

**IN THE MATTER OF THE RECEIVERSHIP OF
BACK 40 PICTURES INC.**

Notice of Receiver
(Subsection 245(1) of the Act)

The receiver gives notice and declares that:

1. On the 9th day of July, 2020, Deloitte Restructuring Inc. (“**Deloitte**”) became the receiver of all of the books and records of Back 40 Pictures Inc. (the “**Company**”) used in relation to businesses carried on by the Company.
2. Deloitte became a receiver by virtue of being appointed by way of an Order (the “**Appointment Order**”) dated July 9, 2020 of the Ontario Superior Court of Justice (Commercial List) pursuant to Section 243(1) of the *Bankruptcy and Insolvency Act* and Section 101 of the *Courts of Justice Act*.
3. Deloitte commenced the exercise of its power under the Appointment Order on the 9th day of July, 2020.
4. The following information relates to the receivership.

- a. Stated address for the Company: 131 Bloor Street West, Suite 818
Toronto, Ontario, M5S 1S3
- b. Principal line of business: Film and video production
- c. Location(s) of business: The Company operates from the address
above.
- d. Amounts owed by the Company to each creditor who appear to hold a security interest on the property and assets described above include:

Royal Bank of Canada	\$2,041,694
ACTRA Performer’s Rights Society	Unknown
Amcomri Limited Partnership	Unknown
Film Finances Canada Ltd.	Unknown
Media Finance Capital Limited	Unknown

- e. Attached is a list of creditors to be notified of the receivership including the parties identified as secured creditors, and potential Government creditors.

f. Contact person for the receiver:

Mr. Richard Williams CIRP, LIT
Deloitte Restructuring Inc.
8 Adelaide Street West, Suite 200
Toronto, ON M5H 0A9
Telephone: 416-607-1392
Fax: 416-601-6690

Dated at Toronto this 14th day of July, 2020

DELOITTE RESTRUCTURING INC.,
solely in its capacity as Court-appointed receiver of
all of the books and records of Back 40 Pictures Inc.
and not in its personal or corporate capacity

Per:



Jorden Sleeth, CPA, CA, CIRP, LIT
Senior Vice President

**In the Matter of the Receivership of
Back 40 Pictures Inc.**

Notice of Receiver
Listing of Creditors
(unaudited)
(amounts in CAD)

Secured Creditors

ACTRA Performer's Rights Society	\$	Unknown
Amcomri Limited Partnership		Unknown
Film Finances Canada Ltd.		Unknown
Media Finance Capital Limited		Unknown
Royal Bank of Canada		\$2,041,694.00

Total Secured Creditors

\$ Unknown

Unsecured Creditors

2246701 ONTARIO LTD o/a MK PICTURE CARS	\$	8,035.66
464296 ONTARIO LTD		2,645.10
8579474 CANADA CORP.		9,189.56
AREA 1 FX		4,966.47
BTS LLP		4,520.00
C.G.A. GLASS & MIRROR INC.		3,062.75
CANADA WIDE PARKING (HAMILTON) INC.		2,740.00
CAPITOL CATERING SERVICE LTD		21,384.12
CLEAN SWEEP HOLDINGS INC		3,251.69
DISCOUNT CAR AND TRUCK RENTALS LTD		11,265.45
DOLLAR THRIFTY AUTOMOTIVE CANADA INC		10,312.51
DWIGHT CRANE LTD		7,279.91
ENTERPRISE RENT A CAR CANADA COMPANY		35,585.61
FOCUSED ON FOOD		18,422.48
FUELS INC		4,402.58
HAMILTON POLICE SERVICE		4,433.86
IT'S A WRAP MOBILE RENTALS		10,893.20
JAYE GAZELEY		280.00
KROW VFX INC		5,198.00
MAR-LYN LUMBER		8,379.18
MASTERSFX INC.-CANADA		20,512.00
NORTH HOLLYWOOD EQUIPMENT RENTALS		4,972.00
OLYMPUS CONSULTANTS		9,401.60
PENSKE TRUCK LEASING CO LTD		8,061.14
PRIMETIME PAINT & PAPER INC		3,241.46
R MCGILLY CASTING INC		6,701.35
REEL MEDICAL INC		5,553.98
SCOTIABANK - VISA		12,119.82
SCREEN LINX MANAGEMENT LTD		21,888.10
SOLOTECH INC		10,063.33
SOMERVILLE HOUSE SECURITIES CAN INC		3,700.00
ST JOHN'S EVANG'L LUTHERAN CHURCH		2,640.00
STAYBRIDGE SUITES HAMILTON-DOWNTOWN		30,973.46
STUDENT TRANSPORTATION OF CANADA INC		6,252.08
TOTAL TWO-WAY		6,685.08
TWISTED TWINS PRODUCTIONS INC.		1.00
WEST END OFFSET		4,735.38
WHITES LOCATION EQUIPMENT SUPPLY INC		7,406.46
WILLIAM F WHITE INTERNATIONAL INC		187,817.94
WISEACRE INC.		4,994.64

Total Unsecured Creditors

\$ 533,968.95