

District of: Ontario
Division No. 12 - Ottawa
Court No. 33-2618511
Estate No. 33-2618512

FORM 37

Voting Letter
(Paragraph 51(1)(f) of the Act)

In the matter of the proposal of
LiveWell Foods Canada Inc.
of the City of Ottawa, in the Province of Ontario

I, _____, creditor (or I, _____, representative
of _____, creditor), of _____, a creditor in the above matter
for the sum of \$ _____, hereby request the trustee acting with respect to the proposal of LiveWell
Foods Canada Inc., to record my vote _____ (for or against) the acceptance of the proposal as
made on the _____ day of _____, _____.

Dated at _____, this _____ day of _____.

Witness Individual Creditor

Witness Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:
Deloitte Restructuring Inc. - Licensed Insolvency Trustee
Per:

Hartley Bricks - Licensed Insolvency Trustee
Bay Adelaide East
8 Adelaide Street West, Suite 200
Toronto ON M5H 0A9
Phone: (416) 775-7326 Fax: (416) 601-6690