 IND/TRANSFEE:

03/06 BUS NAME/TRFEE: ANTAMEX INDUSTRIES FIN LLC

OCN:

04/07 ADDRESS: 210 GREAT GULF DRIVE

CITY: CONCORD PROV: ON POSTAL CODE: L4K 5W1

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY :	PROV :	POSTAL CODE :						
CONS.	MV	DATE OF	NO FIXED					
GOODS	INVTRY	EQUIP	ACCTS	OTHER	INCL	AMOUNT	MATURITY OR	MAT DATE

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16 NAME :

17 ADDRESS :

CITY : PROV : POSTAL CODE :

END OF FAMILY

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: Antamex Industries ULC

FILE CURRENCY: January 19, 2025

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 3 OF 23 ENQUIRY PAGE : 6 OF 37

SEARCH : BD : ANTAMEX INDUSTRIES ULC

00 FILE NUMBER : 503017722 EXPIRY DATE : 27FEB 2029 STATUS :
 01 CAUTION FILING : PAGE : 001 OF 1 MV SCHEDULE ATTACHED :
 REG NUM : 20240227 1059 1590 2220 REG TYP: P PPSA REG PERIOD: 5
 02 IND DOB : IND NAME:
 03 BUS NAME: ANTAMEX INDUSTRIES ULC
 OCN :
 04 ADDRESS : 210 GREAT GULF DRIVE
 CITY : CONCORD PROV: ON POSTAL CODE: L4K 5W1
 05 IND DOB : IND NAME:
 06 BUS NAME: ANTAMEX U.S. LLC
 OCN :
 07 ADDRESS : 210 GREAT GULF DRIVE
 CITY : CONCORD PROV: ON POSTAL CODE: L4K 5W1

08 SECURED PARTY/LIEN CLAIMANT :
 NATIONWIDE MUTUAL INSURANCE COMPANY
 09 ADDRESS : PO BOX 182068
 CITY : COLUMBUS PROV: OH POSTAL CODE: 43218
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10 X X X X X
 YEAR MAKE MODEL V.I.N.

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GENERAL COLLATERAL DESCRIPTION

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16 AGENT: BORDEN LADNER GERVAIS LLP (D. BAMBROUGH)

17 ADDRESS : 22 ADELAIDE STREET WEST

CITY : TORONTO PROV: ON POSTAL CODE: M5H 4E3

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: Antamex Industries ULC

FILE CURRENCY: January 19, 2025

2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

FAMILY : 3 OF 23 ENQUIRY PAGE : 7 OF 37

SEARCH : BD : ANTAMEX INDUSTRIES ULC

FILE NUMBER 503017722

PAGE TOT REGISTRATION NUM REG TYPE
 01 CAUTION : 001 OF 3 MV SCHED: 20240423 0942 1590 9558

21 REFERENCE FILE NUMBER : 503017722

22 AMEND PAGE: NO PAGE: X CHANGE: A AMNDMNT REN YEARS: CORR PER:

23 REFERENCE DEBTOR/ IND NAME:

24 TRANSFEROR: BUS NAME: ANTAMEX INDUSTRIES ULC

25 OTHER CHANGE:

26 REASON: TO ADD ADDITIONAL DEBTOR NAME

27 /DESCR:

28 :

02/05 IND/TRANSFEE:

03/06 BUS NAME/TRFEE: 256 VICTORIA STREET WEST ULC

OCN:

04/07 ADDRESS: 3 COLUMBUS CIRCLE, SUITE 1420

CITY: NEW YORK PROV: NY POSTAL CODE: 10019

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY :	PROV :	POSTAL CODE :						
CONS.	MV	DATE OF	NO FIXED					
GOODS	INVTRY	EQUIP	ACCTS	OTHER	INCL	AMOUNT	MATURITY OR	MAT DATE

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16 NAME : BORDEN LADNER GERVAIS LLP (M. BORGO)

17 ADDRESS : 22 ADELAIDE STREET WEST

CITY : TORONTO PROV : ON POSTAL CODE : M5H 4E3

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: Antamex Industries ULC

FILE CURRENCY: January 19, 2025

2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

FAMILY : 3 OF 23 ENQUIRY PAGE : 8 OF 37

SEARCH : BD : ANTAMEX INDUSTRIES ULC

FILE NUMBER 503017722

PAGE TOT REGISTRATION NUM REG TYPE
 01 CAUTION : 002 OF 3 MV SCHED: 20240423 0942 1590 9558

21 REFERENCE FILE NUMBER : 503017722

22 AMEND PAGE: NO PAGE: CHANGE: REN YEARS: CORR PER:

23 REFERENCE DEBTOR/ IND NAME:

24 TRANSFEROR: BUS NAME:

25 OTHER CHANGE:

26 REASON:

27 /DESCR:

28 :

02/05 IND/TRANSFEE:

03/06 BUS NAME/TRFEE: ANTAMEX INDUSTRIES INC.

OCN:

04/07 ADDRESS: 8 THE GREEN, SUITE A

CITY: DOVER PROV: DE POSTAL CODE: 19901

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY :	PROV :	POSTAL CODE :						
CONS.	MV	DATE OF	NO FIXED					
GOODS	INVTRY	EQUIP	ACCTS	OTHER	INCL	AMOUNT	MATURITY OR	MAT DATE

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16 NAME :

17 ADDRESS :

CITY : PROV : POSTAL CODE :

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: Antamex Industries ULC

FILE CURRENCY: January 19, 2025

2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

FAMILY : 3 OF 23 ENQUIRY PAGE : 9 OF 37

SEARCH : BD : ANTAMEX INDUSTRIES ULC

FILE NUMBER 503017722

PAGE TOT REGISTRATION NUM REG TYPE
 01 CAUTION : 003 OF 3 MV SCHED: 20240423 0942 1590 9558

21 REFERENCE FILE NUMBER : 503017722

22 AMEND PAGE: NO PAGE: CHANGE: REN YEARS: CORR PER:

23 REFERENCE DEBTOR/ IND NAME:

24 TRANSFEROR: BUS NAME:

25 OTHER CHANGE:

26 REASON:

27 /DESCR:

28 :

02/05 IND/TRANSFEE:

03/06 BUS NAME/TRFEE: ANTAMEX INDUSTRIES FIN LLC

OCN:

04/07 ADDRESS: 210 GREAT GULF DRIVE

CITY: CONCORD PROV: ON POSTAL CODE: L4K 5W1

29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :

CITY :	PROV :	POSTAL CODE :						
CONS.	MV	DATE OF	NO FIXED					
GOODS	INVTRY	EQUIP	ACCTS	OTHER	INCL	AMOUNT	MATURITY OR	MAT DATE

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16 NAME :

17 ADDRESS :

CITY : PROV : POSTAL CODE :

END OF FAMILY

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: Antamex Industries ULC

FILE CURRENCY: January 19, 2025

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 4 OF 23 ENQUIRY PAGE : 10 OF 37

SEARCH : BD : ANTAMEX INDUSTRIES ULC

00 FILE NUMBER : 503408637 EXPIRY DATE : 11MAR 2029 STATUS :
 01 CAUTION FILING : PAGE : 001 OF 4 MV SCHEDULE ATTACHED :
 REG NUM : 20240311 1847 1590 4170 REG TYP: P PPSA REG PERIOD: 5
 02 IND DOB : IND NAME:
 03 BUS NAME: ANTAMEX INDUSTRIES ULC
 OCN :
 04 ADDRESS : 550 BURNARD STREET, SUITE 2300, BENTALL
 CITY : VANCOUVER PROV: BC POSTAL CODE: V6C 2B5
 05 IND DOB : IND NAME:
 06 BUS NAME: 256 VICTORIA STREET WEST ULC
 OCN :
 07 ADDRESS : 550 BURNARD STREET, SUITE 2300, BENTALL
 CITY : VANCOUVER PROV: BC POSTAL CODE: V6C 2B5

08 SECURED PARTY/LIEN CLAIMANT :
 EULER HERMES NORTH AMERICA INSURANCE COMPANY, SURETY DEPARTMENT
 09 ADDRESS : 4 ROBERT SPECK PARKWAY, SUITE 1000
 CITY : MISSISSAUGA PROV: ON POSTAL CODE: L4Z 1S1
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10 X X X X X
 YEAR MAKE MODEL V.I.N.

