



SUPERIOR COURT OF JUSTICE

COUNSEL SLIP

COURT FILE NO.: CV-20-00649558-00CL DATE: 15 March 2023

NO. ON LIST: 2

TITLE OF PROCEEDING: **EXPRESS GOLD REFINING LTD. v. THE ATTORNEY GENERAL
OF CANADA**

BEFORE JUSTICE: **MR. JUSTICE MCEWEN**

PARTICIPANT INFORMATION

For Plaintiff, Applicant, Moving Party, Crown:

Name of Person Appearing	Name of Party	Contact Info
FORTE, MARIO	EXPRESS GOLD REFINING LTD.	forte@gsnh.com

For Defendant, Respondent, Responding Party, Defence:

Name of Person Appearing	Name of Party	Contact Info
LEUNG, WARREN	The monitor	waleung@deloitte.ca
REYNOLDS, PHIL	The monitor	philreynolds@deloitte.ca
FREAKE, MARK	The monitor	mark.freake@dentons.com
MACKENZIE, SARAH	CRA	sarah.mackenzie@justice.gc.ca

For Other, Self-Represented:

Name of Person Appearing	Name of Party	Contact Info

ENDORSEMENT OF JUSTICE MCEWEN:

Order to go as per the draft filed & signed. It is unopposed.

I am satisfied that the Applicant is acting in good faith & with due diligence.

There is sufficient liquidity and the Monitor supports the order.

M. J. E. M.

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

THE HONOURABLE MR.

)

WEDNESDAY, THE 15th

JUSTICE McEWEN

)

DAY OF MARCH, 2023

)

IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED
(the "**CCAA**")

AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF EXPRESS GOLD REFINING LTD.
(the "**Applicant**")

ORDER
(extension of stay period)

THIS MOTION by the Applicant pursuant to the CCAA was heard before me on March 15, 2023 at 330 University Avenue, Toronto, by videoconference.

ON READING the materials filed including the affidavit of Atef Salama sworn March 9, 2023, and the exhibits thereto, and on reading the thirteenth report (the "**Thirteenth Report**") of Deloitte Restructuring Inc. in its capacity as court-appointed monitor (in such capacity, the "**Monitor**") filed, and on hearing the submissions of counsel for the Applicant, the Monitor, Canada Revenue Agency and such other counsel as were present as may be indicated on the counsel slip, no one else appearing despite being served as appears from the affidavit of service, filed:

1. **THIS COURT ORDERS** that the time for service of the motion record in respect of this motion and the Thirteenth Report is hereby abridged and validated so that the motion is properly returnable today, and that further service thereof is hereby dispensed with.

2. **THIS COURT ORDERS** that the “Stay Period” as defined in the second amended and restated initial order made by this court on October 27, 2020 in this proceeding is hereby extended to and including June 16, 2023.

3. This order is effective as of its date at 12:01 am and does not need to be issued or entered.



**IN THE MATTER OF THE COMPANIES' CREDITORS' ARRANGEMENT ACT,
R.S.C. 1985, c. C-36**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT
OF EXPRESS GOLD REFINING LTD.**

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

Proceeding commenced in TORONTO

ORDER

(extension of stay period; Administration Charge)

GOLDMAN SLOAN NASH & HABER LLP
480 University Avenue, Suite 1600
Toronto, Ontario M5G 1V2
Fax: 416-597-6477

Mario Forte (LSO #27293F)
Tel: (416) 597-6477
Email: forte@gsnh.com

Lawyers for the Applicant, Express Gold Refining Ltd.