

**IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED  
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF EASTERN MEAT SOLUTIONS INC.,  
SIERRA CUSTOM FOODS INC., SIERRA SUPPLY CHAIN SERVICES INC., SIERRA REALTY CORPORATION,  
RVB HOLDINGS INC., VANDEN BROEK HOLDINGS (2008) INC., SIERRA REALTY CALGARY CORPORATION AND EASTERN MEAT SOLUTIONS (USA) CORP.**

**List of Creditors - Eastern Meat Solutions Inc.**

1. The attached list of creditors with claims greater than CA \$1,000 was prepared based on information available from the books and records of Eastern Meat Solutions Inc. ("EMS") as at May 22, 2024.
2. This list is provided pursuant to section 23(1)(a) of the CCAA and the regulations made thereunder. This list of creditors has been prepared without admissions as to the liability for, or the quantum of, any of the amounts shown.
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4. Amount in US dollars have been converted into Canadian Dollar at an exchange rate of US\$1.00:CAD\$1.36.

Creditor Name	Address	City	Country	Postal Code	CAD Amount (\$)	
<b><u>Secured Creditors</u></b>						
BMO Bank of Montreal	5750 Explorer Drive, 3rd Floor	Mississauga	Canada	L4W 0B1	\$	10,007,754
Xerox Financial	PO Box 4539 Stn A	Toronto	Canada	M5W4P5	\$	1
<b>Secured Creditors</b>					<b>\$</b>	<b>10,007,755</b>
<b><u>Unsecured Creditors</u></b>						
3465136 Canada Inc.	Les Aliments Phenix 1101 B. Brassard 212	Chambly	Canada	J3L 5R4	\$	137,414
Ajit Transport Inc.	10525 Cote Di Liesse #204	Dorval	Canada	H9P1A7	\$	13,650
AM Wholesale Meats Ltd.	2450 Anson Drive	Mississauga	Canada	L5S 1G2	\$	54,810
Amir Poultry	201 Country Court.Blvd. suite 603	Brampton	Canada	L6W4L2	\$	22,100
Amir Quality Meats	201 Country Court. Blvd Suite 603	Brampton	Canada	L6W4L2	\$	107,100
Approved Cold Storage Inc.	5100 Harvester Road	Burlington	Canada	L7L 4X4	\$	1,125
Atlantic Beef Products Inc	95 Train Station Rd	Albany	Canada	COB 1A0	\$	63,746
Axle Logistics, LLC	835 N.Central Street	Knoxville	United States	37917	\$	24,632
Baron Finance Incorporated	A&E Cold Storage and Freight Ltd. 27 Roytec Road Unit 11	Woodbridge	Canada	L4L 8E3	\$	1,429
BCI Marketing Partners Inc.	13552 First Line Nassagaweya	Moffat	Canada	L0P 1J0	\$	7,327
Bellboy Import Corporation	P.O. Box 649	Saint Charles	United States	55972	\$	39,335
C & C Packing Limited Partnership	6800 Boul.Des Grandes-Prairies	Saint-Leonard	Canada	H1P 3P3	\$	307,305
CAFO	200 University Ave., Suite 501	Toronto	Canada	M5H 3C6	\$	304,444
Canadian Dry Storage Ltd	18351 McCartney Way	Richmond	Canada	V6W 0A1	\$	2,983
Cargill Foods	P.O. 5100 Stn F.	Toronto	Canada	TOL 1B9	\$	171,367
CDW Canada Inc.	PO Box 57720 Postal Station A	Toronto	Canada	M5W 5M5	\$	15,524
CHV Export Solutions LLC	6175 Progressive Dr Ste 700	San Diego	Canada	92154-6648	\$	9,028
Cma Cgm (Canada) Inc.	Suite 1330, 740 Notre-Dame St. W.	Montreal	Canada	H3C 3X6	\$	7,953
Congebec Inc.	1555 Chevrier Blvd.	Winnipeg	Canada	R3T 1Y7	\$	7,856
Crystal Distribution	1656 Sycamore Street	Waterloo	United States	50703	\$	1,150
Delmar International Inc.	10636 Cote de Liesse, Lachine	Lachine	Canada	H8T 1A5	\$	2,085
Donald's Fine Foods	11528 Eburne Way	Richmond	Canada	V6V 2G7	\$	131,963
E.W.Grobbel Sons Inc.	2500 Orleans St.,	Detroit	United States	48207	\$	32,900
Eastern Quality Foods	236 Ponte Vedra Park Dr #101	Ponte Vedra Beach	United States	32004	\$	30,236
EB International	1020 East Produce Road	Hidalgo	United States	TX78557	\$	8,551
Employees					\$	1
Engagedly Inc.	7420 Manchester Avenue	Maplewood	United States	63143	\$	1,056
Exceldor Cooperative West	750 Pandora Avenue East	Winnipeg	Canada	R2C 4G5	\$	1,137,325
Farmington Foods, Inc.	7419 West Franklin Street	Forest Park	United States	60130	\$	35,130
Fayman Food Group LLC	553 Beckett Rd. Ste 403	Logan TWP	United States	8085	\$	307,719
Fleetwood Foods LLC	4090 Sawmill Rd	Doylestown	United States	18902	\$	51,211
Food Banks Canada	2680 Matheson Blvd East, Suite 102	Mississauga	Canada	L4W 0A5	\$	17,312
Fulger Transport Inc.	4016 Country Road 23 Essex, ON	Essex	Canada	N8M2X7	\$	84,047