11

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GENERAL COLLATERAL DESCRIPTION

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16 AGENT: BORDEN LADNER GERVAIS LLP (A. PUNZO)

17 ADDRESS : 22 ADELAIDE STREET WEST, SUITE 3400

CITY : TORONTO PROV: ON POSTAL CODE: M5H 4E3

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: Antamex Industries ULC

FILE CURRENCY: January 19, 2025

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 4 OF 23 ENQUIRY PAGE : 11 OF 37

SEARCH : BD : ANTAMEX INDUSTRIES ULC

00 FILE NUMBER : 503408637 EXPIRY DATE : 11MAR 2029 STATUS :
 01 CAUTION FILING : PAGE : 002 OF 4 MV SCHEDULE ATTACHED :
 REG NUM : 20240311 1847 1590 4170 REG TYP: REG PERIOD:
 02 IND DOB : IND NAME:
 03 BUS NAME:
 OCN :
 04 ADDRESS : 5
 CITY : PROV: POSTAL CODE:
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS : 5
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
 CITY : PROV: POSTAL CODE:
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10
 YEAR MAKE MODEL V.I.N.
 11
 12
 GENERAL COLLATERAL DESCRIPTION
 13
 14
 15
 16 AGENT:
 17 ADDRESS :
 CITY : PROV: POSTAL CODE:

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: Antamex Industries ULC

FILE CURRENCY: January 19, 2025

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 4 OF 23 ENQUIRY PAGE : 12 OF 37

SEARCH : BD : ANTAMEX INDUSTRIES ULC

00 FILE NUMBER : 503408637 EXPIRY DATE : 11MAR 2029 STATUS :
 01 CAUTION FILING : PAGE : 003 OF 4 MV SCHEDULE ATTACHED :
 REG NUM : 20240311 1847 1590 4170 REG TYP: REG PERIOD:
 02 IND DOB : IND NAME:
 03 BUS NAME: ANTAMEX INDUSTRIES INC.
 OCN :
 04 ADDRESS : 550 BURRARD STREET, SUITE 2300, BENTALL
 CITY : VANCOUVER PROV: BC POSTAL CODE: V6C 2B5
 05 IND DOB : IND NAME:
 06 BUS NAME: ANTAMEX U.S. LLC
 OCN :
 07 ADDRESS : 550 BURRARD STREET, SUITE 2300, BENTALL
 CITY : VANCOUVER PROV: BC POSTAL CODE: V6C 2B5

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
 CITY : PROV: POSTAL CODE:
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10
 YEAR MAKE MODEL V.I.N.
 11
 12
 GENERAL COLLATERAL DESCRIPTION
 13
 14
 15
 16 AGENT:
 17 ADDRESS :
 CITY : PROV: POSTAL CODE:

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: Antamex Industries ULC

FILE CURRENCY: January 19, 2025

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 4 OF 23 ENQUIRY PAGE : 13 OF 37

SEARCH : BD : ANTAMEX INDUSTRIES ULC

00 FILE NUMBER : 503408637 EXPIRY DATE : 11MAR 2029 STATUS :
 01 CAUTION FILING : PAGE : 004 OF 4 MV SCHEDULE ATTACHED :
 REG NUM : 20240311 1847 1590 4170 REG TYP: REG PERIOD:
 02 IND DOB : IND NAME:
 03 BUS NAME:
 OCN :
 04 ADDRESS : 5
 CITY : PROV: POSTAL CODE:
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS : 5
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
 CITY : PROV: POSTAL CODE:
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10
 YEAR MAKE MODEL V.I.N.
 11
 12
 GENERAL COLLATERAL DESCRIPTION
 13
 14
 15
 16 AGENT:
 17 ADDRESS :
 CITY : PROV: POSTAL CODE:

END OF FAMILY

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: Antamex Industries ULC

FILE CURRENCY: January 19, 2025

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 5 OF 23 ENQUIRY PAGE : 14 OF 37

SEARCH : BD : ANTAMEX INDUSTRIES ULC

00 FILE NUMBER : 503506233 EXPIRY DATE : 14MAR 2029 STATUS :
 01 CAUTION FILING : PAGE : 001 OF 1 MV SCHEDULE ATTACHED :
 REG NUM : 20240314 1053 1590 4519 REG TYP: P PPSA REG PERIOD: 5
 02 IND DOB : IND NAME:
 03 BUS NAME: ANTAMEX INDUSTRIES ULC
 OCN :
 04 ADDRESS : 210 GREAT GULF DRIVE
 CITY : CONCORD PROV: ON POSTAL CODE: L4K 5W1
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

BERCON RENTALS INC.

09 ADDRESS : 420 GRAYS ROAD

CITY : HAMILTON PROV: ON POSTAL CODE: L8E 4H6
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10 X X X X X X X
 YEAR MAKE MODEL V.I.N.

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GENERAL COLLATERAL DESCRIPTION

13 CONTRACT / LEASE NUMBER 138130L-2

14

15

16 AGENT: ROSS & MCBRIDE LLP (JAE/KMA)

17 ADDRESS : 1 KING STREET WEST 10TH FLOOR

CITY : HAMILTON PROV: ON POSTAL CODE: L8P 1A4

END OF FAMILY

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: Antamex Industries ULC

FILE CURRENCY: January 19, 2025

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 6 OF 23 ENQUIRY PAGE : 15 OF 37

SEARCH : BD : ANTAMEX INDUSTRIES ULC

00 FILE NUMBER : 764720235 EXPIRY DATE : 13AUG 2027 STATUS :
 01 CAUTION FILING : PAGE : 001 OF 1 MV SCHEDULE ATTACHED :
 REG NUM : 20200813 1656 1187 3057 REG TYP: P PPSA REG PERIOD: 07
 02 IND DOB : IND NAME:
 03 BUS NAME: ANTAMEX INDUSTRIES ULC
 OCN :
 04 ADDRESS : 210 GREAT GULF DRIVE
 CITY : CONCORD PROV: ON POSTAL CODE: L4K 5W1
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
 GREAT LAKES TRUCK LEASING AND SERVICE LTD
 09 ADDRESS : 1220 FRANKLIN BLVD.
 CITY : CAMBRIDGE PROV: ON POSTAL CODE: N1R 8B7
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10 X X X X X
 YEAR MAKE MODEL V.I.N.
 11 2021 VOLVO VNR300 DAY CAB 4V4WC9EG7MN272943
 12

GENERAL COLLATERAL DESCRIPTION

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16 AGENT:

17 ADDRESS :

CITY : PROV: POSTAL CODE:

END OF FAMILY

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: Antamex Industries ULC

FILE CURRENCY: January 19, 2025

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 7 OF 23 ENQUIRY PAGE : 16 OF 37

SEARCH : BD : ANTAMEX INDUSTRIES ULC

00 FILE NUMBER : 765485622 EXPIRY DATE : 04SEP 2026 STATUS :
 01 CAUTION FILING : PAGE : 001 OF 2 MV SCHEDULE ATTACHED :
 REG NUM : 20200904 1653 6005 6360 REG TYP: P PPSA REG PERIOD: 06
 02 IND DOB : IND NAME:
 03 BUS NAME: ANTAMEX INDUSTRIES ULC
 OCN :
 04 ADDRESS : 210 GREAT GULF DRIVE S
 CITY : VAUGHAN PROV: ON POSTAL CODE: L4K 5W1
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
 CWB NATIONAL LEASING INC.
 09 ADDRESS : 1525 BUFFALO PLACE (3019264)
 CITY : WINNIPEG PROV: MB POSTAL CODE: R3T 1L9
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10 X
 YEAR MAKE MODEL V.I.N.
 11
 12

GENERAL COLLATERAL DESCRIPTION

13 ALL INDUSTRIAL EQUIPMENT-TRANSFORMER AND HEAD CUTTING OFF MACHINE OF
 14 EVERY NATURE OR KIND DESCRIBED IN AGREEMENT NUMBER 3019264, BETWEEN
 15 THE SECURED PARTY AND THE DEBTOR, AS AMENDED FROM TIME TO TIME,
 16 AGENT:
 17 ADDRESS :
 CITY : PROV: POSTAL CODE:

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: Antamex Industries ULC

FILE CURRENCY: January 19, 2025

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 7 OF 23 ENQUIRY PAGE : 17 OF 37

SEARCH : BD : ANTAMEX INDUSTRIES ULC

00 FILE NUMBER : 765485622 EXPIRY DATE : 04SEP 2026 STATUS :
 01 CAUTION FILING : PAGE : 002 OF 2 MV SCHEDULE ATTACHED :
 REG NUM : 20200904 1653 6005 6360 REG TYP: REG PERIOD:
 02 IND DOB : IND NAME:
 03 BUS NAME:
 OCN :
 04 ADDRESS :
 CITY : PROV: POSTAL CODE:
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS :
 CITY : PROV: POSTAL CODE:
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10
 YEAR MAKE MODEL V.I.N.
 11
 12

GENERAL COLLATERAL DESCRIPTION

13 TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, SUBSTITUTIONS AND
 14 PROCEEDS OF ANY KIND DERIVED DIRECTLY OR INDIRECTLY THEREFROM.
 15

16 AGENT:

17 ADDRESS :
 CITY : PROV: POSTAL CODE:

END OF FAMILY

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: Antamex Industries ULC

FILE CURRENCY: January 19, 2025

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 8 OF 23 ENQUIRY PAGE : 18 OF 37

SEARCH : BD : ANTAMEX INDUSTRIES ULC

00 FILE NUMBER : 771367419 EXPIRY DATE : 08APR 2026 STATUS :
 01 CAUTION FILING : PAGE : 001 OF 001 MV SCHEDULE ATTACHED :
 REG NUM : 20210408 1537 1862 5211 REG TYP: P PPSA REG PERIOD: 5
 02 IND DOB : IND NAME:
 03 BUS NAME: ANTAMEX INDUSTRIES ULC
 OCN :
 04 ADDRESS : 210 GREAT GULF DRIVE
 CITY : CONCORD PROV: ON POSTAL CODE: L4K 5W1
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

BERCON RENTALS INC.

