

**IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED  
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF EASTERN MEAT SOLUTIONS INC.,  
SIERRA CUSTOM FOODS INC., SIERRA SUPPLY CHAIN SERVICES INC., SIERRA REALTY CORPORATION,  
RVB HOLDINGS INC., VANDEN BROEK HOLDINGS (2008) INC., SIERRA REALTY CALGARY CORPORATION AND EASTERN MEAT SOLUTIONS (USA) CORP.**

**List of Creditors - Sierra Custom Foods Inc.**

1. The attached list of creditors with claims greater than CA \$1,000 was prepared based on information available from the books and records of Sierra Custom Foods Inc. as at May 22, 2024.
2. This list is provided pursuant to section 23(1)(a) of the CCAA and the regulations made thereunder. This list of creditors has been prepared without admissions as to the liability for, or the quantum of, any of the amounts shown.
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4. Amount in US dollars have been converted into Canadian Dollar at an exchange rate of US\$1.00:CAD\$1.36

Creditor Name	Address	City	Country	Postal Code	CAD Amount (\$)	
<b><u>Secured Creditors</u></b>						
Catalyst Finance	6 Princess Ave, St	Thomas	CAN	N5R 3V2	\$	21,041
CWB National Leasing Inc.	1525 Buffalo Place	Toronto	CAN	M5W 0KJ1	\$	9,024
De Lage Landen Financial	C/O T4557 PO Box 4557 STN A	Cambridge	CAN	N1T 1N4	\$	854,072
PNC Equipment Finance	4145 North Service Road	Burlington	CAN	L7T 6A3	\$	132,274
RCAP Leasing Inc.	5575 North Service Road, Suite 300	Burlington	CAN	L7L 6M1	\$	12,340
<b>Secured Creditors</b>					<b>\$</b>	<b>1,028,751</b>
<b><u>Unsecured Creditors</u></b>						
1000214276 Ontario Inc.	6A-20 Milvan Dr	North York	CAN	M9L 1Z3	\$	14,569
1000223116 Ontario Inc.	6015 Kate Ave.	Niagara Falls	CAN	L2H 0M9	\$	236,942
1000501478 Ontario Inc.	3 Marchbank Crt	Etobicoke	CAN	M9V 2H8	\$	209,249
1000539944 Ontario Inc.	201-1051 Upper James St.	Hamilton	CAN	L9C 3A6	\$	556,906
2043733 Ontario Inc.	5 Matagami St.	Brampton	CAN	L6Y0M9	\$	2,300
2594618 Ontario Inc.	8 Almond Street	Brampton	CAN	L6P 3S9	\$	68,718
275 Walker Drive	6 Forest Laneway, Suite C1	Toronto	CAN	M2N 5X9	\$	64,582
Abell Pest Control Inc.	3075 Ridgeway Dr Unit 27	Mississauga	CAN	L5L 5M6	\$	1,656
Alsco	5475 North Service Road	Burlington	CAN	L7L 5H7	\$	20,619
AM Wholesale	2450 Anson Drive	Mississauga	CAN	L5S 1G2	\$	258,238
Aqua Ice Inc.	2010 Ellesmere Road, Unit 5	Scarborough	CAN	M1H 3B1	\$	1,494
ATI - Transport Ajit Inc	2555 Ave Dollard #114	LaSalle	CAN	H8N 3A9	\$	2,250
Atlantic Packaging	111 Progress Ave.	Scarborough	CAN	M1P 2Y9	\$	26,126
Bizerba Canada Inc.	3-5865 McLaughlin Road	Mississauga	CAN	L5R 1B8	\$	2,988
Border City USA Inc.	8350 St. Aubin	Hamtramck	US	48211	\$	4,783
Bureau Veritas Canada Inc.	PO BOX 4269, Postal St A	Toronto	CAN	M5W 5V2	\$	12,766
CAFO	200 University Ave., Suite 501	Toronto	CAN	M5H 3C6	\$	13,963
CIBC Securities Inc.	22 Front Street, 4th Floor	Toronto	CAN	M5J 1C4	\$	2,000
Conversion Talent	1275 Finch Ave. West Suite 513	North York	CAN	M3J 0L5	\$	42,309
Crownhill Packaging LTD	8905 Goreway Dr.	Brampton	CAN	L6T0B7	\$	71,124
CSG Sales and Services Inc.	1051 Meyerside Drive, Unit 02	Mississauga	CAN	L5T 1JG	\$	2,639
D Corporation	367 Moutainash Road	Brampton	CAN	L6R 0Z4	\$	5,050
Digi Canada Incorporated	87 Moyal Court	Concord	CAN	L4K 4R8	\$	7,307
Dumak	5810 Rue Cypihot	Montreal	CAN	H4S 1Y5	\$	13,228
Eastern Meat Solutions Inc.	5090 Explorer Drive Suite 203	Mississauga	CAN	L4W 4T9	\$	39,072
Employees					\$	1
ERB Transport	290 Hamilton Road	New Hamburg	CAN	N3A1A2	\$	8,050
Exceldor Cooperative	5700 rue J.B. Michaud Bureau 500	Levis	CAN	G6V 0B1	\$	452,624
Farm Fresh Poultry Ltd.	191 John St N	Harriston	CAN	N0G 1Z0	\$	2,569,370