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Greisy Marlen Hernandez	Calle 20 de Noviembre 1101 Colonia La amistad	Reynosa	Canada		\$ 2,619
Gryphon Transportation Inc.	265 Markland Dr, #1001	Toronto	Canada	M9C 1R5	\$ 16,445
Harmony Beef Company Ltd.	260036 Range Road 291	Rocky View County	Canada	T4A 0T8	\$ 77,661
Hidalgo Cold Storage Inc.	1020 EProduce Rd Rear	Hidalgo	United States	78557	\$ 5,118
HyLife Foods	5 Fabas St.	La Broquerie	Canada	R0A 0W0	\$ 76,035
Infinity Brokerage Co. Inc.	301 N. Raynolds St	El Paso	United States	79905	\$ 1,852
JBS USA, LLC	P.O. Box 809202	Chicago	United States	60680-9202	\$ 225,384
Jones Lang Lasalle Real Estate	200 Wellington St. W, Suite 605	Toronto	Canada	M5V 3C7	\$ 7,176
JSP Logistics Inc.	344 Fruitland Road	Stoney Creek	Canada	L8E 5M8	\$ 14,200
Koch Foods of MS, LLC	P.O. Box 71245	Chicago	United States	60694-1245	\$ 59,697
Korber Supply Chain CA, Inc.	C/O TH1221C, PO Box 4290 Postal Station A	Toronto	Canada	M5W 0E1	\$ 17,132
Lymac International Ltd.	17700 Castleton Street Suite 308	City of Industry	United States	91748	\$ 409,326
Maple Lodge Farms Ltd.	8301 Winston Churchill Blvd.	Brampton	Canada	L6Y 0A2	\$ 25,000
Mediterranean Shipping (USA)	2810 Matheson Blvd E, Suite 101	Mississauga	Canada	L4W 4X7	\$ 1,020
Midwest Legacy Beef	27257 258th Street	Bellevue	United States	52031	\$ 32,140
Mountain Top Foods Ltd.	2301-18 Avenue PO Box 58	Nanton	Canada	T0L 1R0	\$ 20,640
Murray GM	15 Chester Road	Moose Jaw	Canada	S6J 1N3	\$ 26,690
Musket Transport Ltd - Melburn Truck Lines Corp.	2215 Royal Windsor Drive	Mississauga	Canada	L5J 1K5	\$ 17,733
New Angus, LLC. - dba DemKota Ranch Beef	PO BOX 856911	Minneapolis	United States	55485-6911	\$ 22,055
North Kee Trading	2713406 Ontario 135 Select Ave Suite#3	Scarborough	Canada	M1V 4A5	\$ 77,258
Premium Iowa Pork L.L.C.	108 1st Avenue South P.O. Box 188	Hospers	United States	51238	\$ 233,593
Pro-Shield Logistics Group	129 Rowntree Dairy Road unit #2	Woodbridge	Canada	L4L 6C9	\$ 3,078
RAAB Logistics Inc.	5980 Shawson Dr Unit 10	Mississauga	Canada	L4W 2Z6	\$ 12,300