09 ADDRESS : 420 GRAYS ROAD

CITY : HAMILTON PROV: ON POSTAL CODE: L8E 4H6
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10 X X X X X X X
 YEAR MAKE MODEL V.I.N.

11

12

GENERAL COLLATERAL DESCRIPTION

13 CONTRACT/LEASE NUMBER 114849-1

14

15

16 AGENT: ROSS & MCBRIDE LLP (JAE/KMA)

17 ADDRESS : 1 KING STREET WEST, 10TH FLOOR

CITY : HAMILTON PROV: ON POSTAL CODE: L8P 1A4

END OF FAMILY

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: Antamex Industries ULC

FILE CURRENCY: January 19, 2025

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 9 OF 23 ENQUIRY PAGE : 19 OF 37

SEARCH : BD : ANTAMEX INDUSTRIES ULC

00 FILE NUMBER : 774938754 EXPIRY DATE : 30JUL 2031 STATUS :
 01 CAUTION FILING : PAGE : 001 OF 1 MV SCHEDULE ATTACHED :
 REG NUM : 20210730 0907 1590 8889 REG TYP: P PPSA REG PERIOD: 10
 02 IND DOB : IND NAME:
 03 BUS NAME: ANTAMEX INDUSTRIES ULC
 OCN :
 04 ADDRESS : 210 GREAT GULF DRIVE
 CITY : CONCORD PROV: ON POSTAL CODE: L4K 5W1
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
 HSBC BANK CANADA
 09 ADDRESS : 4500 HIGHWAY 7, SUITE 200
 CITY : WOODBRIDGE PROV: ON POSTAL CODE: L4L 4Y7
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10 X X X X X
 YEAR MAKE MODEL V.I.N.

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12

GENERAL COLLATERAL DESCRIPTION

13

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15

16 AGENT: DEVRY SMITH & FRANK LLP (CM)

17 ADDRESS : 100-95 BARBER GREENE RD.

CITY : TORONTO PROV: ON POSTAL CODE: M3C 3E9

END OF FAMILY

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: Antamex Industries ULC

FILE CURRENCY: January 19, 2025

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 10 OF 23 ENQUIRY PAGE : 20 OF 37

SEARCH : BD : ANTAMEX INDUSTRIES ULC

00 FILE NUMBER : 774938799 EXPIRY DATE : 30JUL 2031 STATUS :
 01 CAUTION FILING : PAGE : 001 OF 1 MV SCHEDULE ATTACHED :
 REG NUM : 20210730 0907 1590 8890 REG TYP: P PPSA REG PERIOD: 10
 02 IND DOB : IND NAME:
 03 BUS NAME: ANTAMEX INDUSTRIES ULC
 OCN :
 04 ADDRESS : 210 GREAT GULF DRIVE
 CITY : CONCORD PROV: ON POSTAL CODE: L4K 5W1
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
 HSBC BANK CANADA
 09 ADDRESS : 4500 HIGHWAY 7, SUITE 200
 CITY : WOODBRIDGE PROV: ON POSTAL CODE: L4L 4Y7
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10 X X
 YEAR MAKE MODEL V.I.N.

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 12

GENERAL COLLATERAL DESCRIPTION

13
 14
 15

16 AGENT: DEVRY SMITH & FRANK LLP (CM)

17 ADDRESS : 100-95 BARBER GREENE RD.

CITY : TORONTO PROV: ON POSTAL CODE: M3C 3E9

END OF FAMILY

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: Antamex Industries ULC

FILE CURRENCY: January 19, 2025

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 11 OF 23 ENQUIRY PAGE : 21 OF 37

SEARCH : BD : ANTAMEX INDUSTRIES ULC

00 FILE NUMBER : 778816611 EXPIRY DATE : 06DEC 2026 STATUS :
 01 CAUTION FILING : PAGE : 001 OF 1 MV SCHEDULE ATTACHED :
 REG NUM : 20211206 1659 1590 7919 REG TYP: P PPSA REG PERIOD: 5
 02 IND DOB : IND NAME:
 03 BUS NAME: ANTAMEX INDUSTRIES ULC
 OCN :
 04 ADDRESS : 210 GREAT GULF DRIVE
 CITY : CONCORD PROV: ON POSTAL CODE: L4K 5W1
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

BERCON RENTALS INC.

09 ADDRESS : 420 GRAYS ROAD

CITY : HAMILTON PROV: ON POSTAL CODE: L8E 4H6
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10 X X X X X X
 YEAR MAKE MODEL V.I.N.

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GENERAL COLLATERAL DESCRIPTION

13 CONTRACT / LEASE NUMBER 120147M-1

14

15

16 AGENT: ROSS & MCBRIDE LLP (JAE/KMA)

17 ADDRESS : 1 KING STREET WEST, 10TH FLOOR

CITY : HAMILTON PROV: ON POSTAL CODE: L8P 1A4

END OF FAMILY

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: Antamex Industries ULC

FILE CURRENCY: January 19, 2025

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 12 OF 23 ENQUIRY PAGE : 22 OF 37

SEARCH : BD : ANTAMEX INDUSTRIES ULC

00 FILE NUMBER : 779054229 EXPIRY DATE : 15DEC 2031 STATUS :
 01 CAUTION FILING : PAGE : 001 OF 1 MV SCHEDULE ATTACHED :
 REG NUM : 20211215 1222 1590 9605 REG TYP: P PPSA REG PERIOD: 10
 02 IND DOB : IND NAME:
 03 BUS NAME: ANTAMEX INDUSTRIES ULC
 OCN :
 04 ADDRESS : 210 GREAT GULF DRIVE
 CITY : CONCORD PROV: ON POSTAL CODE: L4K 5W1
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
 EXPORT DEVELOPMENT CANADA
 09 ADDRESS : 150 SLATER STREET
 CITY : OTTAWA PROV: ON POSTAL CODE: K1A 1K3
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10 X X X X X
 YEAR MAKE MODEL V.I.N.

11

12

GENERAL COLLATERAL DESCRIPTION

13

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16 AGENT: NORTON ROSE FULBRIGHT CANADA LLP (SDK)

17 ADDRESS : 45 O'CONNOR STREET, SUITE 1500

CITY : OTTAWA PROV: ON POSTAL CODE: K1P 1A4

END OF FAMILY

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: Antamex Industries ULC

FILE CURRENCY: January 19, 2025

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 13 OF 23 ENQUIRY PAGE : 23 OF 37

SEARCH : BD : ANTAMEX INDUSTRIES ULC

00 FILE NUMBER : 779899041 EXPIRY DATE : 25JAN 2027 STATUS :
 01 CAUTION FILING : PAGE : 001 OF 1 MV SCHEDULE ATTACHED :
 REG NUM : 20220125 1247 1590 4837 REG TYP: P PPSA REG PERIOD: 5
 02 IND DOB : IND NAME:
 03 BUS NAME: ANTAMEX INDUSTRIES ULC
 OCN :
 04 ADDRESS : 210 GREAT GULF DRIVE
 CITY : CONCORD PROV: ON POSTAL CODE: L4K 5W1
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

BERCON RENTALS INC.

09 ADDRESS : 420 GRAYS ROAD

CITY : HAMILTON PROV: ON POSTAL CODE: L8E 4H6
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
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 YEAR MAKE MODEL V.I.N.

11

12

GENERAL COLLATERAL DESCRIPTION

13 CONTRACT / LEASE NUMBER 120147N-1

14 CONTRACT / LEASE NUMBER 120174L-1

15

16 AGENT: ROSS & MCBRIDE LLP (JAE/KMA)

17 ADDRESS : 1 KING STREET WEST, 10TH FLOOR

CITY : HAMILTON PROV: ON POSTAL CODE: L8P 1A4

END OF FAMILY

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: Antamex Industries ULC

FILE CURRENCY: January 19, 2025

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 14 OF 23 ENQUIRY PAGE : 24 OF 37

SEARCH : BD : ANTAMEX INDUSTRIES ULC

00 FILE NUMBER : 781263423 EXPIRY DATE : 21MAR 2027 STATUS :
 01 CAUTION FILING : PAGE : 001 OF 1 MV SCHEDULE ATTACHED :
 REG NUM : 20220321 1137 1590 3485 REG TYP: P PPSA REG PERIOD: 5
 02 IND DOB : IND NAME:
 03 BUS NAME: ANTAMEX INDUSTRIES ULC
 OCN :
 04 ADDRESS : 210 GREAT GULF DRIVE
 CITY : CONCORD PROV: ON POSTAL CODE: L4K 5W1
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

BERCON RENTALS INC.