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Fulger Transport Inc.	4016 Country Road 23	Essex	CAN	N8M 2X7	\$ 7,247
Global Scales and Systems Inc.	8755 Holgate Crescent, Unit # E082	Milton	CAN	L9T 5G7	\$ 8,513
Gryphon Transportation Inc.	265 Markland Dr, #1001	Toronto	CAN	M9C 1R5	\$ 12,261
Heat Sealing Packaging	61 Pippin Road	Concord	CAN	L4K 4N6	\$ 63,298
IFCO Systems Canada Ltd	PO Box 4290, Postal Station A	Toronto	CAN	M5W 0E1	\$ 15,611
JSP Logistics Inc.	344 Fruitland Road	Stoney Creek	CAN	L8E 5M8	\$ 5,700
Lift North America Inc.	6180 Ordan Drive	Mississauga	CAN	L5T 2B3	\$ 1,680
Linde Canada Inc.	P.O. Box 400, Station D	Scarborough	CAN	M1R 5M1	\$ 41,064
Maple Leaf Foods	6985 Financial Drive	Mississauga	CAN	L5N 0A1	\$ 581,629
Maple Lodge Farms Ltd.	8301 Winston Churchill Blvd.	Brampton	CAN	L6Y 0A2	\$ 736,583
North Kee Trading	135 Select Ave Suite#3	Scarborough	CAN	M1V 4A5	\$ 280,986
Olymel L.P.	14 Westwyn Court	Brampton	CAN	L6T 1G1	\$ 350,845
POSS Design Limited	2940 Portland Drive	Oakville	CAN	L6H 5W8	\$ 6,995
Pro-Shield Logistics Group	129 Rowntree Dairy Road unit #2	Woodbridge	CAN	L4L 6C9	\$ 25,332
R Gill Corporation	12089 Torbram Road	Caledon	CAN	L7C 2T4	\$ 37,578
RAAB Logistics Inc.	5980 Shawson DR Unit 10	Mississauga	CAN	L4W 2Z6	\$ 9,430
Rec Source	5109 Steeles Ave W.	Toronto	CAN	M9L 2Y8	\$ 614,650
Region of Peel	PO Box 458	Brampton	CAN	L6V 2L4	\$ 9,703
Reiser (Canada) Co.	1549 Yorkton Court, Unit #4	Burlington	CAN	L7P 5B7	\$ 2,659
Rev Capital	27 Roytec Road Unit 11	Woodbridge	CAN	L4L 8E3	\$ 17,289
Rocketline	300 Confederation Parkway, Unit 4	Concord	CAN	L4K 4T8	\$ 15,638
Sani Marc	42, rue de l'Artisan	Victoriaville	CAN	G6P 7E3	\$ 1,065
Sanixperts Inc.	301-1632 Upper James Street	Hamilton	CAN	L9B 1K4	\$ 117,091
Scotlynn Commodities Inc.	1150 Vittoria Rd	Vittoria	CAN	N0E 1W0	\$ 21,189
Sierra Supply Chain Services	90 Glover Road	Hamilton	CAN	L8W 3T7	\$ 138,457
Sofina Foods Inc.	7727-127th Avenue	Edmonton	CAN	T5C 1R9	\$ 56,214
Stretch Tech Services	55 Atkinson Blvd	Dundas	CAN	L9H 7A8	\$ 1,749
Tiptop Poultry Inc.	327 Wallace Road	Marietta	US	30065	\$ 158,405
Transx	P.O. Box 36 Group 200, Rr#2	Winnipeg	CAN	R3C 2E6	\$ 6,090
Trent Howard Inc.	P.O. Box 29	Cloyne	CAN	K0H 1K0	\$ 20,400
Tyson Foods	PO Box 2020	Springdale	US	72765	\$ 65,191
ULINE Canada Corporation	RPO Streetsville	Mississauga	CAN	L5M 0S8	\$ 2,315
United Dairy and Groceries	145 SUN PAC BLVD.	Brampton	CAN	L6S 5Z6	\$ 1,689
Vaughan Electric Motors	438 Gibraltar Drive, unit 12	Mississauga	CAN	L5T 2P2	\$ 4,549
W.T. Lynch Foods Ltd.	72 Railside Rd.	Toronto	CAN	M3A 1A3	\$ 16,902
Walker Environmental Group	3700 Steels Ave West, Suite 601	Woodbridge	CAN	L4L 8K8	\$ 5,204
Waste Connections	650 Creditstone Road	Concord	CAN	L4K 5CB	\$ 3,217
Wilride Transport Ltd.	77 Arrow Road	Guelph	CAN	N1K 1S8	\$ 116,509
Xpressway Transportation	20 Twin Falls Road	Brampton	CAN	L6Y 0V3	\$ 56,900

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Creditor Name	Address	City	Country	Postal Code	CAD Amount (\$)
Yorkshire Valley Farms Ltd.	80 Galaxy Blvd, Unit 5	Etobicoke	CAN	M9W 4Y8	\$ 65,116
Unsecured Creditors					\$ 8,413,866
Grand Total					\$ 9,442,616

1. Amounts due certain creditors are not known at this time; accordingly a \$1 placeholder amount is reported herein.