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Ontario

Division No.

Court No. Estate No. 09 - Toronto

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

> In the Matter of the Bankruptcy of Enjoy Technology Canada Ltd. of the City of Vaughan, in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 8th day of July 2022. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES

ASSETS

X Original

Amended

(as stated and estimated by the officer)		(as stated and estimated by the officer)		
·	1,995,982.75	1. Inventory		0.00
1. Unsecured creditors as per list "A"		2. Trade fixtures, etc		0.00
Balance of secured claims as per list "B"	0.00	Accounts receivable and other receivables, as per list "E"		
Total unsecured creditors	1,995,982.75	Good		
2. Secured creditors as per list "B"	0.00	Doubtful		
-	0.00	Bad		
3. Preferred creditors as per list "C"		Estimated to produce		100,000.00
4. Contingent, trust claims or other liabilities as per list "D"	0.00	 Bills of exchange, promissory note, etc., as per list "F" 		0.00
estimated to be reclaimable for	0.00	5. Deposits in financial institutions		0.00
Total liabilities	1,995,982.75	6. Cash		500.00
		7. Livestock		0.00
Surplus	NIL	8. Machinery, equipment and plant		1,000.00
		9. Real property or immovable as per list "G"		0.00
		10. Fumiture		10,000.00
		11. RRSPs, RRIFs, life insurance, etc.		0.00
		12. Securities (shares, bonds, debentures, etc.)		0.00
		13. Interests under wills		0.00
		14. Vehides		0.00
		15. Other property, as per list "H"		513,417.00
		If bankrupt is a corporation, add:		
		Amount of subscribed capital	0.00	
		Amount paid on capital	0.00	
		Balance subscribed and unpaid		0.00
		Estimated to produce		0.00
		Total assets		624,917.00
		Deficiency		1,371,065.75

I, Ronald Johnson, of the City of Palo Alto in the State of California, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 8th day of July 2022 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) remotely by Ronald Johnson stated as being located in the Town of St. Jean-Cap-Ferrat, in the country of France before me at the City of Toronto in the Province of Ontario, on this 8th day of July 2022 in accordance with provincial Regulation on Administering Oath or Declaration Remotely.

Blair McRadu 1 First Canada Place

Saite 6300 Toronto, Ontario MSX 1B8

416. 862 4204

DocuSigned by:

Ontario

Division No.

09 - Toronto

Court No. Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of Enjoy Technology Canada Ltd. of the City of Vaughan, in the Province of Ontario List "A"

Unsecured Creditors

Enjoy Technology Canada Ltd.

. 1	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
No.	407 ETR	6300 Steeles Ave W Woodbridge ON L1H 1J1	109.71	0.00	109.71
2	Bravewatch Inc	PO Box 41063 Austin TX 78704 USA	28,974.62	0.00	28,974.62
3	Canadian Springs	PO BOX 4514 STN A Toronto ON M5W 4L7	2,231.66	0.00	2,231.66
4	Cintas Canada Limited	C3005, PO Box 2572, Stn M Calgary AB T2P 3L4	1,814.39	0.00	1,814.39
.5	Conservice LLC	PO Box 4696 Logan UT 84323-4696 USA	15,026.51	0.00	15,026.51
6	CRA - Sudbury Tax Services Office	PO Box 5548 3 - 451 Talbot St. London ON N6A 4R3	86,733.00	0.00	86,733.00
7	Crowe UK LLP	55 Ludgate Hill London EC4M 7JW United Kingdom	13,532.00	0.00	13,532.00
8	Eastridge Workforce Solutions	2385 Northside Dr., Suite 250 San Diego CA 92108 USA	29,148.21	0.00	29,148.2
9	Employee	nployee C/O Enjoy Technologies Canada Ltd. 302,972.00 625 Rowntree Dairy Rd., 1, Vaughan ON L4L 5T9		0.00	302,972.0
10	Global Facility Management and Construction, Inc.	1 434 46		0.00	1,434.4
11	Granite Telecommunications	100 Newport Ave Ext Boston MA 02171 USA	5,774.58	0.00	5,774.5
12	Gurvardaan Singh	C/O Enjoy Technologies Canada Ltd. 625 Rowntree Dairy Rd., 1 Vaughan ON L4L 5T9	26.00	0.00	26.0
13	Kīsi, Inc	45 Main St. Suite 608 Brooklyn NY 11201 USA	1,075.00	0.00	1,075.0
14	Miller Thomson LLP	40 King Street West, Suite 5800 Toronto ON M5H 3S1	25,996.36	0.00	25,996.3
15	5 Olymbec Development Inc.	333 Decarie Blvd., 5th Floor Saint-Laurent QC H4N 3M9	51,738.75	0.00	51,738.
10	Pipp Mobile Storage Systems Inc.	DEPT CH 19246 Palatine IL 60055 USA	72,049.85		72,049.
1	7 Ridgemark Builders Inc.	1-763 Kapelus Dr St. Paul MB R4A 5A4	27,779.18		27,779.
1	8 Rogers Communications Canada Inc.	333 Bloor Street East, 10th Floor Toronto ON M4W 1G9	689,685.97		689,685.
1	9 SAJO INC.	1320 Graham Blvd Mont-Royal QC H3P 3C8	11,639.70	,	
2	0 Securitas Electronic Security Canada, Inc.	1 Marmac Dr Suite 100 Etobicoke ON M9W 1E7	271.20		
2	Stellar Partnership	111 Creditstone Road Concord ON L4K 4M3	57,813.79	0.00	57,813.