09 ADDRESS : 420 GRAYS ROAD

CITY : HAMILTON PROV: ON POSTAL CODE: L8E 4H6
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10 X X X X X X X
 YEAR MAKE MODEL V.I.N.

11

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GENERAL COLLATERAL DESCRIPTION

13 CONTRACT / LEASE NUMBER 120174F-1

14

15

16 AGENT: ROSS & MCBRIDE LLP (JAE/KMA)

17 ADDRESS : 1 KING STREET WEST, 10TH FLOOR

CITY : HAMILTON PROV: ON POSTAL CODE: L8P 1A4

END OF FAMILY

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: Antamex Industries ULC

FILE CURRENCY: January 19, 2025

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 15 OF 23 ENQUIRY PAGE : 25 OF 37

SEARCH : BD : ANTAMEX INDUSTRIES ULC

00 FILE NUMBER : 781960527 EXPIRY DATE : 12APR 2027 STATUS :
 01 CAUTION FILING : PAGE : 001 OF 1 MV SCHEDULE ATTACHED :
 REG NUM : 20220412 1010 1590 7157 REG TYP: P PPSA REG PERIOD: 5
 02 IND DOB : IND NAME:
 03 BUS NAME: ANTAMEX INDUSTRIES ULC
 OCN :
 04 ADDRESS : 210 GREAT GULF DRIVE
 CITY : CONCORD PROV: ON POSTAL CODE: L4K 5W1
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

BERCON RENTALS INC.

09 ADDRESS : 420 GRAYS ROAD

CITY : HAMILTON PROV: ON POSTAL CODE: L8E 4H6
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10 X X X X X X X
 YEAR MAKE MODEL V.I.N.

11

12

GENERAL COLLATERAL DESCRIPTION

13 CONTRACT / LEASE NUMBER 121845L-1

14

15

16 AGENT: ROSS & MCBRIDE LLP (JAE/KMA)

17 ADDRESS : 1 KING STREET WEST, 10TH FLOOR

CITY : HAMILTON PROV: ON POSTAL CODE: L8P 1A4

END OF FAMILY

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: Antamex Industries ULC

FILE CURRENCY: January 19, 2025

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 16 OF 23 ENQUIRY PAGE : 26 OF 37

SEARCH : BD : ANTAMEX INDUSTRIES ULC

00 FILE NUMBER : 782788743 EXPIRY DATE : 09MAY 2027 STATUS :
 01 CAUTION FILING : PAGE : 001 OF 1 MV SCHEDULE ATTACHED :
 REG NUM : 20220509 1110 1590 1474 REG TYP: P PPSA REG PERIOD: 5
 02 IND DOB : IND NAME:
 03 BUS NAME: ANTAMEX INDUSTRIES ULC
 OCN :
 04 ADDRESS : 210 GREAT GULF DRIVE
 CITY : CONCORD PROV: ON POSTAL CODE: L4K 5W1
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

BERCON RENTALS INC.

09 ADDRESS : 420 GRAYS ROAD

CITY : HAMILTON PROV: ON POSTAL CODE: L8E 4H6
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10 X X X X X X X
 YEAR MAKE MODEL V.I.N.

11

12

GENERAL COLLATERAL DESCRIPTION

13 CONTRACT / LEASE NUMBER 121845L-1

14

15

16 AGENT: ROSS & MCBRIDE LLP (JAE/KMA)

17 ADDRESS : 1 KING STREET WEST, 10TH FLOOR

CITY : HAMILTON PROV: ON POSTAL CODE: L8P 1A4

END OF FAMILY

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: Antamex Industries ULC

FILE CURRENCY: January 19, 2025

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 17 OF 23 ENQUIRY PAGE : 27 OF 37

SEARCH : BD : ANTAMEX INDUSTRIES ULC

00 FILE NUMBER : 789895521 EXPIRY DATE : 11JAN 2028 STATUS :
 01 CAUTION FILING : PAGE : 001 OF 1 MV SCHEDULE ATTACHED :
 REG NUM : 20230111 1453 1590 6348 REG TYP: P PPSA REG PERIOD: 5
 02 IND DOB : IND NAME:
 03 BUS NAME: ANTAMEX INDUSTRIES ULC
 OCN :
 04 ADDRESS : 210 GREAT GULF DRIVE
 CITY : CONCORD PROV: ON POSTAL CODE: L4K 5W1
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

BERCON RENTALS INC.
 09 ADDRESS : 420 GRAYS ROAD
 CITY : HAMILTON PROV: ON POSTAL CODE: L8E 4H6
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10 X X X X X X X
 YEAR MAKE MODEL V.I.N.

11

12

GENERAL COLLATERAL DESCRIPTION

13 CONTRACT / LEASE NUMBER 127374M-2

14 CONTRACT / LEASE NUMBER 127553L-2

15

16 AGENT: ROSS & MCBRIDE LLP (JAE/KMA)

17 ADDRESS : 1 KING STREET WEST 10TH FLOOR

CITY : HAMILTON PROV: ON POSTAL CODE: L8P 1A4

END OF FAMILY

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: Antamex Industries ULC

FILE CURRENCY: January 19, 2025

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 18 OF 23 ENQUIRY PAGE : 28 OF 37

SEARCH : BD : ANTAMEX INDUSTRIES ULC

00 FILE NUMBER : 790247511 EXPIRY DATE : 26JAN 2025 STATUS :
 01 CAUTION FILING : PAGE : 001 OF 2 MV SCHEDULE ATTACHED : X
 REG NUM : 20230126 0828 5064 8461 REG TYP: P PPSA REG PERIOD: 02
 02 IND DOB : IND NAME:
 03 BUS NAME: ANTAMEX INDUSTRIES ULC
 OCN :
 04 ADDRESS : 210 GREAT GULF DRIVE
 CITY : CONCORD PROV: ON POSTAL CODE: L4K 5W1
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
 TIP FLEET SERVICES CANADA LTD.
 09 ADDRESS : 1880 BRITANNIA ROAD EAST
 CITY : MISSISSAUGA PROV: ON POSTAL CODE: L4W 1J3
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10 X X
 YEAR MAKE MODEL V.I.N.
 11 2001 STRICK VAN-STORAGE-53-TAN 1S12E95391S453065
 12 2007 MANAC VAN-CARTAGE-53-TAN 2M592161071110891
 GENERAL COLLATERAL DESCRIPTION
 13
 14
 15
 16 AGENT: ESC CORPORATE SERVICES LTD.
 17 ADDRESS : 445 KING STREET WEST, SUITE 400
 CITY : TORONTO PROV: ON POSTAL CODE: M5V 1K4

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: Antamex Industries ULC

FILE CURRENCY: January 19, 2025

FAMILY : 18 OF 23

ENQUIRY PAGE : 29 OF 37

00 REF: 790247511 01 PAGE: 002 OF 2 REG NUM: 20230126 0828 5064 8461
 YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)
 41 2003 JC TRAILER FLAT-53-TANDEM 2J9R7A1E93K001190
 42 2003 JC TRAILER FLAT-48-TANDEM 2J9R7A2E63K001047
 43 2002 TRAILMOBILE VAN-STORAGE-5 2MN01JAH121001641
 44 2007 TRAILMOBILE VAN-CARTAGE-5 2MN01JAH371001695
 45 2005 WABASH VAN-CARTAGE-53-TAN 1JJV532W55L937000
 46 2006 TRAILMOBILE VAN-CARTAGE-5 2MN01JAH661003374
 47 2000 MANAC VAN-STORAGE-53-TAN 2M592161XY7068423
 48 1993 TRAILMOBILE VAN-STORAGE-4 1PT01AAR4P9002369
 49 2003 STOUGHTON VAN-CARTAGE-53- 1DW1A53233S612014
 50 1994 TRAILMOBILE VAN-STORAGE-5 1PT02DAR6R9017120
 51 1994 TRAILMOBILE VAN-STORAGE-5 1PTG1JAR2R9012013
 52 1998 STOUGHTON VAN-STORAGE-53- 1DW1A5328WS221946
 53 1999 STOUGHTON VAN-STORAGE-53- 1DW1A5322XS261425
 54 1999 MOND VAN-STORAGE-53-TAN 2MN124145X3004344
 55 2003 TRAILMOBILE VAN-CARTAGE-5 2MN01JAH031005715
 56 1997 MANAC VAN-STORAGE-53-TAN 2M5921619V7043573

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: Antamex Industries ULC

FILE CURRENCY: January 19, 2025

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 19 OF 23 ENQUIRY PAGE : 30 OF 37