Rantoul Foods, LLC	PO BOX 964	Bedford Park	United States	60499-0964	\$ 183,660
Rosstown Natural Foods Ltd.	2325 Bradner Rd.	Abbotsford	Canada	V4X1E2	\$ 121,470
Scotlynn Commodities Inc	1150 Vittoria Rd	Vittoria	Canada	N0E 1W0	\$ 17,183
Scotlynn Commodities Inc - USD	1150 Vittoria Rd	Vittoria	Canada	N0E 1W0	\$ 3,677
Seaboard Foods	9000 W. 68th Street Suite 200	Shawnee Mission	United States	66201	\$ 707,336
Sierra Supply Chain Services Inc.	90 Glover Road	Hamilton	Canada	L8W 3T7	\$ 436,664
Smithfield	PO Box 74008622	Chicago	Canada		\$ 66,288
Sofina Foods Inc.-Fearmans	821 Appleby Line	Burlington	Canada	L7L 4W9	\$ 67,700
Southern Hens Inc.	C/O Community Bank PO Box 367	Brandon	United States	39043	\$ 390,622
T.C. Trading Company Inc.	1755 Boblett Road	Blaine	United States	98230	\$ 3,462
The Crump Group Inc.	2050 Drew Road	Mississauga	Canada	L5S 1S4	\$ 7,179
Tiptop Poultry Inc.	327 Wallace Road	Marietta	United States	30065	\$ 35,565
Total Quality Logistics	P.O. Box 634558	Cincinnati,	United States	45263-4558	\$ 4,556
Traffix	1-375 Wheelabrator Way	Milton	Canada	L9T 3C1	\$ 40,101
Transitions' Edge	24 Pinehurst Cresnet,	Etobicoke	Canada	M9A3A5	\$ 4,086
Transx	P.O. Box 36 Group 200,Rr#2	Winnipeg	Canada	R3C 2E6	\$ 31,771
Tyson Foods	PO Box 2020	Springdale	United States	72765	\$ 69,893

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Ulch Transport	P.O. Boc 89 100 South Service Road	St Marys	Canada	N4X 1A9	\$	1,370
Ultimate Kronos Group (UKG)	2250 N. Commerce Pkwy	Weston	United States	33326	\$	12,053
Whitewater Processing LLC	10964 Campbell Road	Harrison	United States	45030	\$	65,382
Wholestone Farms II LLC	900 South Platte Ave	Fremont	United States	68025	\$	90,981
Wilride Transport Ltd.	77 Arrow Road	Guelph	Canada	N1K 1S8	\$	19,031
XBASE Technologies Corp.	60 Prince Andrew Place Unit B	Toronto	Canada	M3C 2H4	\$	7,103
Yorkshire Valley Farms Ltd.	Sherway Towers 701 Evans avenue, suite 500	Etobicoke	Canada	M9C 1A3	\$	10,017
Unsecured Creditors					\$	6,921,111
Grand Total					\$	16,928,866

1. Amounts due certain creditors are not known at this time; accordingly a \$1 placeholder amount is reported herein.