08-Jul-2022 Ronald Johnson Date

Ontario

Division No.

09 - Toronto

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FORM 78 - Continued

In the Matter of the Bankruptcy of Enjoy Technology Canada Ltd. of the City of Vaughan, in the Province of Ontario List "A" **Unsecured Creditors**

Enjoy Technology Canada Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
22	Sun Life Financial	1 York St. Toronto ON M5J 0B6	2,744.60	0.00	2,744.60
23	Tangerine Promotions	900 Skokie Blvd. Suite 275 Northbrook IL 60062 USA	39,461.68	0.00	39,461.68
24	Uline	3333 James Snow Pkwy North Milton ON L9T-8L1	37,789.61	0.00	37,789.61
	UPS Canada c/o Credit Department Attn: Attention accounting (bankruptcy)	200-1 Factory Lane Moncton NB E1C 9M3	500.75	0.00	500.75
26	Veritas Managed Solutions, Inc	398 Martin Ave Santa Clara CA 95050	147,301.79	0.00	147,301.79
27	WEX Canada Ltd.	4321 20th Ave. S Fargo ND 58103 USA	30,000.00	0.00	30,000.00
28	Wheels Leasing Canada Ltd.	6733 Mississauga Rd. Mississauga ON L5N 6J5	280,744.35	0.00	280,744.35
29	WSG Canada Ltd	633 Colborne St. #300 London ON N6B 2V3	31,613.03	0.00	31,613.03
		Total:	1,995,982.75	0.00	1,995,982.75

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FORM 78 -- Continued

In the Matter of the Bankruptcy of Enjoy Technology Canada Ltd. of the City of Vaughan, in the Province of Ontario List "B" Secured Creditors

Enjoy Technology Canada Ltd.

No	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
-		Total:	0.00			0.00	0.00	0.00

08-Jul-2022 Date DocuSigned by:

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FORM 78 -- Continued

In the Matter of the Bankruptcy of Enjoy Technology Canada Ltd. of the City of Vaughan, in the Province of Ontario List "C" Preferred Creditors for Wages, Rent, etc.

Enjoy Technology Canada Ltd.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
				Total:	0.00	0.00	0.00

08-Jul-2022

Date

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FORM 78 -- Continued

In the Matter of the Bankruptcy of Enjoy Technology Canada Ltd. of the City of Vaughan, in the Province of Ontario List "D" Contingent or Other Liabilities

Enjoy Technology Canada Ltd.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
-		Total:	0.00	0.00		

08-Jul-2022 Date DocuSigned by:

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FORM 78 - Continued

In the Matter of the Bankruptcy of Enjoy Technology Canada Ltd. of the City of Vaughan, in the Province of Ontario List "E"

Debts Due to the Bankrupt

Enjoy Technology Canada Ltd.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Rogers /	333 Bloor Street East, 10th Floor Toronto ON M4W 1G9	Unbilled Revenue	884,529.00 884,529.00 0.00		30-Jun-2022	100,000.00	None
			Total:	884,529.00 884,529.00 0.00			100,000.00	

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Ronald Johnson

District of:

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FORM 78 -- Continued

In the Matter of the Bankruptcy of Enjoy Technology Canada Ltd. of the City of Vaughan, in the Province of Ontario

Bills of Exchange, Promissory Notes, Lien Notes, Chattel Mortgages, etc., Available as Assets

Enjoy Technology Canada Ltd.

No	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
十			Total:	0.00		0.00	

08-Jul-2022

Date

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Ronald Johnson

District of:

Ontario

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FORM 78 - Continued

In the Matter of the Bankruptcy of Enjoy Technology Canada Ltd. of the City of Vaughan, in the Province of Ontario

Real Property or Immovables Owned by Bankrupt

Enjoy Technology Canada Ltd.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
	·	Total:	0.00		0.00

08-Jul-2022 Date

DocuSigned by: Ronald Johnson

Ontario

Division No.

09 - Toronto

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FORM 78 - Concluded

In the Matter of the Bankruptcy of Enjoy Technology Canada Ltd. of the City of Vaughan, in the Province of Ontario List "H" Property

Enjoy Technology Canada Ltd.
FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00 ~	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand		Cash on hand	500.00	500.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant		Electronic office equipment	72,485.00	1,000.00
(g) Furniture		Office furniture and fixtures	414,677.00	10,000.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(I) Taxes			0.00	0.00
(m) Other		Book Debts - Landlord Security Deposits	513,417.00	513,417.00
Total:				524,917.00

08-Jul-2022	
 Date	

Ronald Johnson

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File No.

In the Matter of the Bankruptcy of Enjoy Technology Canada Ltd. of the City of Vaughan, in the Province of Ontario

Form 78 (Bill C-12) Statement of affairs (Business bankruptcy)

Trustee:

Richard Williams

License:

3540

Email:

Deloitte Restructuring Inc. - Licensed Insolvency Trustee

Bay Adelaide East 8 Adelaide Street West, Suite 200 Toronto ON M5H 0A9

Phone: (416) 601-6072 Fax: (416) 601-6690