SEARCH : BD : ANTAMEX INDUSTRIES ULC

00 FILE NUMBER : 790250661 EXPIRY DATE : 26JAN 2025 STATUS :
 01 CAUTION FILING : PAGE : 001 OF 2 MV SCHEDULE ATTACHED : X
 REG NUM : 20230126 0914 5064 8735 REG TYP: P PPSA REG PERIOD: 02
 02 IND DOB : IND NAME:
 03 BUS NAME: ANTAMEX INDUSTRIES ULC
 OCN :
 04 ADDRESS : 210 GREAT GULF DRIVE
 CITY : CONCORD PROV: ON POSTAL CODE: L4K 5W1
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
 TIP FLEET SERVICES CANADA LTD.
 09 ADDRESS : 1880 BRITANNIA ROAD EAST
 CITY : MISSISSAUGA PROV: ON POSTAL CODE: L4W 1J3
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10 X X
 YEAR MAKE MODEL V.I.N.
 11 2001 STRICK VAN-STORAGE-53-TAN 1S12E95391S453065
 12 2007 MANAC VAN-CARTAGE-53-TAN 2M592161071110891
 GENERAL COLLATERAL DESCRIPTION
 13
 14
 15
 16 AGENT: ESC CORPORATE SERVICES LTD.
 17 ADDRESS : 445 KING STREET WEST, SUITE 400
 CITY : TORONTO PROV: ON POSTAL CODE: M5V 1K4

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: Antamex Industries ULC

FILE CURRENCY: January 19, 2025

FAMILY : 19 OF 23

ENQUIRY PAGE : 31 OF 37

00 REF: 790250661 01 PAGE: 002 OF 2 REG NUM: 20230126 0914 5064 8735
 YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)
 41 2003 JC TRAILER FLAT-53-TANDEM 2J9R7A1E93K001190
 42 2003 JC TRAILER FLAT-48-TANDEM 2J9R7A2E63K001047
 43 2002 TRAILMOBILE VAN-STORAGE-5 2MN01JAH121001641
 44 2007 TRAILMOBILE VAN-CARTAGE-5 2MN01JAH371001695
 45 2005 WABASH VAN-CARTAGE-53-TAN 1JJV532W55L937000
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 50 1994 TRAILMOBILE VAN-STORAGE-5 1PT02DAR6R9017120
 51 1994 TRAILMOBILE VAN-STORAGE-5 1PTG1JAR2R9012013
 52 1998 STOUGHTON VAN-STORAGE-53- 1DW1A5328WS221946
 53 1999 STOUGHTON VAN-STORAGE-53- 1DW1A5322XS261425
 54 1999 MOND VAN-STORAGE-53-TAN 2MN124145X3004344
 55 2003 TRAILMOBILE VAN-CARTAGE-5 2MN01JAH031005715
 56 1997 MANAC VAN-STORAGE-53-TAN 2M5921619V7043573

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MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: Antamex Industries ULC

FILE CURRENCY: January 19, 2025

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 20 OF 23 ENQUIRY PAGE : 32 OF 37

SEARCH : BD : ANTAMEX INDUSTRIES ULC

00 FILE NUMBER : 792467964 EXPIRY DATE : 18APR 2025 STATUS :
 01 CAUTION FILING : PAGE : 001 OF 2 MV SCHEDULE ATTACHED : X
 REG NUM : 20230418 1716 1901 8778 REG TYP: P PPSA REG PERIOD: 02
 02 IND DOB : IND NAME:
 03 BUS NAME: ANTAMEX INDUSTRIES ULC
 OCN :
 04 ADDRESS : 210 GREAT GULF DRIVE
 CITY : CONCORD PROV: ON POSTAL CODE: L4K 5W1
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
 TIP FLEET SERVICES CANADA LTD.
 09 ADDRESS : 1880 BRITANNIA ROAD EAST
 CITY : MISSISSAUGA PROV: ON POSTAL CODE: L4W 1J3
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10 X X
 YEAR MAKE MODEL V.I.N.
 11 2001 STRICK VAN-STORAGE-53-TAN 1S12E95391S453065
 12 2007 MANAC VAN-CARTAGE-53-TAN 2M592161071110891
 GENERAL COLLATERAL DESCRIPTION
 13
 14
 15
 16 AGENT: ESC CORPORATE SERVICES LTD.
 17 ADDRESS : 445 KING STREET WEST, SUITE 400
 CITY : TORONTO PROV: ON POSTAL CODE: M5V 1K4

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: Antamex Industries ULC

FILE CURRENCY: January 19, 2025

FAMILY : 20 OF 23

ENQUIRY PAGE : 33 OF 37

00 REF: 792467964 01 PAGE: 002 OF 2 REG NUM: 20230418 1716 1901 8778
 YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)
 41 2003 JC TRAILER FLAT-53-TANDEM 2J9R7A1E93K001190
 42 2003 JC TRAILER FLAT-48-TANDEM 2J9R7A2E63K001047
 43 2002 TRAILMOBILE VAN-STORAGE-5 2MN01JAH121001641
 44 2007 TRAILMOBILE VAN-CARTAGE-5 2MN01JAH371001695
 45 2005 WABASH VAN-CARTAGE-53-TAN 1JJV532W55L937000
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 50 1994 TRAILMOBILE VAN-STORAGE-5 1PT02DAR6R9017120
 51 1994 TRAILMOBILE VAN-STORAGE-5 1PTG1JAR2R9012013
 52 1998 STOUGHTON VAN-STORAGE-53- 1DW1A5328WS221946
 53 1999 STOUGHTON VAN-STORAGE-53- 1DW1A5322XS261425
 54 1999 MOND VAN-STORAGE-53-TAN 2MN124145X3004344
 55 2003 TRAILMOBILE VAN-CARTAGE-5 2MN01JAH031005715
 56 1997 MANAC VAN-STORAGE-53-TAN 2M5921619V7043573

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MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: Antamex Industries ULC

FILE CURRENCY: January 19, 2025

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 21 OF 23 ENQUIRY PAGE : 34 OF 37

SEARCH : BD : ANTAMEX INDUSTRIES ULC

00 FILE NUMBER : 792483741 EXPIRY DATE : 19APR 2025 STATUS :
 01 CAUTION FILING : PAGE : 001 OF 2 MV SCHEDULE ATTACHED : X
 REG NUM : 20230419 0834 1901 8916 REG TYP: P PPSA REG PERIOD: 02
 02 IND DOB : IND NAME:
 03 BUS NAME: ANTAMEX INDUSTRIES ULC
 OCN :
 04 ADDRESS : 210 GREAT GULF DRIVE
 CITY : CONCORD PROV: ON POSTAL CODE: L4K 5W1
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
 TIP FLEET SERVICES CANADA LTD.
 09 ADDRESS : 1880 BRITANNIA ROAD EAST
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 12 2007 MANAC VAN-CARTAGE-53-TAN 2M5921610711110891
 GENERAL COLLATERAL DESCRIPTION
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 14
 15
 16 AGENT: ESC CORPORATE SERVICES LTD.
 17 ADDRESS : 445 KING STREET WEST, SUITE 400
 CITY : TORONTO PROV: ON POSTAL CODE: M5V 1K4

CONTINUED

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: Antamex Industries ULC

FILE CURRENCY: January 19, 2025

FAMILY : 21 OF 23

ENQUIRY PAGE : 35 OF 37

00 REF: 792483741 01 PAGE: 002 OF 2 REG NUM: 20230419 0834 1901 8916
 YEAR (===== MAKE =====) (===== MODEL =====) (===== V.I.N. =====)
 41 2003 JC TRAILER FLAT-53-TANDEM 2J9R7A1E93K001190
 42 2003 JC TRAILER FLAT-48-TANDEM 2J9R7A2E63K001047
 43 2002 TRAILMOBILE VAN-STORAGE-5 2MN01JAH121001641
 44 2007 TRAILMOBILE VAN-CARTAGE-5 2MN01JAH371001695
 45 2005 WABASH VAN-CARTAGE-53-TAN 1JJV532W55L937000
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 50 1994 TRAILMOBILE VAN-STORAGE-5 1PT02DAR6R9017120
 51 1994 TRAILMOBILE VAN-STORAGE-5 1PTG1JAR2R9012013
 52 1998 STOUGHTON VAN-STORAGE-53- 1DW1A5328WS221946
 53 1999 STOUGHTON VAN-STORAGE-53- 1DW1A5322XS261425
 54 1999 MOND VAN-STORAGE-53-TAN 2MN124145X3004344
 55 2003 TRAILMOBILE VAN-CARTAGE-5 2MN01JAH031005715
 56 1997 MANAC VAN-STORAGE-53-TAN 2M5921619V7043573

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: Antamex Industries ULC

FILE CURRENCY: January 19, 2025

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 22 OF 23 ENQUIRY PAGE : 36 OF 37

SEARCH : BD : ANTAMEX INDUSTRIES ULC

00 FILE NUMBER : 793311021 EXPIRY DATE : 15MAY 2028 STATUS :
 01 CAUTION FILING : PAGE : 001 OF 1 MV SCHEDULE ATTACHED :
 REG NUM : 20230515 1401 1590 3457 REG TYP: P PPSA REG PERIOD: 5
 02 IND DOB : IND NAME:
 03 BUS NAME: ANTAMEX INDUSTRIES ULC
 OCN :
 04 ADDRESS : 210 GREAT GULF DRIVE
 CITY : CONCORD PROV: ON POSTAL CODE: L4K 5W1
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

BERCON RENTALS INC.

