

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

THE HONOURABLE)	TUESDAY, THE 19 TH
)	
JUSTICE OSBORNE)	DAY OF AUGUST, 2025

**IN THE MATTER OF THE *COMPANIES' CREDITORS
ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF EASTERN MEAT SOLUTIONS INC.,
2298442 ONTARIO LIMITED, COLDTERRA SUPPLY
CHAIN LTD., COLDTERRA REALTY CORPORATION,
RVB HOLDINGS INC., VANDEN BROEK HOLDINGS
(2008) INC., COLDTERRA REALTY CALGARY
CORPORATION AND EASTERN MEAT SOLUTIONS
(USA) CORP.**

Applicants

**ORDER
(Re: Stay Extension)**

THIS MOTION made by the Applicants pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "CCAA") for an order, among other things: (i) extending the Stay Period up to and including November 28, 2025; (ii) authorizing and approving the A&R DIP Agreement; and (iii) granting certain ancillary relief, was heard this day by videoconference in Toronto, Ontario, in accordance with the *Guidelines to Determine Mode of Proceeding in Civil Proceedings*, effective February 1, 2024.

ON READING the Affidavit of Robert Vanden Broek sworn August 13, 2025 (the "**Ninth Vanden Broek Affidavit**"), the Supplementary Affidavit of Robert Vanden Broek affirmed August 15, 2025 (the "**Tenth Vanden Broek Affidavit**"), the Fifth Report of Deloitte Restructuring Inc., solely in its capacity as the Court-appointed monitor of the Applicants (in such capacity, the "**Monitor**") (the "**Fifth Report**"), the Affidavit of Jorden Sleeth, sworn (the

“**Sleeth Affidavit**”), and the Affidavit of Robert Kennedy, sworn (the “**Kennedy Affidavit**”), filed, and on hearing the submissions of counsel for the Applicants, counsel for the Monitor, and such other counsel that were present, no one else appearing for any other parties, although duly served as it appears from the Lawyer’s Certificate of Service of Daniel Alievsky sworn August 14, 2025, filed and the Lawyer’s Certificate of Service of Derek Harland sworn August 18, 2025, filed,

SERVICE

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion and the Motion Record of the Applicants is hereby validated so that this motion is properly returnable today and hereby dispenses with further service thereof.

DEFINED TERMS

2. **THIS COURT ORDERS** that all capitalized terms not expressly defined herein are defined, and have the meanings set forth, in the Amended and Restated Initial Order of the Honourable Justice Penny dated May 31, 2024 (the “**Initial Order**”), the Stay Extension, DIP Amendment and KERP Order dated September 25, 2024, the Stay Extension, Change of Corporate Name and Title of Proceeding Order dated January 24, 2025, and the Stay Extension and PMSI Distribution Order dated May 28, 2025 (the “**May Stay Extension Order**”).

STAY EXTENSION

3. **THIS COURT ORDERS** that the Stay Period, as ordered in paragraph 3 of the May Stay Extension Order, is hereby extended from August 29, 2025, until and including November 28, 2025.

A&R DIP AGREEMENT

4. **THIS COURT ORDERS** that: (i) the execution by the Applicants and the DIP Lender of the A&R DIP Agreement dated August 15, 2025 (as defined in the Ninth Vanden Broek Affidavit) substantially in the form attached as Exhibit “A” to the Tenth Vanden Broek Affidavit, is hereby authorized and approved; and (ii) all references to “DIP Credit Agreement”

and “DIP Documents” in the Initial Order shall be deemed to include the DIP Credit Agreement, as amended and restated by the A&R DIP Agreement.

APPROVAL OF ACTIVITIES & FEES OF MONITOR

5. **THIS COURT ORDERS** that the Fifth Report, and the activities of the Monitor as set out therein, are hereby authorized and approved; provided, however, that only the Monitor, in its personal capacity and only with respect to its own personal liability, shall be entitled to rely upon or utilize in any way such approval.

6. **THIS COURT ORDERS** that the fees and disbursements of the Monitor for the period from May 4, 2025, to July 25, 2025, in the amount of \$137,598 plus disbursements of \$342, administrative expenses of \$4,128 and HST of \$18,469 for a total of \$160,536, as set out in the Sleeth Fee Affidavit, are hereby approved.

7. **THIS COURT ORDERS** that the fees and disbursements of Dentons Canada LLP for the period from May 1, 2025, to June 30, 2025, in the amount of \$159,990 plus disbursements in the amount of \$155 and HST of \$20,819 for a total of \$180,965 as set out in the Kennedy Fee Affidavit, are hereby approved.

GENERAL

8. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or outside of Canada to give effect to this Order and to assist the Applicants and the Monitor and their agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Applicants and the Monitor, as an officer of this Court, as may be necessary or desirable to give effect to this Order or to assist the Applicants and the Monitor and their agents in carrying out the terms of this Order.

9. **THIS COURT ORDERS** that each of the Applicants and the Monitor be at liberty and are hereby authorized and empowered to apply to any court, tribunal, regulatory or administrative body, wherever located, for the recognition of this Order and for assistance in carrying out the terms of this Order, and that the Applicants and the Monitor are authorized and

empowered to act as a representative in respect of the within proceedings for the purpose of having these proceedings recognized in a jurisdiction outside Canada.

10. **THIS COURT ORDERS** that this Order and all of its provisions are effective as of 12:01 a.m. on the date of this Order and is enforceable without the need for entry or filing on the date hereof.

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF EASTERN MEAT SOLUTIONS INC., 2298442
ONTARIO LIMITED, COLDTERRA SUPPLY CHAIN LTD., COLDTERRA REALTY CORPORATION, RVB HOLDINGS INC.,
VANDEN BROEK HOLDINGS (2008) INC., COLDTERRA REALTY CALGARY CORPORATION AND EASTERN MEAT
SOLUTIONS (USA) CORP.**

Court File No. CV-24-00720622-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

Proceedings commenced at Toronto, Ontario

ORDER
(Re: Stay Extension)

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