

May 24, 2024

To Whom It May Concern:

RE: Eastern Meat Solutions Inc. and its affiliates (the "Debtors")

Take notice that on May 21, 2024, an Order in respect of the Debtors was granted by the Ontario Superior Court of Justice (Commercial List) (the "**Court**") pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "**CCAA**"). A full list of the Debtors is included on Schedule "**A**" of this notice.

Deloitte Restructuring Inc. has been appointed as monitor in the Debtors' CCAA proceedings (the "**Monitor**") pursuant to the Initial Order of the Court dated May 21, 2024 (the "**Initial Order**").

Copies of the Initial Order and the materials related to the Court application have been posted on the Monitor's website at: <http://www.insolvencies.deloitte.ca/easternmeat> (the "**Website**").

The Initial Order provides, among other things, for a stay of proceedings until May 31, 2024 (the "**Stay Period**") in respect of the Debtors. The Debtors have advised the Court that they will be seeking an extension of the Stay Period, among other relief, on or about May 31, 2024. Additional details can be found on the Website.

During the Stay Period, all parties are prohibited from commencing or continuing legal or enforcement actions against the Debtors and all rights and remedies of any party against or in respect of the Debtors or their assets are stayed and suspended except with the written consent of the Debtors and the Monitor, or leave of the Court.

Creditors are not required to file a proof of claim at this time.

Persons requiring further information should email the Monitor at easternmeatsolutions@deloitte.ca or call the Monitor's telephone hotline at 416-601-6048.

Deloitte Restructuring Inc.,

In its capacity as Court-appointed Monitor of
the Debtors and not in its personal capacity

Per:



Todd Ambachtsheer, LIT
Senior Vice-President



Schedule "A"
List of Debtors

Eastern Meat Solutions Inc.
Sierra Custom Foods Inc.
Sierra Supply Chain Services Inc.
Sierra Realty Corporation
RVB Holdings Inc.
Vanden Broek Holdings (2008) Inc.
Sierra Realty Calgary Corporation
Eastern Meat Solutions (USA) Corp.