09 ADDRESS : 420 GRAYS ROAD

CITY : HAMILTON PROV: ON POSTAL CODE: L8E 4H6
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10 X X X X X X X
 YEAR MAKE MODEL V.I.N.

11

12

GENERAL COLLATERAL DESCRIPTION

13 CONTRACT / LEASE NUMBER 130208L-2

14

15

16 AGENT: ROSS & MCBRIDE LLP (JAE/KMA)

17 ADDRESS : 1 KING STREET WEST 10TH FLOOR

CITY : HAMILTON PROV: ON POSTAL CODE: L8P 1A4

END OF FAMILY

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

MINISTRY OF CONSUMER AND BUSINESS SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE

TYPE OF SEARCH: BUSINESS DEBTOR

CONDUCTED ON: Antamex Industries ULC

FILE CURRENCY: January 19, 2025

1C FINANCING STATEMENT / CLAIM FOR LIEN

FAMILY : 23 OF 23 ENQUIRY PAGE : 37 OF 37

SEARCH : BD : ANTAMEX INDUSTRIES ULC

00 FILE NUMBER : 794223441 EXPIRY DATE : 12JUN 2028 STATUS :
 01 CAUTION FILING : PAGE : 001 OF 1 MV SCHEDULE ATTACHED :
 REG NUM : 20230612 1223 1590 7291 REG TYP: P PPSA REG PERIOD: 5
 02 IND DOB : IND NAME:
 03 BUS NAME: ANTAMEX INDUSTRIES ULC
 OCN :
 04 ADDRESS : 210 GREAT GULF DRIVE
 CITY : CONCORD PROV: ON POSTAL CODE: L4K 5W1
 05 IND DOB : IND NAME:
 06 BUS NAME:
 OCN :
 07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

BERCON RENTALS INC.

09 ADDRESS : 420 GRAYS ROAD

CITY : HAMILTON PROV: ON POSTAL CODE: L8E 4H6
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10 X X X X X X
 YEAR MAKE MODEL V.I.N.

11

12

GENERAL COLLATERAL DESCRIPTION

13 CONTRACT / LEASE NUMBER 130294M-1

14

15

16 AGENT: ROSS & MCBRIDE LLP (JAE/KMA)

17 ADDRESS : 1 KING STREET WEST 10TH FLOOR

CITY : HAMILTON PROV: ON POSTAL CODE: L8P 1A4

LAST SCREEN

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

Business Debtor - "Antamex Industries ULC"

Search Date and Time: January 20, 2025 at 12:01:03 pm Pacific time
Account Name: Not available.

TABLE OF CONTENTS

6 Matches in 5 Registrations in Report

Exact Matches: 6 (*)

Total Search Report Pages: 15

	Base Registration	Base Registration Date	Debtor Name	Page
1	166251M	April 13, 2020	* ANTAMEX INDUSTRIES ULC	2
2	167244N	August 10, 2021	* ANTAMEX INDUSTRIES ULC	7
3	429697N	December 15, 2021	* ANTAMEX INDUSTRIES ULC	9
4	132127Q	January 12, 2024	* ANTAMEX INDUSTRIES ULC	11
5	242235Q	March 11, 2024	* ANTAMEX INDUSTRIES INC. * ANTAMEX INDUSTRIES ULC	13

Base Registration Number: 166251M

Registration Description:	PPSA SECURITY AGREEMENT
Act:	PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time:	April 13, 2020 at 2:10:42 pm Pacific time
Current Expiry Date and Time:	April 13, 2025 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)
Trust Indenture:	No

CURRENT REGISTRATION INFORMATION

(as of January 20, 2025 at 12:01:03 pm Pacific time)

Secured Party Information

**CANADIAN IMPERIAL BANK OF
COMMERCE**

Address

595 BAY STREET, 5TH FLOOR
TORONTO ON
M5G 2C2 Canada

Debtor Information

ANTAMEX INDUSTRIES ULC

Address

210 GREAT GULF DRIVE
CONCORD ON
L4K 5W1 Canada

Vehicle Collateral

None

General Collateral

April 15, 2020 at 8:50:14 am Pacific time

DELETED

ORIGINAL PRINCIPAL AMOUNT OF 35,000, AND INCLUDING SECURITIES IN TRANSIT BY MAIL OR OTHER CARRIER, AND (III) SECURITY ENTITLEMENTS, AND RENEWALS, SUBSTITUTIONS AND ADDITIONS PERTAINING TO ANY OF THE COLLATERAL DESCRIBED IN (I), (II) OR (III), AND ANY AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH ANY OF THE COLLATERAL DESCRIBED IN (I), (II) OR (III) OR THE PROCEEDS THEREOF, INCLUDING, WITHOUT LIMITATION, ACCOUNTS, MONEY, CHATTEL ,PAPER, INTANGIBLES, GOODS, DOCUMENTS OF TITLE, LICENSES, INSTRUMENTS, SECURITIES, SUBSTITUTIONS, TRADE-INS, INSURANCE PROCEEDS AND ANY OTHER FORM OF PROCEEDS DERIVED DIRECTLY OR INDIRECTLY THEREFROM. ,ALL PRESENT AND AFTER-ACQUIRED (I) CERTIFICATED AND UNCERTIFICATED SECURITIES (INCLUDING SHARES, STOCKS, WARRANTS, BONDS, DEBENTURES AND DEBENTURE STOCK AND OPTIONS, WARRANTS AND OTHER RIGHTS TO ACQUIRE ANY OF SUCH), (II) INSTRUMENTS (INCLUDING CHEQUES, BILLS, NOTES, AGREEMENTS FOR PAYMENT OF MONEY AND PROMISES TO PAY MONEY, INCLUDING, WITHOUT LIMITATION, GUARANTEED INVESTMENT CERTIFICATES) INCLUDING, WITHOUT LIMITATION, A CIBC GIC ACCOUNT BEARING NO. 000322672678 IN THE

ADDED

THE COLLATERAL IS LIMITED TO A CIBC GUARANTEED INVESTMENT CERTIFICATE BEARING ACCOUNT NO. 000322672678, IN THE ORIGINAL PRINCIPAL AMOUNT OF 35,000, AND RENEWALS, SUBSTITUTIONS AND ADDITIONS PERTAINING THERETO, AND ANY AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SUCH GUARANTEED INVESTMENT CERTIFICATE OR THE RENEWALS, SUBSTITUTIONS OR ADDITIONS PERTAINING THERETO OR THE PROCEEDS THEREFROM, INCLUDING, WITHOUT LIMITATION, DIVIDENDS, INTEREST, PROCEEDS OF POLICIES OF INSURANCE PERTAINING TO ANY OF THE FOREGOING, AND PAYMENTS REPRESENTING INDEMNITY OR COMPENSATION FOR LOSS OF OR DAMAGE TO ANY OF THE FOREGOING, AND PAYMENTS MADE IN TOTAL OR PARTIAL DISCHARGE OR REDEMPTION OF ANY OF THE FOREGOING.

Base Registration General Collateral:

ALL PRESENT AND AFTER-ACQUIRED (I) CERTIFICATED AND UNCERTIFICATED SECURITIES (INCLUDING SHARES, STOCKS, WARRANTS, BONDS, DEBENTURES AND DEBENTURE STOCK AND OPTIONS, WARRANTS AND OTHER RIGHTS TO ACQUIRE ANY OF SUCH), (II) INSTRUMENTS (INCLUDING CHEQUES, BILLS, NOTES, AGREEMENTS FOR PAYMENT OF MONEY AND PROMISES TO PAY MONEY, INCLUDING, WITHOUT LIMITATION, GUARANTEED INVESTMENT CERTIFICATES) INCLUDING, WITHOUT LIMITATION, A CIBC GIC ACCOUNT BEARING NO. 000322672678 IN THE ORIGINAL PRINCIPAL AMOUNT OF 35,000, AND INCLUDING SECURITIES IN TRANSIT BY MAIL OR OTHER CARRIER, AND (III) SECURITY ENTITLEMENTS, AND RENEWALS, SUBSTITUTIONS AND ADDITIONS PERTAINING TO ANY OF THE ,COLLATERAL DESCRIBED IN (I), (II) OR (III), AND ANY AND ALL PROCEEDS

IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH ANY OF THE COLLATERAL DESCRIBED IN (I), (II) OR (III) OR THE PROCEEDS THEREOF, INCLUDING, WITHOUT LIMITATION, ACCOUNTS, MONEY, CHATTEL PAPER, INTANGIBLES, GOODS, DOCUMENTS OF TITLE, LICENSES, INSTRUMENTS, SECURITIES, SUBSTITUTIONS, TRADE-INS, INSURANCE PROCEEDS AND ANY OTHER FORM OF PROCEEDS DERIVED DIRECTLY OR INDIRECTLY THEREFROM.

