

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

**IN THE MATTER OF THE *COMPANIES' CREDITORS
ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF EASTERN MEAT SOLUTIONS INC.,
2298442 ONTARIO LIMITED, COLDTERRA REALTY
CORPORATION, RVB HOLDINGS INC., VANDEN BROEK
HOLDINGS (2008) INC., COLDTERRA REALTY CALGARY
CORPORATION, EASTERN MEAT SOLUTIONS (USA)
CORP. AND 1001438850 ONTARIO INC. ("RESIDUALCO")**

TERMINATION CERTIFICATE

RECITALS

A. Pursuant to an Initial Order of the Ontario Superior Court of Justice (the "**Court**") dated May 21, 2024, Coldterra Supply Chain Ltd. (the "**Company**") and certain of its affiliates were granted creditor protection pursuant to the *Companies' Creditors Arrangement Act* R.S.C. 1985, c. C-36, as amended (the "**CCAA**") and Deloitte Restructuring Inc. ("**Deloitte**") was appointed as court-appointed monitor of the Company (the "**Monitor**").

B. Pursuant to the Approval and Reverse Vesting Order granted on December 11, 2025 (the "**RVO**"), at the Completion Time (as defined in the RVO), Coldterra Supply Chain Ltd. will cease to be an applicant in the CCAA proceedings, and ResidualCo will be added as an applicant in the CCAA proceedings.

C. The Transaction described in the Transaction Agreement closed on December 9, 2025, upon delivery of the Monitor's Certificate.

D. Pursuant to an Order of this Court dated December 11, 2025 (the "**CCAA Termination Order**"), among other things, Deloitte shall be discharged as the Monitor and the Applicants' CCAA proceeding shall be terminated upon the Monitor's filing of this Termination Certificate after service of this Termination Certificate on the service list in this CCAA proceeding, all in accordance with the terms of the CCAA Termination Order.

E. Unless otherwise indicated herein, capitalized terms used in this Termination Certificate shall have the meaning given to them in the RVO or the CCAA Termination Order, as applicable.

THE MONITOR CERTIFIES that:

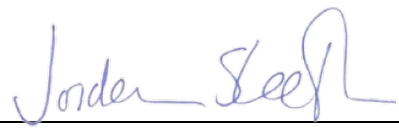
To the knowledge of the Monitor, all matters to be attended to in connection with the within CCAA proceeding (Court File No. CV-24-00720622-00CL) have been completed.

ACCORDINGLY, the CCAA Termination Time as defined in the CCAA Termination Order has occurred.

DATED at Toronto, Ontario this 9:00 a.m. on January 11, 2026.

DELOITTE RESTRUCTURING INC. Solely in its capacity as Court-appointed Monitor of Eastern Meats Solutions Inc. et al, and not in its personal or corporate capacity

Per: _____


Name: Jorden Sleeth
Title: Senior Vice President