

COURT FILE NUMBER Q.B. No. 1693 of 2017

COURT OF QUEEN'S BENCH FOR SASKATCHEWAN

JUDICIAL CENTRE SASKATOON

APPLICANTS COPPER SANDS LANDS CORP., WILLOW RUSH DEVELOPMENT CORP., MIDTDAL DEVELOPMENTS & INVESTMENTS CORP., PRAIRIE COUNTRY HOMES LTD. JLL DEVELOPMENTS & INVESTMENTS CORP. and MDI UTILITY CORP.

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
RSC 1985, c C-36, AS AMENDED

AND IN THE MATTER OF A PROPOSED PLAN OF ARRANGEMENT FOR THE CREDITORS
OF COPPER SANDS LANDS CORP.,
WILLOW RUSH DEVELOPMENT CORP., MIDTDAL DEVELOPMENTS & INVESTMENTS
CORP., PRAIRIE COUNTRY HOMES LTD.,
JLL DEVELOPMENTS & INVESTMENTS CORP. and MDI UTILITY CORP.

NOTICE OF APPLICATION

(Extension of the Amended and Restated Initial Order)

NOTICE TO THOSE PARTIES IDENTIFIED ON THE ATTACHED SERVICE LIST

This application is made against you. You are a respondent. You have the right to state your side of this matter before the Court.

To do so, you must be in Court when the application is heard as shown below:

Where	Court of Queen's Bench 520 Spadina Crescent East Saskatoon, Saskatchewan
Date	Wednesday, August 14, 2019
Time	9:00 a.m.

(Read the Notice at the end of this document to see what else you can do and when you must do it.)

Remedy claimed or sought:

1. An Order extending the Amended and Restated Initial Order granted July 5, 2018 in these proceedings by the Honourable Mr. Justice N.G. Gabrielson (the "**Initial Order**") pursuant to the *Companies' Creditors Arrangement Act*, RSC 1985, c C-36 (the "**CCAA**"), as most recently amended by the Order of the Honourable Mr. Justice N.G.

Gabrielson granted July 12, 2019 and the stay of proceedings provided for therein to 11:59 p.m. on _____, 2019.

Grounds for making this application:

2. The Senior Secured Creditors, namely, Industrial Properties Regina Limited and 101297277 Saskatchewan Ltd., are working towards an agreement of purchase and sale of the Copper Sands Lands Corp. trailer court property owned by the Copper Sands Group and to put before the Court a revised sales process Order changing the structure of the sales process of the Copper Sands trailer court, being the primary asset of Copper Sands Lands Corp.
3. No agreement has yet been reached between the Senior Secured Creditors and the Copper Sands Group regarding the terms of a purchase agreement or with respect to an amended sales process order. As such, a further extension of the stay of proceedings is necessary and desirable for all parties so that an orderly and structured process can be pursued.
4. The Senior Secured Creditors had estimated that such terms could have been finalized by now but they have not been and they believe that they can be finalized or at least significantly advanced within the coming month to six weeks.

Material or evidence to be relied on:

5. (a) This Notice of Application;
(b) Draft Order; and
(c) Such further and other material as this Honourable Court may allow.

Applicable Acts and regulations:

6. *Companies' Creditors Arrangement Act*, RSC 1985, c. C-36.

DATED at Regina, Saskatchewan, this 12th day of August, 2019.

MILLER THOMSON LLP

Per: 

Rick M. Van Beselaere, Q.C., Solicitors for
101297277 Saskatchewan Ltd.

NOTICE

If you do not come to Court either in person or by your lawyer, the Court may give the applicant(s) what they want in your absence. You will be bound by any order that the Court makes. If you want to take part in this application, you or your lawyer must attend in Court on the date and at the time shown at the beginning of the form. If you intend to rely on an affidavit or other evidence when the application is heard or considered, you must reply by giving reasonable notice of the material to the applicant.

CONTACT INFORMATION AND ADDRESS FOR SERVICE

If prepared by a lawyer for the party:

Name of firm:	<u>Miller Thomson LLP</u>
Name of lawyer in charge of file:	<u>Rick Van Beselaere, Q.C.</u>
Address of legal firm:	<u>Bank of Montreal Building 2103-11th Avenue, Suite 600 REGINA, SK S4P 3Z8 (set out the street address)</u>
Telephone number:	<u>306.347.8300</u>
Fax number (if any):	<u>306.347.8350</u>
Email address (if any):	<u>rvanbeselaere@millerthomson.com</u>
File number:	<u>0209995.0001 RMV</u>

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APPLICANTS COPPER SANDS LANDS CORP., WILLOW RUSH
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CREDITORS OF COPPER SANDS LANDS CORP.,
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CORP., PRAIRIE COUNTRY HOMES LTD.,
JL DEVELOPMENTS & INVESTMENTS CORP. and MDI UTILITY CORP.

ORDER

(Extension of Stay of Proceedings and Sale Process)

Before the Honourable Mr. Justice N.G. Gabrielson in Chambers Wednesday the 14th day of August, 2019.

UPON THE APPLICATION of Rick M. Van Beselaere, Q.C., counsel on behalf of 101297277 Saskatchewan Ltd. ("**7277**"), and upon reading the Notice of Application filed on behalf of 7277, the Consent Order endorsed by counsel for the Applicants, counsel for IPRL, and counsel for Deloitte Restructuring Inc., and the pleadings and proceedings herein:

THE COURT ORDERS THAT:

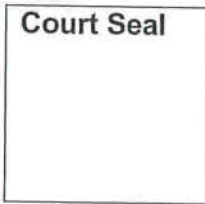
Extension of Stay of Proceedings

1. The Amended and Restated Initial Order granted July 5, 2018 in these proceedings by the Honourable Mr. Justice N.G. Gabrielson, as most recently amended by the Order of the Honourable Mr. Justice N.G. Gabrielson (granted June 14, 2019), and the stay of proceedings provided therein, shall be, and are hereby, further extended

effective as of 11:59 p.m. on Friday, July 12, 2019, until 11:59 p.m., Saskatchewan time on _____, 2019.

2. The prior applications made by 7277 are hereby adjourned to that same date and time.

ISSUED at the City of Saskatoon, in the Province of Saskatchewan, this ____ day of August, 2019.



_____, Local Registrar

CONTACT INFORMATION AND ADDRESS FOR SERVICE

Name of firm:	Miller Thomson LLP
Name of lawyer in charge of file:	Rick Van Beselaere, Q.C.
Address of legal firm:	Bank of Montreal Building 2103-11th Avenue, Suite 600 Regina, SK S4P 3Z8
Telephone number:	306.347.8300
Fax number (if any):	306.347.8350
Email address (if any):	rvanbeselaere@millerthomson.com
File Number:	0209995.0001