Original Registering Party

**DENTONS CANADA LLP
(RA/VVYNOHRAD)**

Address

77 KING STREET WEST
TORONTO ON
M5K 0A1 Canada



HISTORY

(Showing most recent first)

COLLATERAL SUBSTITUTION

Registration Date and Time: April 15, 2020 at 8:50:14 am Pacific time
Registration Number: 169305M

General Collateral

April 15, 2020 at 8:50:14 am Pacific time

DELETED

ORIGINAL PRINCIPAL AMOUNT OF 35,000, AND INCLUDING SECURITIES IN TRANSIT BY MAIL OR OTHER CARRIER, AND (III) SECURITY ENTITLEMENTS, AND RENEWALS, SUBSTITUTIONS AND ADDITIONS PERTAINING TO ANY OF THE COLLATERAL DESCRIBED IN (I), (II) OR (III), AND ANY AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH ANY OF THE COLLATERAL DESCRIBED IN (I), (II) OR (III) OR THE PROCEEDS THEREOF, INCLUDING, WITHOUT LIMITATION, ACCOUNTS, MONEY, CHATTEL, PAPER, INTANGIBLES, GOODS, DOCUMENTS OF TITLE, LICENSES, INSTRUMENTS, SECURITIES, SUBSTITUTIONS, TRADE-INS, INSURANCE PROCEEDS AND ANY OTHER FORM OF PROCEEDS DERIVED DIRECTLY OR INDIRECTLY THEREFROM. ,ALL PRESENT AND AFTER-ACQUIRED (I) CERTIFICATED AND UNCERTIFICATED SECURITIES (INCLUDING SHARES, STOCKS, WARRANTS, BONDS, DEBENTURES AND DEBENTURE STOCK AND OPTIONS, WARRANTS AND OTHER RIGHTS TO ACQUIRE ANY OF SUCH), (II) INSTRUMENTS (INCLUDING CHEQUES, BILLS, NOTES, AGREEMENTS FOR PAYMENT OF MONEY AND PROMISES TO PAY MONEY, INCLUDING, WITHOUT LIMITATION, GUARANTEED INVESTMENT CERTIFICATES) INCLUDING, WITHOUT LIMITATION, A CIBC GIC ACCOUNT BEARING NO. 000322672678 IN THE

ADDED

THE COLLATERAL IS LIMITED TO A CIBC GUARANTEED INVESTMENT CERTIFICATE BEARING ACCOUNT NO. 000322672678, IN THE ORIGINAL PRINCIPAL AMOUNT OF 35,000, AND RENEWALS, SUBSTITUTIONS AND ADDITIONS PERTAINING THERETO, AND ANY AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SUCH GUARANTEED INVESTMENT CERTIFICATE OR THE RENEWALS, SUBSTITUTIONS OR ADDITIONS PERTAINING THERETO OR THE PROCEEDS THEREFROM, INCLUDING, WITHOUT LIMITATION, DIVIDENDS, INTEREST, PROCEEDS OF POLICIES OF INSURANCE PERTAINING TO ANY OF THE FOREGOING, AND PAYMENTS REPRESENTING INDEMNITY OR COMPENSATION FOR LOSS OF OR DAMAGE TO ANY OF THE FOREGOING, AND PAYMENTS MADE IN TOTAL OR PARTIAL DISCHARGE OR REDEMPTION OF ANY OF THE FOREGOING.

Registering Party Information

**DENTONS CANADA LLP
(RA/VYNOHRAD)**

Address

77 KING STREET WEST
TORONTO ON
M5K 0A1 Canada



Base Registration Number: 167244N

Registration Description:	PPSA SECURITY AGREEMENT
Act:	PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time:	August 10, 2021 at 10:37:50 am Pacific time
Current Expiry Date and Time:	August 10, 2031 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)
Trust Indenture:	No

CURRENT REGISTRATION INFORMATION

(as of January 20, 2025 at 12:01:03 pm Pacific time)

Secured Party Information

HSBC BANK CANADA

Address

4500 HIGHWAY 7, SUITE 200
WOODBRIIDGE ON
L4L 4Y7 Canada

Debtor Information

ANTAMEX INDUSTRIES ULC

Address

210 GREAT GULF DRIVE
CONCORD ON
L4K 5W1 Canada

Vehicle Collateral

None

General Collateral

Base Registration General Collateral:

ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY (INCLUDING, WITHOUT LIMITATION, FIXTURES)

Original Registering Party

**GOWLING WLG (CANADA) LLP -
HAMILTON**

Address

ONE MAIN STREET WEST
HAMILTON ON
L8P 4Z5 Canada



Base Registration Number: 429697N

Registration Description:	PPSA SECURITY AGREEMENT
Act:	PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time:	December 15, 2021 at 9:27:07 am Pacific time
Current Expiry Date and Time:	December 15, 2031 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)
Trust Indenture:	No

CURRENT REGISTRATION INFORMATION

(as of January 20, 2025 at 12:01:03 pm Pacific time)

Secured Party Information

EXPORT DEVELOPMENT CANADA	Address
	150 SLATER STREET OTTAWA ON K1A 1K3 Canada

Debtor Information

ANTAMEX INDUSTRIES ULC	Address
	210 GREAT GULF DRIVE CONCORD ON L4K 5W1 Canada

Vehicle Collateral

None

General Collateral

Base Registration General Collateral:

ALL PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY OF THE DEBTOR.

Original Registering Party

**NORTON ROSE FULBRIGHT
CANADA LLP (SDK)**

Address

45 O'CONNOR STREET, SUITE 1500
OTTAWA ON
K1P 1A4 Canada



Base Registration Number: 132127Q

Registration Description:	PPSA SECURITY AGREEMENT
Act:	PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time:	January 12, 2024 at 11:07:26 am Pacific time
Current Expiry Date and Time:	January 12, 2034 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)
Trust Indenture:	No

CURRENT REGISTRATION INFORMATION

(as of January 20, 2025 at 12:01:03 pm Pacific time)

Secured Party Information

O3 INDUSTRIES LLC

Address

3 COLUMBUS CIRCLE, SUITE 1420
NEW YORK NY
10019 United States of America

Debtor Information

ANTAMEX INDUSTRIES ULC

Address

210 GREAT GULF DRIVE
CONCORD ON
L4K 5W1 Canada

Vehicle Collateral

None

General Collateral

Base Registration General Collateral:

All of the Debtor's present and after-acquired personal property.

Original Registering Party

STIKEMAN ELLIOTT LLP

Address

SUITE 1700, PARK PLACE
666 BARRARD STREET
VANCOUVER BC
V6C 2X8 Canada



Base Registration Number: 242235Q

Registration Description:	PPSA SECURITY AGREEMENT
Act:	PERSONAL PROPERTY SECURITY ACT
Base Registration Date and Time:	March 11, 2024 at 3:47:24 pm Pacific time
Current Expiry Date and Time:	March 11, 2029 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)
Trust Indenture:	No

CURRENT REGISTRATION INFORMATION

(as of January 20, 2025 at 12:01:03 pm Pacific time)

Secured Party Information

**EULER HERMES NORTH AMERICA
INSURANCE COMPANY**

Address

4 ROBERT SPECK PARKWAY, SUITE 1000
MISSISSAUGA ON
L4Z 1S1 Canada

Debtor Information

ANTAMEX INDUSTRIES ULC

Address

SUITE 2300, BENTALL 5, 550 BURRARD
STREET
VANCOUVER BC
V6C 2B5 Canada

ANTAMEX INDUSTRIES INC.

Address

SUITE 2300, BENTALL 5, 550 BURRARD
STREET
VANCOUVER BC
V6C 2B5 Canada

ANTAMEX U.S. LLC

Address

SUITE 2300, BENTALL 5, 550 BURRARD
STREET
VANCOUVER BC
V6C 2B5 Canada

256 VICTORIA STREET WEST ULC

Address

SUITE 2300, BENTALL 5, 550 BURRARD
STREET
VANCOUVER BC
V6C 2B5 Canada

Vehicle Collateral

None

General Collateral

Base Registration General Collateral:

ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY;

ALL PROCEEDS INCLUDING ACCOUNTS, MONEY, CHATTEL PAPER, INTANGIBLES, GOODS, DOCUMENTS OF TITLE, INSTRUMENTS, INVESTMENT PROPERTY, SUBSTITUTIONS, CROPS, LICENCES, TRADE INS, INSURANCE PROCEEDS AND ANY OTHER FORM OF PROCEEDS.

