Court File No.: CV-24-00715153-00CL

ONTARIO SUPERIOR COURT OF JUSTICE IN BANKRUPTCY AND INSOLVENCY (COMMERCIAL LIST)

IN THE MATTER OF THE RECEIVERSHIP OF ANTAMEX INDUSTRIES ULC

BETWEEN:

EXPORT DEVELOPMENT CANADA

Applicant

- and-

ANTAMEX INDUSTRIES ULC

Respondent

Court File No.: CV-24-718718-00CL

ONTARIO SUPERIOR COURT OF JUSTICE IN BANKRUPTCY AND INSOLVENCY (COMMERCIAL LIST)

IN THE MATTER OF THE RECEIVERSHIP OF 256 VICTORIA STREET WEST ULC

BETWEEN:

ROYAL BANK OF CANADA

Applicant

- and-

256 VICTORIA STREET WEST ULC

Respondent

CONFIDENTIAL APPENDIX

CONFIDENTIAL APPENDIX A -Summary of Offers TO THE SECOND REPORT OF THE RECEIVER DATED SEPTEMBER 26, 2024

TO BE KEPT CONFIDENTIAL BY THE COURT

THE DOCUMENTS CONTAINED HEREIN ARE SUBJECT TO A PROTECTIVE ORDER REQUEST AND ARE TO BE KEPT STRICTLY CONFIDENTIAL AND ARE NOT TO BE DISCLOSED TO ANYONE EXCEPT THE JUDGE HEARING THE MOTION.

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IN THE MATTER OF THE RECEIVERSHIP OF ANTAMEX INDUSTRIES ULC

BETWEEN:

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ONTARIO SUPERIOR COURT OF JUSTICE IN BANKRUPTCY AND INSOLVENCY (COMMERCIAL LIST)

IN THE MATTER OF THE RECEIVERSHIP OF 256 VICTORIA STREET WEST ULC

BETWEEN:

ROYAL BANK OF CANADA

Applicant

- and-

256 VICTORIA STREET WEST ULC

Respondent

CONFIDENTIAL APPENDIX

CONFIDENTIAL APPENDIX B -Agreement of Purchase and Sale (unredacted) TO THE SECOND REPORT OF THE RECEIVER DATED SEPTEMBER 26, 2024

TO BE KEPT CONFIDENTIAL BY THE COURT

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