Original Registering Party

**BORDEN LADNER GERVAIS LLP
(VANCOUVER)**

Address

BOX 48600 1200 WATERFRONT CENTRE
200 BURRARD STREET
VANCOUVER BC
V7X 1T2 Canada



Court File No.: CV-24-00715153-00CL

IN THE MATTER OF THE RECEIVERSHIP OF ANTAMEX INDUSTRIES ULC

EXPORT DEVELOPMENT CANADA
Applicant

- and -

ANTAMEX INDUSTRIES ULC
Respondent

Court File No.: CV-24-00718718-00CL

IN THE MATTER OF THE RECEIVERSHIP OF ANTAMEX INDUSTRIES ULC

ROYAL BANK OF CANADA
Applicant

- and -

256 VICTORIA STREET WEST ULC
Respondent

ONTARIO
SUPERIOR COURT OF JUSTICE
IN BANKRUPTCY AND INSOLVENCY
(COMMERCIAL LIST)
Proceeding Commenced at Toronto

FOURTH REPORT OF THE RECEIVER
Dated January 27, 2024

BLAKE, CASSELS & GRAYDON LLP
Barristers and Solicitors
199 Bay Street
Suite 4000, Commerce Court West
Toronto, Ontario M5L 1A9

Linc Rogers, LSO #43562N
Tel: 416-863-4168
Email: linc.rogers@blakes.com

Caitlin McIntyre, LSO #72306R
Tel: 416-863-4174
Email: caitlin.mcintyre@blakes.com

Lawyers for the Receiver

TAB 3

Court File No. CV-24-00715153-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
IN BANKRUPTCY AND INSOLVENCY
(COMMERCIAL LIST)**

THE HONOURABLE) FRIDAY, THE 31ST
)
JUSTICE PENNY) DAY OF JANUARY, 2025

IN THE MATTER OF THE RECEIVERSHIP OF ANTAMEX INDUSTRIES ULC

BETWEEN:

EXPORT DEVELOPMENT CANADA

Applicant

- and-

ANTAMEX INDUSTRIES ULC

Respondent

AND

Court File No.: CV-24-00718718-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
IN BANKRUPTCY AND INSOLVENCY
(COMMERCIAL LIST)**

THE HONOURABLE) FRIDAY, THE 31ST
)
JUSTICE PENNY) DAY OF JANUARY, 2025

IN THE MATTER OF THE RECEIVERSHIP OF 256 VICTORIA STREET WEST ULC

BETWEEN:

ROYAL BANK OF CANADA

Applicant

- and-

256 VICTORIA STREET WEST ULC

Respondent

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ORDER
(Distribution and Ancillary Matters)

THIS MOTION made by Deloitte Restructuring Inc. (“**Deloitte**”) in its capacity as receiver and manager (in such capacity, the “**Receiver**”) without security, of all of the assets, undertakings and properties of the respondent, Antamex Industries ULC (“**Antamex**”) and 256 Victoria Street West ULC (“**256 Victoria**”, together with Antamex, the “**Debtors**”) for an order, among other things, approving distributions and authorizing the Receiver to file assignments in bankruptcy on behalf of 256 Victoria and Antamex, was heard this day by videoconference at 330 University Avenue, Toronto, Ontario.

ON READING the Fourth Report of the Receiver dated January 24, 2025 (the “**Fourth Report**”), and on hearing the submissions counsel for the Receiver and such other parties listed on the participant information form, no one else appearing although duly served as appears from the Lawyer’s Certificates of Service of Caitlin McIntyre dated January [●], 2025, filed.

Capitalized terms not otherwise defined herein have the meanings given to them in the Fourth Report.

SERVICE

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion and Motion is hereby abridged and validated so that this application is properly returnable today and hereby dispenses with further service thereof.

APPROVAL OF DISTRIBUTION

2. **THIS COURT ORDERS** that the Receiver is hereby authorized and directed to take the following reserve and make the following distributions, without further order of the Court:

- (a) reserve of \$650,000 from the 256 Proceeds (the “**256 Reserve**”);

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- (b) distribution to RBC up to the amount of the RBC Indebtedness:
 - (i) first, from the 256 Proceeds (net of the 256 Reserve); and
 - (ii) second, from the Antamex Auction Proceeds.

3. **THIS COURT ORDERS** that, following resolution of the final accounting matters in connection with the 256 Victoria estate to the satisfaction of the 256 Receiver, (i) to the extent of Antamex's subrogated claim to that of RBC, the Antamex Receiver shall hold the remaining amount of the 256 Reserve for the benefit of Antamex's estate, and (ii) the 256 Receiver shall hold any amount of the 256 Reserve in excess of Antamex's subrogated claim subject to further order of this Court.

Bankruptcy of the Debtors

4. **THIS COURT ORDERS** that the Receiver is authorized to file an assignment in bankruptcy in respect of each of the Debtors pursuant to section 49 of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended, appointing Farber as Trustee of each of the Debtors.

5. **THIS COURT ORDERS** that each of the Receiver's Charge and the Receiver's Borrowings Charge (each as defined in the Appointment Order and the 256 Appointment Order) shall not be affected by the Debtors' bankruptcies and shall continue to enjoy the same priority such charges have in respect of the Property of 256 Victoria and Antamex pursuant to the terms of the Appointment Order and 256 Appointment Order following the bankruptcies of the Debtors.

6. **THIS COURT ORDERS** that all proceeds of the Property of 256 Victoria and Antamex realized by the Receiver prior to, on or after the bankruptcy, will continue to be maintained by the Receiver in segregated accounts, separate and apart from the bankrupt estate, to be distributed by the Receiver as directed by the Court.

GENERAL

7. **THIS COURT ORDERS** that the Receiver may from time to time apply to this Court for advice and directions in the discharge of its powers and duties hereunder.

8. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States to give effect to this Order and to assist the Receiver and its agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Receiver, as an officer of this Court, as may be necessary or desirable to give effect to this Order or to assist the Receiver and its agents in carrying out the terms of this Order.

9. **THIS COURT ORDERS** that the Receiver be at liberty and is hereby authorized and empowered to apply to any court, tribunal, regulatory or administrative body, wherever located, for the recognition of this Order and for assistance in carrying out the terms of this Order, and that the Receiver is authorized and empowered to act as a representative in respect of the within proceedings for the purpose of having these proceedings recognized in a jurisdiction outside Canada.

10. **THIS COURT ORDERS** that this Order and all of its provisions are effective as of 12:01 a.m. (Toronto time) on the date of this Order, and this Order shall be immediately enforceable at such time and thereafter without the need for entry and filing.

IN THE MATTER OF THE RECEIVERSHIP OF ANTAMEX INDUSTRIES ULC

EXPORT DEVELOPMENT CANADA

Applicant

- and -

ANTAMEX INDUSTRIES ULC

Respondent

IN THE MATTER OF THE RECEIVERSHIP OF 256 VICTORIA STREET WEST ULC

ROYAL BANK OF CANADA

Applicant

- and -

256 VICTORIA STREET WEST ULC

Respondent

**ONTARIO
SUPERIOR COURT OF JUSTICE
IN BANKRUPTCY AND INSOLVENCY
(COMMERCIAL LIST)**

Proceeding Commenced at Toronto

**ORDER
(Distribution and Ancillary Matters)**

BLAKE, CASSELS & GRAYDON LLP

Barristers and Solicitors
199 Bay Street
Suite 4000, Commerce Court West
Toronto, Ontario M5L 1A9

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Caitlin McIntyre, LSO #72306R

Tel: 416-863-4174

Email: caitlin.mcintyre@blakes.com

Lawyers for the Receiver

Court File No.: CV-24-00715153-00CL

IN THE MATTER OF THE RECEIVERSHIP OF ANTAMEX INDUSTRIES ULC

EXPORT DEVELOPMENT CANADA

Applicant

- and -

ANTAMEX INDUSTRIES ULC

Respondent

Court File No.: CV-24-00718718-00CL

IN THE MATTER OF THE RECEIVERSHIP OF 256 VICTORIA STREET WEST ULC

ROYAL BANK OF CANADA

Applicant

- and -

256 VICTORIA STREET WEST ULC

Respondent

ONTARIO
SUPERIOR COURT OF JUSTICE
IN BANKRUPTCY AND INSOLVENCY
(COMMERCIAL LIST)

Proceeding Commenced at Toronto

MOTION RECORD
(Distribution and Ancillary Matters Order)
Returnable January 31, 2025

BLAKE, CASSELS & GRAYDON LLP

Barristers and Solicitors

199 Bay Street

Suite 4000, Commerce Court West

Toronto, Ontario M5L 1A9

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Lawyers for the Receiver